

**Date: July 01, 2026**

The Manager,  
**BSE SME Platform**  
Corporate Relationship Department  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001  
Email: [bsesme.info@bseindia.com](mailto:bsesme.info@bseindia.com)

**BSE Scrip Code: 543897**

**Subject: As per Regulation 30 of SEBI (LODR), 2015 Intimation for Allotment of Securities by Sancode Semi Private Limited (Wholly-Owned Subsidiary Company):**

Dear Sir/Madam,

In terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Company has received an intimation regarding allotment of 4,00,000 equity shares through rights issue basis constituting 100% of the total shareholding of Sancode Semi Private Limited (“Sancode Semi”). It is being further informed that post allotment of shares allotted through Rights Issue, the Company’s shareholding remains the same i.e. 100% of the total shareholding of Sancode Semi Private Limited.

The additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read **with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026** are enclosed as **Annexure – I**.

Thanking you

Yours faithfully,  
For **Sancode Technologies Limited**

**Mihir Deepak Vora**  
**Managing Director**  
**DIN - 08602271**

Encl: as above

### Annexure-I

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	<p><b>Name:</b> Sancode Semi Private Limited (“Sancode Semi”)</p> <p><b>Authorised Capital:</b> Rs. 1,00,00,000/- divided into 10,00,000 equity shares of Rs. 10/- each</p> <p><b>Paid Up Share Capital:</b> Rs. 1,00,000/- divided into 10,000 equity shares of Rs. 10/- each (Post allotment – 41,00,000 divided into 4,10,000 Equity Shares)</p> <p><b>Size/Turnover:</b> Incorporated in the year September 2025</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The strategic investment in Sancode Semi Private Limited is a Related Party Transaction.</p> <p>Mr. Mihir Deepak Vora, Managing Director, and Mr. Amit Vijay Jain, Director of the Company are the directors of Sancode Semi Private Limited.</p> <p>The Proposed transaction is on arm's length basis.</p>
3.	Industry to which the entity being acquired belongs;	<p>Sancode Semi Private Limited is engaged in the business of manufacturing, designing, developing, assembling, importing, exporting, buying, selling, and dealing in semiconductors, integrated circuits, microchips, electronic components, and related products. The Company establishes and operates semiconductor manufacturing, wafer fabrication, packaging, and testing facilities, provides Outsourced Semiconductor Assembly and Test (OSAT) and Assembly, Testing, Marking and Packaging (ATMP) services, and undertakes research and development activities in the semiconductor sector in India and abroad.</p>
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its	<p>Sancode Semi Private Limited, through its subsidiary/target entity, is engaged in semiconductor manufacturing, including design, fabrication, packaging, testing, and</p>

#### SANCODE TECHNOLOGIES LIMITED

CIN: L74900MH2016PLC280315 | Website: [www.sancode.tech](http://www.sancode.tech)

Reg. Office – 403, Shreya House, Parera Hill Road, Chakala, Andheri (East), Mumbai, MH, 400099 IN

Email id – [info@sancode.tech](mailto:info@sancode.tech) Contact No. – (022)49622853

	business is outside the main line of business of the listed entity);	OSAT/ATMP services. The acquisition/ investment is made to strengthen the Company's presence in the semiconductor ecosystem, enhance manufacturing capabilities, and support long-term growth in high-technology electronic components and related services. The transaction is in line with the Company's strategic expansion into the semiconductor sector and is not outside its main line of business.  With the strategic investment, the Company will be able to venture into the new avenues for growth.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
6.	Indicative time period for completion of the acquisition;	Not applicable.
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration
8.	Cost of acquisition or the price at which the shares are acquired;	The Company has acquired 4,00,000 fully paid-up equity shares having face value of Rs. 10/- each, per equity share aggregating to Rs. 40,00,000/-.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Company is holding 100% shareholding of Sancode Semi Pvt Ltd and Post investment, the Company continues to hold 100% of the equity shareholding.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Sancode Semi Private Limited was incorporated on September 22, 2025, in India, with the objective to expand and strengthen the Company's presence in the semiconductor industry by engaging in manufacturing, design, fabrication, packaging, testing, and OSAT/ATMP services for domestic and international market.  Revenue: F.Y. 2025 - 26 – Nil F.Y. 2024 – 25 – Not Applicable* F.Y. 2023 – 24 – Not Applicable* *The Company incorporated in September 2025.

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