Expo

Expo Engineering and Projects Ltd.
(Formerly known as Expo Gas Containers Ltd.)
Expo house, 150 Sheriff Devji Street,
Mumbai 400 003, India
Tel.: +91 22 6131 9600
Website: www.expoepl.com
CIN NO.: L40200MH1982PLC027837

Ref: C:/ Expo/BSE/2026-27
August 11th 2026

To,
Bombay Stock Exchange
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 526614

Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Conversion of share warrants into equity shares

Dear Sir/Ma'am,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by SEBI from time to time ("SEBI LODR Regulations") and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations) and pursuant to approval of shareholders of Expo Engineering and Projects Limited ("Company") at the Extra -Ordinary General Meeting held on June 27th 2025 and in-principle approval letter dated September 13th , 2025 received from the BSE Limited as well as approval accorded by the Board of Directors on September 26th, 2025 for allotment of 31,45,715 Convertible warrants
We would like to inform you that the Board of Directors at their Board meeting held today i.e on 11.08.2026 have decided to allot the warrants to the below mentioned warrant holder since he has made payment of balance 75% of subscription amount of warrantsHence, the Board have allotted 13,32,856 (Thirteen Lakh Thirty-Two Thousand Eight Hundred and Fifty-Six only) warrants convertible into equity shares to the warrant holder Mr. Murtuza Shaukatali Mewawala categorised under promoter category after receipt of balance amount (75%) aggregating to Rs. 6,99,74,940/- ;

EXPO ENGINEERING AND PROJECTS LIMITED (FORMERLY KNOWN AS EXPO GAS CONTAINERS LIMITED) * MUMBAI *

UNITED REGISTRAR OF SYSTEMS URS ISO 22000

(ISO 9001)(ISO 14001)(OHSAS 45001)
ASME, 'U', 'R', 'NB'

Sl. No.	Name of the Proposed Allottees	Category	Upfront consideration paid at the time of allotment of warrants (in INR) *(25%)		Balance consideration paid at the time of conversion of warrants (in INR) (*75 %)		Total Amount to be raised (In Rs.) upon conversion of warrant Rs.70 /- per equity shares	Remark
			No of Warrant	Amount paid per warrant (25% of issue Prices)	No of Equity Shares issued (after exercising option attached with warrant)	Warrants Exercise Price received (75% amount received)	Total Price (After conversion of warrant @Rs.70 per issue price (including Rs.66 per shares premium) having face value Rs. 4/- each	
01.	Murtuza Shaukatali Mewawala	Promoters	13,32,856	2,33,24,980	13,32,856	6,99,74,940	9,32,99,920	Fully convertible
	Total	**Total**	**13,32,856**	**2,33,24,980**	**13,32,856**	**6,99,74,940**	**9,32,99,920**	-

Consequently, the Issued and Paid-up Share Capital of the Company stands increased to Rs. 9,65,17,024/- (Nine Crore Sixty-Five Lakh Seventeen Thousand Twenty-Four only) consisting of 2,41,29,256 (Two Crore Forty-One Lakh Twenty-Nine Thousand Two Hundred and Fifty-Six Only) Equity Shares of Rs. 4/- each. The allotment of the equity shares shall be made in dematerialized form. The new Equity Shares so allotted shall rank *pari-passu* with the existing Equity Shares of the Company.

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Details relating to preferential issue of Warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Master Circular No HO/49/14/14(7)2025-CFDPOD2/I/3762/2026, dated January 30, 2026 ("SEBI Circular"), are provided in Annexure-I

The terms of allotment are more clearly described in the "**Annexure-I**" attached hereunder

The Board Meeting commenced on 11:45 AM and ended 04:20 PM

Thanking you
Yours faithfully,
For Expo Engineering and Projects Limited
(Formerly known as Expo Gas Containers Limited)

Digitally signed by HASANAIN SHAUKATALI MEWAWALA
Date: 2026.08.11 16:24:38 +05'30'

Hasanain S. Mewawala
Managing Director
DIN :00125472

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Annexure I

The details relating to Preferential issue of Convertible warrants as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI circular dated 13th July, 2023 are as under:

Sr. No	Particulars	Details
01.	Type of securities proposed to be issued	Equity Shares upon conversion of Warrants into equivalent number of Equity Shares of Rs. 4/- each.
02.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended ("ICDR Regulations") and other applicable laws.
03.	Total number of securities issued or the total amount for which the securities will be issued (approximately)	Allotment of 13,32,856 Equity Shares of face value of Rs.4/- each upon exercise of equal number of Warrants at an Issue Price of Rs. 70- each (Rupees Seventy only) upon receipt of balance consideration of Rs. 52.50 (Rupees Fifty-two fifty paisa only) per Warrant (being 75% of the Warrant Issue Price) aggregating to Rs. 6,99,74,940/-(Six Crore Ninety Nine Lakh Seventy Four Thousand Nine hundred Forty only)
	In case of preferential issue, the following disclosures:	
04.	Names and Number of the investors	As disclosed above
05.	Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	Pursuant to present conversion, the issued, subscribed and paid up Equity share capital of the Company stands increased to Rs.9,65,17,024/- Nine Crore Sixty-Five Lakh Seventeen Thousand Twenty-Four only) consisting of 2,41,29,256 (Two Crore Forty-One Lakh Twenty-Nine Thousand Two Hundred and Fifty Six Only) equity shares of Re. 4/- each. Warrant Issue price: INR 70- (Seventy Only). Warrants had been allotted on 26th September2025, carrying the right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 52.50 per warrant (being 75% of the Warrant Issue Price per warrant). Number of Allottee(s): 01(One)
06.	In case of convertibles – intimation on conversion of	The share warrant issued on preferential basis is valid for a period upto 18 months from date of allotment of share warrants for conversion i.e upto March 25 2027. The

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06.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	The share warrant issued on preferential basis is valid for a period upto 18 months from date of allotment of share warrants for conversion i.e upto March 25 2027. The aforesaid allottees have exercised their option to convert 13,32,856 share warrants into equivalent number of equity shares of the Company

Thanking you
Yours faithfully,
For Expo Engineering and Projects Limited
(Formerly known as Expo Gas Containers Limited)

Digitally signed by HASANAIN SHAUKATALI MEWAWALA
Date: 2026.08.11 16:24:58 +05'30'

Hasanain S. Mewawala
Managing Director
DIN :00125472

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