September 18, 2026

To
BSE Limited
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: 544294

National Stock Exchange of India Limited
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: ROSSTECH

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') – Outcome of the Board Meeting.

Dear Sir/ Madam,

In furtherance of our intimation dated September 15, 2026, and pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations read with Schedule III thereof, this is to inform you that the Board of Directors of Rossell Techsys Limited at its meeting held today, i.e., September 18, 2026, have inter-alia considered and approved the following:

1. **Proposal for the issue of up to 25,72,898 equity shares of the Company to the Proposed Investors (Non-Promoter Category) on a preferential basis, subject to the approval of the shareholders of the Company**

Pursuant to Regulation 30 of the SEBI Listing Regulations, as amended, we hereby inform you that the Board of the Company at its meeting held today, i.e., Friday, September 18, 2026 has, *inter alia*, considered and approved issuance of 25,72,898 fully paid-up equity shares of face value of ₹ 2/- (Rupees two only) each ("**Equity Shares**") at a price of ₹ 1,166/- per Equity Share (including a premium of ₹ 1,164/- per Equity Share), for cash consideration aggregating to ₹ 299,99,99,068 (Indian Rupees Two Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Sixty Eight Only), by way of preferential issue on a private placement basis, to SBI Mutual Fund & SBI Optimal Equity Fund ("**Proposed Allottee**"), in accordance with Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013 (the "**Act**") read with: (i) Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014; and (ii) Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 ((i) and (ii), collectively referred to as the "**Rules**") and Chapter V (Regulations 158 to 170) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and all other applicable provisions of the Act and the Rules (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the SEBI Listing Regulations, the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Foreign Exchange Management Act, 1999, as amended, and the rules and regulations made thereunder including the Foreign Exchange (Non-debt Instruments) Rules, 2019, as amended, and subject to receipt of the requisite statutory and regulatory approvals, including approval of the shareholders of the Company ("**Preferential Issue**") in the manner set out below:

S. No.	Name of Proposed Allottee	Category	Maximum No. of Equity Shares to be issued	% of shareholding	Aggregate consideration (based on the above issue price) (Rs.)
1.	SBI Mutual Fund	Non promoter (QIB)	23,15,609	5.75%	270,00,00,094
2.	SBI Optimal Equity Fund	Non promoter (QIB)	2,57,289	0.64%	29,99,98,974
Total			**25,72,898**	**6.39%**	**299,99,99,068**

Additional Information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026, dated January 30, 2026, is enclosed herewith as 'Annexure-I'.

2. **Extraordinary General Meeting:**

Convening of an Extraordinary General Meeting of the Company on Thursday, October 15, 2026, through Video Conferencing/ Other Audio-Visual Means (VC/OVAM) deemed to be held at the registered office of the Company situated at Jindal Towers, Block B, 4th Floor 21/1A/3, Darga road, Kolkata, West Bengal, India, 700017 to seek approval of the shareholders in respect of the aforesaid proposal of fund raising, as required.

The copy of Notice of Extraordinary General Meeting will be submitted to exchanges as soon as the same is sent to the Shareholders of the Company through Email registered with the Company/Depositories.

The meeting of the Board of Directors commenced at 10:00 A.M. IST and concluded at 12:00 noon.

The aforesaid information is also being made available on the Company's Website at www.rosselltechsys.com.

Kindly acknowledge and take the same on records.

Thanking You,
Yours faithfully,

For **Rossell Techsys Limited**

KRISHNAPPAYYA DESAI
Digitally signed by KRISHNAPPAYYA DESAI
Date: 2026.09.18 12:04:34 +05'30'

Krishnappayya Desai
Company Secretary & Compliance Officer

ROSSELL TECHSYS LIMITED
Corporate Office: No. 58-C, Road No. 2,
Hi-Tech Defence and Aerospace Park,
Behind KIADB Industrial Area, Devanahalli,
Bengaluru - 562165, Karnataka, India
CIN: L29299WB2022PLC258641

Annexure I

<u>Disclosure as per Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026</u>

<table>
<tr><th>Sr. No.</th><th>Disclosure Requirements</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)</td><td>Equity Shares</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)</td><td>Issuance of Equity Shares by way of a preferential issue on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws, subject to receipt of the requisite statutory and regulatory approvals, including approval of the shareholders of the Company.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>25,72,898 Equity Shares at a price of ₹ 1,166/- per Equity Share (including a premium of ₹ 1,164/- per Equity Share), for cash consideration aggregating to ₹ 299,99,99,068 (Indian Rupees Two Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Sixty-Eight Only).</td></tr>
<tr><td>4.</td><td>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):
i. names of the investors;
ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;
iii. in case of convertibles - intimation on conversion of securities or on lapse of the
tenure of the instrument;</td><td>i. Names of the investor:
SBI Mutual Fund & SBI Optimal Equity Fund

ii. Post Allotment of Equity Shares:
Outcome of the subscription: Please refer to the table below:

<table>
<tr><th rowspan="2">Name of the Proposed Allottee</th><th colspan="2">Pre-Preferential Issue (as on September 15, 2026, on a fully diluted basis)</th><th colspan="2">Post-Preferential Issue</th></tr>
<tr><th>No. of Equity Shares held</th><th>%</th><th>No. of Equity Shares held</th><th>%</th></tr>
<tr><td>SBI Mutual Fund</td><td>-</td><td>-</td><td>23,15,609</td><td>5.75%</td></tr>
<tr><td>SBI Optimal Equity Fund</td><td>-</td><td>-</td><td>2,57,289</td><td>0.64%</td></tr>
<tr><td>Total</td><td>-</td><td>-</td><td>25,72,898</td><td>6.39%</td></tr>
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</td></tr>
</table>

+91 806 843 4500
investors@rosselltechsys.com
www.rosselltechsys.com

Registered Office:
Jindal Towers, Block 'B',
4th Floor, 21/1A/3, Darga Road,
Kolkata-700 017, West Bengal, India

		Issue Price: The issue price is ₹ 1,166/- per Equity Share, (including a premium of ₹ 1,164/- per Equity Share), aggregating to an amount of ₹ 299,99,99,068 (Indian Rupees Two Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Sixty-Eight Only). The number of investors in the Preferential Issue is Two. **iii. Not Applicable**
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital -pre and post bonus issue; iv. free reserves and/or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched;	Not applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening –closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB’s; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any;	Not applicable

	vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument -date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable