

Mitsu Chem Plast Ltd.

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Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

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CIN : L25111MH1988PLC048925



October 31, 2026

To
The General Manager, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 540078

Dear Sir/Madam,

Sub: Earnings Release on Results for the quarter and half year ended September 30, 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Release on the Results for quarter and half year ended September 30, 2026.

Kindly take the same on record. Kindly take the same on record.

Thanking you.

Yours faithfully,

FOR MITSU CHEM PLAST LIMITED

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MAVJI
DEDHIA

Digitally signed by MANISH MAVJI
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Manish Mavji Dedhia
Managing Director & CFO

DIN: 01552841

Encl: as above

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar - 401506.
Maharashtra, INDIA.

Unit-III: Survey No. 5/11, 5/12, 5/15, 5/8B/2 & 6/1,
Village – Manik Nagar, Post – Majgaon,
Opp. Birla Carbon (I) Pvt. Ltd.,
Tal – Khalapur, Dist – Raigad,
Pin – 410 220, Maharashtra, INDIA

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding



Mitsu Chem Plast Ltd Reports 821 bps Margin Expansion to 14.3% in H1FY27, Driven by Operational Efficiencies and Product Mix Improvement

Mumbai, 31st October, 2026: Mitsu Chem Plast Limited (Mitsu, The Company) (BSE:540078), Established in 1990, is engaged in the manufacturing of blow-molded, injection-molded and custom-molded plastic products, serving a diversified customer base across industrial packaging, pharmaceuticals, chemicals, agrochemicals, food, healthcare, automotive and infrastructure applications, has announced its Unaudited Financial Results for Q2 & H1 FY27.

Key Financial Highlights

Particulars (Rs Lakhs)	Q2 FY27	Q2 FY26	YoY
Revenue from operations	9,580.9	9,242.1	3.7%
EBITDA	1,188.6	588.5	102.0%
EBITDA Margin (%)	12.4%	6.4%	604 bps
Net Profit	610.5	188.3	224.1%
Net Profit Margin (%)	6.4%	2.0%	433 bps
EPS (Rs)	4.5	1.4	223.7%

Particulars (Rs Lakhs)	H1 FY27	H1 FY26	YoY
Revenue from operations	19,095.4	17,769.9	7.5%
EBITDA	2,738.0	1,089.1	151.4%
EBITDA Margin (%)	14.3%	6.1%	821 bps
Net Profit	1,484.3	319.5	364.6%
Net Profit Margin (%)	7.8%	1.8%	598 bps
EPS (Rs)	10.9	2.4	365.1%

Key Operational Highlights

- **Revenue Diversification:** Hospital Furniture Parts emerged as a key growth driver, with H1FY27 revenue of **Rs 2,984.6 lakhs, up 30% YoY**, while its contribution to revenue increased from 13% in H1FY26 to **16% in H1FY27**. The strong growth supports the Company's strategy of accelerating its shift towards **higher-growth, higher-value verticals** and building a **more diversified business mix**.
- **Core Business:** Industrial Packaging remained the core and resilient business, with H1FY27 revenue of **Rs 15,475.4 lakhs, up 4% YoY**, while the Company continues to pursue **emerging verticals** across Healthcare and IBC.
- **Growth Outlook:** Expect **growth momentum to continue through FY27**, with the IBC facility on track for commissioning in Q3FY27, supporting the next phase of growth.

Commenting on the performance, Mr. Sanjay Dedhia, Executive - Vice Chairman of Mitsu Chem Plast Limited said, “Q2 and H1 FY27 reflected continued progress across our business, supported by the expansion of our manufacturing capacity to 36,600+ MT per annum, enabling us to address growing demand across key product verticals.

Happy to witness a strong H1 FY27 performance, with Revenue from Operations growing 7.5% YoY to Rs 19,095.4 lakhs. EBITDA increased 151.4% YoY, while Net Profit grew 364.6% YoY, supported by improved operating efficiencies and a stronger product mix.

The outlook for India’s plastic packaging industry remains positive, with healthy demand across FMCG, healthcare, automotive and infrastructure, driven by rising consumption and increasing demand from FMCG, pharmaceuticals and e-commerce.

We remain focused on strengthening our Blow Molding and Injection Molding businesses, expanding our customer base and pursuing opportunities in value-added products and emerging applications. Our focus on capacity utilisation, product innovation and customer diversification will support sustainable and profitable growth while creating long-term value for our stakeholders.”

About Mitsu Chem Plast Limited

Mitsu Chem Plast Limited (BSE - 540078) is a certified manufacturer of polymer-based molded products, specializing in the creation and marketing of innovative, technically advanced solutions. The company serves a diverse range of growing industries, including Industrial Packaging Solutions, Healthcare Products, Infrastructure Products and Emergency Handling Solutions, all supported by robust in-house testing and quality control systems. The company's product portfolio features Molded Industrial Plastic Packaging items like drums, jerry cans, bottles, jars, and related accessories; Infrastructure furniture parts such as chair shells; Hospital furniture components including panels, railings, planks, and trolley parts and Rescue and safety equipment like spine boards. Mitsu Chem Plast Limited primarily caters to Original Equipment Manufacturers (OEMs) across a variety of sectors, including chemical, pharmaceutical, dyes, agrochemical, disinfectants, diagnostic, hospital and infrastructure furniture. Its recent product innovations include pails for lubricants and new variants like GL 45 caps and TSV caps. The company’s journey began 35 years ago with its first plant in Boisar, Tarapur. Today, it operates four manufacturing facilities in Maharashtra: three in Boisar, Tarapur, and one in Khalapur.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

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Mitsu Chem Plast Ltd.	Stellar IR Advisors Private Ltd.