**Lenskart Solutions Limited**
(Earlier known as Lenskart Solutions Private Limited)
Corporate Office: Ground Floor, Vipul Tech Square,
Golf Course Road, Sector- 43, Gurugram, Haryana 122009

Date: September 13, 2026

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051

**Scrip Symbol: LENSKART**

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

**Scrip Code: 544600**

**Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Ma'am,

With reference to the captioned subject, we would like to inform you that Lenskart Solutions Limited ("**the Company**") has acquired an additional 1.80% stake in Dimension NXG Private Limited, an associate entity of the Company ("**NXG**" **or "Ajna**") for a consideration of INR 79.97 million.

Earlier, the Company had acquired an additional 0.68% stake in Ajna on February 26, 2026 and 1.69% stake on July 4, 2026 respectively. Accordingly, pursuant to the aforesaid acquisitions and the acquisition disclosed herein, the aggregate shareholding of the Company in Ajna has increased from 4.84% to 9.01% of the fully diluted share capital of Ajna, representing an aggregate increase of 4.17%.

The details required under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**") read with SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure – 1**.

The aforesaid details will also be hosted on the Company's website viz. https://www.lenskart.com/corporate/investorrelations.

Kindly take the same on record.

Thanking you,

Yours Sincerely,

**For Lenskart Solutions Limited**
**(*Formerly known as Lenskart Solutions Private Limited)***

Ashish Kumar Srivastava
Digitally signed by Ashish Kumar Srivastava
Date: 2026.09.13 17:12:23 +05'30'

**Ashish Kumar Srivastava**
**Company Secretary and Chief Compliance Officer**
**Membership No.: F5325**

**Place:** Gurugram

**Annexure - 1**

**Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

| Sr. No. | Particulars | Details |
|---|---|---|
| **a.** | Name of the target entity, details in brief such as size, turnover etc. | **The target entity:**<br>Dimension NXG Private Limited ("**NXG**" or "**Ajna**").<br><br>**Current Shareholding:**<br>As on the date of listing of Lenskart Solutions Limited ("**the Company**") i.e. November 10, 2026, the Company held an aggregate shareholding of 4.84% in Ajna and subsequently, the Company acquired an additional 0.68% stake on February 26, 2026 and 1.69% stake on July 4, 2026 respectively, resulting in the increase in the shareholding of the Company in Ajna to 7.21%.<br><br>**Turnover:**<br>The turnover of Ajna for the financial year ended March 31, 2026 is INR 103.64 million. |
| **b.** | Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired?<br><br>If yes, nature of interest and details thereof and whether the same is done at 'arm's length' | Ajna is treated as an associate of the Company, therefore, it is a related party of the Company. The acquisition of additional shareholding in Ajna constitutes a related party transaction and has been undertaken in compliance with the applicable provisions of the SEBI Listing Regulations and on an arm's length basis.<br><br>Mr. Peyush Bansal, Promoter and Managing Director of the Company, is also a Director on the Board of Ajna. |
| **c.** | Industry to which the entity being acquired belongs | Smart Glasses Software Application Development |
| **d.** | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | **Objects**: The acquisition of additional shareholding in Ajna is being undertaken to further strengthen the Company's strategic association with the extended reality (XR), artificial intelligence and smart wearable technology ecosystem and to support technology-led opportunities in the smart eyewear space.<br><br>**Impact**: Pursuant to the acquisition, the aggregate shareholding of the Company in Ajna has increased |

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<tr><td></td><td></td><td>from 7.21% to 9.01% of the fully diluted share capital of Ajna for a consideration of INR 79.97 million. The acquisition further strengthens the Company's strategic association with Ajna and its exposure to the augmented reality (AR) and mixed reality (MR) technology ecosystem.</td></tr>
<tr><td>e.</td><td>Brief details of any governmental or regulatory approvals required for the acquisition</td><td>No specific governmental or regulatory approval is required for the acquisition.</td></tr>
<tr><td>f.</td><td>Indicative time period for completion of the acquisition</td><td>The acquisition was completed on September 13, 2026.</td></tr>
<tr><td>g.</td><td>Nature of consideration whether cash consideration or share swap and details of the same</td><td>Cash consideration</td></tr>
<tr><td>h.</td><td>Cost of subscription or the price at which the shares are acquired</td><td>The aggregate consideration for acquisition of the additional 4.17% stake acquired on February 26, 2026, July 4, 2026 and September 7, 2026 is INR 185 million.</td></tr>
<tr><td>i.</td><td>Percentage of shareholding/control by the Company and/or number of shares allotted</td><td>The acquisition pertains to additional 1.80% of the fully diluted share capital of Ajna. Post this acquisition, the aggregate shareholding of the Company in Ajna has increased to 9.01% of the fully diluted share capital of Ajna.</td></tr>
<tr><td>j.</td><td>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</td><td>Ajna is a private limited company incorporated in India and engaged in the business of manufacturing, distribution and sale of augmented reality and mixed reality solutions and products.<br><br>Country of Presence: India<br><br>Date of incorporation: November 12, 2014<br><br>Turnover of last 3 years:
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<tr><th>Year</th><th>Amount (INR millions)</th></tr>
<tr><td>FY 25-26</td><td>103.64</td></tr>
<tr><td>FY 24-25</td><td>127.91</td></tr>
<tr><td>FY 23-24</td><td>159.68</td></tr>
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Regd. Office: Plot No. 151, Okhla Industrial Estate, Phase III, New Delhi 110020
Website: www.lenskart.com, Email: **compliance.officer@lenskart.com**, Phone No: 0124 – 4293191
CIN — L33100DL2008PLC178355