CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)
Corp & Regd Office: SCO 6, Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.
Contact No: +91 7717593645, Web: www. regencyfincorp.co.in
E-mail: regencyinvestmentsltd@gmail.com

Date: 14th July 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

SUB: OUTCOME OF BOARD MEETING HELD TODAY I.E. 14th July 2026

REF: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Tuesday, 14th July, 2026, commenced at 4:00 P.M**.** and concluded at 4:30 P.M**.**, has, inter alia, considered and approved the following agenda item(s):

1. Issuance of 40000 (Forty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 40,00,00,000/- (Indian Rupees Forty Crores Only) on private placement basis out of which:

   a. 20000 units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only) as Base Issue; and
   b. 20000 units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only) as Green Shoe Option.

   Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I.**

2. Appointment of "Catalyst Trusteeship Limited" as Trustee for issuance of 40000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

3. Appointment of "Credora Partners Private Limited" as Merchant Banker for issuance of 40000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

4. Appointment of "Infomerics Valuation and Rating Limited" as credit rating agency for issuance of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

For Regency Fincorp Limited

ABHIMANYU Digitally signed by ABHIMANYU
Date: 2026.07.14 16:39:59 +05'30'

Abhimanyu
Company Secretary & Compliance officer
M No. 49176

Annexure I

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S NO	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	**Total number of securities to be issued:** 40000 (Forty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) out of which • 20000 (Twenty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only) as Base Issue; and • 20000 (Twenty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only) as Green Shoe Option.
Additional Information in case of issuance of Non-Convertible Securities		
4	Size of the issue	40000 (Forty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) out of which • 20000 (Twenty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only) as Base Issue; and • 20000 (Twenty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only) as Green Shoe Option
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	**Proposed to be listed:** Yes **Name of Stock Exchange:** BSE Limited
6	Tenure of the Instrument Date of allotment and Date of maturity	**Tenure:** 12 Months 5 day **Date of allotment:** In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i: e, on Settlement date. **Date of maturity:** 12 Months 5 day from Actual Date of Allotment

7	Coupon/interest offered, schedule of payment of coupon/interest and principal	**Interest offered:** 14.00% p.a., **Schedule of Interest payment:** Monthly **Schedule of principal payment:** • 95% at the end of 06th Month from the Deemed Date of Allotment • 5% on Maturity i.e. 12 Months 5 day from Deemed Date of Allotment
8	Charge/security, if any, created over the assets;	1.25x (one decimal point two five times) of the amounts outstanding under the Debentures (including but not limited to Principal and interest, from the Company) ("Security Cover Ratio") where at least 1.25 (one decimal point two five) time or 125% (one hundred and twenty five percent) of the security cover is from principal receivables.
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	5% per annum over and above the Coupon Rate on the default amount.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA