



**TRANSCHEM
LIMITED**

May 22, 2026

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.

REF: SCRIP CODE: 500422
ISIN: INE019B01010

Dear Sir / Madam,

Subject: Intimation of receipt of in-principle approval for preferential issue of 6,15,00,000 Warrants of Rs. 10/- each

We refer to our intimation dated November 21, 2025 in relation to the preferential issue of 6,15,00,000 (Six Crore Fifteen Lakh) warrants of Transchem Limited (“**Company**”) (“**Warrants**”). In continuation of the same and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended from time to time (“**SEBI Listing Regulations**”), and other applicable provisions, we wish to inform that BSE Limited, *vide* its letter bearing Ref: LOD/PREF/MV/FIP/266/2026-27 dated May 21, 2026 has granted in-principle approval for the preferential issue of the Warrants by the Company in terms of Regulation 28 of SEBI Listing Regulations

In view of receipt of all the necessary approval(s) from the regulatory authority(ies), as applicable, the Company will initiate steps for consummation of the preferential issue.

Kindly take the same on your records.

Thanking you,
Yours faithfully,
For **Transchem Limited**

Neeraja Karandikar
Company Secretary
ACS - 10130

CIN: L66120MH1976PLC019327

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