13th August 2026

The Manager – Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Symbol: VERTOZ
Series: EQ
ISIN: INE188Y01031

Subject: Outcome of Board Meeting of the Company held on 13th August 2026.

Reference: Regulation 30 & 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("LODR")

Dear Sir/Madam,

We wish to inform you that the Board of Directors at its Meeting held today i.e. 13th August 2026 has considered and approved the following matters:

(a) Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June 2026:

Pursuant to the Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June 2026 along with the Limited Review Report issued by the Statutory Auditors, M/s. Mittal & Associates, on the Standalone and Consolidated Financial Results of the Company as approved by the Board of Directors in the meeting held today i.e. 13th August, 2026.. The details of the same are enclosed as **"Annexure A".**

A copy of the said Unaudited Financial Results along with the Limited Review Report will be uploaded on the Company's website at https://www.vertoz.com/.

(b) Re-appointment of Mr. Hirenkumar Rasiklal Shah as the Managing Director of the Company:

The Board considered and approved the proposal for re-appointment of Mr. Hirenkumar Rasiklal Shah (DIN: 00092739) as the Managing Director of the Company for a further term of five (5) consecutive years, subject to the approval of the Members of the Company at the ensuing Annual General Meeting. The present term of office of Mr. Hirenkumar Rasiklal Shah as Managing Director is due to expire on June 13, 2027. The proposal for his re-appointment is being considered in advance so as to place the same before the Members at the ensuing Annual General Meeting and to ensure continuity in the management and affairs of the Company. The details as required under SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **"Annexure B"**.

(c) Appointment of M/s SHM & CO. as Internal Auditor:

The Board approved the appointment of M/s SHM & CO. as Internal Auditor of the Company, as recommended by the Audit Committee. The details as required under SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **"Annexure C".**

(d) Amendment/Update and Approval of Policies pursuant to Regulatory Amendments:

Pursuant to the applicable amendments to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the SEBI (Prohibition of Insider Trading) Regulations, 2015 and other applicable laws, rules and regulations, the Company has undertaken a review of its policies and has suitably amended and updated the relevant policies to align them with the prevailing regulatory requirements.

Accordingly, at its meeting held today, the Board of Directors approved the amendments and updates of the relevant policies to align them with the prevailing regulatory requirements, as set out below:

1. Code of Conduct for Prevention of Insider Trading and Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information;
2. Policy for Determination of Materiality of Events and Information;
3. Nomination and Remuneration Policy;
4. Policy on Diversity of Board of Directors;
5. Code of Conduct for Board Members and Senior Management Personnel;
6. Policy on Familiarization Programme for Independent Directors;
7. Policy on Prevention of Sexual Harassment at Workplace;
8. Policy for Identification of Material Litigation;
9. Policy for Identification of Material Outstanding Dues to Creditors;
10. Policy for Determining Material Subsidiary;
11. Policy for Identification of Material Group Entities;
12. Whistle Blower Policy; and
13. Policy for Preservation and Archival of Documents.

The amendments and updates have been carried out primarily to align the respective policies with the applicable regulatory amendments, the Company's current governance and compliance framework.

The amended policies are available on the website of the Company at www.vertoz.com.

The Meeting of the Board of Directors commenced at 5:00 p.m. and concluded at 6:55 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)

NUPUR JOSHI
Digitally signed by NUPUR JOSHI
Date: 2026.08.13 20:54:11 +05'30'

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Nupur Joshi
Company Secretary & Compliance Officer
M. No. A43768
Encl: A/a

Annexure B

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III and Point No. 7 of Annexure 18 of SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Re-appointment of Mr. Hirenkumar Rasiklal Shah as Managing Director of the Company

Sr. No.	Particulars	Details
1.	Reason for change viz. ~~appointment~~, re-appointment, ~~resignation, removal, death or otherwise;~~	Re-appointment of Mr. Hirenkumar Rasiklal Shah (DIN: 00092739) as the Managing Director of the Company, upon expiry of his existing term of office on June 13, 2027.
2.	Date of ~~appointment/~~re-appointment~~/cessation (as applicable)~~ & term of ~~appointment~~/re-appointment;	Mr. Hirenkumar Shah has been re-appointed as the Managing Director of the Company pursuant to the approval of the Board of Directors at its meeting held on August 13, 2026, subject to the approval of the Members of the Company at the ensuing Annual General Meeting.
3.	Brief profile (in case of appointment);	Mr. Hirenkumar Rasiklal Shah (DIN: 00092739) is the Managing Director and Promoter of Vertoz Limited and has been associated with the Company for several years. He has extensive experience in business management, strategic planning, operations, and overall corporate management. In his capacity as Managing Director, he is responsible for providing strategic leadership and guidance to the Company and has played a significant role in driving its business operations, growth initiatives, and overall development. Prior to his association with Vertoz Limited, Mr. Shah was associated with various start-up ventures, where he gained experience in business operations, management, and strategic development. His professional experience and leadership contribute to the Company's strategic direction and continued growth.
4.	Disclosure of relationships between directors (in case of appointment of a director)	1) Brother of Mr. Ashish Rasiklal Shah (Non-Executive Director) 2) Spouse of Mrs. Dimple Hirenkumar Shah (Chief Financial Officer and Executive Director)

Annexure C

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III and Point No. 7 of Annexure 18 of SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Appointment of M/s SHM & CO. as an Internal Auditor of the Company

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~;	Appointment of M/s SHM & CO. as an Internal Auditor of the Company for the Financial Year 2026-2027.
2.	Date of appointment~~/re-appointment/cessation~~ (as applicable) & term of appointment~~/re-appointment~~;	Appointment is with effect from 13th August 2026 to hold the office as an Internal Auditor for the Financial Year 2026-2027 and will directly report to the Board of Directors and to Audit Committee, as and when required.
3.	Brief profile (in case of appointment);	M/s SHM & CO. (Proprietor – Mr. Hitanshu Sheth) is a firm providing Internal Audit services, with a focus on strengthening internal controls, accounting processes and compliance frameworks. Our approach combines process reviews, data-driven testing and practical recommendations to help businesses improve efficiency, accuracy and governance.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

603, Raylon Arcade,
RK Mandir Road,
Kondivita, JB nagar
Andheri (East), Mumbai – 400059
Tel : 8689958800
Email : audit@mittal-associates.com

ANNEXURE A

Independent Auditor's Review Report on Unaudited Standalone Financial Results of Vertoz Limited for Quarter Ended June 30,2026 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Vertoz Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of The **Vertoz Limited** ('the Company') for the quarter ended June 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind-AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circular issued from time to time including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Mittal & Associates
Chartered Accountants
FRN: 106456W

SOURABH BAGARIA
Digitally signed by SOURABH BAGARIA
Date: 2026.08.13 19:11:51 +05'30'

CA Sourabh Bagaria
Partner
M. No. : 183850
UDIN: 26183850XZDLCP6632
Date: 13/08/2026
Place: Mumbai

VERTOZ LIMITED

602 Avior Nirmal Galaxy L.B.S. Marg Opp. Johnson & Johnson Mulund (W) - 400080
Corporate Identity Number : L74120MH2012PLC226823
Statement Of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026

(₹ in Lakhs, except EPS)

Sr.No.	Particulars	Quarter Ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	Revenue:				
I	Revenue From Operations (Net of Taxes)	2,625.92	2,371.49	1,807.42	8,120.28
II	Other Income	42.78	306.22	23.40	425.32
III	***Total Income (III)***	**2,668.70**	**2,677.70**	**1,830.82**	**8,545.59**
IV	***Expenses:***				
	Direct Service Expense	1,369.41	1,396.54	660.43	3,896.37
	Employment Benefit Cost	658.70	593.65	577.12	2,363.34
	Finance Cost	100.23	198.03	35.79	336.84
	Depreciation and Amortisation	103.74	105.71	78.76	379.94
	Other Expenses	212.16	157.86	278.29	723.97
	Total Expenses (IV)	**2,444.23**	**2,451.79**	**1,630.38**	**7,700.47**
V	**Profit before exceptional items and tax (III-IV)**	224.48	225.91	200.44	845.13
VI	Exceptional Items				
VII	**Profit before tax (V-VI)**	224.48	225.91	200.44	845.13
VIII	***Tax expense:***				
	(1) Income Tax Provision				
	Current Tax	68.16	132.48	54.48	272.63
	Excess / Short Provision	-	14.90	-	13.21
	(2) Deferred tax	-8.46	-2.53	-7.48	-17.05
IX	**Profit for the period (VII-VIII)**	**164.78**	**81.06**	**153.44**	**576.33**
X	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to Profit or Loss	-11.68	-4.50	13.64	12.76
	(ii) Income tax relating to above	2.94	1.13	-3.43	-3.21
XI	**Total Comprehensive Income (IX-X)**	**150.16**	**75.43**	**170.52**	**592.31**
XII	Paid-up equity share capital (Face value of Rs. 10/- each)	8,523.00	8,523.00	8,523.00	8,523.00
XIII	Other Equity				5,925.22
XIV	Earning per Equity Share (of Rs. 10/- each) (not annualised)				
	(1) Basic	0.19	0.10	0.18	0.07
	(2) Diluted	0.19	0.10	0.18	0.07

FOR VERTOZ LIMITED

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 13 August 2026

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

Notes forming part of the Statement of Unaudited Standalone Financial Results for the Quarter 30th June, 2026:

1) The above Financial Results have been reviewed and recommended by the Audit Committee of the Company and the same were approved by the Board of Directors of the Company at their respective Meeting held on Thursday, 13th August 2026.

2) The Financial Results for the Quarter ended 30th June 2026, are in compliance with Ind AS and other Accounting Principles generally accepted in India and the Results for the comparative Quarter ended 30th June, 2025 are also in compliance with Ind AS.

3) The Financial Statements have been prepared and presented in accordance with the Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards), Rule, 2015, as amended.

4) The Company does not have more than one reportable segment in terms of Ind AS, hence Segment-wise reporting is not applicable.

5) The figures for the previous Quarters and year-to-date have been restated / regrouped, reclassified, wherever necessary to make them comparable.

6) The total Other Comprehensive Income (net of tax) is resultant impact of net gain/ loss based on fair value of equity instrument and fair value of actuarial gain/ loss as per Ind AS. As per fair valuation, the Cumulative impact of Other Comprehensive Income (net of tax) is a net profit of Rs. 150.16 lakhs during the current Quarter ended 30th June 2026.

7) The figures for the Quarter ended 31st March 2026 are the balancing figures between Audited figures in respect of the full Financial Year and the published year- to-date figures up to the Third Quarter of the Financial Year respectively.

8) Compulsorily Convertible Debentures:

   On June 25, 2025, IncrementX Private Limited ("IXPL"), a wholly-owned subsidiary of Vertoz Limited ("the Company"), issued 2,000 Compulsorily Convertible Debentures ("CCDs") aggregating to ₹20 crore to certain identified investors, including Blue Ashva Varenya Fund, Blue Ashva Vasudha India Fund I and other investors, on a private placement basis, pursuant to the Debenture Subscription Agreement dated June 25, 2025.

   During the quarter ended June 30, 2026, pursuant to the terms of the Debenture Subscription Agreement, the Company paid ₹5 crore to Blue Ashva towards the agreed arrangement, against which CCDs aggregating to ₹5 crore were received by the Company from Blue Ashva in accordance with the terms of the agreement.

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

9) Interim Dividend:

During the quarter ended 30th June 2026, the Board of Directors, at its meeting held on 29th May, 2026, declared an interim dividend of ₹0.10 per equity share having a face value of ₹10 each for the Financial Year 2026–27. The Promoter and Promoter Group shareholders voluntarily waived their entitlement to the interim dividend. Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, 5th June, 2026 was fixed as the record date for determining the entitlement of shareholders, and the interim dividend was paid on 26th June, 2026.

For Vertoz Limited

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 13th August 2026

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

603, Raylon Arcade,
RK Mandir Road,
Kondivita, JB nagar
Andheri (East), Mumbai – 400059
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Independent Auditor's Review Report on Unaudited consolidated financial results of Vertoz Limited Quarter Ended June 30 , 2026 pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
Vertoz Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of The **Vertoz Limited** ("the Holding Company"), its foreign subsidiary and an associate (together referred to as "the Group") for the quarter ended June 30, 2026 attached herewith being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations').

2. This Statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following entities:

Sr.no	Subsidiary Name	Relationship
1	Adzurite Solutions Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
2	Own Web Solutions Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
3	Increment X Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
4	Performise Solutions Pvt Ltd, India	Majority Owned Subsidary of Vertoz Limited, India (51% Stake)
5	Performise Inc, USA	Wholly Owned Subsidiary of Performise Solutions Pvt Ltd, India
6	Qualispace Cloud Private Limited, India	Wholly Owned Subsidiary of Vertoz Limited, India
7	Vertoz Limited, Hongkong	Wholly Owned Subsidiary of Vertoz Limited, India
8	Vertoz Ltd, UK	Wholly Owned Subsidiary of Vertoz Limited, India
9	Vertoz Advertising FZ-LLC, UAE	Wholly Owned Subsidiary of Vertoz Limited, UK
10	Vertoz FZ LLC, UAE	Wholly Owned Subsidiary of Vertoz Limited, India
11	OR Solutions FZ LLC, UAE	Wholly Owned Subsidiary of Vertoz FZ LLC, UAE
12	Vertoz Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
13	AdNet Holdings Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
14	MediaXchange LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
15	Advlistings LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
16	BidderAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
17	Adspectro LLC (Formerly Known as Magic Pocket LLC, USA)	Wholly Owned Subsidiary of Adnet Holdings Inc
18	AdCanny LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
19	AdZesto LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
20	BoffoAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
21	Adokut LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
22	Admeridian LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
23	Hueads LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc

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Email : audit@mittal-associates.com

Sr.no	Subsidiary Name	Relationship
24	Admida LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
25	FlairAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
26	Zkraft Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
27	PubNX Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
28	Admozart Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
29	AdZurite Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
30	Adzurite LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
31	Admozart LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
32	Qualisapce LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
33	Increment X LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
34	IngeniousPlex LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
35	Vokut LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
36	TechBravo LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
37	OwnRegistrar Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
38	Qualispace Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
39	Hueads Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
40	Vokut Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
41	Admeridian Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
42	Adokut Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
43	AdCanny Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
44	AdZesto Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
45	Boffoads Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
46	Flairads Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
47	Admida Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
48	OwnAdtech Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
49	Webimax LLC, USA	Majority Owned Subsidary Subsidiary of Vertoz Inc, USA - 80% Stake

5. (a) We did not audited the financial Statement of Indian subsidiary included in the consolidated financial statements,whose financial statements reflect net profit after tax of Rs.33.92 Lakhs and total comprehensive income of Rs 33.88 Lakhs for the quarter ended June 30 2026. These financial statements have been audited by other auditor whose audit report has been furnished to us by the Parent Company's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the associate, is based solely on the report of the other auditor and our opinion is also based solely on the report of such other auditor.

(b) We did not audit the financial statements of the foreign subsidiary included in the consolidated financial statements, whose financial statements reflect net profit after tax of Rs. 510.55 Lakhs and total comprehensive income of Rs. 510.55 Lakhs for the quarter ended June 30 th, 2026. These financial statements have been certified by the Company's Management and furnished to us, and our opinion, in so far as it relates to the amount and disclosures included in respect of the said subsidiary is also based solely on these certified financial statements.

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

INDIA

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Andheri (East), Mumbai – 400059
Tel : 8689958800
Email : audit@mittal-associates.com

(c) We are not required to perform procedures in accordance with the circular issued by the Securities Exchange Board of India (SEBI) under regulation 33(8) of the Listing Regulations, to the extent applicable.

For Mittal & Associates
Chartered Accountants
FRN: 106456W

SOURABH BAGARIA Digitally signed by SOURABH BAGARIA Date: 2026.08.13 19:22:18 +05'30'

CA Sourabh Bagaria
Partner
M.NO.:183850
Date: 13/08/2026
UDIN: 26183850ZYUJFI7302
Place: Mumbai

VERTOZ LIMITED

602 Avior Nirmal Galaxy L.B.S. Marg Opp. Johnson & Johnson Mulund (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

Statement Of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026

(₹ in Lakhs, except EPS)

Sr.No.	Particulars	Quarter End			Year End
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	Revenue:				
I	Revenue From Operations (Net of Taxes)	8,164.07	7,368.93	7,048.97	29,185.82
II	Other Income	60.12	92.02	40.64	462.58
III	***Total Income (III)***	**8,224.19**	**7,460.96**	**7,089.60**	**29,648.40**
IV	***Expenses:***				
	Direct Service Expense	4,910.13	3,954.10	4,887.63	19,300.96
	Employment Benefit Cost	823.64	852.78	653.30	2,841.45
	Finance Cost	213.56	187.87	51.90	550.74
	Depreciation and Amortisation	536.95	514.11	252.90	1,600.89
	Other Expenses	921.88	1,074.35	508.70	2,166.37
	Total Expenses (IV)	**7,406.15**	**6,583.21**	**6,354.42**	**26,460.41**
V	**Profit before exceptional items and tax (III-IV)**	818.04	877.74	735.18	3,187.98
VI	Exceptional Items				
VII	**Profit before tax (V-VI)**	818.04	877.74	735.18	3,187.98
VIII	***Tax expense:***				
	(1) Income Tax Provision				
	Current Tax	88.65	108.80	95.38	339.67
	Excess / Short Provision	-	141.66	-	248.34
	(2) Deferred tax	-7.06	2.50	-7.61	-12.24
IX	**Profit for the period (VII-VIII)**	**736.45**	**624.78**	**647.41**	**2,612.22**
X	**Other Comprehensive Income**				
	(i) Items that will not be reclassified to Profit or Loss	-11.71	-10.80	13.53	6.55
	(ii) Income tax relating to above	2.95	2.72	-3.40	-1.65
XI	**Total Comprehensive Income (IX-X)**	**721.79**	**611.27**	**664.34**	**2,620.41**
	Total Profit or Loss, attributable to				
	Profit or Loss, attributable to owners of parent	670.47	671.08	638.05	2,607.42
	Total Profit or Loss, attributable to non-controlling interests	65.98	-46.29	9.36	4.79
	Total Comphrehensive Income, attributable to				
	Total Comphrehensive Income for the period attributable to owners of parent	655.84	657.53	654.92	2,615.60
	Total Comphrehensive Income for the period attributable to non-controlling interests	65.96	-46.26	9.42	4.81
XII	Paid-up equity share capital (Face value of Rs. 10/- each)	8,523.00	8,523.00	8,523.00	8,523.00
XIII	Other Equity				14,783.72
XIV	Earning per Equity Share (of Rs. 10/- each) (not annualised)				
	(1) Basic	0.86	0.73	0.76	0.31
	(2) Diluted	0.86	0.73	0.76	0.31

For Vertoz Limited

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 13 August 2026

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

Notes forming part of the Statement of Unaudited Consolidated Financial Results for the Quarter ended 30th June, 2026:

1) The above Financial Results have been reviewed and recommended by the Audit Committee of the Company and, the same were approved by the Board of Directors of the Company at their respective Meeting held on Thursday, 13th August 2026.

2) The Consolidated Financial Results for the Quarter ended 30th June 2026, are in compliance with Ind AS and other Accounting Principles generally accepted in India and the Results for the comparative Quarter ended 30th June 2025 are also in compliance with Ind AS.

3) The Consolidated Financial Statements have been prepared and presented in accordance with the Indian Accounting Standards (Ind AS) notified under the Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards), Rule, 2015, as amended.

4) The Company does not have more than one reportable segment in terms of Ind AS hence segment wise reporting is not applicable.

5) The figures for the previous Quarters and year-to-date have been restated / regrouped, reclassified, wherever necessary to make them comparable.

6) The total Other Comprehensive Income (net of tax) is resultant impact of net gain/ loss based on fair value of equity instrument and fair value of actuarial gain/ loss as per Ind AS. As per fair valuation, the Cumulative impact of Other Comprehensive Income (net of tax) is a net gain of Rs. 721.79 Lakhs during the current Quarter ended 30th June, 2026.

7) The figures for the Quarter ended 31st March, 2026 are the balancing figures between Audited figures in respect of the full Financial Year and the published year- to-date figures up to the Third Quarter of the Financial Year respectively.

8) Compulsorily Convertible Debentures:

   On June 25, 2025, IncrementX Private Limited ("IXPL"), a wholly-owned subsidiary of Vertoz Limited ("the Company"), issued 2,000 Compulsorily Convertible Debentures ("CCDs") aggregating to ₹20 crore to certain identified investors, including Blue Ashva Varenya Fund, Blue Ashva Vasudha India Fund I and other investors, on a private placement basis, pursuant to the Debenture Subscription Agreement dated June 25, 2025.

   During the quarter ended June 30, 2026, pursuant to the terms of the Debenture Subscription Agreement, the Company paid ₹5 crore to Blue Ashva towards the agreed arrangement, against which CCDs aggregating to ₹5 crore were received by the Company from Blue Ashva in accordance with the terms of the agreement.

9) Interim Dividend:

During the quarter ended 30th June 2026, the Board of Directors, at its meeting held on 29th May, 2026, declared an interim dividend of ₹0.10 per equity share having a face value of ₹10 each for the Financial Year 2026–27. The Promoter and Promoter Group shareholders voluntarily waived their entitlement to the interim dividend. Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, 5th June, 2026 was fixed as the record date for determining the entitlement of shareholders, and the interim dividend was paid on 26th June, 2026.

10) These Financial Statements includes the year-to-date results of the following Entities: -

(a) Adzurite Solutions Pvt. Ltd., India (Wholly Owned Subsidiary of Vertoz Limited, India)
(b) Own Web Solution Pvt. Ltd. India (Wholly Owned Subsidiary of Vertoz Limited, India)
(c) Increment X Pvt. Ltd., India (Wholly Owned Subsidiary of Vertoz Limited, India)
(d) Perfomise Solutions Pvt. Ltd., India (Majority Owned Subsidiary of Vertoz Limited, India (51%-Stake))
(e) Perfomise Inc., USA (Wholly Owned Subsidiary of Perfomise Solutions Pvt. Ltd., India)
(f) Qualispace Cloud Private Limited, India (Wholly Owned Subsidiary of Vertoz Limited, India)
(g) Vertoz Limited, Hongkong (Wholly Owned Subsidiary of Vertoz Limited, India)
(h) Vertoz Ltd, UK (Wholly Owned Subsidiary of Vertoz Limited, India)
(i) Vertoz Advertising FZ-LLC, UAE (Wholly Owned Subsidiary of Vertoz Limited, UK)
(j) Vertoz FZ LLC, UAE (Wholly Owned Subsidiary of Vertoz Limited, India)
(k) OR Solutions FZ LLC, UAE (Wholly Owned Subsidiary of Vertoz FZ LLC, UAE)
(l) Vertoz Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(m) AdNet Holdings Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(n) MediaXchange LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(o) Advlistings LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(p) BidderAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(q) Adspectro LLC (Formerly Known as MagicPocket LLC), USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(r) AdCanny LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(s) AdZesto LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(t) BoffoAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(u) Adokut LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(v) Admeridian LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(w) Hueads LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(x) Admida LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(y) FlairAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(z) Zkraft Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(aa) PubNX Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ab) Admozart Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)

(ac) AdZurite Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ad) Adzurite LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ae) Admozart LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(af) Qualisapce LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ag) Increment X LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ah) IngeniousPlex LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ai) Vokut LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(aj) TechBravo LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ak) OwnRegistrar Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(al) Qualispace Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(am) Hueads Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(an) Vokut Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(ao) Admeridian Inc, USA (Wholly Onwed Subsidiary of Vertoz Limited, India)
(ap) Adokut Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(aq) AdCanny Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(ar) AdZesto Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(as) Boffoads Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(at) Flairads Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(au) Admida Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(av) OwnAdtech Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(aw) Webimax LLC, USA (Majority Owned Subsidiary of Vertoz Inc (80% - Stake))

For Vertoz Limited

VERTOZ LIMITED ★ MUMBAI ★ CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 13th August 2026