



CONCORD
enviro

Concord Enviro Systems Limited

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CIN L45209MH1999PLC120599

Date: 11th August 2026

To,

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra (E), Mumbai – 400051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.
Symbol: CEWATER	Scrip Code: 544315

Dear Sir/Madam,

Sub: Outcome of the Board meeting held on Tuesday, 11th August 2026.

In compliance with Regulations 30 and 33 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and the SEBI Master Circular dated 30th January, 2026 ("SEBI Circular") (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), we hereby inform you that the Board of Directors ("Board") of the Company, at its meeting held today, i.e. 11th August, 2026, has, inter alia, considered and approved the following:

- (i) The Un-audited Standalone and Consolidated Financial Results of the Company for the 1st quarter of financial year 2026-27 ended on 30th June, 2026. The said Financial Results, together with the Limited Review Reports thereon issued by the Statutory Auditors thereon, are enclosed herewith as **Annexure – A**.
- (ii) The Statement of Deviation(s) or Variation(s), if any, in the utilisation of proceeds from the Initial Public Offer ("IPO") for the quarter ended 30th June, 2026, enclosed herewith as **Annexure – B**.
- (iii) Appointment of Mr. Shleshank Laheri as the Chief Financial Officer and Key Managerial Personnel of the Company. The disclosures required under the SEBI Listing Regulations read with the SEBI Circular are enclosed as **Annexure – C**.
- (iv) Re-appointment of Mr. Prayas Goel (DIN: 003485219) as the Managing Director of the Company for a further term of three (3) years, commencing from 1st April, 2027 and ending on 31st March, 2030, along with approval of his remuneration, subject to the approval of the shareholders. The disclosures required under the SEBI Listing Regulations read with the SEBI Circular are enclosed as **Annexure – C**.

- (v) Re-appointment of Mr. Prakash Shah (DIN: 00286277) as a Non-Executive Independent Director of the Company for a second term, subject to the approval of the shareholders. The disclosures required under the SEBI Listing Regulations read with the SEBI Circular are enclosed as **Annexure – C**.
- (vi) Re-appointment of Ms. Kamal Shanbhag (DIN: 09578441) as a Non-Executive Independent Director of the Company for a second term, subject to the approval of the shareholders. The disclosures required under the SEBI Listing Regulations read with the SEBI Circular are enclosed as **Annexure – C**.
- (vii) Re-appointment of Mr. Shiraz Bugwadia (DIN: 01213884) as a Non-Executive Independent Director of the Company for a second term, subject to the approval of the shareholders. The disclosures required under the SEBI Listing Regulations read with the SEBI Circular are enclosed as **Annexure – C**.
- (viii) Pursuant to the appointment of the new Chief Financial Officer, the Board of Directors of the Company has authorised the following Directors and Key Managerial Personnel to determine the materiality of any event or information and to make the requisite disclosures to the Stock Exchanges in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Name	Designation	Contact No.	Email
1	Prayas Goel	Managing Director	022-67049000	cs@concordenviro.in
2	Prerak Goel	Executive Director		
3	Shleshank Laheri	Chief Financial Officer		

The Meeting of the Board of Directors commenced at 17:45 P.M. (IST) and concluded at 18:12 P.M. (IST).

This intimation is also being made available on the Company's website and can be accessed at: <https://www.concordenviro.in/investors.php>.

Kindly take the above on record and oblige.

Thanking you,

For Concord Enviro Systems Limited

Prerak Goel
Executive Director
DIN: 00348563
Place: Mumbai

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc.

Name of listed entity	Concord Enviro Systems Limited														
Mode of Fund Raising	Public Issues														
Date of Raising Funds	27-12-2024														
Amount Raised	Rs. 175.00 Crores														
Report filed for Quarter ended	30-06-2026														
Monitoring Agency	Applicable														
Monitoring Agency Name, if applicable	ICRA Limited														
Is there a Deviation / Variation in use of funds raised	No														
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable														
If Yes, Date of shareholder Approval	Not Applicable														
Explanation for the Deviation / Variation	Not Applicable														
Comments of the Audit Committee after review	-														
Comments of the auditors, if any	Nil														
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable, as no deviation.														
<table border="1"> <thead> <tr> <th>Original Object</th><th>Modified Object, if any</th><th>Original Allocation</th><th>Modified allocation, if any</th><th>Funds Utilised</th><th>Amount of Deviation/Variation for the quarter according to applicable object</th><th>Remarks if any</th></tr> </thead> <tbody> <tr> <td colspan="7">Not applicable</td></tr> </tbody> </table>	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	Not applicable							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any									
Not applicable															
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.															
Name of Signatory: Prerak Goel Designation: Executive Director Date: 11.08.2026															

Annexure-C

The details as required under the SEBI Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

Sr No.	Particulars	Description				
1.	Name	Mr. Shleshank Laheri	Mr. Prayas Goel	Mr. Prakash Shah	Ms. Kamal Shanbhag	Mr. Shiraz Bugwadia
2.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Appointment as Chief Financial Officer of the Company.	Re-appointment as the Managing Director of the company liable to retire by rotation, for a further term of three (3) years commencing from 1st April 2027 and ending on 31st March 2030 (both days inclusive), subject to the approval of shareholders.	Re-appointment as an Independent Director not liable to retire by rotation, to hold office for a second term of five (5) consecutive years commencing from 25th May 2027 up to 24 May 2032 (both days inclusive) subject to the approval of shareholders.	Re-appointment as an Independent Director not liable to retire by rotation, to hold office for a second term of five (5) consecutive years commencing from 25th May 2027 up to 24 May 2032 (both days inclusive) subject to the approval of shareholders.	Re-appointment as an Independent Director not liable to retire by rotation, to hold office for a second term of five (5) consecutive years commencing from 20th June 2027 up to 19th June 2032 (both days inclusive) subject to the approval of shareholders.
3.	Date of appointment / re-appointment / cessation & term of appointment / reappointment	August 11, 2026	April 01, 2027	May 25, 2027	May 25, 2027	June 20, 2027
4.	Brief Profile (in case of appointment)	Mr. Laheri is a Chartered Accountant with nearly 22 years of rich and diverse experience across Investment Banking, Healthcare, and FMCG sectors. Throughout his career, he has been associated with reputed	Mr. Goel has over 25 years of experience in organizational strategy, business process re-engineering and envisioning future technology and leading innovation. He has played a pivotal	Mr. Shah is a distinguished solicitor and advocate with a Bachelor's degree in Law from the University of Mumbai and over 43 years of extensive experience in legal practice. He possesses	Ms. Shanbhag is an accomplished finance professional with over 27 years of experience in financial advisory, investment consultancy, corporate finance, risk management, and strategic financial	Mr. Bugwadia is a seasoned business leader and investment advisory professional with over 17 years of experience in corporate finance, mergers and acquisitions, capital markets, strategic

		organizations, including Kotak Group, Deutsche Capital Market, Citi Group, UnitedHealth Group, Reliance Retail, and Graviss Group, where he held key finance and leadership roles.	role in establishing and growing the business. With rich experience in organizational strategy, business process reengineering and envisioning future technology and leading innovation. He has been instrumental in formulating business strategies and driving operational excellence.	significant expertise in corporate law, commercial transactions, Regulatory and compliance matters, dispute resolution, and legal advisory services. His deep understanding of legal and governance frameworks, coupled with his vast professional experience, enables him to provide valuable strategic guidance on complex legal and regulatory issues. He has been associated with the Company as an Independent Director since 25th May, 2022.	planning. She has held leadership and advisory roles with reputed organizations, Including Wonderland Investment Consultants, JM Financial & Investment Consultancy Services Limited, Reliance Industries Limited, and Citibank N.A. Her extensive expertise in financial management, investment analysis, corporate governance, and business advisory enables her to provide valuable strategic and financial insights to the Company. She has been associated with the Company as an Independent Director since 25th May, 2022.	advisory, and business growth initiatives. As a Director at O3 Capital Global Advisory Limited, he has advised businesses across diverse sectors on investment banking, fundraising, financial strategy, and transaction execution. His expertise in corporate strategy, financial management, and business transformation enables him to provide valuable insights and guidance to the Company. He has been associated with the Company as an Independent Director since 20th June, 2022.
5.	Disclosure of relationships between Directors (in case of appointment of Director)	NA	Spouse of Ms. Namrata Goel and Brother of Mr. Prerak Goel	None	None	None

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CONCORD ENVIRO SYSTEMS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **CONCORD ENVIRO SYSTEMS LIMITED** ("the Company"), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
Firm's Registration No. 117366W/W-100018

Nilesh Shah
Partner
Membership No. 049660
UDIN: 26049660WZMCZB8400

Place: Mumbai
Date: August 11, 2026

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2026

					(Rs. in Million)
	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Unaudited	June 30, 2025 Unaudited	March 31, 2026 Audited
I	Income				
	Revenue from operations	125.11	176.35	112.18	558.71
	Other income	12.25	39.60	67.20	145.06
	Total income	137.36	215.95	179.38	703.77
II	Expenses				
	Cost of services	-	-	0.04	0.07
	Purchase of stock-in-trade	139.02	119.43	125.03	480.31
	Changes in inventories of stock-in-trade	(36.37)	6.33	(18.58)	0.94
	Employee benefits expense	19.18	20.25	13.41	60.98
	Finance costs	1.18	0.92	0.55	3.65
	Depreciation and amortisation expense	2.58	1.94	0.05	3.32
	Other expenses	9.62	11.00	6.30	35.97
	Total expenses	135.21	159.87	126.80	585.24
III	Profit / (loss) before exceptional item & tax (I-II)	2.15	56.08	52.58	118.53
IV	Exceptional Item				
	Impact of Labour Codes (Refer note iii)	-	(3.90)	-	-
V	Profit / (loss) before tax (III-IV)	2.15	59.98	52.58	118.53
VI	Tax expense:				
	- Current tax	1.53	9.85	-	12.90
	- Deferred tax charge / (credit)	(2.43)	7.58	13.06	4.90
	- Income tax (credit) pertaining to earlier years	-	-	-	4.82
	Total tax expense	(0.90)	17.43	13.06	22.62
VII	Profit after tax for the period/year (III-IV)	3.05	42.55	39.52	95.91
VIII	Other comprehensive income / (loss)				
	(i) Items that will not be reclassified subsequently to profit or loss				
	- Remeasurement of defined benefit plans - gain/(loss)	(0.14)	(0.89)	(0.20)	(0.56)
	- Income tax relating to above - (charge) / credit	0.04	0.22	0.05	0.14
	(ii) Items that may be reclassified subsequently to profit or loss	-	-	-	-
	Other comprehensive (loss) for the period/year	(0.10)	(0.67)	(0.15)	(0.42)
IX	Total comprehensive income / (loss) for the period/year (VII+VIII)	2.95	41.88	39.37	95.49
X	Paid-up equity share capital (Face value Rs. 5 per share)	103.48	103.48	103.48	103.48
XI	Other equity as at Balance sheet date				2,075.17
XII	Earnings per equity share (Face value of Rs. 5 each) (quarterly ended EPS is not annualised)				
	- Basic /Diluted earning per share (Rs)	0.15	2.06	1.90	4.63



Notes:

- (i) The above Standalone Unaudited Financial Results (the "Results") of Concord Enviro Systems Limited (the 'Company') for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 11, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.
- (ii) The Standalone Unaudited Financial Results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended ("the Regulations").
- (iii) The Government of India has notified the four Labour Codes on November 21, 2025 - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company has assessed the financial impact arising from these regulatory changes, particularly concerning the revised definition of wages and its impact on gratuity and other benefits. An incremental impact of gratuity liability arising out of past service cost and increase in leave liability together by Rs. 3.90 million has been recognized as an Exceptional Item for the quarter ended December 31, 2025 considering material regulatory-driven and non-recurring nature of this impact. During the quarter ended March 31, 2026, the Company restructured its salary framework in line with the wage definition prescribed under the new Labour Codes. Based on the revised assessment, no incremental employee benefit liability arises and, accordingly, the provision of Rs. 3.90 million recognized in the quarter ended December 31, 2025 has been reversed during the quarter ended March 31, 2026.
- (iv) During the quarter ended December, 2024, the Company had completed its Initial Public Offer (IPO) of 7,137,321 equity shares of face value of Rs. 5 each at an issue price of Rs. 701 per share (including a share premium of Rs. 696 per share). The issue comprised of a fresh issue of 2,496,433 equity shares aggregating to Rs. 1,750.00 million and offer for sale of 4,640,888 equity shares by selling shareholders aggregating to Rs. 3,253.26 million, totalling to Rs. 5,003.26 million. Pursuant to the IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on December 27, 2024. The Company's share of total offer expenses are Rs. 129.24 million. The details of IPO proceeds of Rs. 1,750.00 million (net of IPO expenses of Rs. 129.24 million) which were utilized as at June 30, 2026 are summarized below.

(Rs. in Million)			
Particulars	Amount to be utilised as per the prospectus	Utilised amount upto June 30, 2026	Unutilised amount upto June 30, 2026 *
Investment in our wholly owned Subsidiary, CEF for financing its capital expenditure requirements for the greenfield project to develop an assembly unit to assemble systems and plants for treatment of water, waste water and related membrane modules	250.00	75.35	174.65
Investment in our wholly owned Subsidiary, Rochem Separation Systems (India) Private Limited ("RSSPL") for financing its capital expenditure requirements for the brown field project to expand the manufacturing facilities, storage and supporting activities	105.05	-	105.05
Funding capital expenditure requirements of our Company for purchase of plant and machinery	32.07	4.84	27.23
Investment in our wholly owned Subsidiary, Concord Enviro FZE for prepayment or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by CEF	500.00	500.00	-
Investment in our wholly owned Subsidiary, CEF, for funding working capital requirements of CEF	200.00	200.00	-
Investment in our joint venture, Roserve Enviro Private Limited to grow our pay per use/pay as you treat business	100.00	-	100.00
Investment in technology and other growth initiatives for access to new markets	235.00	209.54	25.46
General Corporate Purposes (Net of issue expenses)	198.64	198.45	0.19
Total	1,620.76	1,188.18	432.58

* Out of the IPO proceeds of Rs. 432.58 million which were unutilized as at June 30, 2026 of which Rs. 431.80 million are temporarily invested in Bank Deposits with scheduled commercial bank.

- (v) The company is primarily engaged in a single business segment of water treatment products and technologies. The Chief Operating Decision Makers (CODM) monitor and review the operating results of the company as a whole. Therefore there are no other reportable segments for the company as per requirements of Ind AS 108 'Operating Segment'.



Place: Mumbai
 Date: August 11, 2026

For and On behalf of the Board of Directors
 Concord Enviro Systems Limited

Prerak Goel
 Executive Director
 DIN: 00348563



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CONCORD ENVIRO SYSTEMS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **CONCORD ENVIRO SYSTEMS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net loss after tax and total comprehensive loss of its joint ventures for the quarter ended June 30, 2026, ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the entities listed in **Annexure A**.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We did not review the interim financial results of 9 subsidiaries included in the consolidated unaudited financial results, whose interim financial results reflect total revenues of Rs. 389.64 million, total loss after tax of Rs. 107.56 million and total comprehensive loss of Rs. 107.54 million for the quarter ended June 30, 2026, as considered in the Statement. The consolidated unaudited financial results also includes the Group's share of loss after tax of Rs. 10.36 million and total comprehensive loss of Rs. 0.73 million for the quarter ended June 30, 2026, as considered in the Statement, in respect of 4 joint ventures, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint ventures, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

For **DELOITTE HASKINS & SELLS LLP**

Chartered Accountants

Firm's Registration No. 117366W/W-100018



Nilesh Shah

Partner

Membership No. 049660

UDIN: 26049660TGBNOJ5797

Place: Mumbai

Date: August 11, 2026

Annexure A

S.No.	Name of Entities
	Parent
1	Concord Enviro Systems Limited
	Subsidiaries
1	Rochem Separation Systems (India) Private Limited
2	Concord Enviro FZE
3	Blue Water Trading & Treatment FZE
4	Concord Enviro S. A. De C.V.
5	Concord Enviro Africa Limited
6	Concord Water Africa Limited
7	Reva Enviro Systems Private limited
8	Rochem Services Private Limited
9	Blue Zone Ventures Private Limited
10	Pathak Utility Private Limited
	Joint Venture
1	Roserve Enviro Private Limited (Held by Concord Enviro Systems Limited)
2	WHE Systems (FZC) (Held by Concord Enviro FZE)
	Subsidiary of Joint Venture
3	Roserve Enviro FZE (Held by Roserve Enviro Private Limited)
4	Jalyuga Ventures Private Limited (Held by Roserve Enviro Private Limited)



Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2026

Particulars	Quarter ended			(Rs. in million)
	June 30, 2026 Unaudited	March 31, 2026 Unaudited	June 30, 2025 Unaudited	March 31, 2026 Audited
I Income				
Revenue from operations	853.47	2,060.44	1,023.92	5,578.56
Other income	64.23	46.37	150.56	278.13
Total income	917.70	2,106.81	1,174.48	5,856.69
II Expenses				
Cost of raw materials and components consumed	381.98	727.70	426.51	2,570.03
Cost of services (Refer note vii)	162.57	145.00	116.31	542.77
Purchase of stock-in-trade	28.75	157.21	102.95	450.16
Changes in inventories of finished goods, stock-in-trade and work in progress	(13.57)	286.00	(3.89)	(92.57)
Employee benefits expense	302.23	357.39	240.56	1,067.38
Finance costs	50.13	55.54	45.12	209.26
Depreciation and amortisation expense	51.43	50.63	35.46	165.70
Other expenses (Refer note vii)	140.92	202.10	150.36	674.53
Total expenses	1,104.44	1,981.57	1,113.38	5,587.26
III Profit / (loss) before exceptional item and tax, before share of profit / (loss) of Joint ventures (I - II)	(186.74)	125.24	61.10	269.43
IV Exceptional Item				
Impact of Labour Codes (Refer note iii)	-	(51.75)	-	-
V Share of profit / (loss) of Joint ventures (net of income tax)	(10.36)	0.85	(3.01)	(12.30)
VI Profit / (loss) before tax from continuing operations (III - IV + V)	(197.10)	177.84	58.09	257.13
VII Tax expense:				
- Current tax	1.95	29.77	-	40.98
- Deferred tax charge / (credit)	(27.69)	1.22	6.71	(23.42)
- Income tax (credit) pertaining to earlier years	-	-	-	11.59
Total tax expense	(25.74)	30.99	6.71	29.15
VIII Profit / (loss) after tax from continuing operations (VI - VII)	(171.36)	146.85	51.38	227.98
IX Discontinued operations				
Profit / (loss) before tax for the period / year from discontinued operations (Refer note v)	(4.33)	(5.30)	(10.19)	(30.41)
Tax expense on discontinued operations	-	-	-	-
X Profit / (loss) after tax from discontinued operations	(4.33)	(5.30)	(10.19)	(30.41)
XI Net Profit / (loss) after tax for the period / year from continuing operations and discontinued operation (VIII + X)	(175.69)	141.55	41.19	197.57
XII Other comprehensive income				
<u>(i) Items that will not be reclassified subsequently to profit or loss</u>				
- Remeasurement of defined benefit plans - gain/(loss)	(0.34)	(1.99)	(0.84)	(1.04)
- Income tax relating to above - (charge) / credit	0.08	0.58	0.22	0.34
<u>(ii) Items that may be reclassified subsequently to profit or loss</u>				
- Foreign exchange differences on translation of foreign operations	2.13	78.81	8.37	182.97
- Foreign exchange differences on share of joint ventures	(0.73)	(1.79)	(0.10)	(0.91)
Other comprehensive income / (loss) for the period / year	1.14	75.61	7.65	181.36
XIII Total comprehensive income / (loss) for the period / year (XI + XII)	(174.55)	217.16	48.84	378.93
Profit / (loss) for the period / year attributable to:				
Owners of the company	(175.69)	141.55	41.19	197.57
	(175.69)	141.55	41.19	197.57
Other comprehensive income / (loss) for the period / year attributable to:				
Owners of the company	1.14	75.61	7.65	181.36
	1.14	75.61	7.65	181.36
Total comprehensive income / (loss) for the period / year attributable to:				
Owners of the company	(174.55)	217.16	48.84	378.93
	(174.55)	217.16	48.84	378.93
XIV Paid-up equity share capital (Face value Rs. 5 per share)	103.48	103.48	103.48	103.48
XV Other equity as at Balance sheet date				5,612.20
XVI Earnings per equity share (Face value of Rs. 5 each) (quarterly ended EPS is not annualised)				
from continuing operations				
- Basic / Diluted earnings per share (Rs)	(8.28)	7.10	2.48	11.02
from discontinued operations				
- Basic / Diluted earnings per share (Rs)	(0.21)	(0.26)	(0.49)	(1.47)
from continuing operations and discontinued operations				
- Basic / Diluted earnings per share (Rs)	(8.49)	6.84	1.99	9.55

Notes:

- (i) The above Consolidated Unaudited Financial Results (the "Results") of Concord Enviro Systems Limited (the 'Holding Company' / the 'Company') and its subsidiaries (Holding company and subsidiaries together referred to as 'the Group') and its joint ventures for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 11, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.
- (ii) The Consolidated Unaudited Financial Results of the Group and its joint ventures have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended ("the LODR Regulations").
- (iii) The Government of India has notified the four Labour Codes on November 21, 2025 - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company has assessed the financial impact arising from these regulatory changes, particularly concerning the revised definition of wages and its impact on gratuity and other benefits. An incremental impact of gratuity liability arising out of past service cost and increase in leave liability together by Rs. 51.75 million has been recognized as an Exceptional Item for the quarter ended December 31, 2025 considering material regulatory-driven and non-recurring nature of this impact. During the quarter ended March 31, 2026, the Company restructured its salary framework in line with the wage definition prescribed under the new Labour Codes. Based on the revised assessment, no incremental employee benefit liability arises and, accordingly, the provision of Rs. 51.75 million recognized in the quarter ended December 31, 2025 has been reversed during the quarter ended March 31, 2026.
- (iv) During the quarter ended December, 2024, the Company had completed its Initial Public Offer (IPO) of 7,137,321 equity shares of face value of Rs. 5 each at an issue price of Rs. 701 per share (including a share premium of Rs. 696 per share). The issue comprised of a fresh issue of 2,496,433 equity shares aggregating to Rs. 1,750.00 million and offer for sale of 4,640,888 equity shares by selling shareholders aggregating to Rs. 3,253.26 million, totalling to Rs. 5,003.26 million. Pursuant to the IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on December 27, 2024. The Company's share of total offer expenses are Rs. 129.24 million. The details of IPO proceeds of Rs. 1,750.00 million (net of IPO expenses of Rs. 129.24 million) which were utilized as at June 30, 2026 are summarized below.

(Rs. in million)			
Particulars	Amount to be utilised as per the prospectus	Utilised amount up to June 30, 2026	Unutilised amount up to June 30, 2026*
Investment in wholly owned Subsidiary, CEF for financing its capital expenditure requirements for the greenfield project to develop an assembly unit to assemble systems and plants for treatment of water, waste water and related membrane modules	250.00	75.35	174.65
Investment in wholly owned Subsidiary, Rochem Separation Systems (India) Private Limited ("RSSPL") for financing its capital expenditure requirements for the brown field project to expand the manufacturing facilities, storage and supporting activities	105.05	-	105.05
Funding capital expenditure requirements of Company for purchase of plant and machinery	32.07	4.84	27.23
Investment in wholly owned Subsidiary, Concord Enviro FZE for prepayment or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by CEF	500.00	500.00	-
Investment in wholly owned Subsidiary, CEF, for funding working capital requirements of CEF	200.00	200.00	-
Investment in joint venture, Roserve Enviro Private Limited to grow pay per use/pay as treat business	100.00	-	100.00
Investment in technology and other growth initiatives for access to new markets	235.00	209.54	25.46
General corporate purposes (Net of issue expenses)	198.64	198.45	0.19
Total	1,620.76	1,188.18	432.58

* Out of the IPO proceeds of Rs. 432.58 million which were unutilized as at June 30, 2026 of which Rs. 431.80 million are temporarily invested in Bank Deposits with scheduled commercial bank.

- (v) The Management passed a resolution on February 13, 2025 to discontinue the operations of M/s. Blue water Trading & Treatment (FZE) and to initiate the liquidation process voluntarily. Blue water Trading & Treatment (FZE) is a step down subsidiary of the Holding Company. As a result, the going concern assumption is no longer valid for the said Entity. As at March 31, 2026, the entity was classified as a disposal entity and as a discontinued operation. The results of the Entity for the period / year are presented below

(Rs. in million)				
Particulars	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
(a) Total income	-	-	0.12	0.12
(b) Total expenses	4.33	5.30	10.31	30.53
(c) Loss before tax for the period / year	(4.33)	(5.30)	(10.19)	(30.41)
(d) Tax expense / (credit)	-	-	-	-
(e) Loss after tax for the period / year from discontinued operations (c-d)	(4.33)	(5.30)	(10.19)	(30.41)

- (vi) The company is primarily engaged in the business of providing water and wastewater treatment and reuse solutions, including zero liquid discharge ("ZLD") technology. The Chief Operating Decision Makers (CODM) monitor and review the operating results of the Group as a whole. Therefore there are no other reportable segments for the company as per requirements of Ind AS 108 'Operating Segment'.
- (vii) Certain amounts for the prior period / year were reclassified to conform to current period's presentation. However, such reclassifications do not have any impact on the Group's previously reported financial results or equity.



Place: Mumbai
Date: August 11, 2026



For and On behalf of the Board of Directors
Concord Enviro Systems Limited

Prerak Goel
Executive Director
DIN: 00348563