



ADITYA INFOTECH LTD.

Corp. Off. : A-12, Sector 4, Noida, Uttar Pradesh, India 201301

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मा सैव्यम् पराजितः

May 27, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Symbol: CPPLUS
ISIN: INE819V01029

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation- Financial Results for the quarter and financial year ended March 31, 2026

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Investors Presentation on the audited financial results (standalone & consolidated) of the Company for the quarter and financial year ended March 31, 2026.

The investors presentation will also be hosted on the Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon
Company Secretary & Compliance Officer
Membership Number: A21150

Encl: As above



ADITYA INFOTECH LIMITED

Investor Presentation Q4 & FY2026

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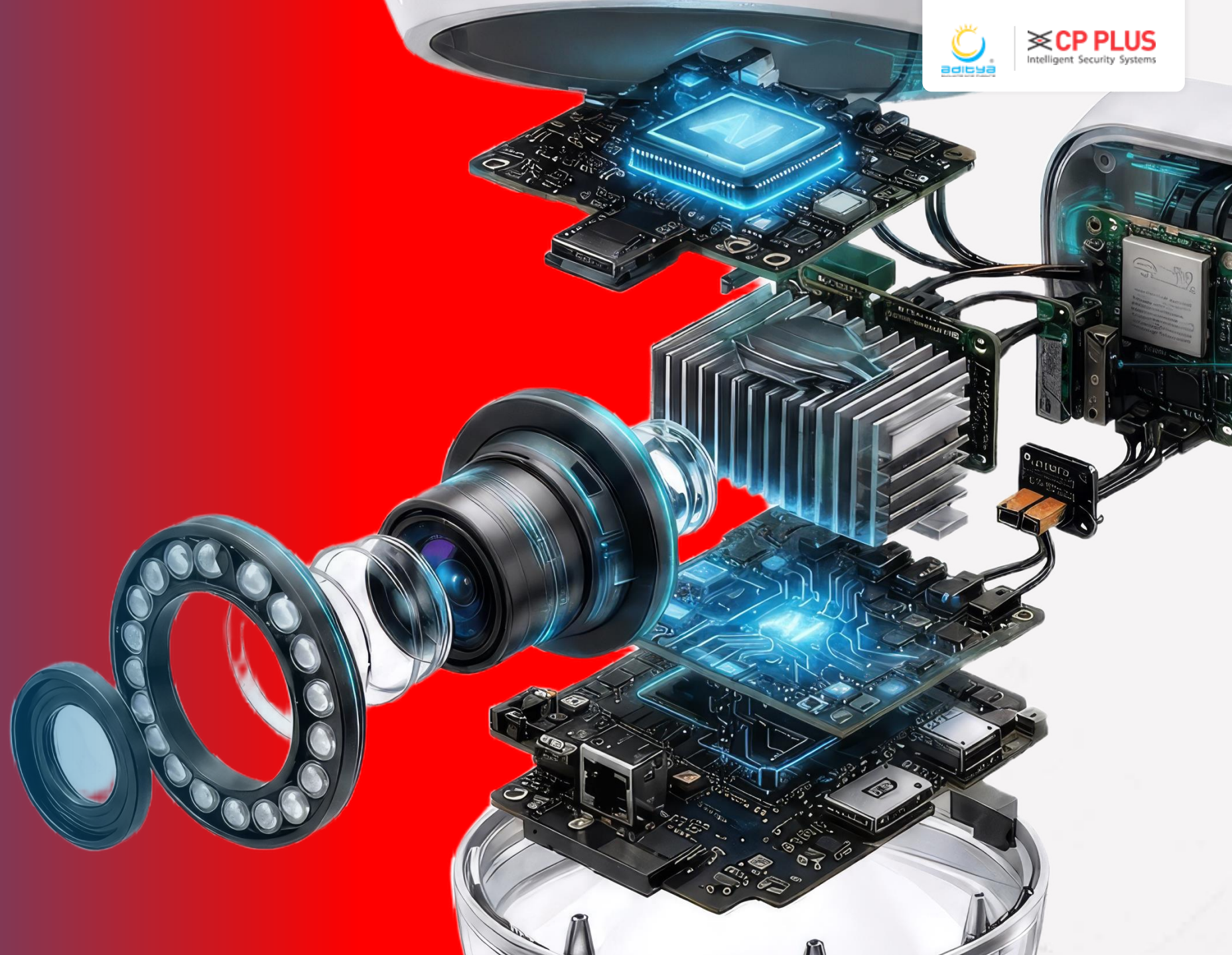
- **Business Updates**

- **Financial Update**

- **Guidance**

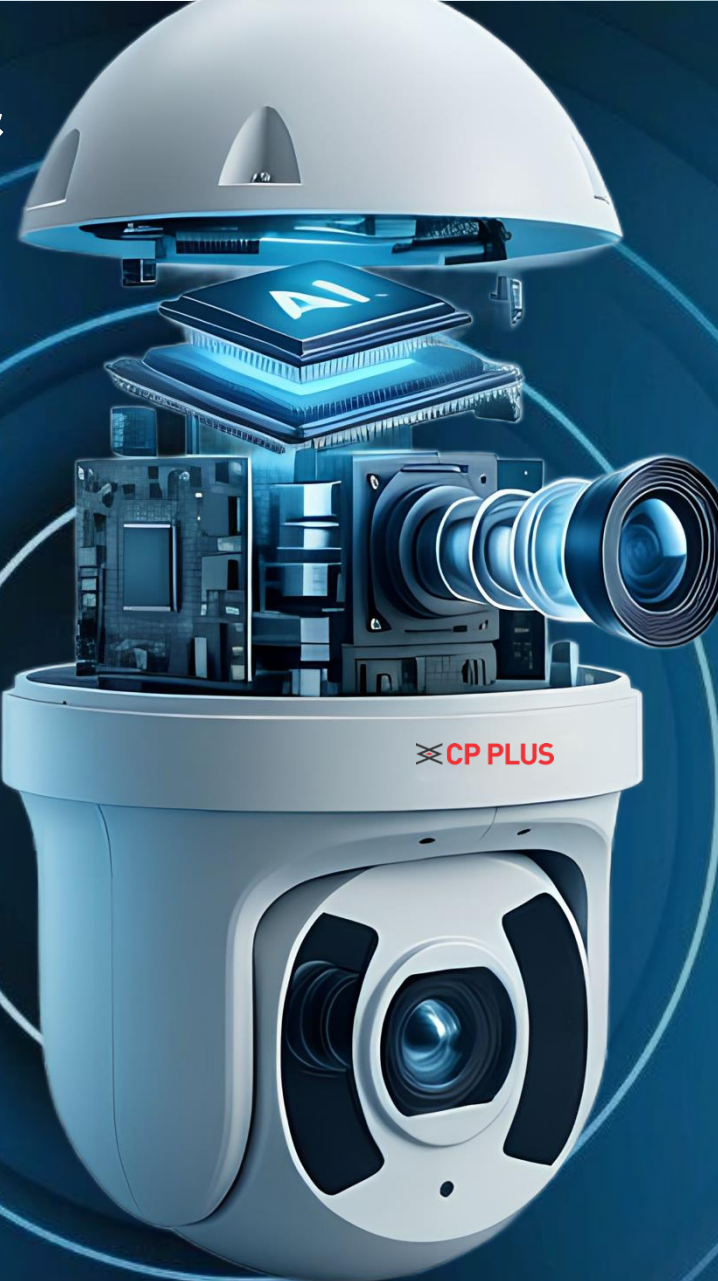


BUSINESS UPDATES



CP PLUS
Intelligent Security Systems

Global Semiconductor & Memory Supply Disruption



Global Supply Chain Shortages :
All major memory vendors stopped DDR3 production



Multi SoC Product Strategy



Multi-Supply Chain Procurement Strategy Aligned with ESMT, Macronix & Winbond



Forward Procurement & Long-Term Planning

PRICE ESCALATION IS INEVITABLE



Price rise keep going Up until 2027

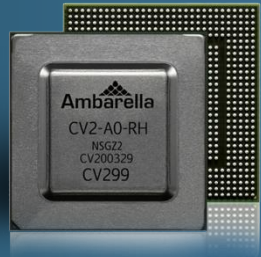


AIL Passing it in Gradual Manner

SoC & Sensor Alignments



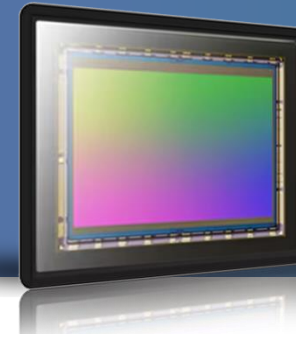
SOC Partnerships



- Strong alignment with all non-Chinese SOC vendors
- Ambarella, Qualcomm, Augentix
- Innofusion, Novatek, Realtek
- Improved supply & technology flexibility



Sensor Alignment



Strong partnerships with:

- Smartsens
 - Sony
 - SOI
- Ensuring technology & supply continuity



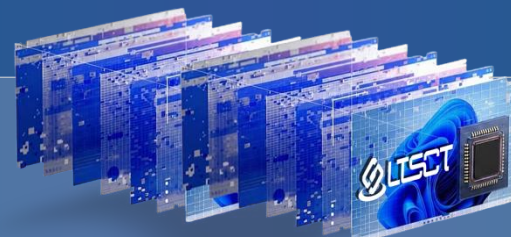
Partnerships & JV Update

Qualcomm Technologies



- Strategic partnership for AI-enabled video security solutions.
- Enhancing edge AI and intelligent surveillance capabilities.

L&T Semiconductor Technologies



- Co-development of semiconductor and AI-based surveillance technologies.
- Supporting India's semiconductor localization ecosystem.

Orient Cables Joint Venture



- Manufacturing coaxial and network cables for captive consumption.
- Strengthening backward integration strategy.

Tech and R&D

- In-House R&D Labs - Certified by DSIR, GOI
- R&D Labs in Noida, Ahmedabad & shortly opening in Bangalore
- Offshore R&D Centre in Taiwan
- End to End Design & Development of CCTV hardware, firmware, and features capabilities with world class image tuning, testing & validation
- Great progress on CPPLUS Unified Platform for Cloud, P2P, IOT, & AI with common mobile app
- CP PLUS AI-Powered Solutions for video analytics

Inhouse Design & Development



Manufacturing & Capacity Update

Localization Progress



- Cable localization: Cat6, Co-axial, Fiber, Camera & Recorder cables
- HG (housing): Own plant with 50 machines to go online
- Lenses: Auto Assembly line ordered
- IR LED & SMD Board/ WIFI Module & 4G Module
- Packaging, Screws, Power Electronics & Consumables

Kadapa Plant



- Capacity now 2.5 M units per month.
- Manpower & supply chain challenges under improvement
- Targeting 90–100% utilization
- HAC job work shifting to EMS player for about 500K units/ month from June/ July

FY2027 Growth & Expansion Timeline



Housing plant development:

Phase 1 operational by Q2 FY2026

Phase 2 operational by Q4 FY2026

Automatic Lens Line:

Initial capacity: 500,000/ month

Scalable – 1M units/ month

New North Factory Cluster –

Pushing for large land parcel in north India for future CCTV & Lens JV Plant

Kadapa Expansion:

Looking at acquiring large land parcel adjacent to existing facility for future expansion

Noida Quick Expansion:

Securing leased facility in Sector 68 Expected operational timeline: Q4 FY2027

Future Target (Next 2 Years) FY28

Expand capacity to **2X** by **FY28**.

Achieve complete backward integration across all components. Establish fully functional global R&D presence, including Taiwan operations.

Team Expansion

Core Capability Expansion

- Team expansion in R&D, Manufacturing & Localisation
- Strengthening supply chain resilience & operational efficiency
- Building stronger execution and innovation capabilities

Enterprise & Government SI Growth

- Expansion of Enterprise & Government SI teams
- Strengthened Pre-Sales & Solution Consulting support
- Enhanced Post-Sales & customer service capabilities

Leadership & Organisation Development

- Legal Counsel onboarded to strengthen governance & compliance
- Senior leadership hiring underway across key functions
- Building a future-ready and scalable leadership pipeline



CP PLUS 2.0 GTM Strategy with Multi-Series -



OTHER BRANDS



IPC, NVR, WIFI Cameras



IPC, NVR, WIFI, 4G, POE



NEW INITIATIVES

CP PLUS



An Elite
Circle of
Excellence

 <h2 style="margin: 0;">75</h2> <p style="margin: 0;">partners</p>	 <h2 style="margin: 0;">100^{Cr+}</h2> <p style="margin: 0;">Elite</p>
 <p style="margin: 0;">Mystery benefits</p>	 <p style="margin: 0;">Meet and Greet</p>
 <p style="margin: 0;">Couple trip with MD & Leadership</p>	 <p style="margin: 0;">Service Advantage</p>
 <p style="margin: 0;">Retail Support & Demo Support</p>	

GALAXY STORE PROGRAMME

- ▶ **Co-funded Sales Force**
- ▶ **Installation Business:**
Enabled via online & offline channels
- ▶ **Lead Routing:**
Direct all inquiries to Galaxy Stores
- ▶ **Exclusive Launch Offers**
- ▶ **Store Locator:**
Website with geotagging for all Galaxy Stores
- ▶ **Limited-Time Deals:**
30-day “crazy offers”
- ▶ **Quarterly Training**

 **CP PLUS | GAL**



Marketing Update

Celebrity Partnerships



- Vijay Sethupathi – Tamil Nadu Partnership
- Prithviraj Sukumaran – Kerala Partnership

TV & Media Campaigns



- Regional TV campaigns in Kerala & Tamil Nadu
- IPL-led campaigns in Hindi & English & Business News

Outdoor Visibility



- Major airport advertising campaigns with IPL
- Regional outdoor campaigns in TN & KL

Sports Sponsorships



- IPL Title Sponsorship – Punjab Kings
- Year-Round Cricket Presence

Trade Shows



- Largest-ever presence at IFSEC 2025 India
- PACC 2025 – Title Sponsorship

Growth Projections

Revenue Outlook FY27 INR 6,000 Cr - INR 6,500 Cr



- Increase in FY27 revenue outlook supported by both volume growth and price increase
- 25% approx. growth due to ASP Rise
- 25% approx. growth due to Units scaling up (Market expected to grow at 15%-17%)
- Increased focus on high value specialized solutions
- Two new brands to drive further market share expansion – Nexivue & Eyra
- Expansion on Mfg Capacity, R&D, Localization, Market & Channel efforts to help grow numbers

Price Rise FY27



- Price growth expected due to volatility in component prices, operational costs and USD.
- Price rise taken in Q4 of FY26.
- Price rise continues in FY27 and monthly price rise happening.
- FY27 ASP may increase by 25%

Profitability Outlook PAT FY27 @ 8.5% - 9.5%



- Supply side price rises expected to continue and geopolitical factor contributing to elevate raw material costs
- Company passing on the price rise but in tapered manner to ensure liner consumption, may lead to some lag in margin realization
- Higher operational cost in terms of higher freight and insurance cost.
- Continued focus on operational efficiency, cost discipline, and long-term margin enhancement

FINANCIAL HIGHLIGHTS

Q4 & 12M FY26



Q4 FY26

REVENUE

INR 1,422 CRORE



45.5% YoY GROWTH

EBITDA

INR 258 CRORE



162.4% YoY GROWTH

PAT

INR 169 CRORE



207.7% YoY GROWTH

ADITYA INFOTECH LIMITED**Q4 & FY26 FINANCIAL
PERFORMANCE****FY26**

REVENUE

INR 4,221 CRORE



35.6% YoY GROWTH

EBITDA

INR 579 CRORE



124.1% YoY GROWTH

PAT

INR 368 CRORE



166.1% YoY GROWTH

Consolidated Profit & Loss Statement

Rs. in Crore

Particulars	Q4 FY26	Q4 FY25	YoY (%)	FY26	FY25	YoY (%)
Revenue from Operations	1,422.0	977.4	45.5%	4,220.8	3,111.9	35.6%
COGS	970.2	758.1		3,006.9	2,442.4	
Gross Profit	451.8	219.3	106%	1,213.9	669.4	81.3%
Gross Margin %	31.8%	22.4%		28.8%	21.5%	
Total Expenses	195.1	121.3		647.8	422.1	
Other Income	1.6	0		12.8	11.1	
EBITDA	258.3	98.4	162.4%	579.0	258.4	124.1%
EBITDA Margin %	18.1%	10.1%		13.7%	8.3%	
Depreciation	22.7	12.0		56.0	31.1	
EBIT	235.6	86.5	172.4%	522.9	227.3	130.1%
EBIT Margin	16.5%	8.8%		12.4%	7.3%	
Finance Costs	7.7	12.4		30.2	41.8	
Profit before Exceptional Items and Tax	227.9	74.1	207.7%	492.7	185.5	165.7%
Profit before Exceptional Items and Tax (%)	16.0%	7.6%		11.6%	5.9%	
Exceptional Items	-				(248.6)	
Tax expenses	58.8	19.1		124.8	82.7	
Profit After Exceptional Item and Tax	169.1	55.0	207.7%	368.0	351.4	4.7%
Profit After Exceptional Item and Tax (%)	11.9%	5.6%		8.7%	11.3%	
Exceptional Item ² (Net of Deferred Tax)					(213.1)	
Adjusted Profit after Tax³	169.1	55.0	207.7%	368.0	138.3	166.1%
Adjusted Profit after Tax (%)	11.9%	5.6%		8.7%	4.4%	
EPS						

1. Margins are calculated on Total Income (Revenue from Operations+ Other income)

2. The exceptional item of Rs 248.6 Cr is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition

3. Adjusted profit after tax for FY25 is before consideration of the exceptional item(net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition.

Delivered strong growth

Upgraded full-year guidance for FY27



Rs. in Crore

Particulars (in INR Crore)	Actual FY25	Actual FY26	Guidance FY26E	Guidance FY27E Earlier	Guidance FY27E Now
REVENUE	3,112	4,221	3,900-4,100 Cr	5,350-5,550 Cr	6,000-6,500 Cr
EBITDA	258	579			
EBITDA (%)	8.3%	13.7 %	11-12 %	12-13 %	14-15 %
Adjusted PAT¹	138	368			
Adjusted PAT (%)	4.4%	8.7%	7-7.5%	7.5-8.5%	8.5-9.5%

Estimated Revenue growth in FY27 --- YoY growth: 40-50%+

Estimated EBITDA growth in FY27 --- YoY growth: 45-65%+

Estimated PAT growth in FY27 --- YoY growth: 50-65%+

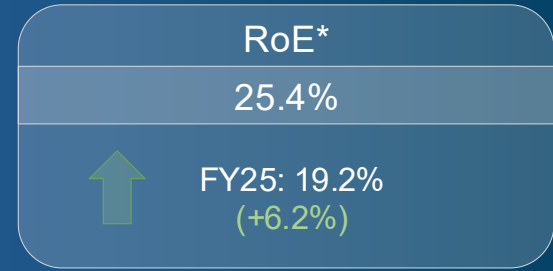
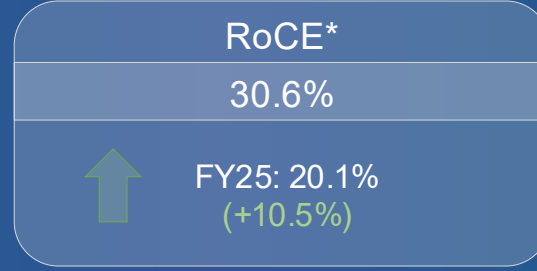
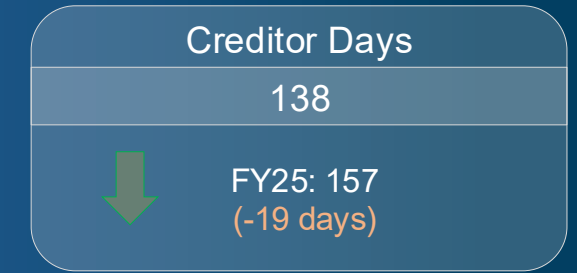
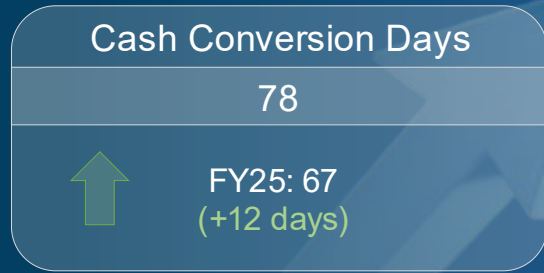
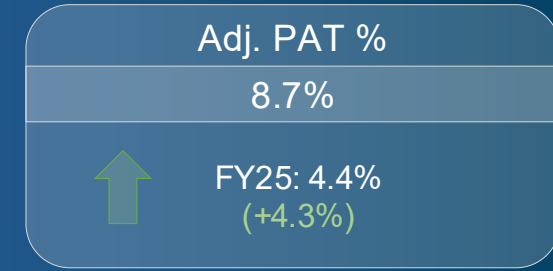
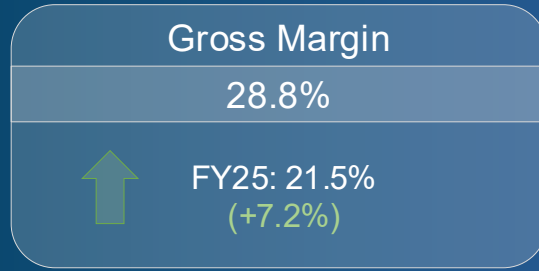
Strong Growth Outlook for FY27

Revenue : ₹6,000–6,500 Cr

PAT : 8.5–9.5%

1. Adjusted profit after tax for FY25 is before consideration of the exceptional item (net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition.

Ratio Analysis for FY2026



*EBIT/ Average Capital Employed

*Adjusted PAT/Average Shareholder's Fund

CP PLUS|2.0
Scale. Innovate. Collaborate.

CP PLUS|2.0

CP PLUS|2.0
Scale. Innovate. Collaborate.

CP PLUS|2.0 SCALE. INNOVATE. COLLABORATE.

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BUILDING THE FUTURE

MADE IN
Bharat

THANK YOU