SHRI BAJRANG ALLIANCE LIMITED

Regd. Office & Works : 521/C, Urla Industrial Complex, Urla, Raipur 493221 (C.G.), India
Phone : +91-771-4288000, Fax : +91-771-4288001
E-Mail : sales.sbal@goeltmt.com, Website : www.sbal.co.in
Addl. Place of Business : Kh. No. 521/58, Dharsiwa-Tilda Road, Vill.-Tandwa, Tehsil-Tilda, Dist.-Raipur 493116 (C.G.)
CIN No. : L27103CT1990PLC005964

Dated: 03.11.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Ref: BSE Scrip Code- 526981

Dear Sirs,

Sub: Investors Presentation on Q2 & FY27
Ref: Equity Shares – BSE: - **526981**

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Investor Presentation on Q2 & FY27 of the Company.

A copy of the said presentation is also being hosted on the website of the company.

Kindly acknowledge the same.

Thanking you

Yours faithfully
For, Shri Bajrang Alliance Limited

SHRI BAJRANG ALLIANCE LIMITED CIN NO. L27103CT1990PLC005964 RAIPUR (C.G.)

ANSHU DUBEY
Digitally signed by ANSHU DUBEY
Date: 2026.11.03 17:51:01 +05'30'

(ANSHU DUBEY)
Company Secretary & Compliance Officer

Encl: As above

SHRI BAJRANG ALLIANCE LIMITED

Shri Bajrang Alliance Limited

Q2 FY27 Investor Presentation

(Quarter Ended September 30, 2026)

SHRI BAJRANG ALLIANCE LIMITED

Disclaimer

⚠ This Presentation is for information purposes only and does not constitute an offer, invitation, recommendation or solicitation to purchase, subscribe to or sell any securities of the Company.

This Presentation should be read together with the Company's financial results and other disclosures filed with the Stock Exchange(s). In the event of any inconsistency between this Presentation and the disclosures filed with the Stock Exchange(s), the exchange filings shall prevail. This Presentation does not contain any unpublished price-sensitive information. Forward-looking statements contained herein are based on current expectations, assumptions, and estimates and are not guarantees or assurances of future performance.

Data Reliability

The information contained herein has been prepared from sources believed to be reliable; however, no representation or warranty, express or implied, is made as to its accuracy, completeness or reliability.

SHRI BAJRANG ALLIANCE LIMITED

Key Business Drivers

Focused on building a resilient, efficient and growth-oriented enterprise.

Operational Excellence

Maintaining efficiency through disciplined execution and process optimization across all business segments.

Sustainable Growth

Focusing on long-term value creation across business segments with a disciplined approach to expansion.

Market Presence

Strengthening customer reach across domestic and international markets through strategic distribution.

Customer Centricity

Delivering quality products and enhancing customer satisfaction at every touchpoint.

Financial Discipline

Maintaining a disciplined approach to capital allocation and cost management, with a focus on sustainable long-term value creation.

SHRI BAJRANG ALLIANCE LIMITED

Strategic Updates – Agro Division

Strategic Initiative	Details
Export Growth	Export sales grew strongly during the half year ended September 30, 2026. Export revenue increased to ₹1,109.47 lakh from ₹680.24 lakh in the corresponding previous half year, a growth of 63.10%. The contribution of exports to total revenue rose from 3.85% to 4.58%, indicating improving export penetration and a stronger international presence.
Strengthening GOELD's Brand Footprint in Africa	Following the launch of the GOELD brand in Liberia, the Company has expanded its presence to Seychelles in East Africa and will soon commence exports to Sierra Leone, strengthening GOELD's footprint in West Africa and creating opportunities for further regional expansion.
Strengthening North America Presence	Building on steady sales in the US, the Company is gearing up to commence exports to Canada, another step in expanding its North American presence.
Gearing Up for Christmas 2026	The Company has a strong pipeline of orders for Christmas 2026 and the upcoming festive season. Production and operational planning are being aligned to meet customer requirements and ensure timely order fulfilment.

SHRI BAJRANG ALLIANCE LIMITED

Strategic Updates – Steel Division

Strategic Initiative	Details
India's Steel Sector Trend in Q2 FY27 (July–September 2026)	India's steel sector showed resilience in Q2 FY27, backed by domestic infrastructure, automotive demand and strong public capex. Steel consumption rose 7% to 8% YoY to roughly for the quarter. Prices moved in a V-shape: mild compression early in the quarter due to seasonal factors, then a sharp rally by September 2026, with some key categories gaining 8.0% to 12.6% in a single month.
Key Highlights – Steel Division, Q2 FY27	• Highest-ever production for any quarter: 17,882 ton • Highest-ever sales for any quarter: 17,352 ton • Highest-ever sales in any month: 7,149 ton (September 2026) • Strong order book maintained: 9,000 to 10,000 ton every month • Biggest order in a single month from a single customer: 7,400 ton in July 2026 from Kalpataru Projects International Ltd

SHRI BAJRANG ALLIANCE LIMITED

Q2 FY27 Financial Performance Highlights

STANDALONE (Rs. in Lacs)	Q2FY27 Unaudited	Q1FY27 Unaudited	Q2FY26 Unaudited	H1FY27 Unaudited	H1FY26 Unaudited	FY26 Audited
Turnover	13,742.29	10,497.83	8,739.83	24,240.11	17,673.48	27,098.01
EBITDA	869.46	522.10	554.78	1,391.55	961.39	2,029.68
PBDT	764.90	425.47	528.34	1,190.36	906.52	1,896.73
PBT	702.07	379.31	445.01	1,081.38	741.22	1,552.21
PAT	494.94	331.33	380.44	826.27	629.58	1,457.37
EPS (Rs.)	5.50	3.68	4.23	9.18	7.00	16.19
CASH PROFIT	622.94	446.57	459.82	1069.51	783.75	1,871.21

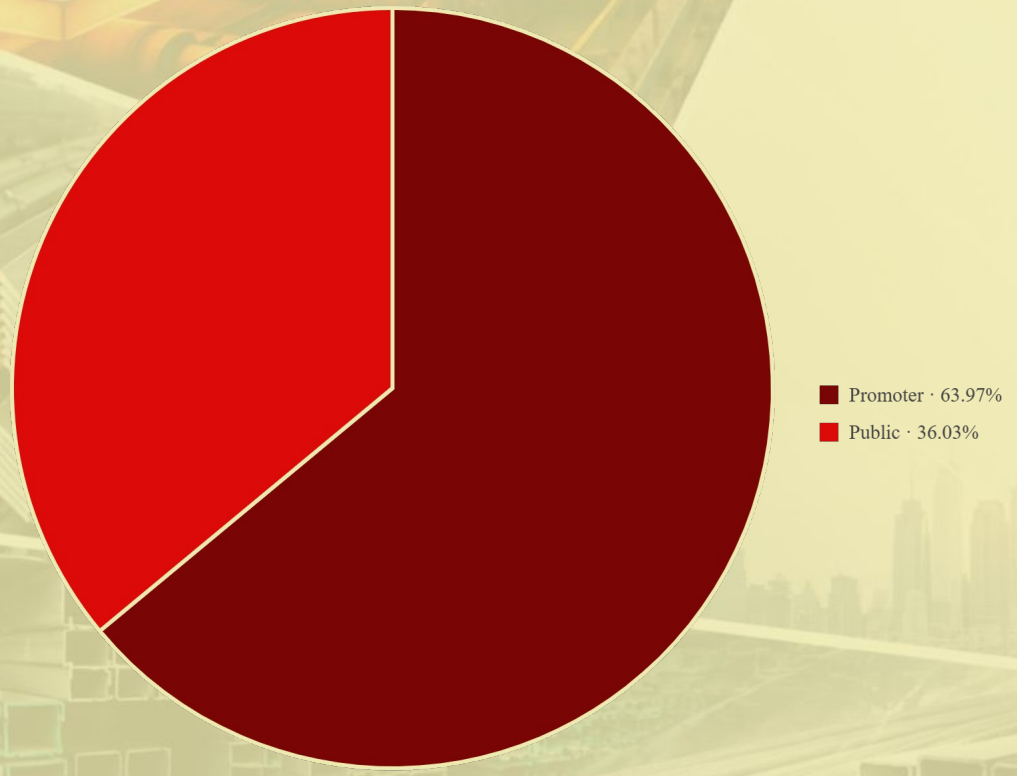
CONSOLIDATED (Rs. in Lacs)	Q2FY27 Unaudited	Q1FY27 Unaudited	Q2FY26 Unaudited	Unaudited	H1FY26 Unaudited	FY26 Audited
Turnover	13,742.29	10,497.83	8,739.83	24,240.11	17,673.48	27,098.01
EBITDA	1,588.78	1,155.99	1,185.17	2,744.79	2,200.16	4,998.94
PBDT	1,525.87	1,116.71	1,158.73	2,642.60	2,145.30	4,865.99
PBT	702.07	217.19	229.51	919.27	391.19	381.32
PAT	494.95	169.20	164.94	664.16	279.55	286.48
EPS (Rs.)	13.49	10.72	11.23	24.22	20.76	49.18
CASH PROFIT	1,342.28	1,080.46	1,090.21	2,422.75	2,022.53	4,840.48

Quarter ended: Q2FY27, Q1FY27, Q2FY26 | Half Year ended: H1FY27, H1FY26 | Year ended: FY26. Note: PBDT is not Cash Profit.

SHRI BAJRANG ALLIANCE LIMITED

Shareholding Pattern

As on 30 September 2026



Ownership Breakdown

Category	% of Total
Promoter	**63.97%**
Public	**36.03%**

SHRI BAJRANG ALLIANCE LIMITED

Sustainability & Governance Focus Areas

🌿 Environmental Responsibility

- Initiatives aimed at improving energy efficiency.
- Responsible waste-management practices.
- Sustainable and ethical food-practice initiatives.

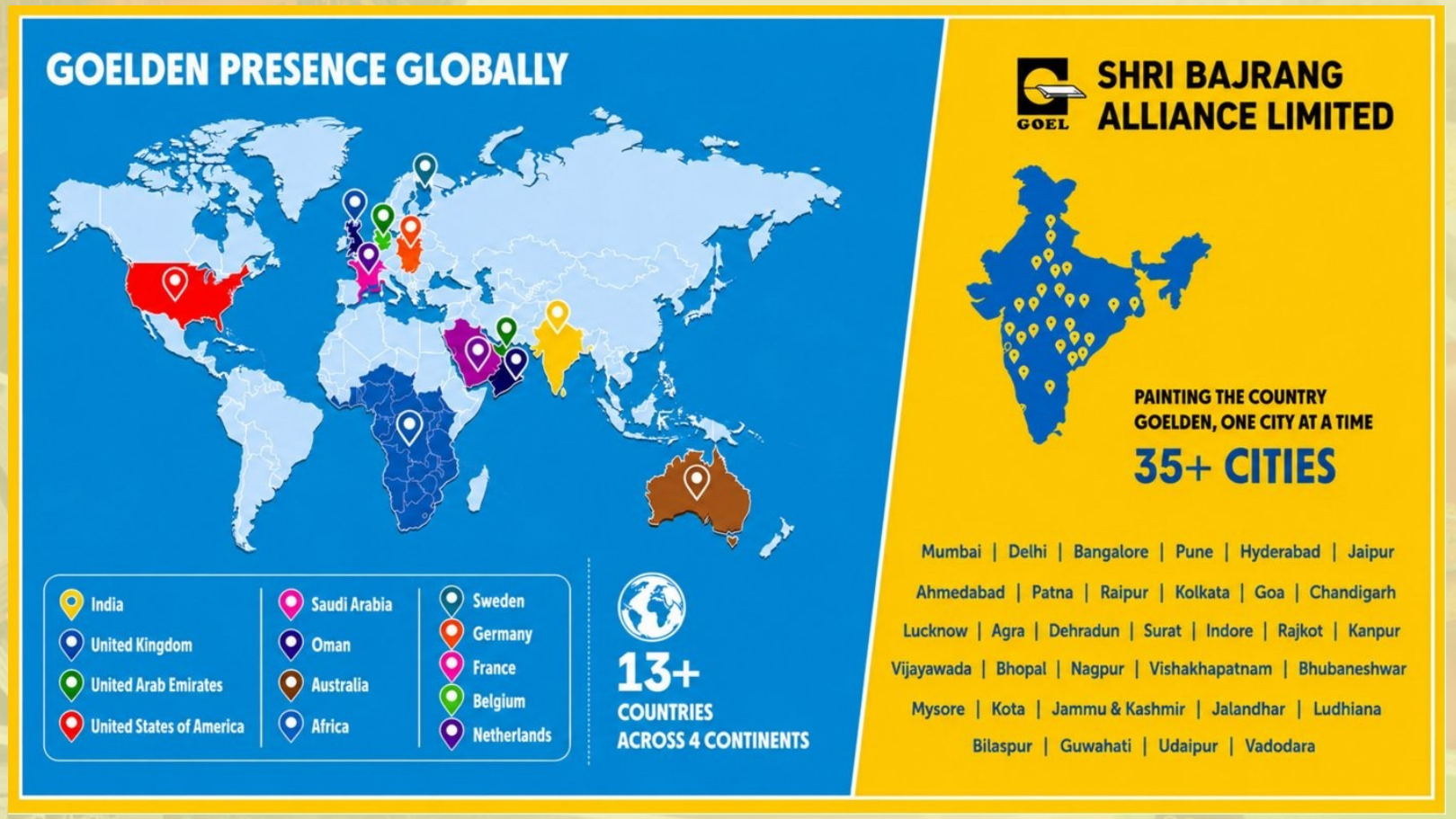
🤝 Social Responsibility

- Employee learning and skill-development initiatives.
- Collaborative and growth-oriented work-culture initiatives.
- Workplace well-being and employee-engagement initiatives.

🏛️ Governance Framework

- Operational accountability across teams.
- Disciplined capital allocation.
- Compliance and internal-control framework.
- Enterprise risk-management processes.

SHRI BAJRANG ALLIANCE LIMITED



Global Reach

The Company's products are exported to, or have market presence in, select international markets.

European Markets

Customer-outreach and business-development activities in select European markets.

UK Retail & Foodservice

GOELD products have market presence through retail and foodservice channels in the UK.

India Operations

Presence across 35+ Indian cities.

Africa

GOELD launched in Liberia and expanded to Seychelles; exports to Sierra Leone to commence soon.

North America

Steady sales in the US; exports to Canada to commence soon.

SHRI BAJRANG ALLIANCE LIMITED

Thank You

For Investor Queries

Archit Goel

Whole-Time Director & CFO

archit@goelgroup.co.in

Anshu Dubey

Company Secretary

cs.sbal@goelgroup.co.in

For further information, investors may also refer to the Company's disclosures filed with the Stock Exchange(s) and the investor-relations section of the Company's website.