August 10 , 2026

To,

BSE Limited	National Stock Exchange of India Limited
Market Operations Department,	'Exchange Plaza', 5th Floor,
1st Floor, Phiroze Jeejeebhoy Towers,	Plot No. C/1, G Block,
Dalal Street,	Bandra Kurla Complex,
Mumbai – 400001	Bandra(E), Mumbai 400051
BSE Scrip Code: 539276	NSE Symbol: KAYA

Subject: Outcome of Board Meeting held today i.e., Monday, August 10, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our intimation dated August 5, 2026, intimating the Stock Exchanges regarding the meeting of the Board of Directors scheduled to be held on Monday, August 10, 2026, we hereby inform you that the said meeting of the Board of Directors ("Board") of Kaya Limited ("Company") was held today, i.e., Monday, August 10, 2026.

The Board, inter alia, considered and approved the following:

1. **Issuance of equity shares on preferential basis:**

Issuance of 18,24,150 (Eighteen Lakhs Twenty-four Thousand One Hundred and fifty) equity shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 274.10/- (Rupees Two Hundred Seventy-Four and Ten Paise only) per equity share, which is higher than the floor price determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**ICDR Regulations**") for an aggregate cash consideration of Rs. 49,99,99,515/- (Rupees Forty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Five Hundred Fifteen only) on a preferential basis ("**Preferential Issue**"), to Axana Estates LLP and Plutus Investments India Private Limited ("**Proposed Allottees**"), in accordance with the provisions of the Chapter V of ICDR Regulations, subject to the approval of shareholders of the Company by way of a special resolution and any other approval(s) of the concerned regulatory authorities.

The details as required under Regulation 30 read with Item 4 of Para A of Part A of Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI Listing Regulation")** and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure I.

2. **Increase in Pool Size under Kaya ESOP Plan - 2021**

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors considered and approved the proposal to increase the existing ESOP Pool under "Kaya ESOP Plan -2021" by 4,00,000 options, thereby increasing the total ESOP Pool from 8,03,204 options to 12,03,204 options, subject to approval of the Members of the Company and such other approvals as may be required

3. **Notice of Extra-ordinary general meeting of the company:**

Convening of an extra-ordinary general meeting of the Company on Saturday, September 05, 2026, *inter alia*, to consider and approve the above matters. The notice of the said extra-ordinary general meeting shall be submitted to the Stock Exchanges in due course in compliance with provisions of SEBI Listing Regulations.

The Board Meeting commenced at 10.30 a.m. and concluded at 10: 45 a.m.

You are hereby requested to take it on your record

Thanking you,
For **Kaya Limited,**

SHILPA ASHUTOSH RATHI
Digitally signed by SHILPA ASHUTOSH RATHI
Date: 2026.08.10 10:45:11 +05'30'

Shilpa Rathi
Company secretary &
Compliance officer.

Annexure I

Details as required to be disclosed under Regulation 30 read with Schedule III to the SEBI Listing Regulation and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as follows:

Sr. No.	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment for cash consideration
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 18,24,150 (Eighteen Lakhs Twenty-four Thousand One Hundred and fifty) equity shares of face value of Rs. 10/- (Rupees Ten only) each at an issue price of . 274.10/- (Rupees Two Hundred Seventy-Four and Ten Paise only) per equity share, which is higher than the floor price determined in accordance with the provisions of Chapter V of ICDR Regulations for an aggregate consideration of Rs. 49,99,99,515/- (Rupees Forty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Five Hundred Fifteen only)

4.	Additional details in case of preferential issue: a) Name of the investor, b) Post allotment of securities - outcome of the subscription,	**Investor**	**Pre-Issue Shareholding / %**	**Post-Issue Shareholding / %**
		Axana Estates LLP	20,90,068 shares / 13.76%	29,35,077 shares / 17.25%
		Plutus Investments India Private Limited	Nil	9,79,141 shares / 5.76%
	c) Issue price / allotted price (in case of convertibles),	Not Applicable		
	d) Number of investors,	Two		
	e) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable		
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable		