

October 09, 2026

Ref.: SSFB/CS/60/2026-27

To,
National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051

BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code: 543279, 960033

Symbol: SURYODAY

Dear Sir / Madam,

Sub: Allotment of Subordinated, Rated, Listed, Unsecured, Transferable, Redeemable, Fully Paid-Up Non-Convertible Debentures, categorized as Basel II Compliant Lower Tier II Capital on private placement basis - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Bank's intimation vide Letter No. Ref.: SSFB/CS/49/2026-27 dated September 16, 2026 and vide Letter No. SSFB/CS/51/2026-27 dated September 21, 2026

In continuation to the abovementioned intimation and pursuant to Regulation 30 and 51 read with Schedule III of the Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") & other applicable provisions, if any, we would like to inform that the Board of Directors of the Bank has approved through resolution passed by circulation today i.e. October 09, 2026, the allotment of 200 Subordinated, Rated, Listed, Unsecured, Transferable, Redeemable, Fully Paid-Up Non-Convertible Debentures, categorized as Basel II Compliant Lower Tier II Capital (NCDs) at par for an aggregate value of INR 200 Crore at the Coupon rate of 10.05% (ten decimal point zero five percent) per annum, fixed, payable semi-annually, on private placement basis.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable provisions, if any, and other relevant circulars, is provided in **Annexure-A**.

This intimation shall also be made available on the Bank's website at <https://suryoday.bank.in/investor-corner/#disclosure-to-stock-exchanges> in terms of Regulation 30, 46 and 62 of the SEBI Listing Regulations.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

Yours truly,

For **Suryoday Small Finance Bank Limited**

GEETA KRISHNAN
Digitally signed by GEETA KRISHNAN
Date: 2026.10.09 15:05:26 +05'30'

Geeta Krishnan

Interim Company Secretary & Compliance Officer

Encl: As above

SURYODAY SMALL FINANCE BANK LIMITED

Registered Office: 1101, Sharda Terraces, Plot. 65, Sector 11, CBD Belapur, Navi Mumbai – 400614, Maharashtra Tel: 022-41856700

Corporate Office: 7th Floor, Seawoods Grand Central, Tower No. 1, Plot No. R-1, Sector 40, Seawoods, Navi Mumbai – 400 706

E Mail: info@suryodaybank.com / **Web:** <https://suryoday.bank.in/> **CIN:** L65923MH2008PLC261472 / **GSTIN NO:** 27AAMCS5499J1ZG

Annexure -A

The disclosure, as required under Regulation 30 read with Schedule III of the SEBI Listing Regulation and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable provisions, if any, and other relevant circulars relating to Raising of capital through issuance of Non-Convertible debentures as under:

Sr No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Rated, Listed, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid Up, Lower Tier II Non-Convertible Debentures on a Private Placement basis in dematerialised form
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	200 Subordinated, Rated, Listed, Unsecured, Transferable, Redeemable, Fully Paid-Up, Non-Convertible Debentures, categorized as Basel II Compliant Lower Tier II Capital with face value of Rs, 100,00,000/- (Rupees One Crore each) for an aggregate value of INR 200 Crore
4	Size of the issue	
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Non-Convertible Debentures are proposed to be listed on BSE Limited
6	Tenure of the instrument - date of allotment and date of maturity	Approved for a tenure not exceeding 10 years Allotment date: October 09, 2026 Maturity date: October 09, 2036
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	10.05% (ten decimal point zero five percent) per annum, fixed, payable semi-annually.
8	Charge/security, if any, created over the assets	Not applicable as the proposed issuance is unsecured
9	Special right/interest/privileges attached to the instrument and changes thereof	There are no special rights/interest/privileges attached to the instrument
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Redeemable on maturity

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13	Any cancellation or termination of proposal for issuance of securities including reasons thereto	Not Applicable
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For Suryoday Small Finance Bank Limited

GEETA

KRISHNAN

Geeta Krishnan

Interim Company Secretary & Compliance Officer

Digitally signed by
 GEETA KRISHNAN
 Date: 2026.10.09
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