REGAL/SECTT/BSE/26-27
August 03rd, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 531033

SUBJECT: OUTCOME UNDER REGULATION 30 & REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015 ("LODR") FOR THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD TODAY ON 03rd AUGUST 2026-reg.

Respected Sir/Ma'am,

With reference to vide even letter dated 27th July 2026. Pursuant to Regulations 30 and 33 and other applicable regulations read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, we hereby inform your goodselves that the Board of Directors in their meeting held today on **03rd AUGUST 2026 at 11:45 A.M.** has *inter alia* considered and approved the following items of business:

1.FINANCIAL RESULTS:

- Un-audited Financial Results (Standalone) for the quarter ended 30th June 2026, along with a Limited Review Report issued by **M/s RAJESH RAJ GUPTA & ASSOCIATES LLP ("Statutory Auditor"),** Chartered Accountants, in terms of Regulation 33 of SEBI Listing Regulations. In relation to the aforesaid, please find enclosed the following documents as **"Annexure I".**

    i) Copy of the Unaudited Financial Results (Standalone) of the Company for the quarter ended 30th June 2026;

ii) Limited Review Report thereon of the statutory auditor on the aforesaid Unaudited Financial Results (Standalone) for the quarter ended 30th June 2026.

A copy of the said results along with the Reports issued by the Statutory Auditors of the Company is enclosed herewith as **"Annexure I".**

2. **NOTICE FOR CONVENING OF 34th ANNUAL GENERAL MEETING (AGM):**

- The 34th Annual General Meeting ("AGM") of the Company for the Financial Year 2026-27 will be held on Wednesday, September 23, 2026, at 11:00 A.M. via Video Conferencing (VC) or Other Audio Visual Means (OAVM). The Notice of the 34th AGM and the Annual Report shall be submitted on the Stock Exchange in due course and shall also be made available on the website of the Company. The Register of Members and Share Transfer Books of the Company will remain closed from 16th September 2026, Wednesday, to 23rd September 2026, Wednesday (both days inclusive) for the purpose of the 34th Annual General Meeting.

3. **APPROVAL OF DRAFT DIRECTORS' REPORT FOR THE FINANCIAL YEAR 2025-26**

- Approved the Director's Report along with the Annexures for the Financial Year ended 31st March, 2026.

4. **INCREASE IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY AND ALTERATION IN THE MEMORANDUM OF ASSOCIATION**

- Approved the Authorised share capital of the company to increase from Rs. 14,00,00,000 (Rupees Fourteen crore only) divided into 1,00,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each to Rs. 40,00,00,000 (Rupees Forty crore only) divided into 3,60,00,000 equity shares of Rs.10/- and 40,00,000 preference shares of Rupees 10 each and consequent alteration in Clause V of the Memorandum of Association of the Company relating to Authorised Share Capital, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

5. **TO CONSIDER AND APPROVE BORROWING LIMITS OF THE COMPANY UP TO AN AGGREGATE AMOUNT OF ₹20 CRORE**

- Approved the proposal for increase in borrowing limits of the Company up to Rs. 20 Crores (Rupees Twenty Crores only) under Section 180(1)(c) of the Companies Act, 2013, subject to the approval of the shareholders of the Company by way of Special Resolution.

The Board meeting of the Board of Directors commenced at 11:45 AM (IST) and concluded at 03:15 PM (IST).

The above is for your information and dissemination to all concerned.

Thanking You,

Yours faithfully,

FOR REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

VINEET KHARKWAL Digitally signed by VINEET KHARKWAL Date: 2026.08.03 15:15:11 +05'30'

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: A/a

REGAL ENTERTAINMENT AND CONSULTANTS LIMITED
CIN No : L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers) Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India
Tel: 9768132022 ; E-mail ID: compliance.regal@gmail.com
Website: www.regal-consultants.com,

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. In lakhs except EPS)

Sr No.	Particulars	Quarter Ended			Year
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Reviewed	Reviewed	Reviewed	Audited
(I)	Revenue from operations	13.00	37.27	8.16	89.82
(II)	Other income	0.15	4.84	25.00	39.99
(III)	**Total Income (I+II)**	**13.15**	**42.11**	**33.16**	**129.82**
(IV)	**Expenses**				
	Employee Benefit Expenses	8.91	7.74	5.88	28.75
	Finance Cost	-	(1.46)	1.01	1.27
	Others expenses (to be specified)	10.15	12.37	44.53	98.97
(IV)	**Total Expenses (IV)**	**19.06**	**18.65**	**51.42**	**128.98**
(V)	Profit / (loss) before exceptional and extraordinary items and tax (III- IV)	**(5.91)**	**23.45**	**(18.26)**	**0.83**
(VI)	Exceptional items				
(VII)	Profit/(loss) before extraordinary item and tax (V -VI)	**(5.91)**	**23.45**	**(18.26)**	**0.83**
(VIII)	Extraordinary Item				
(IX)	Profit/(loss) before tax (VII - VIII)	**(5.91)**	**23.45**	**(18.26)**	**0.83**
(X)	Tax Expense:				
	Current Tax	-	1.58	-	1.58
	Tax adjustment for Earlier year	-	0.31	-	(6.15)
	MAT Credit Entitlement	-	-	-	-
	Deferred Tax	-	0.04	-	0.04
(XI)	Profit / (loss) for the period (IX - X)	**(5.91)**	**21.52**	**(18.26)**	**5.37**
(XII)	Profit/(loss) from discontinued operations				
(XIII)	Tax Expense of discontinued operations				
(XIV)	Profit/(loss) from discontinued operations(After tax) (XII-XIII)				
(XV)	**Profit/(loss) for the period (XI + XIV)**	(5.91)	**21.52**	(18.26)	**5.37**
(XVI)	Other Comprehensive Income for the period				
(XVII)	**Total Comprehensive Income for the period (XV + XVI)**	**(5.91)**	**21.52**	**(18.26)**	**5.37**
(XVIII)	**Paid-up Equity Share Capital (Face Value Rs. 10/- each)**	**890.91**	**307.21**	**307.21**	**307.21**
(XIX)	**Reserve excluding Revaluation Reserve**				
(XX)	**Earnings per equity share (not annualised)**				
	Basic (Rs.)	(0.07)	0.70	(0.59)	0.17
	Diluted (Rs.)	(0.07)	0.70	(0.59)	0.17

Notes:	
1	The main business of the Company is to provide finance and all other activities of the Company revolve around the main business. Accordingly, the Company does not have more than one segment for reporting as per the Ind AS 108 "Segment Reporting".
2	The unaudited financial results of the company have been reviewed by the Audit Committee and approved by the Board of Directors of the company at their respective meetings held on 03rd August 2026.
3	The unaudited financial results have been prepared in accordance with the Indian Accounting Standards('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, as amended from time to time.
4	The Figures of the earlier period have been regrouped/ reclassified whenever necessary to make them comparable with those of current period.
5	The figures of the last quarter ended 31 March, 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year, which were subject to limited review by Statutory Auditors.
6	The Statutory Auditors of the Company have carried out an audit report for the quarter ended June 30, 2026 in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Financial Results have been Review by the Audit Committee and thereafter approved by the Board of Directors at their respective meeting held on August 03, 2026.

For and on behalf of the Board of Directors
Regal Entertainment and Consultants Ltd

REGAL ENTERTAINMENT AND CONSULTANTS LTD. BOMBAY

Shreyash Chaturvedi
Managing Director
DIN: 06393031

Place : Mumbai
Date: August 03,2026

Rajesh Raj Gupta & Associates LLP New Delhi LLP No. AAT-7061

Rajesh Raj Gupta & Associates LLP
Chartered Accountants

- 412A, Chiranjiv Tower, Nehru Place, New Delhi-110019, Ph. : 011-49424708
- E-mail : info@rrga.in, Web : www.rrga.in
LLP Identity No. : AAT-7061

Limited Review Report on Unaudited Quarterly Financial Results and Unaudited Year to Date Financial Results Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To The Board of Directors of
REGAL ENTERTAINMENT & CONSULTANTS LIMITED

1. We have reviewed the accompanying statement of unaudited financial Results of REGAL ENTERTAINMENT & CONSULTANTS LIMITED ('the Company') for the quarter ended on June 30, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. **Emphasis of matters**
We draw attention to the fact that, as also reported in our limited review reports for the preceding quarter(s) and in our statutory audit report(s) for the earlier year(s), we have not been able to verify the investments in shares and securities aggregating to ₹18.73 lakhs appearing in the books of the Company, in the absence of the demat statement and other relevant supporting documents/records, which have not been made available to us by the Management. Consequently, we are unable to comment on the existence, valuation, and ownership of the said investments. However, the said amount is not material to the Statement taken as a whole.

Our conclusion is not modified in respect of this matter.

Rajesh Raj Gupta & Associates LLP
New Delhi
LLP No: AAT-7061

5. Based on our review conducted as stated above, ***except as stated in para 4 above***, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
Rajesh Raj Gupta and Associates LLP
Chartered Accountants
FRN.: 026338N/N500359

Rajesh Raj Gupta & Associates LLP
New Delhi
LLPIN: AAT-7061

CA Manoj Kumar
Partner
MRN.: 521409
UDIN: 26521409DLQUOE2221
Place: New Delhi
Date: 03/08/2026

REGAL ENTERTAINMENT AND CONSULTANTS LIMITED

CIN No : L65923MH1992PLC064689
419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
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STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(Rs. In lakhs)

Sr No.	Particulars	Quarter Ended			Year Ended
		Jun-26 (Reviewed)	Mar-26 (Reviewed)	Jun-25 (Reviewed)	Mar-26 (Audited)
1	Total Income from Operation	13.15	42.11	33.16	129.82
2	Net Profit / (Loss) for the period before tax (before exceptional and extraordinary items)	(5.91)	23.45	(18.26)	0.83
3	Net Profit / (Loss) for the period before tax (after exceptional and extraordinary items)	(5.91)	23.45	(18.26)	0.83
4	Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	(5.91)	21.52	(18.26)	5.37
5	Total comprehensive Income for the period {Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)}	(5.91)	21.52	(18.26)	5.37
6	Paid up Equity Share Capital (Face Value Rs.10/- each)	890.91	307.21	307.21	307.21
7	Reserve excluding Revaluation Reserve	-	-	-	-
8	Earning per equity share (not annualised)	-	-	-	-
	Basic (Rs.)	(0.07)	0.70	(0.59)	0.17
	Diluted (Rs.)	(0.07)	0.70	(0.59)	0.17

Note:

1. The above is an extract of the detailed format of the Quarter ended 30th June 2026, the unaudited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of Quarterly unaudited Financial Results is available on the Stock Exchange Websites, www.bseindia.com
2. The unaudited financial results of the company for the quarter ended 30th June 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 03rd August 2026.

Date 03rd August 2026
Place: Mumbai

Rajesh Raj Gupta & Associates LLP
New Delhi
LLP No: AAT-7061

REGAL ENTERTAINMENT AND CONSULTANTS LTD. BOMBAY

For and on behalf of the Board of Directors

Shreyash Vinodkumar Chaturvedi
Managing Director
DIN: 06393031