



June 12, 2026

To,
BSE Limited,
25th Floor, Phiroze
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 530025

Subject:- Continuous Disclosure under Sub Para 2.1 of Para A of Part A of Schedule III of the SEBI (LODR) Regulation, 2015 as amended from the time to time.

Ref.: SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, and with reference to the Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023, SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated 31st December, 2024 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, regarding Continuous Disclosure Requirement for Listed Entities, we are enclosing disclosure as required under Sub Para 2.1 of Para A of Part A of Schedule III regarding issuance of securities subject to approval of the shareholders of the Company and stock exchange, and such other regulatory/statutory authorities as may be required.

The above information will also be available on the website of the Company at www.samyakinternational.com and shall also be submitted in XBRL mode within prescribed time limit.

The Meeting of the Board of Directors commenced at 5.00 PM and concluded at 5.30 P.M.

This is for your information and record.

For Samyak International Limited

Nancy Jain
Company Secretary & Compliance Officer



DISCLOSURE PURSUANT TO SUB PARA 2.1 OF PARA A OF PART A , SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023, FURTHER AMENDED VIDE SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD- 2/CIR/P/2024/185 DATED 31ST DECEMBER, 2024 AND SEBI MASTER CIRCULAR HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED 30TH JANUARY, 2026

Sr. No.	Particulars	Preferential Issue of Equity Shares	Preferential Issue of Convertible Warrants
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value of Rs. 10/- each	Warrants convertible into equivalent number of Equity Shares of the Company.
2.	Type of issuance <i>(Further public offering, rights Issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)</i>	Preferential Allotment of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018, read with the Companies Act, 2013 and rules made there under and other applicable laws.	Preferential Allotment of warrants convertible into equivalent number of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018, read with the Companies Act, 2013 and rules made there under and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of upto 40,00,000 (Forty Lacs) Equity Shares of face value of Rs. 10/- (Rupees Ten only) at a price of Rs. 17.00/- (Rupees Seventeen Only) per share (including premium of Rs. 7.00/- (Rupees Seven Only) for an aggregate amount of up to Rs. 6,80,00,000/- (Rupees Six Crores Eighty Lacs only).	Issuance of up to 40,00,000 (Forty Lacs) warrants convertible into equivalent number of Equity Shares having face value of Rs. 10/- (Rupees Ten Only) ("Equity Shares") each at a price of Rs. 17.00/- (Rupees Seventeen Only) per share (including premium of Rs. 7.00/- (Rupees Seven Only) each payable in cash for an aggregate amount of up to Rs. 6,80,00,000/- (Rupees Six Crores Eighty Lacs only).



4. In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):			
i.	Name of the Investor(s)	As provided in attached Annexure below	As provided in attached Annexure below
ii.	Post-Allotment of Securities: Outcome of the Subscription, issue price / allotted price (in case of convertibles), number of investors;	As provided in attached Annexure below	As provided in attached Annexure below
iii.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument;	Not applicable	<p>a) Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.</p> <p>b) An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>c) In the event that the Proposed Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottees shall be forfeited by the Company.</p>

CIN: L67120MH1994PLC225907

Corporate Office: N-38 Saket Nagar Indore MP 452001 IN Ph.: +91-731-4218481

Regd. Office: B-1014 , 10th Floor, Damji Shamji Corporate Square, Laxmi Nagar, Ghatkopar (East) Mumbai – 400075

Email: samyakinternationaltd@gmail.com, Website: <https://samyakinternational.in>



iv.	Issue Price and Size	The Equity shares are proposed to be allotted to allottees at a price of Rs. 17.00/- (Rupees Seventeen Only) per equity payable in cash, aggregating up to Rs. 6,80,00,000/- (Rupees Six Crores Eighty Lacs only). The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018 and valuation report has been obtained in this regard.	Each Convertible Warrant will be issued at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 17.00/- (Rupees Seventeen Only) payable in cash (“Warrant Issue Price”), aggregating up to Rs. 6,80,00,000/- (Rupees Six Crores Eighty Lacs only). The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018 and valuation report has been obtained in this regard.
vi.	Nature of consideration	Cash	Cash
viii	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable	Not Applicable

For Samyak International Limited

Nancy Jain
Company Secretary & Compliance Officer



ANNEXURE

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of equity shares and convertible warrants), number of investors

Sr. No.	Name of Proposed Allottees	Pre-issue status of the allottee	Pre Preferential Issue		Preferential Issue*		Post Preferential Issue (Assuming allotment of 40,00,000 Equity Shares and conversion of 40,00,000 Convertible Warrants into Equity Shares) #		Total Consideration Amount In INR	Post-issue status of the allottee
			No of Equity shares held	% of share holding	No. of Equity Shares proposed to be allotted	No. of Convertible Warrants proposed to be allotted	No of Equity shares held	% of share holding		
1.	Sudhir Jain	Promoter	505	0.01	0	4,40,000	4,40,505	2.75	74,80,000	Promoter
2.	Sunit Jain	Promoter	4,41,761	5.52	0	2,20,000	6,61,761	4.14	37,40,000	Promoter
3.	Neha Jain	Promoter	3,91,800	4.90	0	2,20,000	6,11,800	3.82	37,40,000	Promoter
4.	Samyak Jain	Promoter	4,42,760	5.54	0	2,20,000	6,62,760	4.14	37,40,000	Promoter
5.	Virendra Capital Markets Pvt. Ltd.	Promoter Group	0	0.00	11,00,000	0	11,00,000	6.88	1,87,00,000	Promoter Group
6.	Volatile Investment and Finance Pvt Ltd	Non-Promoter/ Other person	0	0.00	4,25,000	11,50,000	15,75,000	9.85	2,67,75,000	Non-Promoter/ Other person
7.	Symphony Sales Pvt. Ltd.	Non-Promoter/ Other person	0	0.00	4,25,000	11,50,000	15,75,000	9.85	2,67,75,000	Non-Promoter/ Other person

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8.	Keti-KJ Constructi ons (India) Limited	Non- Promoter/ Other person	0	0.00	13,50,000	0	13,50,000	8.44	2,29,50,000	Non- Promoter/ Other person
9.	KRJ Infraproje cts Private Limited	Non- Promoter/ Other person	0	0.00	7,00,000	0	7,00,000	4.38	1,19,00,000	Non- Promoter/ Other person
10.	Aditya Fincom Private Limited	Non- Promoter/ Other person	0	0.00	0	6,00,000	6,00,000	3.75	1,02,00,000	Non- Promoter/ Other person

The post issue paid-up capital is arrived after considering entire preferential allotment proposed to be made including equity shares and convertible warrants and on fully diluted basis and the pre-issue shareholding continues as per the pre-issue shareholding of the Company.

For Samyak International Limited

Nancy Jain
Company Secretary & Compliance Officer