Date: 21/09/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 514330/Scrip ID: ONEGLOBAL

Subject: Corrigendum to the 34th Notice of Annual General Meeting

Ref: Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Dear Sir/Madam,

In reference to the captioned subject and in continuation of our intimation dated 5th September, 2026 regarding the Notice convening the 34th Annual General Meeting **(“AGM”)** of the Company dated 3rd September, 2026 **(“AGM Notice”)**, scheduled to be held on Tuesday, 29th September, 2026 at 02:00 P.M. IST, we wish to inform you that a Corrigendum to the AGM Notice **(“Corrigendum”)** is being sent today, i.e., Monday, 21st September, 2026, through email to the Members to whom the AGM Notice has been dispatched.

The Corrigendum provides certain clarifications, modifications, and updates to the resolution and explanatory statement of Item No. 10 of the AGM Notice. A copy of the detailed Corrigendum is enclosed herewith for your ready reference.

The Corrigendum to the AGM Notice shall form an integral part of the AGM Notice, the AGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the AGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

The Corrigendum is also available on the website of the Company at www.1gsp.in and on the website of National Securities Depository Services Limited at www.evoting.nsdl.com.

The e-voting period commences on Friday, 25th September, 2026 (09.00 A.M. IST) and ends on Monday, 28th September, 2026 (05.00 P.M. IST).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For ONE GLOBAL SERVICE PROVIDER LIMITED
(Formerly known as Overseas Synthetics Limited)

SANJAY UPADHAYA
Digitally signed by SANJAY UPADHAYA
Date: 2026.09.21 15:03:56 +05'30'

Sanjay Upadhaya
Managing Director
DIN: 07497306

Encl: As above

ONE GLOBAL SERVICE PROVIDER LIMITED

CORRIGENDUM TO THE 34TH NOTICE OF ANNUAL GENERAL MEETING

2025 – 2026

CORRIGENDUM TO THE 34TH NOTICE OF ANNUAL GENERAL MEETING

We draw attention of all the Members of One Global Service Provider Limited **("the Company")** to the Notice dated 3rd September, 2026, convening the 34th Annual General Meeting **("AGM")** of the Company **("AGM Notice")** scheduled to be held on Tuesday, 29th September, 2026, at 02.00 P.M. IST, through Video Conferencing **("VC")** / Other Audio-Visual Means **("OAVM")**. The AGM Notice has already been electronically sent to all the members of the Company on Saturday, 5th September, 2026 whose email addresses were registered with the Company and/ or Depository Participant(s) in compliance with the provisions of the Companies Act, 2013 **("the Act")**, the rules made thereunder, and the circulars issued by the Ministry of Corporate Affairs **("MCA")** and the Securities and Exchange Board of India **("SEBI")** (collectively referred to as "Circulars").

The Company had filed applications with the Stock Exchange i.e. BSE Limited seeking In-principle approval in respect of the proposed issue by way of a preferential issue on a private placement basis. Subsequently, the Company received certain requirements from the BSE Limited.

The Board of Directors of the Company, at its meeting held on Friday, 18th September, 2026, and pursuant to the instructions received from BSE Limited with respect to the Company's application for In-principle approval for the said issue, approved certain clarifications, modifications, additions and updates, in the AGM Notice.

Pursuant to this Corrigendum, the Members of the Company are hereby informed that the Company was advised by BSE Limited **("BSE")** to revise the price of the equity shares being offered on preferential basis by applying an appropriate pricing methodology as per Chapter V of the SEBI (ICDR) Regulations. The Company on the basis of advice by BSE, has now determined the revised price of the preferential issue as Rs.560.13 per share in case of Matrix Labs Diagnocare Private Limited **("MLDPL")** and Rs.558.99 per share in case of Matrix Labs Private Limited **("MLPL")** as against the earlier price of Rs.553/- per share

Consequent to the change in pricing, there will be a revision in number of equity shares being allotted to the Company but there is no change in the consideration of Rs. 35,97,81,800 in case of MLDPL and Rs.3,56,35,320 in case of MLPL, for which approval was sought. Details of the proposed allotment of shares to the proposed allottees consequent to the revised price per share, is highlighted in the tabular column given below:

Name of the Proposed Allottees	No. of Equity Shares in case of MLDPL (Based on earlier price of Rs.553/- per share)	No. of Equity Shares proposed to be allotted in case of MLDPL of Rs.560.13 per share (Based on revised price)
Mr. Suresh	6,01,760	5,93,998
Ms. Nithya S	48,840	48,320

Name of the Proposed Allottees	No. of Equity Shares in case of MLPL (Based on earlier price of Rs.553/- per share)	No. of Equity Shares proposed to be allotted in case of MLPL of Rs.558.99 per share (Based on revised price)
Mr. Suresh	64,440	63,750

Accordingly, this Corrigendum to the AGM Notice is being issued to provide certain clarifications, modifications, and updates to the AGM Notice, pursuant to the observations of BSE and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 **("ICDR Regulations")**, the applicable provisions of the Act, the rules made thereunder, and the MCA Circulars. As the Members are aware, the Company is offering remote e-voting facility to enable the Members to cast their votes on all resolutions proposed to be transacted at the AGM. In order to facilitate informed decision-making, whether through remote e-voting or during the AGM via VC/OAVM, the Company considers it appropriate to bring to the Members' attention the updated factual position through this Corrigendum.

The Members of the Company are hereby informed that the relevant portion of the resolution and the explanatory statement requiring amendments are extracted below with the consequential changes highlighted in bold letters.

SPECIAL BUSINESS:

APPROVAL FOR THE ISSUANCE OF **7,06,068 (Seven Lakh Six Thousand Sixty-Eight Only)** EQUITY SHARES OF THE COMPANY ON A PREFERENTIAL BASIS FOR CONSIDERATION OTHER THAN CASH, TOWARDS THE ACQUISITION OF STAKE IN MATRIX LABS DIAGNOCARE PRIVATE LIMITED ("MLDPL") AND MATRIX LABS PRIVATE LIMITED ("MLPL"):

To consider and if thought fit, to pass, the following resolution as a *Special Resolution*:

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c), and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debenture) Rules, 2014, and other applicable rules and regulations (including any statutory modification(s), amendment(s), clarification(s), substitution(s), or re-enactment(s) thereof for the time being in force) (collectively referred to as the "Act"), the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (SEBI Listing Regulations"), the equity listing agreement entered into by the Company with BSE Limited ("BSE") and the rules, regulations, notifications, and circulars issued thereunder and any other rules/regulations/guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, and other applicable rules, regulations, circulars, notifications, and guidelines issued by Ministry of Corporate Affairs ("MCA"), the Securities Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI") or any other competent authority from time to time, and subject to the provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals, consents, permissions, and sanctions as may be necessary from the appropriate regulatory authorities, and subject to such terms, conditions, and modifications as may be prescribed while granting such approvals and which may be agreed by the Board of Directors of the Company (hereinafter constituted by the Board or any person(s) authorised by the Board to exercise its powers), and the Board of Directors of the Company and the consent of the Members of the Company be and is hereby accorded to the Board to authorise, create, issue, offer and allot, on a preferential basis in accordance with Chapter V of the SEBI ICDR Regulations, up to **7,06,068 (Seven Lakh Six Thousand Sixty Eight Only)** fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of **Rs.560.13 (Rupees Five Hundred Sixty Rupees and Thirteen Paise Only)** per equity share (including a premium of **Rs.550.13 (Rupees Five Hundred Fifty and Thirteen Paise Only)** per share to Mr. Suresh and Ms. Nithya S in the case of Matrix Labs Diagnocare Private Limited **("MLDPL")** and of **Rs.558.99 (Rupees Five Hundred Fifty-Eight and Ninety-Nine Paise Only),** (including a premium of **Rs.548.99 (Rupees Five Hundred Forty-Eight and Ninety -Nine Paise Only)** per share to Mr. Suresh in the case of Matrix Labs Private Limited ("MLPL"), for a non - cash consideration of Rs. 35,97,81,800/-

(Rupees Thirty-Five Crore Ninety-Seven Lakh Eighty-One Thousand Eight Hundred Only) and Rs.3,56,35,320/- (Rupees Three Crore Fifty-Six Lakh Thirty-Five Thousand Three Hundred Twenty Only), respectively, in lieu of acquisition of the 51% of the total issued, subscribed, and paid-up equity share capital MLDPL and MLPL, held by Mr. Suresh, Ms. Nithya S in case of MLDPL and Mr. Suresh in case of MLPL respectively, as part of the proposed transaction ("Proposed Transaction"), on such terms and conditions as set forth in the Share Purchase Agreement ("SPA") dated 3rd September, 2026, entered into by and among the Company, Mr. Suresh, Ms. Nithya S. and MLPDL, in relation to MLPDL, and by and among the Company, Mr. Suresh and MLPL, in relation to MLPL, together with the ancillary transaction documents executed in connection therewith.

RESOLVED FURTHER THAT the details of the proposed allottee and the number of equity shares to be allotted shall be as under:

Sr.No.	Name of the Proposed Allottee(s)	No. of Equity Shares of the Target Company proposed to be acquired	% of Equity Share Capital of the Target Company proposed to be acquired	No. of Equity Shares of One Global Service Provider Limited proposed to be allotted	Consideration for acquisition	Name of the Ultimate Beneficial Owner(s) of the MLDPL and MLPL
Category: Non -Promoter - Public						
Matrix Labs Diagnocare Private Limited						
1.	Mr. Suresh	**12,293**	**47.17%**	**5,93,998**	Other than Cash	Not Applicable
2.	Ms. Nithya S.	1,000	3.84%	**48,320**	Other than Cash	Not Applicable
Matrix Labs Private Limited						
3.	Mr. Suresh	2,550	51%	**63,750**	Other than Cash	Not Applicable

EXPLANTORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013

A. <u>On Page No. 24 of the Notice:</u>

Para 1 of the Explanatory Statement, "At its meeting held on 3rd September, 2026, the Board of Directors ("the Board") of the Company approved the proposed acquisition of 13,321 equity shares of Matrix Labs Diagnocare Private Limited ("MLDPL") and 2,550 equity shares of Matrix Labs Private Limited ("MLPL") constituting 51% of the share capital of MLDPL and MLPL, respectively ("Purchase Shares") from Mr. Suresh and Ms. Nithya S in the case of MLDPL and from Mr. Suresh in the case of MLPL, for an aggregate non-cash consideration of Rs. 39,54,17,120/-(Rupees Thirty-Nine Crore Fifty-Four Lakh Seventeen Thousand One Hundred Twenty Only) by swap of shares by way of issuance and allotment of 7,15,040/- (Seven Lakh Fifteen Thousand Forty Only) equity shares of the Company on a preferential basis ("Preferential Issue") at an issue price of Rs. 553/- (Rupees Five Hundred Fifty-Three Only) per Equity Share ("Subscription Shares") having face value of Rs. 10/- (Rupee Ten Only) per equity share to Mr. Suresh and Ms. Nithya S in the case of MLDPL and to Mr. Suresh in the case of MLPL." **is to be read as:**

At its earlier meeting held on 3rd September, 2026, the Board of Directors ("the Board") of the Company and Subsequently, as suggested by the Stock Exchanges through their queries raised while processing the In-principle approval application, the Board of Directors in its meeting held on 18th September, 2026, has approved the proposed acquisition of **13,293** equity shares of Matrix Labs Diagnocare Private Limited ("MLDPL") and 2,550 equity shares of Matrix Labs Private Limited ("MLPL") constituting 51% of the share capital of MLDPL and MLPL, respectively ("Purchase Shares") from Mr. Suresh and Ms. Nithya S in the case of MLDPL and from Mr. Suresh in the case of MLPL, for an aggregate non-cash consideration of Rs. 39,54,17,120/-(Rupees Thirty-Nine Crore Fifty-Four Lakh Seventeen Thousand One Hundred Twenty Only) by swap of shares by way of issuance and allotment of **7,06,068/- (Seven Lakh Six Thousand Sixty-Eight Only)** equity shares of the Company on a preferential basis ("Preferential Issue") at an issue price of **Rs. 560.13 (Rupees Five Hundred Sixty Rupees and Thirteen Paise Only)** per equity share (including a premium of **Rs. 550.13 (Rupees Five Hundred Fifty and Thirteen Paise Only)** per share to Mr. Suresh and Ms. Nithya S in the case of MLDPL and of **Rs. 558.99 (Rupees Five Hundred Fifty-Eight and Ninety-Nine Paise Only)**, (including a premium of **Rs. 548.99 (Rupees Five Hundred Forty- Eight and Ninety -Nine Paise Only)** per share to Mr. Suresh in the case of MLPL.

B. <u>On Page No. 25 of the Notice:</u>

Para 2 of the Explanatory Statement, "Pursuant to the above acquisition, the Company will acquire 13,321 (Thirteen Thousand Three Hundred Twenty-One Only) equity shares of MLDPL and 2,550 (Two thousand Five hundred Fifty Only) equity shares of MLPL of the paid-up equity share capital, respectively." **is to be read as:**

Pursuant to the above acquisition, the Company will acquire **13,293 (Thirteen Thousand Two Hundred Ninety-Three Only)** equity shares of MLDPL and 2,550 (Two thousand Five hundred Fifty Only) equity shares of MLPL of the paid-up equity share capital, respectively.

C. <u>On Page No. 25 of the Notice:</u>

Para 4 of the Explanatory Statement, "The Board of Directors of the Company had approved the Proposed Transaction in its meeting held on 3rd September, 2026 as detailed below, **is to be read as:**

Sr.No.	Name of the Proposed Allottee(s)	No. of Equity Shares of the Target Company proposed to be acquired	% of Equity Share Capital of the Target Company proposed to be acquired	No. of Equity Shares of One Global Service Provider Limited proposed to be allotted	Consideration for acquisition	Name of the Ultimate Beneficial Owner(s) of the Target Company
Category: Non -Promoter - Public						
Matrix Labs Diagnocare Private Limited (MLDPL)						
1.	Mr. Suresh	12,321	47.27%	6,01,760	Other than Cash	Not Applicable
2.	Ms. Nithya S.	1,000	3.84%	48,840	Other than Cash	Not Applicable
Matrix Labs Private Limited (MLPL)						
3.	Mr. Suresh	2,550	51%	64,440	Other than Cash	Not Applicable

At its earlier meeting held on 3rd September, 2026, the Board of Directors ("the Board") of the Company and Subsequently, as suggested by the Stock Exchanges through their queries raised while processing the In-principle approval application, the Board of Directors in its meeting held on 18th September, 2026, has approved the Proposed Transaction as detailed below:

Sr.No.	Name of the Proposed Allottee(s)	No. of Equity Shares of the Target Company proposed to be acquired	% of Equity Share Capital of the Target Company proposed to be acquired	No. of Equity Shares of One Global Service Provider Limited proposed to be allotted	Consideration for acquisition	Name of the Ultimate Beneficial Owner(s) of the Target Company
Category: Non -Promoter - Public						
Matrix Labs Diagnocare Private Limited (MLDPL)						
1.	Mr. Suresh	**12,293**	**47.17%**	**5,93,998**	Other than Cash	Not Applicable
2.	Ms. Nithya S.	1,000	3.84%	**48,320**	Other than Cash	Not Applicable
Matrix Labs Private Limited (MLPL)						
3.	Mr. Suresh	2,550	51%	**63,750**	Other than Cash	Not Applicable

D. <u>On Page No. 27 of the Notice:</u>

Point A of the Explanatory Statement, "List of Allottees for Preferential Allotment of Equity Shares", **is to be read as:**

Sr.No.	Name of the Proposed Allottee(s)	No. of Equity Shares of the Target Company proposed to be acquired	% of Equity Share Capital of the Target Company proposed to be acquired	No. of Equity Shares of One Global Service Provider Limited proposed to be allotted	Consideration for acquisition	Name of the Ultimate Beneficial Owner(s) of the MLDPL & MLPL
Category: Non -Promoter - Public						
Matrix Labs Diagnocare Private Limited						
1.	Mr. Suresh	12,321	47.27%	6,01,760	Other than Cash	Not Applicable
2.	Ms. Nithya S.	1,000	3.84%	48,840	Other than Cash	Not Applicable
Matrix Labs Private Limited						
3.	Mr. Suresh	2,550	51%	64,440	Other than Cash	Not Applicable

A. List of Allottees for Preferential Allotment of Equity Shares

Sr.No.	Name of the Proposed Allottee(s)	No. of Equity Shares of the Target Company proposed to be acquired	% of Equity Share Capital of the Target Company proposed to be acquired	No. of Equity Shares of One Global Service Provider Limited proposed to be allotted	Consideration for acquisition	Name of the Ultimate Beneficial Owner(s) of the MLDPL & MLPL
Category: Non -Promoter - Public						
Matrix Labs Diagnocare Private Limited						
1.	Mr. Suresh	**12,293**	**47.17%**	**5,93,998**	Other than Cash	Not Applicable
2.	Ms. Nithya S.	1,000	3.84%	**48,320**	Other than Cash	Not Applicable
Matrix Labs Private Limited						
3.	Mr. Suresh	2,550	51%	**63,750**	Other than Cash	Not Applicable

E. <u>On Page No. 27 of the Notice:</u>

Point B of the Explanatory Statement, Objects of the Preferential Issue
"The Company proposes to issue 7,15,040 (Seven Lakh Fifteen Thousand Forty Only) Equity Shares to Mr. Suresh and Ms. Nithya S in the case of MLDPL and to Mr. Suresh in the case of

MLPL, for consideration other than cash, as discharge of the total non-cash consideration payable for the acquisition of 13,321 equity shares in case of MLDPL and 2,550 equity shares in case of MLPL, representing 51% of the total issued, subscribed and paid-up equity share capital of MLDPL and MLPL, respectively". **is to be read as:**

B. Objects of the Preferential Issue:

The Company proposes to issue **7,06,068 (Seven Lakh Six Thousand Sixty-Eight Only)** Equity Shares to Mr. Suresh and Ms. Nithya S in the case of MLDPL and to Mr. Suresh in the case of MLPL, for consideration other than cash, as discharge of the total non-cash consideration payable for the acquisition of **13,293** equity shares in case of MLDPL and 2,550 equity shares in case of MLPL, representing 51% of the total issued, subscribed and paid-up equity share capital of MLDPL and MLPL, respectively.

F. <u>On Page No. 27 of the Notice:</u>

Point C of the Explanatory Statement, Particulars of the offer including date of passing of the board resolution, kind of securities offered, maximum number of securities to be issued and the issue price:

"The Board of Directors of the Company in its meeting on 3rd September, 2026, has approved the Preferential Issue of 7,15,040 (Seven Lakh Fifteen Thousand Forty Only) equity shares of the Company having face value of Rs. 10/- (Rupees Ten Only) each, at a price of Rs. 553/- (Rupees Five Hundred Fifty Three only) per equity share ("Equity Shares") to Mr. Suresh and Ms. Nithya S in the case of MLDPL and to Mr. Suresh in the case of MLPL, for consideration other than cash i.e. swap of Equity shares of both the Companies, as discharge of the total non-cash consideration payable for the acquisition of 51% (Fifty One Percent) of the ordinary share capital of MLDPL and MLPL ("Purchase Shares") from Mr. Suresh and Ms. Nithya S in the case of MLDPL and from Mr. Suresh in the case of MLPL", **to be read as under:**

C. Particulars of the offer including date of passing of the board resolution, kind of securities offered, maximum number of securities to be issued and the issue price:

The Board of Directors of the Company **in its earlier meeting on 3rd September, 2026,** has approved the Preferential Issue. **Subsequently, as suggested by the Stock Exchange through their queries raised while processing the In-principle approval application, the Board of Directors in its meeting held on 18th September, 2026 has approved** the preferential issue of **7,06,068 (Seven Lakh Six Thousand Sixty-Eight Only)** equity shares of the Company having face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of **Rs. 560.13 (Rupees Five Hundred Sixty Rupees and Thirteen Paise Only)** per equity share, to Mr. Suresh and Ms. Nithya S in the case of MLDPL and of **Rs. 558.99 (Rupees Five Hundred Fifty-Eight and Ninety-Nine Paise Only)**, to Mr. Suresh in the case of MLPL, for consideration other than cash i.e. swap of Equity shares of both the Companies, as discharge of the total non-cash consideration payable for the acquisition of 51% (Fifty One Percent) of the ordinary share capital of MLDPL and MLPL ("Purchase Shares") from Mr. Suresh and Ms. Nithya S in the case of MLDPL and from Mr. Suresh in the case of MLPL.

D. <u>On Page No. 28 of the Notice:</u>

Point E of the Explanatory Statement, Basis or justification on which the price (including premium, if any) has been arrived at along with report of the registered valuer:

i. "As required under Regulation 163 (3) of the SEBI ICDR Regulations, the Valuation of Equity Shares of One Global Service Provider Limited, Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited has been done by M/s. Samvritti Valuation (OPC) Private Limited, IBBI Registered Valuer, (Registration No. IBBI/RV-E/06/2026/235) being an Independent Registered Valuer to enable the Companies to determine the swap of Equity Shares of the Companies vide Valuation Report dated 3rd September, 2026. Accordingly, the Fair Value of Equity Shares of One Global Service Provider Limited is determined at Rs. 553/- each and the Fair Value of Equity Shares of Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited is determined at Rs. 27,007.88 and Rs.13,973.77 each respectively. This Valuation Report is also available on the website of the Company at www.1gsp.in in under "Documents" tab and can be accessed through the following link: https://www.1gsp.in/reports

ii. The Equity Shares of the Company are listed on BSE Limited **("BSE or Stock Exchange")**. The Equity Shares of the Company are frequently traded as per Regulation 164(5) of Chapter V of the SEBI ICDR Regulations on BSE. Further, BSE being the Stock Exchange with higher trading volumes during the preceding 10 Trading days prior to the Relevant Date has been considered for pricing in compliance with Regulation 164 of Chapter V of SEBI ICDR Regulations. In terms of Regulation 164 of Chapter V of SEBI ICDR Regulations, the minimum price shall not be less than higher of the following:

a) Rs. 521.05 each - the 90 Trading days volume weighted average price of the equity shares of the Company quoted on the BSE preceding the Relevant Date; or

b) Rs. 553.00 each - the 10 Trading days volume weighted average price of the equity shares of the Company quoted on the BSE preceding the Relevant Date.

Pursuant to above, the minimum issue price determined in accordance with Regulations 164(1) read with Regulation 161 of Chapter V of the SEBI ICDR Regulations is Rs. 553/- each.

iii. Method of determination of price as per the Articles of Association of the Company - Not applicable as the Articles of Association of the Company does not provide for a method on the determination of a floor price/ minimum price of the shares issued on preferential basis.

iv. Accordingly, based on the Valuation provided by the Independent Registered Valuer as per Regulation 163 (3) of the SEBI ICDR Regulations in sub point A above and Valuation calculated as per Regulation 164 (1) of Chapter V of the SEBI ICDR Regulations in sub point B above, the minimum issue price of the Equity Shares of the Company on Preferential basis is Rs. 553/- each (Face Value of Rs. 10/- each + Premium of Rs. 543/- each).

Hence, based on the above, the Board of the Directors of the Company has decided the issue price of Equity Shares of the Company on Preferential basis shall be at a price of Rs. 553/-each (Face Value of Rs. 10/- each + Premium of Rs. 543/-each). Further, the Board of the Directors of the Company have considered the Fair Value of Equity Shares of Matrix Labs Diagnocare Private

Limited and Matrix Labs Private Limited as Rs.27,007.88 and Rs.13,973.77 each respectively for the purpose of swapping of shares", **to be read as under:**

E. Basis or justification on which the price (including premium, if any) has been arrived at along with report of the registered valuer:

i. As required under Regulation 163 (3) of the SEBI ICDR Regulations, the Valuation of Equity Shares of One Global Service Provider Limited, Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited has been done by M/s. Samvritti Valuation (OPC) Private Limited, IBBI Registered Valuer, (Registration No. IBBI/RV-E/06/2026/235) being an Independent Registered Valuer to enable the Companies to determine the swap of Equity Shares of the Companies vide **Valuation Report dated 3rd September, 2026 and Revised Share Exchange Ratio certificate dated 17th September, 2026, as suggested by the Stock Exchanges through their queries raised while processing the In-principle approval application.** Accordingly, the Fair Value of Equity Shares of One Global Service Provider Limited is determined at **Rs. 558.93 per share** and the Fair Value of Equity Shares of Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited is determined at Rs. 27,007.88 and Rs.13,973.77 each respectively. **The Valuation Report and revised Share Exchange Ratio Certificate is also available on the website of the Company at www.1gsp.in in under "Documents" tab and can be accessed through the following link: https://www.1gsp.in/reports**

ii. The Equity Shares of the Company are listed on BSE Limited **("BSE or Stock Exchange")**. The Equity Shares of the Company are frequently traded as per Regulation 164(5) of Chapter V of the SEBI ICDR Regulations on BSE. Further, BSE being the Stock Exchange with higher trading volumes during the preceding 10 Trading days prior to the Relevant Date has been considered for pricing in compliance with Regulation 164 of Chapter V of SEBI ICDR Regulations. In terms of Regulation 164 of Chapter V of SEBI ICDR Regulations, the minimum price shall not be less than higher of the following:

  c) **Rs. 521.70 each -** the 90 Trading days volume weighted average price of the equity shares of the Company quoted on the BSE preceding the Relevant Date; or

  d) **Rs. 558.93 each** - the 10 Trading days volume weighted average price of the equity shares of the Company quoted on the BSE preceding the Relevant Date.

Pursuant to above, the minimum issue price determined in accordance with Regulations 164(1) read with Regulation 161 of Chapter V of the SEBI ICDR Regulations is **Rs. 558.93 each.**

iii. Method of determination of price as per the Articles of Association of the Company - Not applicable as the Articles of Association of the Company does not provide for a method on the determination of a floor price/ minimum price of the shares issued on preferential basis.

iv. Accordingly, based on the **revised Share Exchange Ratio Certificate** provided by the Independent Registered Valuer as per Regulation 163 (3) of the SEBI ICDR Regulations in sub point A above and Valuation calculated as per Regulation 164 (1) of Chapter V of the SEBI ICDR Regulations in sub point B above, the minimum issue price of the Equity Shares of the Company on Preferential basis is **Rs. 558.93 each**

Hence, based on the above, the Board of the Directors at its meeting held on 18th September, 2026 of the Company has decided to revise the issue price of Equity Shares of the Company on a Preferential basis, due to queries raised by the Stock Exchange i.e. BSE Limited while processing the In-principle approval application shall be at an issue price of Rs. 560.13 (Rupees Five Hundred Sixty Rupees and Thirteen Paise Only) per equity share **(including a premium of Rs. 550.13 (Rupees Five Hundred Fifty and Thirteen Paise Only)** per share to Mr. Suresh and Ms. Nithya S in the case of MLDPL and of **Rs. 558.99 (Rupees Five Hundred Fifty-Eight and Ninety-Nine Paise Only), (including a premium of Rs. 548.99 (Rupees Five Hundred Forty-Eight and Ninety -Nine Paise Only)** per share to Mr. Suresh in MLPL.

Further, the Board of the Directors of the Company have considered the Fair Value of Equity Shares of Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited as Rs. 27,007.88 and Rs.13,973.77 each respectively for the purpose of swapping of shares.

E. <u>On Page No. 29 & 30 of the Notice:</u>

Point I of the Explanatory Statement, "Name of the Proposed Allottee and identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Company consequent to the preferential issue", **to be read as under:**

Name of Proposed Allottee(s)	Category	Ultimate Beneficial Owner (if applicable)	Pre-Preferential Issue Equity Holding	No. of Equity Share to be Allotted	Post-Preferential Issue Equity Holding
Mr. Suresh	Non-Promoter	Not Applicable	NIL	6,66,200	6,66,200
Ms. Nithya S.	Non-Promoter	Not Applicable	NIL	48,840	48,840

I. Name of the Proposed Allottee and identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Company consequent to the preferential issue:

Name of Proposed Allottee(s)	Category	Ultimate Beneficial Owner (if applicable)	Pre-Preferential Issue Equity Holding	No. of Equity Share to be Allotted	Post-Preferential Issue Equity Holding
Mr. Suresh	Non-Promoter	Not Applicable	NIL	**6,57,748**	**6,57,748**
Ms. Nithya S.	Non-Promoter	Not Applicable	NIL	**48,320**	**48,320**

F. On Page No. 30 of the Notice:

Point M of the Explanatory Statement, "Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer and name and address of valuer who performed valuation:

The Company proposes to discharge the non-cash consideration payable for the acquisition of 51% Purchase Shares of Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited each from Mr. Suresh and Ms. Nithya S in the case of MLDPL and from Mr. Suresh in the case of MLPL by issuing 6,50,600 (Six Lakh Fifty Thousand Six Hundred Only) equity shares of the Company to Mr. Suresh and Ms. Nithya S against the acquisition of 51% equity stake in MLDPL and 64,440 (Sixty-Four Thousand Four Hundred Forty Only) equity shares of the Company to Mr. Suresh against the acquisition of 51% equity stake in MLPL. i.e., for consideration other than cash. As per Regulation 163(3) of the SEBI ICDR Regulations, a valuation is required to be undertaken by an independent registered valuer where securities are issued on a preferential basis for consideration other than cash.

The Valuation of Equity Shares has been done by:
Name: Samvritti Valuation (OPC) Private Limited
IBBI Registered No.: IBBI/RV-E/06/2026/235)
Address: 1104, D&C Phoenix, Opp. Aanal Flat, Vijay Cross Rd, Navrangpura, Ahmedabad-380009

Based on the valuation report dated 3rd September, 2026 obtained from the Independent Registered Valuer, the Board of Directors of the Company has approved and passed a resolution for the issuance of 7,15,040 Equity Shares at a price of Rs. 553/- per share to Mr. Suresh and Ms. Nithya S in the case of MLDPL and to Mr. Suresh in the case of MLPL, in exchange for 13,321 equity shares of MLDPL and 2,550 equity shares of MLPL, held by the Proposed Allottees in Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited as a part consideration", **to be read as under:**

M. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer and name and address of valuer who performed valuation:

The Company proposes to discharge the non-cash consideration payable for the acquisition of 51% Purchase Shares of Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited each from Mr. Suresh and Ms. Nithya S in the case of MLDPL and from Mr. Suresh in the case of MLPL, by issuing **6,42,318 (Six Lakh Forty Two Thousand Three Hundred and Eighteen Only)** equity shares of the Company to Mr. Suresh and Ms. Nithya S against the acquisition of 51% equity stake in case of MLDPL and **63,750 (Sixty-Three Thousand Seven Hundred Fifty Only)** equity shares of the Company to Mr. Suresh against the acquisition of 51% equity stake in case of MLPL. i.e., for consideration other than cash. As per Regulation 163(3) of the SEBI ICDR Regulations, a valuation is required to be undertaken by an independent registered valuer where securities are issued on a preferential basis for consideration other than cash.

The Valuation of Equity Shares has been done by:

Name: Samvritti Valuation (OPC) Private Limited
IBBI Registered No.: IBBI/RV-E/06/2026/235)
Address: 1104, D&C Phoenix, Opp. Aanal Flat, Vijay Cross Rd, Navrangpura, Ahmedabad-380009

The valuation of the shares was initially determined based on the valuation report dated 3rd September, 2026, issued by Samvritti Valuation (OPC) Private Limited, IBBI Registered No.: IBBI/RV-E/06/2026/235), independent registered valuer. **Subsequently, the Share Exchange Ratio Certificate have been revised, and the revised Share Exchange Ratio Certificate dated 17th September, 2026, have been issued by Samvritti Valuation (OPC) Private Limited, independent registered valuer, as suggested by the Stock Exchanges through their queries raised while processing the In-principle approval application.**

Based on the revised Share Exchange Ratio Certificate obtained from the Independent Registered Valuer, the Board of Directors of the Company has approved and passed a resolution for the issuance of 7,06,068 Equity Shares at a price of Rs. 560.13 per share to Mr. Suresh and Ms. Nithya S in the case of MLDPL and of **Rs. 558.99 per share** to Mr. Suresh in the case of MLPL, in exchange for **13,293** equity shares of MLDPL and 2,550 equity shares of MLPL, held by the Proposed Allottees in Matrix Labs Diagnocare Private Limited and Matrix Labs Private Limited as a part consideration.

G. <u>On Page No. 31 of the Notice:</u>

Point P of the Explanatory Statement, "Shareholding pattern of the Company before and after the preferential issue", to be read as under:

Sr.No.	Category	Pre-Preferential Issue As on August 28, 2026		Post-Preferential Issue	
		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
A	**Promoters holding**				
1	**Indian**				
	Individual	**1,33,67,306**	**68.40%**	**1,33,67,306**	**65.99%**
	Bodies Corporate	0	0%	0	0%
2	**Foreign Promoters**	0	0%	0	0%
	Sub-total (A)	**1,33,67,306**	**68.40%**	**1,33,67,306**	**65.99%**
B	**Non-Promoters holding**				
	Institutional investors	**15,10,347**	**7.73%**	**15,10,347**	**7.46%**
	Non-Institution				

	Private corporate bodies & LLP	16,10,829	8.24%	16,10,829	7.95%
	Directors and Relatives	0	0%	0	0%
	Indian Public & HUF	30,06,509	15.38%	37,21,549	18.37%
	(Others including NRIs, Central Government, Escrow Account, Government Companies, Nationalized Banks, NBFCs, Non-Nationalised Banks, etc.)	48,012	0.25%	48,012	0.23%
	Sub-total (B)	**61,75,697**	**31.60%**	**68,90,737**	**34.01%**
C	**Non-Promoter & Non-Public**				
	GRAND TOTAL	**1,95,43,003**	**100%**	**2,02,58,043**	**100%**

P. Shareholding pattern of the Company before and after the preferential issue:

Sr.No.	Category	Pre-Preferential Issue As on August 28, 2026		Post-Preferential Issue	
		No. of Shares held	% of Shareholding	No. of Shares held	% of Shareholding
A	**Promoters holding**				
1	**Indian**				
	Individual	**1,33,67,306**	**68.40%**	**1,33,67,306**	**66.01%**
	Bodies Corporate	0	0%	0	0%
2	**Foreign Promoters**	0	0%	0	0%
	Sub-total (A)	**1,33,67,306**	**68.40%**	**1,33,67,306**	**66.01%**
B	**Non-Promoters holding**				
	Institutional investors	**15,10,347**	**7.73%**	**15,10,347**	**7.46%**
	Non-Institution				
	Private corporate bodies & LLP	16,10,829	8.24%	16,10,829	7.96%

	Directors and Relatives	0	0%	0	0%
	Indian Public & HUF	30,06,509	15.38%	37,12,577	18.33%
	(Others including NRIs, Central Government, Escrow Account, Government Companies, Nationalized Banks, NBFCs, Non-Nationalised Banks, etc.)	48,012	0.25%	48,012	0.24%
	Sub-total (B)	**61,75,697**	**31.60%**	**68,81,765**	**33.99%**
C	**Non-Promoter & Non-Public**				
	GRAND TOTAL	**1,95,43,003**	**100%**	**2,02,49,071**	**100%**

H. <u>On Page No. 31 of the Notice:</u>

Point R of the Explanatory Statement, Certificate of a Practicing Company Secretary:

“The certificate issued by M.K. Samdani & Co., Company Secretaries certifying that the preferential issue is being made in accordance with the requirements of the SEBI ICDR Regulations shall be placed before the shareholders at their proposed 34th Annual General Meeting and shall be available for inspection by the members during the voting period. This certificate is also available on the website of the Company https://www.1gsp.in/ under “Documents” tab and can be accessed through the following link: https://www.1gsp.in/reports”, **to be read as under:**

The certificate issued by M.K. Samdani & Co., Company Secretaries **dated 3rd September, 2026** certifying that the preferential issue is being made in accordance with the requirements of the SEBI ICDR Regulations shall be placed before the shareholders at their proposed 34th Annual General Meeting and shall be available for inspection by the members during the voting period. **Subsequently, due to queries raised by the Stock Exchange i.e. BSE Limited while processing the In-principle approval application. The revised certificate is also available on the website of the Company https://www.1gsp.in/ under “Documents” tab and can be accessed through the following link: https://www.1gsp.in/reports”.**

In Notice of the AGM, Point Y shall be added to the Explanatory Statement to Item No.10, as follows:

Y. The names of the Proposed Allottees and the percentage of Pre and Post-preferential Shareholding that may be held by the proposed allottees:

Sr.No.	Name of the Proposed Allottees	Pre-Issue Shareholding		No. of Equity Shares proposed to be allotted for consideration other than cash	Post Issue Shareholding	
		No. of Equity Shares	% Holding		No. of Equity Shares	% Holding
1.	Mr. Suresh	--	--	**6,57,748**	**6,57,748**	**3.25%**
2.	Ms. Nithya K	--	--	**48,320**	**48,320**	**0.24%**

On and from the date hereof, the AGM Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at **www.1gsp.in** and on the website of National Securities Depository Services Limited at www.evoting.nsdl.com, and Stock Exchange i.e. www.bseindia.com.

Accordingly, all concerned Members, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the AGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum is being sent only through electronic mode to those Members whose e-mail address is registered with the Company/Depository Participant(s) as on the cut-off date i.e. 28th August, 2026.

By **Order of the Board of Directors**
For **One Global Service Provider Limited**

Sd/-
Sanjay Upadhaya
Managing Director

Date: **18th September, 2026**
Place: **Mumbai**