

Date: October 23, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.
Scrip Code: **544419**

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.
Symbol: **ARIS**

Dear Sir/Madam,

Subject: Notice of Postal Ballot.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Postal Ballot Notice dated October 23, 2026, along with the explanatory statement, seeking approval of the members of the Company, by way of remote e-voting process ("e-voting") for below:

Sr. No.	Particulars	Type of Resolution
Item No. 1	To approve Material Related Party Transactions with JS Infra Core Private Limited, Subsidiary of the Company	Ordinary Resolution
Item No. 2	To approve the partial modification of the approval granted for Material Related Party Transactions with Buildmex-Infra Private Limited, a Subsidiary of the Company	Ordinary Resolution

In compliance with the various Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, the Company is sending this Postal Ballot Notice only in electronic form to those members whose names appear on the register of members / register of beneficial owners, as on **Friday, October 09 , 2026 ("Cut-Off Date")**, received from the Depositories and whose e-mail address is registered with the Company / Registrar and Transfer Agent / Depository Participants / Depositories.

The Company has engaged the services of the National Securities Depository Limited for the purpose of providing remote e-voting facility to its members. The e-voting facility will be available during the following voting period:

E-VOTING STARTS ON	E-VOTING ENDS ON
Monday, October 26 , 2026, at 9:00 a.m. (IST)	Tuesday, November 24, 2026, at 5:00 p.m. (IST)

The Notice is also available on the Company's website <https://aris.in/pages/investor-relations> and on the website of National Securities Depository Limited at www.evoting.nsdl.com.

This is for your information and records.

Thanking You,

Arisinfra Solutions Limited

Bhavik Jayesh Khara
Digitally signed by
Bhavik Jayesh Khara
Date: 2026.10.23
19:15:43 +05'30'

Bhavik Jayesh Khara
Whole-time director and CFO
DIN: 09095925

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

POSTAL BALLOT NOTICE

(Pursuant to Section 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014)

Dear Member(s),

Notice is hereby given pursuant to the provisions of Sections 108 and 110 and other applicable provisions of the Companies Act, 2013 ("Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, and other applicable Rules made thereunder, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, as amended from time to time, and in accordance with the provisions of General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, read with other relevant circulars issued in this regard, the latest being General Circular No. 03/2025 dated September 22, 2025 (collectively referred to as the "MCA Circulars"), issued by the Ministry of Corporate Affairs, Government of India, read with applicable circulars issued by the Securities and Exchange Board of India and other applicable laws, rules and regulations, including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force, that the Company is issuing this Notice to transact the special business as set out herein by way of Postal Ballot through remote e-Voting only.

The Statement pursuant to the provisions of Section 102(1) and other applicable provisions of the Act, read with the Rules made thereunder, setting out all material facts relating to the resolutions proposed in this Postal Ballot Notice, along with the additional information as required under the SEBI Listing Regulations and the circulars issued thereunder, is annexed to this Notice. The Company has engaged the services of **National Securities Depository Limited** (hereinafter referred to as "NSDL" or "**Service Provider**") for facilitating e-voting to enable the Members to cast their votes electronically instead of dispatching postal ballot forms. In accordance with the MCA Circulars, the Company has made necessary arrangements with MUFG Intime India Private Limited (formerly, Link Intime India Private Limited), Registrar and Share Transfer Agent ("RTA") to enable the Members to register their email address. Those Members who have not yet registered their e-mail address are requested to register the same by following the procedure set out in this Notice.

The Board of Directors has appointed **Mr. Dhrumil M. Shah**, a Practising Company Secretary (Membership No. FCS 8021 & CP 8978), Partner of M/s Dhrumil M. Shah & Co. LLP, Company Secretary, as Scrutiniser for conducting the Postal Ballot, through e-voting process, in a fair and transparent manner. The Scrutiniser's decision on the validity of the votes cast in the Postal Ballot shall be final.

The Scrutiniser will submit his report, after the completion of scrutiny, to the Chairman of the Company or to any other person authorised by him. The results of the Postal Ballot shall be declared within 2 (two) working days from the conclusion of the remote e-voting period and communicated to BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), where the equity shares of the Company are listed, in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results, along with the Scrutiniser's Report, shall also be placed on the Company's website at <https://aris.in/pages/investor-relations> and on the website of NSDL at www.evoting.nsdl.com.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

In compliance with the requirements of the MCA Circulars, Members are required to communicate their assent or dissent through the remote e-voting system only. You are requested to carefully read all the instructions given in the Notes. E-voting shall **commence on Monday, October 26, 2026, at 9.00 A.M. (IST) and end on Tuesday, November 24, 2026, at 5.00 P.M. (IST)**

SPECIAL BUSINESS:

1. To approve Material Related Party Transactions with JS Infra Core Private Limited, Subsidiary of the Company

To consider and if thought fit, to pass the following Resolution as an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Regulation 2(1)(zc), 23(4) and other applicable provisions of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, Section 2 (76), Section 188 and other applicable provisions of the Companies Act, 2013, to the extent applicable read with the Rules framed thereunder [including any statutory modification(s) or re-enactment(s) thereof for the time being in force] and other applicable laws / statutory provisions, if any, and the Policy on Materiality of Related Party Transactions and dealing with related party transactions of the Company, and subject to such approval(s), consent(s) and/ or permission(s), as may be required and based on the recommendation of the Audit Committee and Board of Directors (hereinafter referred to as ‘the Board’ which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution) of the Company, the consent of the members of the Company be and is hereby accorded to the board to enter into and/or continue related party transactions with **JS Infra Core Private Limited**, a subsidiary of the Company, in the ordinary course of business and on an arm’s length basis, in respect of the following categories of transactions, up to the respective limits specified below:

- (i) Sale or purchase of goods or materials and/ or rendering or availing of services, at any given point of time value not exceeding **₹50 crore**; and
- (ii) Borrowings or lending, including providing or receiving corporate guarantee(s), outstanding amount at any given point of time not exceeding **₹500 crore**;

in each case, whether undertaken through a single transaction, individual transactions, a series of transactions or otherwise, on such terms and conditions as may be mutually agreed upon between the Company and JS Infra Core Private Limited and as more particularly set out in the Explanatory Statement annexed to this Notice.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, methods and modes in respect thereof and finalising and executing necessary documents, including contract(s), scheme(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, including Governmental authorities in this regard and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental

Arisinfra Solutions Limited
(Formerly known as ‘Arisinfra Solutions Private Limited’)

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred, to any Director(s) or Chief Financial Officer or Company Secretary or any other Officer(s)/ Authorised Representative(s) of the Company, to do all such acts and take such steps, as may be considered necessary or expedient, to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

2. To approve the partial modification of the approval granted for Material Related Party Transactions with Buildmex-Infra Private Limited, a Subsidiary of the Company

To consider and if thought fit, to pass the following Resolution as an Ordinary Resolution:

"RESOLVED THAT in partial modification of the resolution passed by the Members of Arisinfra Solutions Limited ("the Company") at the Fifth (5th) Annual General Meeting held on July 31, 2026, approving the material related party transactions with Buildmex-Infra Private Limited, a subsidiary of the Company, and pursuant to the provisions of Regulation 2(1)(zc), Regulation 23(4) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, Section 2(76), Section 188 and other applicable provisions of the Companies Act, 2013, to the extent applicable read with the Rules framed thereunder, including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force, and other applicable laws / statutory provisions, if any, and the Policy on Materiality of Related Party Transactions and on Dealing with Related Party Transactions of the Company, and subject to such approval(s), consent(s) and/or permission(s), as may be required, and based on the recommendation of the Audit Committee and the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee constituted or to be constituted by the Board to exercise its powers, including the powers conferred by this Resolution), the consent of the Members of the Company be and is hereby accorded to partially modify the aforesaid approval by **including the providing or receiving of corporate guarantee(s)** within the category of transactions relating to borrowings or lending, and accordingly, to enter into and/or continue the following categories of transactions with BIPL, as set out in detail in the Explanatory Statement annexed to this Notice, up to the respective limits specified below:

(i) Sale or purchase of goods or materials and/or rendering or availing of services, at any given point of time value not exceeding **₹50 crore**; and

(ii) Borrowings or lending, including providing or receiving corporate guarantee(s) outstanding amount at any given point of time not exceeding **₹450 crore**;

whether by way of an individual transaction, transactions taken together, a series of transactions or otherwise, on such terms and conditions as may be mutually agreed upon, in the ordinary course of business and on an arm's length basis, for the period from the conclusion of the Fifth (5th) Annual

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

General Meeting until the conclusion of the Sixth (6th) Annual General Meeting of the Company, with all other terms and conditions of the aforesaid approval remaining unchanged and continuing in full force and effect, except to the extent modified by this Resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, methods and modes in respect thereof and finalising and executing necessary documents, including contract(s), scheme(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, including Governmental authorities in this regard and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred, to any Director(s) or Chief Financial Officer or Company Secretary or any other Officer(s)/ Authorised Representative(s) of the Company, to do all such acts and take such steps, as may be considered necessary or expedient, to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

Registered Office:

Unit No. FOF, B-02 to 06, 4th Floor, B-Wing, g, Art
Guild House, Phoenix Marketcity,
LBS Marg, Kurla (W), Mumbai - 400070

CIN: L51909MH2021PLC354997

Website: www.aris.in

Email: cs@aris.in

Tel:- +91 22 69112000

On behalf of the Board of Directors
Arisinfra Solutions Limited

Date: October 23rd, 2026

Place: Mumbai

Sd/-
Latesh Shailesh Shah
Company Secretary & Compliance Officer

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

Notes:

1. The relevant Explanatory Statement pursuant to Section 102 read with Section 110 of the Act and Rules 20 and 22 of the Rules, each as amended, setting out the material facts relating to the aforesaid Resolutions and the reasons thereof, is annexed hereto and forms part of this Notice.
2. In compliance with the MCA Circulars, this Postal Ballot Notice is being sent only through electronic mode to those members whose names are recorded as on **Friday, October 9, 2026** ("Cut-Off Date") in the register of members / register of beneficial owners maintained by the Depositories and whose e-mail address is registered with the Company / Registrar and Transfer Agent / Depository Participants / Depositories. Physical copies of this Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelopes are not being sent to members for this Postal Ballot.
3. **Members holding share(s) in electronic mode:** by registering / updating their e-mail ID in respect of demat holdings with the respective DPs by following the procedure prescribed by the DPs for receiving all communications from the Company electronically.
4. The Company has engaged the services of National Securities Depository Limited ('NSDL') as the agency to provide e-voting facility.
5. This Postal Ballot Notice will also be available on the Company's website at <https://aris.in/pages/investor-relations>, websites of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of NSDL at www.evoting.nsdl.com.
6. As per Section 110 and other applicable provisions of the Act read with Rule 22 of the Rules, cut-off date for the purpose of reckoning the Voting rights is **Friday, October 9, 2026** ("Cut-off Date"). Only a person whose name is recorded as on the Cut-Off Date, in the register of members / register of beneficial owners maintained by the Depositories, shall be entitled to participate in the e-voting. A person who is not a member as on the Cut-Off Date, should treat this Postal Ballot Notice for information purpose only.
7. Voting rights of a member (in case of electronic shareholding) shall be in proportion to his / her / its shareholding in the paid-up equity share capital of the Company as on the Cut-Off Date.
8. Pursuant to the provisions of Sections 108, 110 and other applicable provisions of the Act and the Rules made thereunder, the MCA Circulars, Regulation 44 of the Listing Regulations read with Section VI-C of the SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, as amended ("SEBI Master Circular"), and SS-2 and any amendments thereto, the Company is providing the facility to the members to exercise their right to vote on the proposed resolutions electronically. The instructions for e-voting are provided as part of this Postal Ballot Notice.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

9. The resolutions, if approved, shall be deemed to have been passed on the last date of e-voting i.e., Tuesday, November 24, 2026.
10. All the documents referred to in this Postal Ballot Notice will be available for inspection electronically on all working days without any fee by the members from the date of circulation of this Postal Ballot Notice until the last date of e-voting. Members seeking to inspect such documents can send an email to cs@aris.in

11. THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:

The remote e-voting period begins on **Monday, October 26, 2026**, at 09:00 A.M. and ends on **Tuesday, November 24, 2026**, at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. **Friday, October 9, 2026**, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being **Friday, October 9, 2026**.

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020, on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	- For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. - Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. - If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp - Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. - Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

	NSDL Mobile App is available on  App Store  Google Play  
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**
6. If you are unable to retrieve or have not received the " Initial password" or have forgotten your password:
 - a) Click on "[Forgot User Details/Password?](#)" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) [Physical User Reset Password?](#)" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
 7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
 8. Now, you will have to click on "Login" button.
 9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.

Arisinfra Solutions Limited
 (Formerly known as 'Arisinfra Solutions Private Limited')

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to dhruvil@dmshah.in with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 or send a request to Mr. Suketh Shettyat evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to cs@aris.in
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to cs@aris.in . If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A) i.e. Login method for e-Voting for Individual shareholders holding securities in demat mode.**
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 READ WITH RULE 22 OF THE COMPANIES (MANAGEMENT AND ADMINISTRATION) RULES, 2014 AND ADDITIONAL INFORMATION AS REQUIRED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND CIRCULARS ISSUED THEREUNDER

The following Statement sets out all material facts relating to the Special Business proposed in this Postal Ballot Notice:

ITEM NO. 01

To approve Material Related Party Transactions with JS Infra Core Private Limited, Subsidiary of the Company

JS Infra Core Private Limited ("JS Infra") is a subsidiary of Arisinfra Solutions Limited ("the Company") and accordingly, falls within the definition of a "Related Party" under Section 2(76) of the Companies Act, 2013 ("the Act") and Regulation 2(1)(zb) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

The Company, in the ordinary course of its business, proposes to enter into and/or continue related party transactions with JS Infra in respect of the following categories of transactions:

- (i) Sale or purchase of goods or materials and/or rendering or availing of services, at any given point of time value not exceeding **₹50 crore**; and
- (ii) Borrowings or lending, including providing or receiving corporate guarantee(s), outstanding amount at any given point of time not exceeding **₹500 crore**

The Company and its subsidiary have established a robust governance framework for review and approval of related party transactions. All related party transactions are undertaken in the ordinary course of business and on an arm's length basis. The transactions are reviewed by the Audit Committee to ensure compliance with applicable laws and that the transactions are in the best interests of the Company and its stakeholders.

The Audit Committee has reviewed the certificate provided by the Chief Financial Officer and Managing Director of the Company, as required under the RPT Industry Standards. The Audit Committee and the Board of Directors of the Company have reviewed and approved the proposed transactions, subject to the approval of the Members of the Company.

The Audit Committee has satisfied itself that the proposed transactions are at arm's length, in the ordinary course of business and in the best interests of the Company.

Pursuant to Regulation 23 of the SEBI Listing Regulations, approval of the Members is required for material related party transactions. Since the aggregate value of the proposed transactions with JS Infra during the applicable period is likely to exceed the materiality threshold prescribed under Regulation 23 of the SEBI Listing Regulations, approval of the Members is being sought by way of an Ordinary Resolution.

The approval of the Members is being sought for the aforesaid transactions until the date of the next Annual General Meeting of the Company

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

Minimum Information relating to the Proposed Related Party Transactions pursuant to the SEBI Circular dated June 26, 2025

Sr No.	Particulars of the information	Information provided by the Management
1	Information as placed before the Audit Committee in the format as specified in the RPT Industry Standards, to the extent applicable	The relevant details of the proposed transactions with JS Infra Core Private Limited ("JS Infra"), as placed before the Audit Committee in the format specified under the RPT Industry Standards, are set out in Annexure 1 to this Postal Ballot Notice.
2	Justification as to why the proposed transaction is in the interest of the listed entity, basis for determination of price and other material terms and conditions of the RPT	The proposed transactions are intended to facilitate the business operations and growth requirements of the Company and JS Infra. These transactions will help the subsidiary to achieve growth that will in turn be beneficial for the listed entity profitability. The business growth has surpassed previous projections and hence to fuel the next phase of growth these transactions are proposed. The transactions comprise sale or purchase of goods or materials and rendering or availing of services, as well as borrowings or lending, including providing or receiving corporate guarantees,. The transactions shall be undertaken in the ordinary course of business and on an arm's length basis. The pricing and other terms and conditions shall be determined on a transaction-to-transaction basis, considering the nature of the transaction, prevailing market conditions and the commercial requirements of the parties. The value of transactions under the goods/materials and services category shall not exceed ₹50 crore, and the outstanding amount under the borrowing/lending category shall not exceed ₹500 crore at any given point of time.
3	Disclosure of the fact that the Audit Committee has reviewed the certificates provided by the CEO/Managing Director/Whole-time Director/Manager and CFO of the listed entity, as required under the RPT Industry Standards	The Audit Committee has reviewed the certificates provided by the Chief Financial Officer and Managing Director of the Company, as required under the RPT Industry Standards, in connection with the proposed transactions with JS Infra.
4	Disclosure that the material RPT or any material modification thereto has been approved by the Audit Committee and the Board of Directors recommends the proposed transaction to the shareholders for approval	The proposed material related party transactions with JS Infra have been considered and approved by the Audit Committee and the Board of Directors of the Company. The Board of Directors recommends the proposed Resolution to the Members for approval.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

5	Web-link and QR Code through which shareholders can access the valuation report or other reports of external party, if any, considered by the Audit Committee while approving the RPT	Not applicable
6	Affirmation that the Audit Committee and Board of Directors, while providing information to the shareholders, have redacted the commercial secrets and such other information that would affect the competitive position of the listed entity and, in its assessment, the redacted disclosures still provide all the necessary information to the public shareholders for informed decision-making	The Audit Committee and the Board of Directors affirm that, while providing information to the Members in relation to the proposed transactions, only commercially sensitive information that could affect the competitive position of the Company has been redacted, and that the disclosures made provide all information necessary for the public shareholders to make an informed decision. The detailed disclosures relating to the proposed transactions are set out in Annexure 1 to this Postal Ballot Notice.
7	Any other information that may be relevant	No other information is considered relevant.

The details required under Regulation 23(4) of the SEBI Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, and the RPT Industry Standards, including the nature, material terms, value, tenure, percentage of annual consolidated turnover, commercial rationale, source of funds and other prescribed particulars of the proposed transactions with JS Infra, are provided in the disclosures accompanying this Postal Ballot Notice.

Any subsequent material modification to the approved transactions, as defined under the Company's Policy on Materiality of Related Party Transactions and on Dealing with Related Party Transactions, shall be placed before the Members for approval in accordance with the provisions of Regulation 23 of the SEBI Listing Regulations.

Director(s) of the Company who are also Director(s) on the Board of JS Infra and relatives of such Director(s), to the extent of their shareholding, if any, may be deemed to be concerned or interested in the proposed transactions.

Pursuant to Regulation 23 of the SEBI Listing Regulations, all related parties of the Company shall abstain from voting on the Resolution, irrespective of whether such related party is interested in the transaction or not.

The Board of Directors recommends the Ordinary Resolution set out at Item No. 01 of the Postal Ballot Notice for approval of the Members.

Save and except the above, none of the Directors, Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the proposed Resolution.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

ITEM NO. 02**To approve the partial modification of the approval granted for Material Related Party Transactions with Buildmex-Infra Private Limited, Subsidiary of the Company**

Buildmex-Infra Private Limited ("BIPL") is a subsidiary of Arisinfra Solutions Limited ("Company") and accordingly, falls within the definition of "Related Party" under Section 2(76) of the Companies Act, 2013 ("Act") and Regulation 2(1)(zb) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

The Members of the Company, at the 5th Annual General Meeting held on Friday, July 31, 2026, had approved the material related party transactions proposed to be entered into by the Company with BIPL, inter alia, in respect of sale, purchase of goods or materials, or supply of services and borrowings or lending, including interest received or paid and repayment of loans, within the limits and on the terms and conditions set out in the said resolution.

The Company now proposes to partially modify the aforesaid approval by expressly including the providing or receiving of corporate guarantee(s) within the category of transactions relating to borrowings or lending, while retaining the other terms and conditions of the existing approval, except to the extent modified by the proposed Resolution.

Accordingly, the approval of the Members is sought for the following categories of transactions with BIPL:

- (i) Sale or purchase of goods or materials and/or rendering or availing of services, at any given point of time value not exceeding **₹50 crore**; and
- (ii) Borrowings or lending, including providing or receiving corporate guarantee(s) outstanding amount at any given point of time not exceeding **₹450 crore**;

The aforesaid transactions may be undertaken through individual transactions, transactions taken together, a series of transactions or otherwise, on such terms and conditions as may be mutually agreed upon between the Company and BIPL, in the ordinary course of business and on an arm's length basis. The approval shall remain valid for the period from the conclusion of the Fifth (5th) Annual General Meeting until the conclusion of the Sixth (6th) Annual General Meeting of the Company.

The inclusion of corporate guarantees within the scope of the existing approval is intended to provide flexibility in facilitating the business operations and financial requirements of BIPL and to support the operational and financial needs of the Group. Any corporate guarantee provided or received pursuant to the approval shall be subject to the terms and conditions determined at the time of the relevant transaction and compliance with applicable laws and regulations.

The Company and its subsidiary have established a robust governance framework for review and approval of related party transactions. All related party transactions are undertaken in the ordinary course of business and on an arm's length basis. The transactions are reviewed by the Audit Committee to ensure compliance with applicable laws and that the transactions are in the best interests of the Company and its stakeholders.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

The Audit Committee has reviewed the proposed partial modification, including the certificate provided by the Chief Financial Officer and Managing Director of the Company, as required under the applicable Related Party Transaction Industry Standards. The Audit Committee and the Board of Directors have considered the proposed modification and recommended the same for approval of the Members.

The Audit Committee has satisfied itself that the proposed transactions are at arm's length, in the ordinary course of business and in the best interests of the Company.

Pursuant to Regulation 23 of the SEBI Listing Regulations, approval of the Members is required for material related party transactions. Since the aggregate value of the proposed transactions with BIPL during the applicable period is likely to exceed the materiality threshold prescribed under Regulation 23 of the SEBI Listing Regulations, approval of the Members is being sought by way of an Ordinary Resolution.

Pursuant to Regulation 23 of the SEBI Listing Regulations, approval of the Members is required for material related party transactions. Accordingly, approval of the Members is being sought by way of an Ordinary Resolution for the partial modification of the existing approval granted at the Fifth (5th) Annual General Meeting.

Minimum Information relating to the Proposed Related Party Transactions pursuant to the SEBI Circular dated June 26, 2025

Sr No.	Particulars of the information	Information provided by the Management
1	Information as placed before the Audit Committee in the format as specified in the RPT Industry Standards, to the extent applicable	The relevant details of the proposed transactions with BIPL, as placed before the Audit Committee in the format specified under the RPT Industry Standards, are set out in Annexure 2 to this Postal Ballot Notice.
2	Justification as to why the proposed transaction is in the interest of the listed entity, basis for determination of price and other material terms and conditions of the RPT	The proposed partial modification is intended to expressly include the providing or receiving of corporate guarantee(s) within the scope of the existing approval granted by the Members at the Fifth (5 th) Annual General Meeting held on July 31, 2026, and to facilitate the business operations and financial requirements of BIPL. The transactions, including the existing categories of transactions and the proposed inclusion of corporate guarantee(s), shall be undertaken in the ordinary course of business and on an arm's length basis. The terms and conditions of the transactions, including the commission, if any, and recovery arrangements in respect of corporate guarantee(s), shall be determined and documented at the time of the relevant transaction.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

3	Disclosure of the fact that the Audit Committee has reviewed the certificates provided by the CEO/Managing Director/Whole-time Director/Manager and CFO of the listed entity, as required under the RPT Industry Standards	The Audit Committee has reviewed the certificates provided by the Chief Financial Officer and Managing Director of the Company, as required under the RPT Industry Standards, in connection with the proposed partial modification of the existing approval.
4	Disclosure that the material RPT or any material modification thereto has been approved by the Audit Committee and the Board of Directors recommends the proposed transaction to the shareholders for approval	The proposed partial modification of the existing approval, including the express inclusion of providing or receiving corporate guarantee(s), has been considered by the Audit Committee and the Board of Directors of the Company. The Board recommends the proposed Resolution to the Members for approval.
5	Web-link and QR Code through which shareholders can access the valuation report or other reports of external party, if any, considered by the Audit Committee while approving the RPT	Not Applicable.
6	Affirmation that the Audit Committee and Board of Directors, while providing information to the shareholders, have redacted the commercial secrets and such other information that would affect the competitive position of the listed entity and, in its assessment, the redacted disclosures still provide all the necessary information to the public shareholders for informed decision-making	We affirm that the Audit Committee and Board of Directors, while providing information to the Members, have redacted only commercially sensitive information, and all necessary information for informed shareholder decision-making has been provided. Refer below table titled as Annexure - 2 .
7	Any other information that may be relevant	No other information is considered relevant.

The details required under Regulation 23(4) of the SEBI Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and the RPT Industry Standards, including the nature, material terms, value, tenure, percentage of annual consolidated turnover, commercial rationale, source of funds and other prescribed particulars of the proposed transactions with JS Infra, are provided in the disclosures accompanying this Postal Ballot Notice.

Director(s) of the Company who are also Director(s) on the Board of BIPL and relatives of such Director(s), to the extent of their shareholding, if any, may be deemed to be concerned or interested in the proposed transactions.

Pursuant to Regulation 23 of the SEBI Listing Regulations, all related parties of the Company shall abstain from voting on the Resolution, irrespective of whether such related party is interested in the transaction or not.

The Board of Directors recommends the Ordinary Resolution set out at Item No. 02 of the Postal Ballot Notice for approval of the Members.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

Save and except the above, none of the Directors, Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the proposed Resolution.

Annexure -1: Material Related Party Transactions with JS Infra Core Private Limited

A. Details of the related party and transactions with the related party		
A (1). Basic details of the related party		
S. No.	Particulars of the information	Information provided by the management
1.	Name of the related party	JS Infra Core Private Limited ('JS Infra')
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	1)To supply and distribute asphalt and allied road infrastructure materials, including procurement, production through third parties or partners 2)Execution- led delivery for road, highway and urban infrastructure projects; and 3)Such other allied products & services, advisory related to above said business as may be mutually agreed in the definitive agreements, consistent with the term sheet
A(2). Relationship and ownership of the related party		
Sr. No.	Particulars of the information	Information provided by the management
1	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party - including nature of its concern (financial or otherwise) and the following:	Subsidiary Company
	Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	JS Infra is a subsidiary of the Company. The Company holds 70% of paid-up equity share capital of JS Infra.
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070

Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary). Explanation: Indirect shareholding shall mean shareholding held through any person, over which the related party has control. While calculating indirect shareholding, shareholding held by relatives shall also be considered.	JS Infra does not hold, directly or indirectly, any shareholding in the Company.
--	---

A (3) Details of previous transactions with the related party

S. No.	Particulars of the information	Information provided by the management									
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year. Explanation: Details need to be disclosed separately for listed entity and its subsidiary.	Details of the transactions by Company with JS Infra : <table> <tr> <th>S. No.</th><th>Nature of Transactions</th><th>FY 2025-2026 (Rs. In millions)</th></tr> <tr> <td>1</td><td>Interest Income</td><td>0.09</td></tr> <tr> <td>2</td><td>Loan Given</td><td>31.50</td></tr> </table>	S. No.	Nature of Transactions	FY 2025-2026 (Rs. In millions)	1	Interest Income	0.09	2	Loan Given	31.50
S. No.	Nature of Transactions	FY 2025-2026 (Rs. In millions)									
1	Interest Income	0.09									
2	Loan Given	31.50									
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	1) Sale, purchase of goods or materials or supply of services Rs 0.12 millions 2) Borrowings/ Lending/ Interest Received and Payment :- Rs 306.21 millions									
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	No default made by the related party									

A (4). Amount of the proposed transaction(s)

S. No.	Particulars of the information	Information provided by the management
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	(i) Sale/purchase of goods or materials and/or rendering/availing of services: up to ₹500 million (₹50 crore). (ii) Borrowings or lending, including providing or receiving corporate guarantee(s); outstanding amount not exceeding ₹5,000 million (₹500 crore) at any given point of time.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes								
3	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	51.53 %								
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Not applicable								
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	7,944.53 %								
6	Financial performance of the related party for the immediately preceding financial year: Explanations: The above information is to be given on standalone basis. If standalone is not available, provide on consolidated basis	<table><tr><th>Particulars</th><th>F.Y. 2025-2026 (standalone) (Rs. In millions)</th></tr><tr><td>Turnover</td><td>69.23</td></tr><tr><td>Profit After Tax</td><td>0.95</td></tr><tr><td>Net worth</td><td>1.05</td></tr></table>	Particulars	F.Y. 2025-2026 (standalone) (Rs. In millions)	Turnover	69.23	Profit After Tax	0.95	Net worth	1.05
Particulars	F.Y. 2025-2026 (standalone) (Rs. In millions)									
Turnover	69.23									
Profit After Tax	0.95									
Net worth	1.05									

A (5). Basic details of the proposed transaction

S. No.	Particulars of the information	Information provided by the management
1.	Specific type of the proposed transaction (e.g. sale of goods/services purchase of goods/services, giving loan, borrowing etc.)	(i) Sale/purchase of goods or materials and/or rendering/availing of services. (ii) Borrowings or lending, including providing or receiving corporate guarantee(s),.
2.	Details of each type of the proposed transaction	i) Sale/purchase of goods or materials and/or rendering/availing of services. (ii) Borrowings or lending, including providing or receiving corporate guarantee(s),.
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	From the date of approval by the Members until the conclusion of the next Annual General Meeting of the Company, subject to the terms of the Resolution.
4.	Whether omnibus approval is being sought?	Yes

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	(i) Sale or purchase of goods or materials and/or rendering or availing of services, at any given point of time value not exceeding ₹50 crore ; and (ii) Borrowings or lending, including providing or receiving corporate guarantee(s), outstanding amount at any given point of time not exceeding ₹500 crore
----	--	--

6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The proposed transactions are intended to facilitate the business operations and growth requirements of the Company and JS Infra. These transactions will help the subsidiary to achieve growth that will in turn be beneficial for the listed entity profitability. The business growth has surpassed previous projections and hence to fuel the next phase of growth these transactions are proposed.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. Explanation: Indirect interest shall mean interest held through any person over which an individual has control. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr. Latesh Shailesh Shah, Company Secretary & Compliance Officer (KMP) of Arisinfra Solutions Limited ("ASL") is a Non-Executive Director of JS Infra Core Private Limited (nominated by the ASL). Except for the aforesaid position, there is no direct or indirect interest in the proposed transaction.
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making	All the information relevant for decision making by the Shareholders have been provided in this explanatory statement. Shareholders may kindly note that the proposed transactions are intended to be undertaken in ordinary course of business and on arm's length basis

B. Details for specific transactions

B (1). Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances

S. No.	Particulars of the information	Information provided by the management
1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	Transactions, if any, shall be undertaken in the ordinary course of business and on arm's length basis.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

2.	Basis of determination of price.	Pricing shall be based on prevailing market prices / comparable uncontrolled prices / cost-plus / negotiated on arm's length basis.
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction, specify the following:	a. Up to the limits approved by the Audit Committee. b. As may be mutually agreed. c. Yes, trade advances, if any, shall be adjusted against supply of goods/services.
	a. Amount of Trade advance	
	b. Tenure	
	c. Whether same is self-liquidating?	

B(2) Disclosure only in case of transactions relating to loans and advances (other than trade advances) or inter-corporate deposits given by the listed entity or its subsidiary

S. No.	Particulars of the information	Information provided by the management
1.	Source of funds in connection with the proposed transaction.	Internal accruals and/or borrowed funds, as may be determined at the time of transaction.
2.	Where any financial indebtedness is incurred to make investment, specify the following:	
	a. Nature of indebtedness	Not ascertainable at present.
	b. Total cost of borrowing	Not ascertainable at present.
	c. Tenure	Not ascertainable at present.
	d. Other details	Not ascertainable at present
3.	Rate of interest at which the listed entity or its subsidiary is borrowing from its bankers/ other lenders.	As applicable from time to time, depending on prevailing borrowing arrangements.
4.	Proposed interest rate to be charged by listed entity or its subsidiary from the related party.	To be decided at the time of transaction, on arm's length basis.
5.	Maturity / due date	To be mutually agreed at the time of transaction.
6.	Repayment schedule & terms	To be mutually agreed and documented at the time of transaction
7.	Whether secured or unsecured?	To be determined at the time of transaction
8.	If secured, the nature of security & security coverage ratio	Not applicable at present
9.	The purpose for which the funds will be utilized by the ultimate beneficiary of such funds pursuant to the transaction.	For business purposes of the related party, including working capital and/or capital expenditure, to be specified at the time of transaction.

B (4). Disclosure only in case of guarantee (including performance guarantee in nature of security/contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee), surety, indemnity or comfort letter, by whatever name called, made or given by the listed entity or its subsidiary.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

S. No.	Particulars of the information	Information provided by the management
1.	(a) Rationale for giving guarantee, surety, indemnity or comfort letter (b) Whether it will create a legally binding obligation on listed entity?	To support business operations and growth requirements of related party Yes, if and when issued
2.	Material covenants of the proposed transaction including: (i) commission, if any to be received by the listed entity or its subsidiary; contractual provisions on how the listed entity or its subsidiary will recover the monies in case such guarantee, surety, indemnity or comfort letter is invoked.	As may be decided by the Audit Committee at the time of issuance of the guarantee.
3.	The value of obligations undertaken by the listed entity or any of its subsidiary, for which a guarantee, surety, indemnity or comfort letter has been provided by the listed entity or its subsidiary. Additionally, any provisions required to be made in the books of account of the listed entity or any of its subsidiary shall also be specified.	Up to the limits approved by the Audit Committee

B (5) Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary

S. No.	Particulars of the information	Information provided by the management
1.	Material covenants of the proposed transaction	As may be decided by the Audit Committee in consultation with the lender at the time of borrowing.
2.	Interest rate (in terms of numerical value or base rate and applicable spread)	As applicable at the time of borrowing, based on market conditions
3.	Cost of borrowing Note: This shall include all costs associated with the borrowing	Not ascertainable at present
4.	Maturity / due date	To be finalized at the time of borrowing
5.	Repayment schedule & terms	To be mutually agreed with the lender
6.	Whether secured or unsecured	unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	For business purposes including working capital/capital expenditure

C (1) Disclosure only in case of transactions relating to any loans and advances (other than trade advances), inter corporate deposits given by the listed entity or its subsidiary

S. No.	Particulars of the information	Information provided by the management
1.	Latest credit rating of the related party	There is no credit rating obtained by JS Infra Core Private Limited.
2.	Default on borrowings, if any, over the last three financial years, by the related party from the listed	There is no default on borrowings by the subsidiary company.

Arisinfra Solutions Limited

(Formerly known as 'Arisinfra Solutions Private Limited')

entity or any other person and value of subsisting default.	
In addition, state the following:	
a) Whether the account of the related party has been classified as a non-performing asset (NPA) by any of its bankers and whether such status is currently subsisting;	
b) Whether the related party has been declared a "wilful defaulter" by any of its bankers and whether such status is currently subsisting;	
c) Whether the related party is undergoing or facing an application for commencement of an insolvency resolution process or liquidation;	
d) Whether the related party, not being a MSME, suffers from any of the disqualifications specified under Section 29A of the Insolvency and Bankruptcy Code, 2016.	

C (3) Disclosure only in case of transactions relating to any guarantee (including performance guarantee in nature of security/ contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee), surety, indemnity or comfort letter, by whatever name called, made or given by the listed entity or its subsidiary

S. No	Particulars of the information	Information provided by the management								
1	If the guarantee, performance guarantee (in nature of security/ contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee) surety, indemnity or comfort letter is given in connection with the borrowing by a related party, provide latest credit rating of the related party.	There is no credit rating obtained by JS Infra Core Private Limited.								
2	Details of solvency status and going concern status of the related party during the last three financial years Explanation: JS Infra Core Private Limited has been incorporated on January 31, 2026.	(₹ in millions) <table><tr><th>Particulars</th><th>F.Y. 2025-26 (standalone) (Rs. In millions)</th></tr><tr><td>Turnover</td><td>69.23</td></tr><tr><td>Profit After Tax</td><td>0.95</td></tr><tr><td>Net worth</td><td>1.05</td></tr></table>	Particulars	F.Y. 2025-26 (standalone) (Rs. In millions)	Turnover	69.23	Profit After Tax	0.95	Net worth	1.05
Particulars	F.Y. 2025-26 (standalone) (Rs. In millions)									
Turnover	69.23									
Profit After Tax	0.95									
Net worth	1.05									
3	The value of obligations undertaken by the listed entity or any of its subsidiary, for which a guarantee, performance guarantee (in nature of security/ contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee) surety, indemnity or comfort letter has been provided by the listed entity or its subsidiary. Additionally, any provisions required to be made in the books of account of the listed entity or any of its subsidiary shall also be specified.	The Company has provided following Guarantee: 1. The Company, along with its subsidiary, Arisunitern RE Solutions Private Limited, has provided a corporate guarantee in connection with the issuance of Non-Convertible Debentures (NCDs) aggregating to ₹60 crore by Buildmex-Infra Private Limited (“BIPL”) in favour of Stride Ventures Debt Fund 4. 2. The Company has provided a corporate guarantee in connection with the issuance of Non-Convertible Debentures (NCDs) aggregating to ₹20								

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

		crore by Lionheart Trading Private Limited (formerly known as Arisinfra Trading Private Limited) ("LTPL") in favour of Vardhman Trusteeship Private Limited. 3. The Company has provided a corporate guarantee on behalf of Buildmex-Infra Private Limited ("BIPL") to secure the due repayment of credit facilities aggregating to ₹4 crore availed by BIPL from Unity Small Finance Bank Limited.
4	Default on borrowings, if any, over the last three financial years, by the related party from the listed entity or any other person and value of subsisting default. In addition, state the following: a) Whether the account of the related party has been classified as a non-performing asset (NPA) by any of its bankers and whether such status is currently subsisting; b) Whether the related party has been declared a "wilful defaulter" by any of its bankers and whether such status is currently subsisting; c) Whether the related party is undergoing or facing an application for commencement of an insolvency resolution process or liquidation; d) Whether the related party, not being a MSME, suffers from any of the disqualifications specified under Section 29A of the Insolvency and Bankruptcy Code, 2016.	There is no default on borrowings

C (4) Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary

S. No	Particulars of the information	Information provided by the management
1.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a) Before Transaction	Note: Before transaction debt to equity ratio is the ratio excluding loan outstanding relating to borrowings by the listed entity or its subsidiary
	b) After Transaction	*30.20 Note: After transaction debt to equity ratio is the ratio excluding loan outstanding relating to borrowings by the listed entity or its subsidiary
2.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a) Before Transaction	-
	b) After Transaction	*0.03 * Note: The debt equity ratio of the subsidiary company is based last audited financial statements i.e. March 31 st , 2026

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Annexure -2: Material Related Party Transactions with Buildmex-Infra Private Limited

A. Details of the related party and transactions with the related party		
A (1). Basic details of the related party		
S. No.	Particulars of the information	Information provided by the management
1.	Name of the related party	Buildmex-Infra Private Limited (BIPL)
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Trading, procuring, supplying, distributing, acting as a marketplace in the supply of all kinds of raw materials necessary for creation of infrastructure, buildings and construction to business engaged thereof along with the creation, ownership, supply and licensing of technologies to create better outcomes in these business.
A(2). Relationship and ownership of the related party		
Sr.No	Particulars of the information	Information provided by the management
1	Relationship between the listed entity/subsidiary1 (in case of transaction involving the subsidiary) and the related party - including nature of its concern (financial or otherwise) and the following:	Subsidiary Company
2	Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	BIPL is a subsidiary of the Company. The Company holds 92 % of paid-up equity share capital of BIPL.
3	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	Not Applicable
4	Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary). Explanation: Indirect shareholding shall mean shareholding held through any person, over which the related party has control.	BIPL does not hold, directly or indirectly, any shareholding in the Company.

Arisinfra Solutions Limited

(Formerly known as 'Arisinfra Solutions Private Limited')

	While calculating indirect shareholding, shareholding held by relatives shall also be considered.	
--	---	--

A (3) Details of previous transactions with the related party

S. No.	Particulars of the information	Information provided by the management															
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year. Explanation: Details need to be disclosed separately for listed entity and its subsidiary.	Details of the transactions by Company with BIPL: <table border="1"> <tr> <th>S. No.</th><th>Nature of Transactions</th><th>FY 2025-2026 (Rs. In millions)</th></tr> <tr> <td>1</td><td>Services Provided</td><td>37.79</td></tr> <tr> <td>2</td><td>Loan given</td><td>2,232.92</td></tr> <tr> <td>3</td><td>Receipt of loan given</td><td>1,464.58</td></tr> <tr> <td>4</td><td>Interest Income</td><td>104.40</td></tr> </table>	S. No.	Nature of Transactions	FY 2025-2026 (Rs. In millions)	1	Services Provided	37.79	2	Loan given	2,232.92	3	Receipt of loan given	1,464.58	4	Interest Income	104.40
S. No.	Nature of Transactions	FY 2025-2026 (Rs. In millions)															
1	Services Provided	37.79															
2	Loan given	2,232.92															
3	Receipt of loan given	1,464.58															
4	Interest Income	104.40															
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	1) Sale, purchase of goods or materials or supply of services :- Rs 9.4 millions 2) Borrowings/ Lending/ Interest Received and Payment :- Rs 721.18 millions															
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	No default done by the related party															

A (4). Amount of the proposed transaction(s)

S. No.	Particulars of the information	Information provided by the management
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	The Members, at the Fifth Annual General Meeting of the Company held on July 31, 2026, approved material related party transactions with Buildmex-Infra Private Limited ("BIPL"). The Company now seeks approval for a partial modification of the existing approval to expressly include the providing or receiving of corporate guarantee(s) within the scope of the borrowings/lending category. The transaction limits shall remain as follows: (i) Sale/purchase of goods or materials and/or rendering/availing of services: ₹500 million (₹50 crore); and (ii) Borrowings or lending, including providing or receiving corporate guarantee(s): ₹4,500 million (₹450 crore)

Arising Solutions Limited
(Formerly known as 'Arising Solutions Private Limited')

2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes								
3	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	46.84 %								
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Not applicable								
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	282.55 %								
6	Financial performance of the related party for the immediately preceding financial year: Explanations: The above information is to be given on standalone basis. If standalone is not available, provide on consolidated basis.	<table><tr><th>Particulars</th><th>F.Y. 2025-2026 (Rs. In millions)</th></tr><tr><td>Turnover</td><td>1,769.60</td></tr><tr><td>Profit After Tax</td><td>50.43</td></tr><tr><td>Net worth</td><td>43.30</td></tr></table>	Particulars	F.Y. 2025-2026 (Rs. In millions)	Turnover	1,769.60	Profit After Tax	50.43	Net worth	43.30
Particulars	F.Y. 2025-2026 (Rs. In millions)									
Turnover	1,769.60									
Profit After Tax	50.43									
Net worth	43.30									

A (5). Basic details of the proposed transaction

S. No.	Particulars of the information	Information provided by the management
1.	Specific type of the proposed transaction (e.g. sale of goods/services purchase of goods/services, giving loan, borrowing etc.)	(i) Sale or purchase of goods or materials and/or rendering or availing of services, at any given point of time value not exceeding ₹50 crore; and (ii) Borrowings or lending, including providing or receiving corporate guarantee(s), outstanding amount at any given point of time not exceeding ₹450 crore;
2.	Details of each type of the proposed transaction	The Members, at the Fifth Annual General Meeting ("5 th AGM") held on July 31, 2026, approved material related party transactions with Buildmex-Infra Private Limited ("BIPL"). The Company now seeks approval for a partial modification of the existing approval to expressly include providing or receiving corporate guarantee(s) within the scope of the borrowings/lending category.

Arisinfra Solutions Limited

(Formerly known as 'Arisinfra Solutions Private Limited')

		All other terms and conditions of the existing approval shall remain unchanged, except to the extent specifically modified by the proposed Resolution.
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	The existing approval, as proposed to be partially modified, shall remain valid from the conclusion of the 5 th AGM held on July 31, 2026, until the conclusion of the Sixth Annual General Meeting ("6 th AGM") of the Company.
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	(i) Sale or purchase of goods or materials and/or rendering or availing of services, at any given point of time value not exceeding ₹50 crore; and (ii) Borrowings or lending, including providing or receiving corporate guarantee(s), outstanding amount at any given point of time not exceeding ₹450 crore;
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The proposed partial modification is intended to expressly include providing or receiving corporate guarantee(s) within the scope of the existing approval granted by the Members at the 5 th AGM and to facilitate the business operations and financial requirements of BIPL. The transactions shall be undertaken in the ordinary course of business and on an arm's length basis. The commission, if any, and recovery arrangements in respect of corporate guarantee(s) shall be determined and documented at the time of the relevant transaction.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. Explanation: Indirect interest shall mean interest held through any person over which an individual has control. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr. Latesh Shailesh Shah, Company Secretary & Compliance Officer (KMP) of Arisintra Solutions Limited ("ASL") is a Non-Executive Director of Buildmex Infra Private Limited (nominated by ASL) Except for the aforesaid position, there is no direct or indirect interest in the proposed transaction.
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making	All the information relevant for decision making by the Shareholders have been provided in this explanatory statement. Shareholders may kindly note that the

Arisintra Solutions Limited
(Formerly known as 'Arisintra Solutions Private Limited')

		proposed transactions are intended to be undertaken in ordinary course of business and on arm's length basis
The Company is seeking prior approval of the Audit Committee for entering into related party transactions up to the proposed limits. As on date, specific transactions have not been identified.		
B. Details for specific transactions		
B (1). Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
S. No.	Particulars of the information	Information provided by the management
1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	Transactions, if any, shall be undertaken in the ordinary course of business and on arm's length basis.
2.	Basis of determination of price.	Pricing shall be based on prevailing market prices / comparable uncontrolled prices / cost-plus / negotiated on arm's length basis.
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction, specify the following:	a. Up to the limits approved by the Audit Committee. b. As may be mutually agreed. c. Yes, trade advances, if any, shall be adjusted against supply of goods/services.
	a. Amount of Trade advance	
	b. Tenure	
	c. Whether same is self-liquidating?	
B(2) Disclosure only in case of transactions relating to loans and advances (other than trade advances) or inter-corporate deposits given by the listed entity or its subsidiary		
S. No.	Particulars of the information	Information provided by the management
1.	Source of funds in connection with the proposed transaction.	Internal accruals and/or borrowed funds, as may be determined at the time of transaction.
2.	Where any financial indebtedness is incurred to make investment, specify the following:	
	a. Nature of indebtedness	Not ascertainable at present.
	b. Total cost of borrowing	Not ascertainable at present.
	c. Tenure	Not ascertainable at present.
	d. Other details	Not ascertainable at present
3.	Rate of interest at which the listed entity or its subsidiary is borrowing from its bankers/ other lenders.	As applicable from time to time, depending on prevailing borrowing arrangements.
4.	Proposed interest rate to be charged by listed entity or its subsidiary from the related party.	To be decided at the time of transaction, on arm's length basis.
5.	Maturity / due date	To be mutually agreed at the time of transaction.
6.	Repayment schedule & terms	To be mutually agreed and documented at the time of transaction

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

7.	Whether secured or unsecured?	To be determined at the time of transaction
8.	If secured, the nature of security & security coverage ratio	Not applicable at present
9.	The purpose for which the funds will be utilized by the ultimate beneficiary of such funds pursuant to the transaction.	For business purposes of the related party, including working capital and/or capital expenditure, to be specified at the time of transaction.

B (4). Disclosure only in case of guarantee (including performance guarantee in nature of security/contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee), surety, indemnity or comfort letter, by whatever name called, made or given by the listed entity or its subsidiary.

S. No.	Particulars of the information	Information provided by the management
1.	(a) Rationale for giving guarantee, surety, indemnity or comfort letter (b) Whether it will create a legally binding obligation on listed entity?	To support business operations and financial requirements of related party Yes, if and when issued
2.	Material covenants of the proposed transaction including: (i) commission, if any to be received by the listed entity or its subsidiary; contractual provisions on how the listed entity or its subsidiary will recover the monies in case such guarantee, surety, indemnity or comfort letter is invoked.	As may be decided by the Audit Committee at the time of issuance of the guarantee.
3.	The value of obligations undertaken by the listed entity or any of its subsidiary, for which a guarantee, surety, indemnity or comfort letter has been provided by the listed entity or its subsidiary. Additionally, any provisions required to be made in the books of account of the listed entity or any of its subsidiary shall also be specified.	Up to the limits approved by the Audit Committee

B (5) Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary

S. No.	Particulars of the information	Information provided by the management
1.	Material covenants of the proposed transaction	As may be decided by the Audit Committee in consultation with the lender at the time of borrowing.
2.	Interest rate (in terms of numerical value or base rate and applicable spread)	As applicable at the time of borrowing, based on market conditions
3.	Cost of borrowing Note: This shall include all costs associated with the borrowing	Not ascertainable at present
4.	Maturity / due date	To be finalized at the time of borrowing
5.	Repayment schedule & terms	To be mutually agreed with the lender
6.	Whether secured or unsecured	unsecured

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	For business purposes including working capital/capital expenditure

C (1) Disclosure only in case of transactions relating to any loans and advances (other than trade advances), inter corporate deposits given by the listed entity or its subsidiary

S. No.	Particulars of the information	Information provided by the management
1.	Latest credit rating of the related party	There is no credit rating obtained by BIPL.
2.	Default on borrowings, if any, over the last three financial years, by the related party from the listed entity or any other person and value of subsisting default. In addition, state the following: e) Whether the account of the related party has been classified as a non-performing asset (NPA) by any of its bankers and whether such status is currently subsisting; f) Whether the related party has been declared a “wilful defaulter” by any of its bankers and whether such status is currently subsisting; g) Whether the related party is undergoing or facing an application for commencement of an insolvency resolution process or liquidation; h) Whether the related party, not being a MSME, suffers from any of the disqualifications specified under Section 29A of the Insolvency and Bankruptcy Code, 2016.	There is no default on borrowings by the subsidiary company.

C (3) Disclosure only in case of transactions relating to any guarantee (including performance guarantee in nature of security/ contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee), surety, indemnity or comfort letter, by whatever name called, made or given by the listed entity or its subsidiary

S. No.	Particulars of the information	Information provided by the management
1	If the guarantee, performance guarantee (in nature of security/ contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee) surety, indemnity or comfort letter is given in connection with the borrowing by a related party, provide latest credit rating of the related party.	There is no credit rating obtained by BIPL.

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

2	Details of solvency status and going concern status of the related party during the last three financial years	(₹ in millions)			
		Particulars	F.Y. 2025-26	F.Y. 2024-25	F.Y. 2023-24
		Turnover	1,769.60	703.39	178.26
		Profit After Tax	50.43	2.88	57.34
		Net worth	43.30	(7.13)	(10.01)
3	The value of obligations undertaken by the listed entity or any of its subsidiary, for which a guarantee, performance guarantee (in nature of security/ contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee) surety, indemnity or comfort letter has been provided by the listed entity or its subsidiary. Additionally, any provisions required to be made in the books of account of the listed entity or any of its subsidiary shall also be specified.	The Company has provided following Guarantee: 1. The Company, along with its subsidiary, Arisunitern RE Solutions Private Limited, has provided a corporate guarantee in connection with the issuance of Non-Convertible Debentures (NCDs) aggregating to ₹130 crore by Buildmex-Infra Private Limited (“BIPL”) in favour of Stride Ventures Debt Fund 4. 2. The Company has provided a corporate guarantee in connection with the issuance of Non-Convertible Debentures (NCDs) aggregating to ₹20 crore by Lionheart Trading Private Limited (formerly known as Arisintra Trading Private Limited) (“LTPL”) in favour of Vardhman Trusteeship Private Limited. 3. The Company has provided a corporate guarantee on behalf of Buildmex-Infra Private Limited (“BIPL”) to secure the due repayment of credit facilities aggregating to ₹4 crore availed by BIPL from Unity Small Finance Bank Limited.			
4	Default on borrowings, if any, over the last three financial years, by the related party from the listed entity or any other person and value of subsisting default. In addition, state the following: e) Whether the account of the related party has been classified as a non-performing asset (NPA) by any of its bankers and whether such status is currently subsisting; f) Whether the related party has been declared a “wilful defaulter” by any of its bankers and whether such status is currently subsisting; g) Whether the related party is undergoing or facing an application for commencement of an insolvency resolution process or liquidation; h) Whether the related party, not being a MSME, suffers from any of the disqualifications specified under Section 29A of the Insolvency and Bankruptcy Code, 2016.	There is no default on borrowings			

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

C (4) Disclosure only in case of transactions relating to borrowings by the listed entity or its subsidiary		
S. No.	Particulars of the information	Information provided by the management
1.	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a) Before Transaction	*-0.04 *Note: Before transaction debt to equity ratio is the ratio excluding loan outstanding relating to borrowings by the listed entity or its subsidiary
	b) After Transaction	*-0.02 *Note: After transaction debt to equity ratio is the ratio excluding loan outstanding relating to borrowings by the listed entity or its subsidiary
2.	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements	
	a) Before Transaction	* 0.28 *Note: Before transaction debt to equity ratio is the ratio excluding loan outstanding relating to borrowings by the listed entity or its subsidiary
	b) After Transaction	* 0.77 *Note: After transaction debt to equity ratio is the ratio excluding loan outstanding relating to borrowings by the listed entity or its subsidiary

Arisinfra Solutions Limited
(Formerly known as 'Arisinfra Solutions Private Limited')

Registered Office Address
Unit No – FOF, B-02 to 06, 4th Floor, B-Wing,
Art Guild House, Phoenix Market City, L.B.S Marg, Kurla (West)
Mumbai – 400070