DEV LABTECH VENTURE LIMITED

Registered Office:
SPINE - 232, 2ND FLOOR, SURAT DIAMOND BOURSE, DREAM CITY, KHAJOD, SURAT-395007, GUJARAT (INDIA).

Branch Office:
SURAT: PLOT NO 53 54, 1ST FLOOR, THAKORDWAR SOCIETY, MINI BAZAR, VARACHHA ROAD, SURAT- 395006, GUJARAT (INDIA).
BHAVNAGAR: GF/22-23, PATTANI PLAZA, DAIRY ROAD, NEAR NILAMBAUG CIRCLE, BHAVNAGAR – 364002, GUJARAT (INDIA).
MUMBAI: D 403, GREEN WOODS, ANDHERI KURLA ROAD, CHAKALA, ANDHERI EAST, MUMBAI - 400093, MAHARASHTRA (INDIA).

Mo.: +91-9324485010, +91-9324485012 **Email:** info@devlabtechventure.com **CIN No.:** L36100GJ1993PLC019374

www.devlabtechventure.com

Date: 05/11/2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001, Maharashtra

Scrip Code: 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INE0NIJ01025

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Preferential Issue:

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our intimation dated 7th October, 2026, we wish to inform you that in Extra Ordinary General Meeting of the Company held on 5th November, 2026**,** the Members of the Company, have inter-alia approved the Issue of upto 1,37,00,000 Convertible Warrants in to Equity Shares to Promoter/Promoter Group and Non- Promoters of the Company on Preferential basis as under:

Issuance of upto 1,37,00,000 (One Crore Thirty-Seven Lakh) Convertible Warrants at a price of Rs. 13/- (Rupees Thirteen) each, convertible into 1,37,00,000 (One Crore Thirty-Seven Lakh) Equity Share of Face Value of Rs. 5/- (Rupees Five) each and premium of Rs. 8/- (Rupees Eight), aggregating Rs. 17,81,00,000/- (Rupees Seventeen Crore Eighty One Lakh), for cash to Promoter/Promoter Group and Non- Promoters of the Company on Preferential basis and in such form and manner and in accordance with the provisions of Chapter V of the SEBI ICDR Regulations or other applicable laws and on such terms and conditions, as are stipulated hereunder and as may be determined by the Board in its absolute discretion in accordance with the Act, SEBI Regulations and other applicable laws.

The disclosure pursuant to SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, is enclosed as "Annexure A".

Kindly take the same on your record.

Thanking You,
For DEV LABTECH VENTURE LIMITED

PANKAJ VALJIBHAI PANDAV

Digitally signed by PANKAJ VALJIBHAI PANDAV
DN: cn=PANKAJ VALJIBHAI PANDAV, c=IN, st=Gujarat, o=Personal, title=3110, serialNumber=8bd562aac92a9411bf65022dc8c334d29c21a84d2721319ad57145a448ca3005d8
Date: 2026.11.05 18:12:41 +05'30'

PANKAJ PANDAV
Company Secretary & Compliance Officer
ACS No. 62216

Encl: As above

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Annexure A

Issuance of upto 1,37,00,000 Convertible Warrants in to Equity Shares to Promoter/Promoter Group and Non- Promoters of the Company on Preferential basis.

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,37,00,000 (One Crore Thirty-Seven Lakh) Convertible Warrants at a price of Rs. 13/- (Rupees Thirteen) each, convertible into 1,37,00,000 (One Crore Thirty-Seven Lakh) Equity Share of Face Value of Rs. 5/- (Rupees Five) each and premium of Rs. 8/- (Rupees Eight), aggregating Rs. 17,81,00,000/- (Rupees Seventeen Crore Eighty-One Lakh).
4	Names of the investors	As "Annexure I"
5	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above. Consequently, the Promoter/Promoter Group and Non-promoter shareholding stands at 61.64% and 38.36% respectively.
6	Issue price / allotted price (in case of convertibles);	Rs. 13/- per warrant
7	Number of investors	7
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into One (1) Equity Share having a face value of Rs. 5/- (Rupees Five) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure I

Sr. No.	Name of Investor	Category	No. of Warrants	Amount in Rs.	Type of Securities
1	Donda Jerambhai Lavjibhai	Promoter	27,00,000	3,51,00,000/-	Convertible Warrant
2	Donda Labhuben Jerambhai	Promoter	27,00,000	3,51,00,000/-	Convertible Warrant
3	Jaykumar J Donda	Promoter	26,96,000	3,50,48,000/-	Convertible Warrant
4	Donda Jerambhai Lavjibhai HUF	Promoter Group	26,96,000	3,50,48,000/-	Convertible Warrant
5	Vanrajsinh Boghubha Sarvaiya	Non- Promoter	14,16,000	1,84,08,000/-	Convertible Warrant
6	Rajendrasinh Hathisinh Sarvaiya	Non- Promoter	14,16,000	1,84,08,000/-	Convertible Warrant
7	Sachin Madhusudan Chhatre	Non- Promoter	76,000	9,88,000/-	Convertible Warrant
	Total	**-**	**1,37,00,000**	**17,81,00,000/-**	**-**