

RITA FINANCE AND LEASING LIMITED

CIN: L67120DL1981PLC011741

Registered Office: 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, Delhi-110085

Corp Off: 303, Tilakraj Complex, Opp. Surya Rath, Panchavati First Lane, Ambawadi,
Ahmedabad – 380006

E-mail: ritaholdingsltd@gmail.com; **Website:** www.ritafinance.in;

Tel.: +91-9810260127

Date: 27th May, 2026

To,

Department of Corporate Relations BSE Limited P. J. Towers, Dalal Street, Fort Mumbai-400 001	Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070
Security Code: 543256	Symbol: RFLI

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Administrative Warning Letter received from SEBI

SYM: RFLI

ISIN: INE018S01016

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has received an Administrative Warning Letter bearing reference no. HO/49/13/11(120)2026-CFD-SEC3-I/12204/2026 dated May 22, 2026 from Securities and Exchange Board of India (SEBI).

The warning letter has been issued in relation to alleged non-compliance with Regulation 30(7) read with Regulation 4(1)(d) of the SEBI (LODR) Regulations, 2015 with respect to non-disclosure of an email dated December 14, 2023 received from RBI regarding processing of application for change in control.

SEBI has advised the Company to exercise greater care in ensuring compliance with applicable provisions of SEBI regulations and to avoid recurrence of such lapses in future. The said letter shall also be placed before the Board of Directors in the next Board Meeting of the Company.

A copy of the Administrative Warning Letter received from SEBI is enclosed herewith.

You are requested to take the above information on record.

Thanking You,
Yours truly

For **Rita Finance and Leasing Limited**



Sandip Patel
Director
DIN: 10849576



Deputy General Manager
Supervision Enforcement and Complaints (SEC-3)
Corporation Finance Department (CFD)

HO/49/13/11(120)2026-CFD-SEC3-I/12204/2026

May 22, 2026

Rita Finance and Leasing Ltd
325, 3rd Floor, Aggarwal Plaza, Sector-14,
Rohini, New Delhi,
Delhi- 110085

Kind Attn: Mrs. Deepika Vaid, Company Secretary & Compliance Officer

Sub: Administrative Warning – Non-compliance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“LODR Regulations”)

Madam,

1. During the examination in the matter of Open Offer of Rita Finance and Leasing Ltd. (“the Company”), it is observed that the company failed to make any disclosure w.r.t. receipt of an email dated December 14, 2023 from RBI *inter-alia* informing that the application for change in control could not be processed. Thus, the Company is not in compliance with Regulation 30(7) *read with* Regulation 4(1)(d) of the LODR Regulations.
2. The above non-compliance has been viewed seriously. Accordingly, you are hereby warned and advised to be careful in future to avoid recurrences of such lapses. Any repetition of the such violation in future will be viewed seriously and appropriate enforcement action would be initiated in accordance with the provisions of the SEBI Act, 1992, the Rules, the Regulations or Circulars issued thereunder.
3. The Company is further advised to disclose this letter to the recognized stock exchange(s) in terms of LODR Regulations and also place it before your Board in its next meeting.

Yours faithfully,

Vandana Joglekar

