DIGGI CORPORATE ADVISORS

DIGGI CORPORATE ADVISORS PRIVATE LIMITED

CIN No. : U64990MH2022PTC382904 GST No. : U64990MH2022PTC382904

Friday, August 07, 2026

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001,
Maharashtra, India.

Respected Sir/ Madam,

Subject	**:**	**Open Offer made by Mr. Pintu Kanjibhai Kalavadia, Mr. Prashant Kanjibhai Kalavadia, Mr. Umang Kantilal Savani, and Mr. Kalpesh Patel, for acquisition of up to 1,12,72,300 Equity Shares representing 26.00% of the Expanded Share Capital from the Public Shareholders of the SJ Corporation Limited.**

This has further reference to the captioned Open Offer.

In this regard, and in compliance with the provisions of Regulations 18(12) of the SEBI (SAST) Regulations, the Post Offer Advertisement for the aforesaid Offer today, i.e., Friday, August 07, 2026 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) (**'Newspapers'**) and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal.

We hope your good self will find the above in order and we request you to kindly upload the Post Offer Advertisement on your website at the earliest.

Thanking you,
Yours faithfully,

For Diggi Corporate Advisors Private Limited

Diggi Corporate Advisors Pvt. Ltd. Mumbai

DevMehta

Mr. Dev Mehta
Finance Executive
Encl.: As above

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF

SJ CORPORATION LIMITED

Corporate Identification Number: L22199MH1981PLC452533;
Registered Office: 201, Shyam Bungalow, Plot No. 199/200, Pushpa Colony, Fatimadevi School Lane, Manchubhai Road, Malad East, Mumbai - 400097, Maharashtra, India;
Contact Number: +91-35632262; Email Address: sjcorporation9@yahoo.com; Website: www.sjcorp.in;

OPEN OFFER FOR ACQUISITION OF UP TO 1,12,72,300 OFFER SHARES OF FACE VALUE OF RE 1 EACH, REPRESENTING 26.00% OF THE EXPANDED VOTING SHARE CAPITAL OF SJ CORPORATION LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹12.00/- PER OFFER SHARE, PAYABLE IN CASH, BY MR. PINTU KANJIBHAI KALAVADIA (ACQUIRER 1), MR. PRASHANT KANJIBHAI KALAVADIA (ACQUIRER 2), MR. UMANG KANTILAL SAVANI (ACQUIRER 3), AND MR. KALPESH PATEL (ACQUIRER 4), COLLECTIVELY REFERRED TO AS THE ACQUIRERS, PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3 (1), AND 4, OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, INCLUDING SUBSEQUENT AMENDMENTS THERETO.

This Post-Offer Public Announcement is being issued by Diggi Corporate Advisors Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	**Name of the Target Company**	M/s SJ Corporation Limited	
2.	**Name of the Acquirers and ~~PACs~~**	Mr. Pintu Kanjibhai Kalavadia (Acquirer 1), Mr. Prashant Kanjibhai Kalavadia (Acquirer 2), Mr. Umang Kantilal Savani (Acquirer 3), and Mr. Kalpesh Patel (Acquirer 4).No person is acting in concert with the Acquirers for the purposes of this Offer.	
3.	**Name of Manager to the Offer**	Diggi Corporate Advisors Private Limited	
4.	**Name of Registrar to the Offer**	Integrated Registry Management Services Private Limited	
5.	**Offer Details**		
5.1	Date of Opening of the Offer	Monday, July 13, 2026	
5.2	Date of Closing of the Offer	Friday, July 24, 2026	
6.	**Date of Payment of Consideration**	Monday, August 03, 2026	
7.	**Details of the Acquisition**		
	Particulars	**Proposed in the Offer Document (Assuming full acceptance in this Offer)**	**Actuals (Pursuant to the tendering of Offer Shares by some of the Public Shareholders under this Offer)**
7.1	Offer Price	*₹12.00/-*	₹12.00/-
7.2	Aggregate number of Equity Shares tendered	*1,12,72,300*	16,54,359
7.3	Aggregate number of Equity Shares accepted	*1,12,72,300*	16,54,359
7.4	Size of the Open Offer(Number of Equity Shares multiplied by Offer Price per Equity Share)	*₹13,52,67,600.00/-*	₹1,98,52,308.00/-
7.5	**Pre-Share Purchase Agreement transaction shareholding as on the date of the Public Announcement**		
a)	Number of Equity Shares	*Nil*	Nil
b)	% of Voting Share Capital	*Not Applicable*	Not Applicable
7.6	**Sale Shares proposed to be acquired by way of Share Purchase Agreement**		
a)	Number of Equity Shares	*49,20,000*	49,20,000
b)	% of Voting Share Capital	*11.35%*	11.35%
7.7	**Equity Shares allotted vide Board Resolution dated Friday, March 13, 2026, in pursuance of the Share Subscription Agreement**		
a)	Number of Equity Shares	*2,17,00,000*	2,17,00,000
b)	% of Voting Share Capital	*50.05%*	50.05%
7.8	**Equity Shares acquired by way of Offer**		
a)	Number of Equity Shares	*1,12,72,300*	16,54,359
b)	% of Voting Share Capital	*26.00%*	3.82%
7.9	**Equity Shares acquired after the Detailed Public Statement**		
a)	Number of Equity Shares acquired	Nil	Nil
b)	Price of the Equity Shares acquired	Not Applicable	Not Applicable
c)	% of Equity Shares acquired	Not Applicable	Not Applicable
7.10	**Post-Offer shareholding of the Acquirers**		
a)	Number of Equity Shares	*3,78,92,300*	2,82,74,359
b)	% of Voting Share Capital	*87.40%*	65.22%
7.11	**Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, and Equity Shares retained by Ushaben Savjibhai Patel (Selling Promoter Shareholder 2))**		

	Particulars	**Pre-Offer (Pre-Preferential Issue of Equity Shares Paid-Up Share Capital)**	**Post-Offer (Post-Preferential Issue of Equity Shares Paid-Up Share Capital)**	**Pre-Offer (Pre-Preferential Issue of Equity Shares Paid-Up Share Capital)**	**Post-Offer (Post-Preferential Issue of Equity Shares Paid-Up Share Capital)**
a)	Number of Equity Shares	24,35,000	44,62,700	1,57,35,000	1,40,80,641
b)	% of Voting Share Capital	29.14%	10.29%	36.29%	32.48%

8. The Acquirers accept full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.

9. The Acquirers will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of themselves as the promoters of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('**SEBI (LODR) Regulations**').

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER

DIGGI CORPORATE ADVISORS

MANAGER TO THE OFFER
Diggi Corporate Advisors Private Limited
1309, Corporate Annexe, Sonawala Road, Goregaon East, Mumbai – 400063, Maharashtra, India
Contact Person: Mr. Tarun Prakash Dhandh
Contact Number: +91 98676 93581
Email Address: openoffer@diggicorporate.com
Investor grievance Email Address: info@diggicorporate.com

For and on behalf of all the Acquirers
Sd/-
Mr. Pintu Kanjibhai Kalavadia
(Acquirer 1)

Date: Thursday, August 06, 2026
Place: Mumbai