

Chatha Foods Limited

Regd. Office: 272, Mota Singh Nagar Jalandhar Punjab, Pin code -144001, Phone No. 0181-4616381

CIN: L15310PB1997PLC020578, E-mail: cs@cfpl.net.in, Website: <https://cfpl.net.in>

To

Date: 22.06.2026

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai-400001

Maharashtra, India

(Scrip Code: 544151)

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to our intimation dated February 14, 2025, regarding allotment of 1,19,000 (One Lakh Nineteen Thousand) Warrants, in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of the company vide resolution passed by circulation on 22.06.2026 inter alia, considered and approved:

1. The Allotment of 1,03,000 (One Lakh Three Thousand) Equity Shares of a face value of Rs.10/-(Rupees Ten) each, upon conversion of 1,03,000 (One Lakh Three Thousand) Warrants at an exercise price of Rs.95.25/- (Rupees Ninety-Five decimal point two five only) each, being 75% of the Warrant issue price of Rs.127/- (Rupees One Hundred Twenty-Seven Only) per warrant aggregating to Rs. 98,10,750/- (Rupees Ninety Eight Lakh Ten Thousand Seven Hundred and Fifty) to the allottees specified in **"Annexure A"**.

Out of which Company has only received Rs. 60,00,750/- from Mr. Iqbal Singh Chatha, towards the balance exercise consideration of Rs.95.25 per Warrant (being 75% of the issue price of Rs.127/-); pursuant to the receipt of funds, Board has approved the conversion of 63,000 Warrants into 63,000 Equity Shares of face value of Rs.10/- each.

Further, the remaining Warrants shall be eligible for conversion upon receipt of the requisite exercise consideration from Mr. Iqbal Singh Chatha, subject to compliance with the terms and conditions of issue and within the prescribed due date i.e 13.08.2026 for conversion of warrants.

The details as required under Regulation 30 of the SEBI Listing Regulations, read along with updated SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **"Annexure-A"**.

The same are also being uploaded on the Company's website at <https://www.cfpl.net.in/>

We request you to kindly take this on your record.

Thanking You.

Yours Truly,

For Chatha Foods Limited

Priyanka Oberoi

Company Secretary and Compliance Officer

CHATHA FOODS LIMITED

Work: UNIT-I Village Chaundheri PO Dappar, District Mohali, Dappar Ad, Mohali, Dera Bassi, Punjab, India, 140506

UNIT-II Hadbast No. 206, Village Toffanpur, Tehsil Dera Bassi, Distt- SAS Nagar, Punjab-140506

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CIN- L15310PB1997PLC020578 | GST/UIN- 03AAACC9345F1ZY | PAN NO. AAACC9345F

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Annexure-A

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

S.no	Name of the allottees, Address, PAN, email id.	No. of Warrants held	No. of Warrants applied for conversion into Equity Shares	No. of Equity Shares Allotted	No. of Warrants pending for conversion	Consideration received on conversion of respective warrants at Rs. 95.25/- exercise price
1.	Mr. Gurcharan Singh Gosal (Promoter) Address: SCF 305, Motor Market, Manimajra, Chandigarh – 160101, India. PAN: AFHPG1190B Email Id: gosal.g8073@gmail.com	40,000	40,000	40,000	-	Rs. 38,10,000/-
2.	Mr. Iqbal Singh Chatha (Promoter Group) Address: House No 273, Mota Singh Nagar, Jalandhar, Punjab-144001, India PAN: ADLPC3087D Email Id: cfljalandhar@yahoo.co.in	79,000	63,000	63,000	16,000	Rs. 60,00,750/-
Total		1,19,000	1,03,000	1,03,000	16,000	Rs. 98,10,750/-

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Disclosure under Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the updated SEBI updated Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026:

Annexure-B

S.no	Particulars	Details																
1.	Type of securities proposed to be issued	Equity Shares pursuant to conversion of Warrants																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	The Company had originally issued 1,19,000 Warrants at an issue price of Rs.127/- per Warrant. Pursuant to the receipt of the balance exercise consideration of Rs.95.25/- per Warrant (being 75% of the Warrant Issue Price) aggregating to Rs.98,10,750/- in respect of 1,03,000 Warrants, the Board approved the allotment of 1,03,000 Equity Shares of face value of ₹10/- each upon conversion of such Warrants. Accordingly, presently the Company is allotting 1,03,000 Equity Shares, being the number of Warrants in respect of which the requisite exercise consideration has been received, while the remaining Warrants shall be considered for conversion upon receipt of the applicable exercise consideration and compliance with the terms of issue.																
4.	Names of the investors	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 5%;">S.no</th> <th style="width: 35%;">Name of Allottees</th> <th style="width: 20%;">Category</th> <th style="width: 40%;">No. of Equity Shares Allotted</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1.</td> <td>Gurcharan Singh Gosal</td> <td>Promoter</td> <td style="text-align: center;">40,000</td> </tr> <tr> <td style="text-align: center;">2.</td> <td>Iqbal Singh Chatha</td> <td>Promoter Group</td> <td style="text-align: center;">63,000</td> </tr> <tr> <td colspan="3" style="text-align: center;">Total</td> <td style="text-align: center;">1,03,000</td> </tr> </tbody> </table>	S.no	Name of Allottees	Category	No. of Equity Shares Allotted	1.	Gurcharan Singh Gosal	Promoter	40,000	2.	Iqbal Singh Chatha	Promoter Group	63,000	Total			1,03,000
S.no	Name of Allottees	Category	No. of Equity Shares Allotted															
1.	Gurcharan Singh Gosal	Promoter	40,000															
2.	Iqbal Singh Chatha	Promoter Group	63,000															
Total			1,03,000															
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Name of the Allottee(s)</th> <th style="width: 20%;">Pre-Issue Equity Holding</th> <th style="width: 15%;">No. of Equity Shares allotted upon conversion of Warrants</th> <th style="width: 15%;">Post Issue Equity holding after exercise of Warrants</th> </tr> <tr> <td></td> <td style="text-align: center;">No. of Shares</td> <td style="text-align: center;">%</td> <td style="text-align: center;">No. of Shares</td> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name of the Allottee(s)	Pre-Issue Equity Holding	No. of Equity Shares allotted upon conversion of Warrants	Post Issue Equity holding after exercise of Warrants		No. of Shares	%	No. of Shares								
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		Mr. Gurcharan Singh Gosal	4139013	17.18	40000	4179013	17.28
		Mr. Iqbal Singh Chatha	779838	3.23	63000	842838	3.48
6.	Number of investors	2 (Two)					
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Company has allotted 1,03,000 (One Lakh Three Thousand) Equity Shares of face value of Rs. 10/- each pursuant to the exercise of conversion rights by the warrant holder(s) in respect of 1,03,000 (One Lakh Three Thousand) Warrants, upon receipt of the warrant exercise price of Rs. 95.25/- per warrant (Being 75% of the issue price i.e. Rs.127/- per warrant), aggregating to Rs. 98,10,750/- (Rupees Ninety-Eight Lakh Ten Thousand Seven Hundred and Fifty).					
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable					

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