

Date: 13/08/2026

**To,
General Manager
BSE Limited,
P.J. Tower, Dalal Street,
Fort, Mumbai 400 001**

Script Code: 544308 (BSE)

Sub: Outcome of the Board Meeting of the company held on 13th August, 2026 as per Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In reference to captioned subject, we hereby inform you that pursuant to Regulation 30 (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the meeting of Board of Directors of the company held today, 13th August, 2026 at 03:30 P.M at registered office of the company interalias has:

1. Considered and approved the Unaudited Standalone Financial Results of the Company for the quarter ended on June 30, 2026, in accordance with the provisions of Regulation 33 of the SEBI Listing Regulations, along with the Limited Review Report issued by Statutory Auditor.

The meeting of the Board of Directors commenced at 03:30 P.M and concluded at 4:00 P.M.

Kindly take the above information on record and acknowledge receipt of the same.

Thanking you,
Yours faithfully

For HILLTONE SOFTWARE AND GASES LIMITED

**HINISHA PATEL
Membership No: A59842
Company Secretary & Compliance Officer**

Date: 13/08/2026

To,
General Manager
BSE Limited,
P.J. Tower, Dalal Street,
Fort, Mumbai 400 001

Symbol: 544308(BSE)

Sub: Submission of Unaudited Standalone Financial Result of the Company for the quarter ended on June 30, 2026 along with Limited Review Report.

In reference to captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the following:

In reference to captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the following:

1. Unaudited Standalone Financial Results for the quarter ended on June 30, 2026;
2. Limited Review Report issued by Statutory Auditors.

Kindly take the same on your record and disseminate the same on your website and oblige us.

Thanking you,
Yours faithfully

For HILLTONE SOFTWARE AND GASES LIMITED

HINISHA PATEL
Membership No: A59842
Company Secretary & Compliance Officer

**INDEPENDENT AUDITOR'S REVIEW REPORT ON STANDALONE FINANCIAL
RESULTS**

To,
The Board of Directors of
Hilltone Software & Gases Limited

1. We have reviewed the accompanying statement of standalone unaudited financial result of HILLTONE SOFTWARE & GASES LIMITED ("the Company") for the quarter ended June 30, 2026, ("the Statement") attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person's responsibility for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



55, 6th floor, Shree Krishna Centre, Near Mithakhali
Six Roads Navrangpura Ahmedabad-380009
E-mail : bhavant@yahoo.com

4. Based on our review conducted and procedure performed as stated in paragraph 3, nothing has come to our attention that cause us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('IND AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The figures for the last quarter and corresponding quarter of the previous year are the balancing figures between audited figures for the full financial year and unaudited published year-to-date figures up to the Last quarter of the respective financial year, which were subjected to a limited review by us.
6. The Company does not have any subsidiary, associate or joint venture entity during the Quarter ended 30th June, 2026. Accordingly, the Company is not required to prepare consolidated financial results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

For Ashvin K Yagnik & Co.
Chartered Accountants,
Firm Regi. No. 100710W



(Bhavan M Trivedi)
(Partner)
(Membership No.043482)
UDIN: 26043482JRXZKF4221
Date: - 13-08-2026
Place: - Mehsana

HILLTONE SOFTWARE & GASES LIMITED						
CIN:L35201GJ1993PLC020620						
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30th JUNE, 2026						
						Rs. In Lakhs
Sr.No.	Particulars	Quarter Ended			Year Ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	
		Un-Audited	Audited	Un-Audited	Audited	
1	Income from Operations					
a.	Net Sales / Income from Operation	158.38	230.96	233.70	1,472.81	
	Total	158.38	230.96	233.70	1,472.81	
2	Expenditure					
a.	(-)/Increase/(+)Decrease in stock in trade	-138.34	-107.36	-19.01	-187.21	
b.	Cost of material consumed	206.98	-244.53	56.07	614.48	
c.	Purchase of trade goods	37.33	542.27	116.62	542.27	
d.	Employee Benefit Expenses	52.13	44.40	42.09	219.94	
e.	Other Expenditure	107.03	21.74	63.70	249.98	
f.	Depreciation	22.30	20.59	15.09	70.31	
g.	Total	287.43	277.11	274.57	1,509.77	
3	Profit from operations before other income Interest and exceptional items (1-2)	-129.05	-46.15	-40.88	-36.96	
4	Other Income	16.60	17.39	14.73	53.56	
5	Profit before financial cost & excep. Items (3+4)	-112.45	-28.76	-26.15	16.60	
6	Financial Cost	1.90	18.98	6.81	24.85	
7	Profit after financial cost but before exce. Items	-114.35	-47.74	-32.96	-8.25	
8	Exceptional Items	-	-	-	-	
9	Profit/(Loss) from ordinary activities before tax (7+8)	-114.35	-47.74	-32.96	-8.25	
10	Tax Expenses including deferred tax	-36.34	-21.22	-15.07	-23.58	
11	Less : MAT credit entitlement		-			
12	Net Profit/(Loss) from ordinary activities after tax (9-10)	-78.01	-26.52	-17.89	15.33	
13	Extraordinary Item (net of tax expenses)		-			
14	Net Profit/(Loss) for the period (11-12)	-78.01	-26.52	-17.89	15.33	
15	Share of Profit/(Loss) of associates	NA	NA	NA	NA	
16	Minority Interest	NA	NA	NA	NA	
17	Net Profit/(Loss) after taxes, minority int., share of profit/(loss) of associates	-78.01	-26.52	-17.89	15.33	
18	Paid up equity share capital (Face Value Rs.10/-)	1,317.78	1,317.78	1,093.08	1,317.78	
19	Reserve excluding revaluation reserves as per previous accounting year					
20	i. Earning Per Share (before extraordi. Items)					
	(of Rs.10/- each)(not annualised)					
	1. Basic EPS	-0.06	0.02	-0.16	0.12	
	2. Diluted EPS	-0.06	0.02	-0.16	0.12	
21	ii Earning Per Share (after extraordi. Items)					
	(of Rs.10/- each)(not annualised)					
	1. Basic EPS	-0.06	0.02	-0.16	0.12	
	2. Diluted EPS	-0.06	0.02	-0.16	0.12	

Niket Shah
DIN: 00278968
Managing Director

Place: mehsana
Date: 13/08/2026



HILLTONE SOFTWARE & GASES LIMITED					
CIN:L35201GJ1993PLC020620					
STATEMENT OF STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED 30th JUNE, 2026					
				Rs. In Lakhs	
SR.	PARTICULRS	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue(Income				
	Sales of Gases	144.14	140.34	233.70	553.88
	Engineering Dept (Heat Exchanger)	-	39.92	-	868.23
	Sales of Software	14.23	50.70	-	50.70
	Gross Revenue from Operations	158.37	230.96	233.70	1,472.81
	Less- Adjustment	-	-	-	-
	Net Revenue from Oprations	158.37	230.96	233.70	1,472.81
	Segment Expenses				
	Gases	189.04	157.73	280.29	610.65
	Engineering Dept (Heat Exchanger)	81.29	95.80	-	881.41
	Software	7.12	40.29	1.09	40.29
	Total Expenses	277.45	293.83	281.38	1,532.35
3	Segment Result				
	Gases	-44.90	-17.39	-46.59	-56.77
	Engineering Dept (Heat Exchanger)	-81.29	-55.89	-	-13.18
	Software	7.11	10.41	-1.09	10.41
	Total Segment Profit	-119.08	-62.87	-47.68	-59.54
	Unallocated Finance Cost	-	-	-	-
	Other Net Unallocable Income/Expenses	-4.73	-15.68	14.73	-51.84
	Deferred Tax/Income Tax	-36.34	-6.73	15.07	-23.03
	Profit After Tax	-78.01	-40.47	-17.88	15.33
4	Segment Assets				
	Gases	2,467.93	-56.24	1,792.40	2,694.65
	Engineering Dept (Heat Exchanger)	839.93	231.01	-	859.38
	Software	325.68	142.00	24.51	142.00
	Unallocated	-	-	-	-
	Total	3,633.55	316.77	1,816.91	3,696.03
5	Segment Liabilities				
	Gases	2,467.93	-56.24	467.00	2,694.65
	Engineering Dept (Heat Exchanger)	839.93	231.01	-	859.38
	Software	325.68	142.00	-	142.00
	Unallocated	-	-	1,349.91	-
	Total	3,633.55	316.77	1,816.91	3,696.03

Niket Shah
DIN: 00278968
Managing Director



Place: mehsana
Date: 13/08/2026

Notes:

- 1 The aforesaid financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th August 2026
- 2 The statutory auditors have carried out limited review of standalone financial result of Hilltone Software & Gases Limited ("the Company") for the quarter ended on June 30, 2026.
- 3 The Company has utilised the funds raised by Preferential Allotment of Equity Shares (Rs. 988.68 Lakhs raised in FY 2025-26) for the purposes for which it have been raised, except mentioned in table below

Nature of Securities	Purpose for which funds were raised	Amount unutilized for the purpose for which funds were raised as at 30.06.2026	Remarks
Preferential allotment of Equity shares ((Rs. 988.68 Lakhs raised in F.Y. 2025-26)	Working capital and general corporate purpose	176.06 Lakhs	Unutilized Amount Rs 176.06 lakhs planning to utilised before end of The FY 2026-27

- 4 The figures of the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ending March 31, 2026 and the unaudited published year-to-date figures up to June 30, 2026 which were subject to limited review by the statutory auditors

Niket Shah
DIN: 00278968
Managing Director



Place: mehsana
Date: 13/08/2026



Hilltone Software & Gases Limited

Regd. Office :

B-4, K. B. Complex, Dairy Road,
Mehsana - 384 002.

E-mail : hilltonegases@yahoo.com
hilltone98@yahoo.com

Website : www.hilltonegases.com

Factory :

Plot No 71/P Siddhivinayak Estate,
Santej - Vadsar Road, Santej, Tal- Kalol,
Dist. Gandhinagar, Gujarat, India

CIN: ~~272009GJPLC020620~~

CIN:L35201GJ1993PLC020620

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	29-11-2025
Amount Raised	9,88,68,000
Report filed for Quarter ended	31-03-2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA



Signed By,

Himal Shah

HITAL SHAH

DIN :00279026

whole-time director



Hilltone Software & Gases Limited

Regd. Office :

B-4, K. B. Complex, Dairy Road,
Mehsana - 384 002.

E-mail : hilltonegases@yahoo.com
hilltone98@yahoo.comg

Website : www.hilltonegases.com

Factory :

Plot No 71/P Siddhivinayak Estate,
Santej - Vadsar Road, Santej, Tal- Kalol,
Dist. Gandhinagar, Gujarat, India

CIN: ~~02290010001000000~~

CIN:L35201GJ1993PLC020620

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Gas Business	NA	2,16,00,000.00	0.00	98,00,000	0.00	
2	Engineering Division	NA	5,56,68,000.00	0.00	2,56,00,000	0.00	
3	Software Division	NA	2,16,00,000.00	0.00	1,51,00,000	0.00	



Signed By,

Hmseed

HITAL SHAH

DIN :00279026

whole-time director



HillTONE SOFTWARE & GASES LIMITED

Regd. Office :

B-4, K. B. Complex, Dairy Road,
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Plot No 71/P Siddhivinayak Estate,
Santej - Vadsar Road, Santej, Tal- Kalol,
Dist. Gandhinagar, Gujarat, India

CIN: ~~0720003 KGC 0000000~~

CIN:L35201GJ1993PLC020620

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.

Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	29-11-2025
Amount Raised	9,88,68,000
Report filed for Quarter ended	30-06-2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Signed By,

Hital Shah

HITAL SHAH

DIN :00279026

whole-time director





HillTONE SOFTWARE & GASES LIMITED

Regd. Office :

B-4, K. B. Complex, Dairy Road,
Mehsana - 384 002.

E-mail : hilltonegases@yahoo.com
hilltone98@yahoo.com

Website : www.hilltonegases.com

Factory :

Plot No 71/P Siddhivinayak Estate,
Santej - Vadsar Road, Santej, Tal- Kalol,
Dist. Gandhinagar, Gujarat, India

CIN: ~~U22900GJ1993PLC020620~~

CIN:L35201GJ1993PLC020620

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Gas Business	NA	2,16,00,000.00	0.00	1,94,12,500	0.00	
2	Engineering Division	NA	5,56,68,000.00	0.00	4,37,00,000	0.00	
3	Software Division	NA	2,16,00,000.00	0.00	1,81,50,000	0.00	



Signed By,

Hital Shah

HITAL SHAH

DIN :00279026

whole-time director