

Date: October 06, 2026

To,
BSE Limited
Department of Corporate Services
Phirojee Jeejeebhoy Towers Dalal Street,
Mumbai – 400023

Scrip Code: 540072
ISIN: INE191V01015

Subject: Outcome of the Meeting of Board of Directors of Shiva Granito Export Limited in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time (“SEBI Listing Regulations, 2015”), we wish to inform that the Board of Directors of Shiva Granito Export Limited (“the Company”), at its meeting held today i.e. **Tuesday, October 06, 2026** has inter alia, considered and approved the following business:

1. Preferential issue of Equity Shares

The issuance of Equity Shares on a preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), subject to the approval of the shareholders of the Company, as applicable:

Up to **54,50,000** (Fifty-Four Lakhs and Fifty Thousand Only) Equity Shares of face value of **₹10/-** (Rupees Ten Only) each, at an issue price of **₹10.50/-** (Rupees Ten and Fifty Paise Only) each including the premium of **₹0.50/-** (Rupees Fifty Paise), aggregating to an amount upto **₹5,72,25,000** (Five Crore Seventy-Two Lakhs and Twenty-Five Thousand only) to the proposed allottees as indicated in **Annexure-IA**, belonging to the non-promoter category.

The detailed disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed as “**Annexure-I**”

2. Preferential issue of Warrants

The issuance of Warrants on a preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), subject to the approval of the shareholders of the Company, as applicable:

Up to **35,00,000** (Thirty-Five Lakhs Only) Fully Convertible Warrants, each carrying a right to subscribe to 1 (one) Equity Share of face value of **₹10/-** (Rupees Ten Only) each of the Company at an issue price of **₹10.50/-** (Rupees Ten and Fifty Paise Only) each including the premium of **₹0.50/-** (Rupees Fifty Paise), aggregating to an amount up to **₹3,67,50,000** (Rupees Three Crore Sixty-Seven Lakhs and Fifty Thousand only) to the proposed allottees as indicated in **Annexure-IIA**, belonging to the promoter, promoter group and non-promoter category.

The detailed disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is enclosed as “**Annexure-II**”

3. Decided to call Extra-Ordinary General Meeting of the Company on **Thursday, November 05, 2026** and approved the draft notice of Extra-Ordinary General Meeting of the Company.

The meeting of the Board of Directors commenced at 04:30 PM and concluded at 05:30 PM.

You are requested to kindly take the same on your records.

Thanking you,

**Yours faithfully,
For Shiva Granito Export Limited**

Abhinav Upadhyay
y 
Digitally signed
by Abhinav
Upadhyay
Date: 2026.10.06
19:25:04 +05'30'

**Abhinav Upadhyay
Managing Director
DIN: 01858391**

**Date: 06.10.2026
Place: Udaipur**

Annexure-I

The detailed disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026:

Sr. No.	Particulars of Material Events	Details
01	Type of securities proposed to be issued	Equity Shares of Rs.10/- each on Preferential basis to Proposed allottees as provided in Annexure IA.
02	Type of issuance	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
03	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 54,50,000 (Fifty-Four Lakhs and Fifty Thousand Only) Equity Shares of face value of ₹10/- (Rupees Ten Only) each, at an issue price of ₹10.50/- (Ten Rupees and Fifty Paise Only) each including the premium of ₹0.50/- (Rupees Fifty Paise) per equity share.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name & Number of Investors	As per Annexure-IA. 17(Seventeen)
ii.	Issue price/ Allotted price	₹10.50 (Ten Rupees and Fifty Paise)
iii.	Post allotment of securities - outcome of the subscription	"Please refer table below"
iv.	Undertaking with regard to sale of share	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
v.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
vi.	Nature of Consideration (Whether cash or consideration other than cash)	Cash
vii.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure-IA

Sr. No.	Name of the Proposed Allottee	Equity Share Allotted	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shares of the proposed allottees	% of Post Issue Holding
1.	Five Elements Resources Pvt Ltd	20,00,000	2,10,00,000	Non-Promoter	70,000	0.53%	20,70,000	8.29%
2.	Manisha Mayank	15,00,000	1,57,50,000	Non-Promoter	-	-	15,00,000	6.01%
3.	Jyoti Tuli	7,00,000	73,50,000	Non-Promoter	-	-	7,00,000	2.80%
4.	Indo Thai Securities Limited	3,50,000	36,75,000	Non-Promoter	-	-	3,50,000	1.40%
5.	Surjeet Patel	2,00,000	21,00,000	Non-Promoter	-	-	2,00,000	0.80%
6.	Deepak Tayal	1,00,000	10,50,000	Non-Promoter	-	-	1,00,000	0.40%
7.	Pankaj Bhardwaj	1,00,000	10,50,000	Non-Promoter	-	-	1,00,000	0.40%
8.	Shammi Khanna	1,00,000	10,50,000	Non-Promoter	-	-	1,00,000	0.40%
9.	Kumkum Gupta	1,00,000	10,50,000	Non-Promoter	-	-	1,00,000	0.40%
10.	Aniket Arora	1,00,000	10,50,000	Non-Promoter	-	-	1,00,000	0.40%
11.	Nalini Singh	50,000	5,25,000	Non-Promoter	-	-	50,000	0.20%
12.	Jatin Kumar	25,000	2,62,500	Non-Promoter	-	-	25,000	0.10%
13.	Prashant Gupta	25,000	2,62,500	Non-Promoter	-	-	25,000	0.10%
14.	Ashutosh Arora	25,000	2,62,500	Non-Promoter	-	-	25,000	0.10%
15.	Dipak Kumar Pandey	25,000	2,62,500	Non-Promoter	-	-	25,000	0.10%
16.	Akshay Mittal	25,000	2,62,500	Non-Promoter	-	-	25,000	0.10%
17.	Akshay Raj Singh	25,000	2,62,500	Non-Promoter	-	-	25,000	0.10%

**Post shareholding including 28,00,000 warrants to be converted into Equity shares and Issuance of 54,50,000 equity shares and 35,00,000 Fully Convertible warrants to be converted into Equity shares.*

Annexure-II

The detailed disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026:

Sr. No.	Particulars of Material Events	Details
01	Type of securities proposed to be issued	Fully Convertible Warrants of ₹10.50/- each on Preferential basis to Proposed allottees as provided under Annexure-IIA .
02	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Fully Convertible Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
03	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 35,00,000 (Thirty-Five Lakhs only) Fully Convertible Warrants of face value of ₹10/- (Rupees Ten Only) each, each carrying a right to subscribe to 1 (one) Equity Share of face value of INR 10/- (Rupees Ten Only) each of the Company at an issue price of ₹10.50/- (Ten Rupees and Fifty Paise Only) each including the premium of ₹0.5/- (Rupees Fifty Paise) per Warrant.
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name & Number of Investors	As per Annexure-IIA 05(Five)
ii.	Issue price/ Allotted price	₹10.50/- (Ten Rupees and Fifty Paise) per Warrant Each Warrant allotted to the Proposed Allottees will be convertible into 1 Equity Share of the Company
iii.	Post allotment of securities-outcome of the subscription, issue price allotted price (in case of convertibles), number of investors	“Please refer table below”

iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Convertible Warrants is 18 (eighteen) months from the date of their allotment. The Convertible Warrants shall be convertible in one or more tranches. An amount equivalent to 25% of the warrant issue price to be received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s); In the event where a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.
v.	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
vi.	Nature of Consideration (Whether cash or consideration other than cash)	Cash
vii.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure-IIA

Sr. No.	Name of the Proposed Allottee	Warrant to be Allotted	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding of the proposed allottees	% of Post Issue Holding
1.	Topfilings India Capital Market Pvt Ltd	14,50,000	1,52,25,000	Non-Promoter	-	-	14,50,000	5.81%
2.	Shiva Explosives India Private Limited	10,00,000	1,05,00,000	Promoter	5000	0.04%	10,05,000	4.03%
3.	Ravi Bhatia	5,00,000	52,50,000	Non-Promoter	-	-	5,00,000	2.00%
4.	Profitious Insurance Brokers Pvt Ltd	5,00,000	52,50,000	Non-Promoter	-	-	5,00,000	2.00%
5.	Shivam Gupta	50,000	5,25,000	Non-Promoter	-	-	50,000	0.20%

**Post shareholding including 28,00,000 warrants to be converted into Equity shares and Issuance of 54,50,000 equity shares and 35,00,000 Fully Convertible warrants to be converted into Equity shares.*

Sr. No.	Category	Pre Holding	% of Pre Issue Holding	Post holding	% of Post Issue Holding
1.	Promoter and Promoter group	58,75,050	44.46	68,75,050	27.54
2.	Public	73,40,000	55.54	1,80,90,000	72.46
Total		1,32,15,050	100.00	2,49,65,050	100.00