



NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

August 11, 2026

**The Secretary
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Respected Sir/ Madam,

Sub: Statement on Deviation or Variation in utilisation of funds raised-Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that there are no deviation(s) or variation(s) during the quarter ended 30th June, 2026 in respect of utilisation of proceeds raised through the Preferential Issue and Rights Issue. However, an amount of ₹0.04 crore relating to estimated issue-related expenses under the Rights Issue remains unutilised as at 30th June, 2026 and has been earmarked for utilisation in the next quarter, i.e. September quarter of Financial Year 2026-27, as and when incurred.

1. Issuance of 2, 92,000 Equity Shares and 19, 20,000 Equity Convertible Warrants of Face Value of Rs. 10/- each of the Company by way of Preferential Issue.
2. Issuance of 29,38,500 fully paid-up equity shares of face value of ₹10/- each ("Rights Equity shares") of Nexome Capital Markets Limited (the "Company" or the "Issuer") for cash at a price of ₹75/- each including a share premium of ₹65 per rights equity share ("Issue Price") for an amount aggregating upto ₹ 2203.875 lakhs* on a rights basis to the eligible equity shareholders of our company in the ratio of 1 (one) rights equity shares for every 2 (two) fully paid-up equity share held by such eligible equity shareholders.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on August 11, 2026.

Copy of the same is also being uploaded on the website of the Company at www.nexomecap.com. This is for your information and record.

Yours faithfully,

**For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)**



**(Sanjana Gupta)
Company Secretary-cum-Compliance Officer**

Encl: a/a

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CIN No. : L74300WB1983PLC036342



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STATEMENT ON DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED
[Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

General Information

Particulars	Details (Preferential Issue)	Details (Rights Issue)
Name of the listed entity / issuer	Nexome Capital Markets Limited	Nexome Capital Markets Limited
Mode of fund raising	Preferential Issue of Equity Shares and Equity Convertible Warrants	Rights Issue of Equity Shares
Date of Raising Funds	October 25, 2024 (Date of Allotment)	March 24, 2026 (Date of Allotment)
Amount Raised	Rs. 14.16 Crores	Rs. 22.03 Crores (Gross Proceeds)
Report Filed for Quarter Ended	June 30, 2026	June 30, 2026
Monitoring Agency	Not Applicable	Applicable
Monitoring Agency Name, if applicable	Not Applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised?	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable	Not Applicable
Explanation for the Deviation / Variation	Not Applicable	Not Applicable
Comments of the Audit Committee after review	Everything is in order.	Everything is in order.
Comments of the auditors, if any	Not Applicable	Not Applicable





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Objects for which funds have been raised and where there has been a deviation, in the following table:

Part A: Preferential Issue

(Amount in Rs. Crores)

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Investment in Shares & Securities including investing in special situations, long term and short term investing, tactical and opportunistic investments, debt funds.	-	13.888	NA	13.888*	NIL	-
Capital requirement for the purpose of repayment or part prepayment of borrowings of the Company	-	0	NA	0	NIL	-
Working capital requirements	-	0.2688	NA	0.2688*	NIL	-

*As of June 30, 2026, No funds remain unutilized.





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Part B: Rights Issue

(Amount in Rs. Crores)

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Investment in Shares and securities and Mutual funds schemes.	-	13.55	NA	13.55	NIL	-
Investment in Liquid Funds Schemes of Mutual Funds or Mutual Fund Schemes investing in Government Securities to comply with liquid net worth requirement as per SEBI Merchant Bankers (Amendment) Regulations, 2025	-	2.78	NA	2.78	NIL	-
General corporate purposes (GCP)	-	5.40	NA	5.40	NIL	-
Estimated Issue related expenses	-	0.3	NA	0.26	NIL	Balance 0.04 Crores will be utilised in the Financial Year 2026-27 as and when incurred.

**Note: The unutilized balance of ₹0.04 Crores is currently held in the Company's monitoring account/fixed deposits as per the terms of the issue.*

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised; or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Nexome Capital Markets Limited
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(Sanjana Gupta)
Company Secretary-cum-Compliance Officer

