eYantra Ventures Limited

EVL/BSE/2026-27/31

November 12, 2026

To
The Corporate Relations Department
BSE LIMITED
Phiroz Jeejeebhoy Towers
25th floor, Dalal Street
Mumbai -400 001

Company Security Code: 512099

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on November 12, 2026

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the eYantra Ventures Limited (Company) at their meeting held today i.e. Thursday, November 12, 2026, has, inter-alia, approved the Standalone Unaudited Financial Results of the Company for the quarter and half year ended on September 30, 2026.

Pursuant to Regulation 30 and 33 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Standalone Unaudited Financial Results for the quarter and half year ended on September 30, 2026, along with Limited Review Report issued by the Statutory Auditor of the Company as **Annexure-A**.

Further, pursuant to Regulation 33(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, in case a listed entity has subsidiaries, in addition to submission of standalone financial results it is also required to submit consolidated Unaudited financial results within the prescribed timeline. In this regard, we inform that due to non-receipt of financials for the period ended September 30, 2026, from one of the subsidiaries of the Company, the Board was unable to consider Consolidated Unaudited financial results for the quarter and half year ended on September 30, 2026, in today's Board Meeting.

The Company further inform that, in accordance with the applicable provisions of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, and the Company's Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons and their Immediate Relatives, the trading window shall remain closed until 48 hours after the declaration of the Consolidated Unaudited Financial Results of the Company for the quarter and half year ended on September 30, 2026.

Vinita Raj Narayanam

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eYantra Ventures Limited

The Board Meeting commenced at 5:00 P.M. IST and concluded at 5:40 P.M. IST

Please take the information on records.

Thanking You

For EYANTRA VENTURES LIMITED

Vinita Raj Narayanam

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Date: 2026.11.12 19:17:32 +05'30'

Vinita Raj Narayanam
Chairperson and Managing Director
DIN: 09319780

Encl: as above

EYANTRA VENTURES LIMITED

Statement of Unaudited Standalone Financial Results for the Quarter and Half year ended 30 September 2026

Rs. In Lacs

Sr.No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
1	**Income**						
	Revenue from operations	1,938.25	1,762.08	1,819.59	3,700.34	3,241.70	6,750.21
	Other income	12.46	8.38	3.06	20.84	6.41	7.26
	Total Income	**1,950.71**	**1,770.46**	**1,822.65**	**3,721.17**	**3,248.11**	**6,757.47**
2	**Expenses**						
	Purchase of stock in trade	1,345.10	952.31	1,437.82	2,297.41	2,485.43	4,932.62
	Changes in inventories of stock in trade	(182.58)	82.51	(173.59)	(100.07)	(200.15)	(115.73)
	Purchase of services	53.85	104.77	49.20	158.62	122.35	251.52
	Employees benefit expenses	528.04	473.97	452.31	1,002.01	737.72	1,360.63
	Finance costs	10.92	6.71	-	17.63	-	1.58
	Depreciation and amortisation expense	3.46	2.99	1.53	6.45	2.50	6.89
	Other expenses	113.04	70.41	49.27	183.46	86.68	276.34
	Total Expenses	**1,871.83**	**1,693.67**	**1,816.54**	**3,565.51**	**3,234.53**	**6,713.85**
3	**Profit/(Loss) before tax and exceptional item(1-2)**	**78.88**	**76.79**	**6.11**	**155.66**	**13.58**	**43.62**
	Exceptional Item	-	78.44	**-**	78.44	**-**	**-**
	Deferred tax on exceptional item	-	(13.83)		(13.83)		
	Profit / (Loss) after Exceptional item & before tax	**78.88**	**12.18**	**6.11**	**91.05**	**13.58**	**43.62**
4	**Tax expenses**						
	Current tax	23.63	24.85	2.90	48.48	5.67	18.21
	Income tax of earlier years	-	-	-		-	7.87
	Deferred tax	(2.34)	(4.02)	-1.14	(6.36)	(2.02)	(8.99)
	Total tax expense	**21.29**	**20.83**	**1.76**	**42.12**	**3.65**	**17.09**
5	**Net profit/(Loss) for the period (3-4)**	**57.58**	**(8.65)**	**4.35**	**48.93**	**9.93**	**26.53**
6	**Other comprehensive income**						
	(i) Items that will not be reclassified to Profit or Loss						
	- Remeasurement of defined benefit liability	-	-	-		-	1.35
	(ii) Income tax effect on remeasurement of defined benefit liability	-	-	-		-	-
	Total other comprehensive income/(Loss)	-	-	-	-	-	1.35
7	**Total comprehensive income for the period (5+6)**	**57.58**	**(8.65)**	**4.35**	**48.93**	**9.93**	**27.88**
8	Paid-up enquity share capital (Face value of Rs. 10 each)	**200.69**	**200.69**	**200.69**	**200.69**	**200.69**	**200.69**
9	**Earnings per share (EPS) (of Rs. 10/- each)**						
	(a) Basic	2.87	-0.43	0.22	2.44	0.49	1.32
	(b) Diluted	2.87	-0.43	0.22	2.44	0.49	1.32
		Not Annualised	***Not Annualised***	***Not Annualised***	***Not Annualised***	***Not Annualised***	***Annualised***

Notes :

1 The above statement of Unaudited Standalone Financial Results for the quarter and half year ended 30 September, 2026 as reviewed and recommended by the Audit Committee,have been approved and taken on record at the meeting of the Board of Directors held on 12 November 2026.

2 The Unaudited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standard (IndAS) prescribed under Section 133 of the Companies Act, 2013 (the "Act) read with the Companies (Indian Accounting Standard) Rules, 2015, as amended in terms of Regulation 33 of the SEBI (LODR) Regulations ("Listing Requirements") as amended.

3 The Board of Directors in the meeting held on 02-07-2026, decided to close / strike off eYantra Ventures FZE, UAE a non- functioning wholly owned subsidiary. Consequently the company has provided the following amounts in this behalf for the period ended 30-06-2026

Impairment of the Investment made in eYantra Ventures FZE, UAE	23.50
Credit loss in respect of Advances given to the subsidiary, eYantra Ventures FZE, UAE	54.94
Deferred tax Asset recognized in respect of the credit loss	-13.83
Total Amount classified as Exceptional Item	**64.61**

4 The Hon'ble National Company Law Tribunal, Hyderabad vide its Order No. CA(CAA) 24/230/HDB/2026 dated 15-07-2026 allowed the application of the Company to merge its wholly subsidiary Prismberry Technologies P Ltd., pursuant to the scheme of Arrangement approved by the Board of Directors of the Company on 25-05-2026. The appointed date for the scheme is 01-04-2026 and will come into effect after the NCLT approves the scheme under Companies Act, 2013. Since the subsequent steps for the amalgamation of Prismberry are yet to be completed; the assets and liabilities and income and expenditure of the said company are not incorporated in the above results.

5 **Segment reporting**

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
a. Revenue from Customers						
Sale of merchandise	1,381.83	1,235.73	1,360.24	2,617.56	2,485.55	5,356.43
Supply of IT services	556.43	526.35	356.80	1,082.78	653.60	1,393.78
Supply of other services			102.55		102.55	

Vinita Raj Narayanam

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EYANTRA VENTURES LIMITED

Statement of Unaudited Standalone Financial Results for the Quarter and Half year ended 30 September 2026

Total	**1,938.26**	**1,762.08**	**1,819.59**	**3,700.34**	**3,241.70**	**6,750.21**
b. Geographical Segment Information						
Within India	1,864.43	1,627.11	1,635.76	3,491.54	2,906.69	6,005.64
Outside India	73.83	134.97	183.83	208.80	335.01	744.57
Total	**1,938.26**	**1,762.08**	**1,819.59**	**3,700.34**	**3,241.70**	**6,750.21**

Notes

The Company's operating business are organised and managed according to nature of Products and services provided. This assessment resulted in identification of (a) Revenue from sale of Merchandise (b) Revenue from software services (c) Revenu from other Services as separate lines of business activities at Revenue level, by the Chief Operating Decision Maker (CODM). However, since the Company does not allocate operating costs, assets and liabilities across business activities, on account of practicality as per the assessment undertaken by CODM, the segment results are not ascertainable.

6 The Company entered into a share subscription agreement with NEURO AND SPINE ASSOCIATES PRIVATE LIMITED on 04 October 2024 to subscribe to 75,000 equity (60% of shareholding) shares of Rs. 10 each aggregating to INR 1,500 Lakhs of Investment. The Company has invested INR 1080 Lakhs by subscribing to 54,000 equity shares of Rs. 10 each at Rs. 2,000 per equity share till 30 June 2026, having a equity stake of 51.92%. The said company due to employee seperations has not been able to compile its Quarter accounts and accordingly, the consolidated results for the group are deferred.

7 The Company has alloted 1,87,500 equity shares of face value of Rs. 10 each at a price of Rs. 800 each by way of preferential issue on privae placement basis on 17 -01- 2025. The utilisation of the net proceeds is summarised as below:

Objects of the Issue	**Amount to be utilized**	**Amount utilized up to 30/09/26**	**Un utilized amount up to 30/09/2026**
1	**2**	**3**	**4**
Working Capital requirements of Company as well as its Subsidiaries, meeting various operational expenditure of the Company including contingencies Pursuing strategic investments, alliances,mergers, acquisitions and inorganic growth opportunities Capital expenditure requirements of Company as well as its Subsidiaries including contingencies Financing / investing of business opportunities;	1,193.00	1,192.10	0.90
General corporate purpose;	300.00	300.00	-
Issue related expenses	7.00	6.85	0.15
Total Proceeds of Preferential Issue	**1,500.00**	**1,498.95**	**1.05**

8 The Figures of the Previous Years/period have been regrouped/re-arranged wherever considered necessary.

By Order of the Board
For EYANTRA VENTURES LIMITED

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Vinita Raj Narayanam
Chairperson and Managing Director
DIN : 09319780

Place: Hyderabad
Date: 12-11-2026

EYANTRA VENTURES LIMITED

Balance Sheet as at 30-09-2026

(All amounts in Indian Rupees lakhs, except share data and where otherwise stated)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	36.43	25.98
Intangible assets under development	330.08	287.40
Financial assets		
Investments	1,500.00	1,523.50
Other financial assets	166.70	50.98
Deferred tax assets (net)	31.55	11.36
Total non-current assets	**2,064.76**	**1,899.22**
Current assets		
Inventories	233.53	133.46
Financial assets		
Trade receivables	1,411.29	981.59
Cash and cash equivalents	6.59	2.04
Bank balances other than cash and cash equivalents	201.06	101.06
Other current assets	642.56	731.87
Income tax assets (net)	68.76	31.47
Total current assets	**2,563.78**	**1,981.49**
Total assets	**4,628.55**	**3,880.71**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	200.69	200.69
Other equity	2,729.04	2,680.11
Total equity	**2,929.73**	**2,880.80**
Liabilities		
Non-current liabilities		
Provisions	40.14	40.14
Long Term Borrowings	30.50	-
Total Non-current liabilities	**70.64**	**40.14**
Current liabilities		
Financial liabilities		
Borrowings	477.57	35.04
Trade payables		
Dues of micro enterprises and small enterprises	30.55	52.24
Dues of creditors other than micro enterprises and small enterpris	449.07	188.82
Other financial liabilities	54.82	206.09
Other current liabilities	546.37	476.82
Provisions	69.80	0.76
Total Current liabilities	**1,628.17**	**959.77**
Total Equity & Liabilities	**4,628.55**	**3,880.71**

By Order of the Board

For EYANTRA VENTURES LIMITED

Vinita Raj Narayanam

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Vinita Raj Narayanam

Chairperson and Managing Director

DIN : 09319780

Place: Hyderabad

Date: 12-11-2026

EYANTRA VENTURES LIMITED

Standalone Statement of Cash Flows

INR in Lakhs

S.No	Particulars	Year ended 30 September 2026	Year ended 31 March 2026
		Audited	**Audited**
A)	**Cash flow from operating activities**		
	Profit before tax	155.66	43.62
	Add: Depreciation	6.45	6.89
	Add: Finance cost	17.63	1.58
	Less: Interest income	(6.12)	(4.02)
	Less: Liabilities no longer required written back		-
	Add: Provision for doubtful debts	14.20	
	Add: Loss on sale of asset	0.24	
		188.07	**48.07**
	Adjustments for Changes in Working Capital :		
	Inventories	(100.07)	(115.73)
	Trade Receivables	(440.80)	(861.84)
	Other Current Assets	31.28	(47.33)
	Other financial assets	(115.72)	(108.23)
	Trade Payables	238.55	181.96
	Provisions	20.56	28.62
	other financial liabilities	(151.27)	159.03
	Other current liabilities	69.55	396.47
	Cash flow from Operating activities	**(259.84)**	**(318.98)**
	Less: Income tax paid	(37.29)	(46.24)
	Net Cash flow from Operating activities	**(297.14)**	**(365.22)**
B)	**Cash flow from Investment activities**		
	Purchase of property, plant and equipment	(18.74)	(21.61)
	Increase in Intangible assets	(42.68)	(287.40)
	Interest income	6.12	2.65
	Investment in subsidiary-eYantra FZE	(23.50)	
	Investment in subsidiary-eYantra FZE Impaired	23.50	
	Investment in subsidiary	-	(473.50)
	Movement in other than cash and cash equivalents, net	(100.00)	1,179.66
	Proceeds from sale of PPE	1.60	
	Cash flow from Investment activities	**(153.70)**	**399.80**
C)	**Cash flow from Financing activities**		
	Proceeds form issue of equity shares including security premium		
	Proceeds from short-term borrowings	442.53	35.04
	Proceeds from Long Term Borrowings	30.50	
	Finance cost paid	(17.63)	(1.58)
	Cash flow from Financing activities	**455.39**	**33.46**
	Net Increase/ (Decrease) in Cash & Cash Equivalents	**4.55**	**68.04**
	Add: Opening Balance of Cash & Cash Equivalents	**2.04**	34.00
	Closing Balance of Cash & Cash Equivalents	**6.59**	**102.04**

By Order of the Board

For EYANTRA VENTURES LIMITED

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Vinita Raj Narayanam

Chairperson and Managing Director

DIN : 09319780

Place: Hyderabad

Date : 12-11-2026

PRSV & Co LLP
Chartered Accountants

Plot No. 276, Indu Fortune Fields
Road No. 20, KPHB Phase 13, Hyderabad- 500085
Email: prsvco@gmail.com
Website: www.prsvllp.com

LIMITED REVIEW REPORT
To the Board of Directors of eYantra Ventures Limited

Independent Auditor's Review Report on the Standalone Unaudited Financial Results of eYantra Ventures Limited for the Quarter and Half Year ended 30 September 2026 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1. We have reviewed the accompanying statement of standalone unaudited financial results of eYantra Ventures Limited ("the Company") for the quarter and half year ended 30 September 2026 , together with the standalone unaudited Statement of Assets and Liabilities as at 30 September 2026 and the standalone unaudited Statement of Cash Flows for the half year ended on that date ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ('Ind AS 34') "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other recognized accounting principles generally accepted in India and in compliance with the regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standards on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the aforesaid Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatements.

For PRSV & Co. LLP
Chartered Accountants
Firm Registration No: S200016

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Raja Praturi
Partner
Membership No: 020615

Place: Hyderabad,
Date: 12-11-2026
UDIN: 26020615APTLCP7849