Melt·n·Mellow

krishival nuts

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748
Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.
Tel no.: +918779558264, Website: www.krishival.com, Email: cs@krishival.com

August 11, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 **Symbol: KRISHIVAL**	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 **Scrip Code: 544416**

Subject: Outcome of Board meeting

Dear Sir / Madam,

This is to inform you that Krishival Foods Limited in its meeting held on Tuesday, August 11, 2026 inter alia, has considered and approved the following:

1. Standalone and Consolidated Unaudited Financial Results along with limited review report of the Company for the quarter ended June 30, 2026.

2. To consider and approve Related Party Transaction for the quarter ending June 30, 2026

3. A declaration signed by Managing Director of the Company with respect to the Limited Review Report issued by the Statutory Auditor with unmodified opinion on the above-mentioned Unaudited Standalone and Consolidated Financial Results is also enclosed herewith.

4. To take on record Statement on utilization of funds raised from right issue for the quarter ended June 30, 2026 along with report of Monitoring Agency

Furthermore, the extract of the unaudited standalone and consolidated financial Results of the Company for the quarter ended on June 30, 2026 will be published in the newspapers in compliance with the Regulation 47 of the SEBI (LODR) Regulations, 2015.

Further, pursuant to Regulation 30(8) of the SEBI LODR Regulations the enclosed disclosures are also made available on the Company's website at www.krishival.com

Also, pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time, the Trading Window for dealing in securities of the Company by all the designated persons and their immediate relatives will be opened from Friday, August 14, 2026 onwards.

The meeting commenced at 04:00 P.M. and concluded at 05.00 P.M.

You are requested to take note of the same.

Yours faithfully,

KRISHIVAL FOODS LIMITED

RAHUL SURESH GAWANDE

Digitally signed by RAHUL SURESH GAWANDE
Date: 2026.08.11 17:05:01 +05'30'

Rahul Gawande
Company Secretary and Compliance Officer

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors of
Krishival Foods Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Krishival Foods Limited** ("Holding Company"), which includes its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), as amended, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 ("the Circular").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind As 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and the Circular, which is the responsibility of the Holding Company's management and has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and performed the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

1. The statement includes the results of following entities:

Sr No.	Name of the Entity	Relationship
1	Krishival Foods Limited	Holding Company
2	Siddhivinayak Cashew Industries Private Limited	Subsidiaries
3	Melt N Mellow Foods Private Limited	

2. Attention is drawn to Note as referred in the Statement which states that the Comparative figures for the quarter ended 31st March, 2026 and 30th June, 2025 as reported in the accompanying Statement have been worked out by the management of the Holding Company by exercising necessary due diligence to ensure that the financial results reflect true and fair view of Group's affairs and the same has not been subjected to limited review by auditors of the Holding Company.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The accompanying Statement includes the unaudited interim financial results of one subsidiary company, whose unaudited interim financial results reflect total revenues of Rs. 5,157.93 Lakhs, total net profit after tax of Rs. 170.40 Lakhs and Total Comprehensive Income of Rs. 170.40 Lakhs for the quarter ended 30th June, 2026, as considered in the Statement which have been reviewed by other auditor.

The report on the unaudited interim financial results of this subsidiary company has been furnished to us by the Management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of such auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For **Tamanna Parmar and Associates**
Chartered Accountants
Firm Registration No. 014444C

Tamanna

CA Tamanna Parmar
Partner
Membership No. 409291
UDIN: 26409291TXXAAH6493
Place: Mumbai
Date: 11th August 2026
Peer Review No.014854

505 A-wing, Pranik Chamber, Sakinaka, Andheri East, Mumbai-400072
100 ft Road, Near Rajrajeshwar Temple, Mahaveer Nagar, Kankroli, Rajsamand -313324
Email : tamanna_parmar@yahoo.co.in

KRISHIVAL FOODS LIMITED

Registered Office : 1309, Lodha Supremus Powai, Saki Vihar Road, Opp. MTNL Office, Mumbai 400072

CIN: L74120MH2014PLC254748

Unaudited Consolidated Financial Result For The Period Ended 30th June 2026

(₹ in Lakhs, except per share data)

Sr No	Particulars	Quarter Ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Un Audited	Audited	Un Audited	Audited
I	Income				
	Revenue From Operations	8,896.06	10,207.00	4,952.03	29,267.24
	Other Income	108.44	476.66	229.61	1,173.45
	Total Income (I)	9,004.50	10,683.66	5,181.65	30,440.69
II	Expenses				
	Cost of materials consumed	1,968.84	6,531.27	3,613.47	20,801.42
	Changes in inventories of Stock-in -Trade	3,567.50	873.46	(445.72)	(419.81)
	Employee benefits expense	341.08	373.27	219.10	1,188.74
	Finance costs	140.03	64.61	53.65	311.58
	Depreciation and amortization expense	304.25	255.54	131.33	741.13
	Other expenses	1,970.16	1,887.42	1,024.29	4,963.52
	Total expenses (II)	8,291.86	9,985.57	4,596.13	27,586.58
III	**Profit/(loss) before tax (I-II)**	**712.63**	**698.09**	**585.52**	**2,854.10**
IV	**Tax Expense**				
	Current tax	165.85	188.13	149.51	710.34
	Deferred tax	(13.50)	(48.19)	(4.45)	(75.85)
	Total Tax Expense (IV)	152.35	139.94	145.06	634.49
V	**Profit/(loss) after tax for the period (III-IV)**	**560.29**	**558.16**	**440.46**	**2,219.61**
VI	**Other Comprehensive Income**				
	Items that will not be reclassified to profit or loss	(1.01)	(4.16)	0.04	(4.05)
	Income tax relating to items that will not be reclassified to profit or loss	0.25	1.05	(0.01)	1.02
	Total Other Comprehensive Income (VI)	(0.76)	(3.11)	0.03	(3.03)
VII	**Total Comprehensive Income for the period (V+VI)**	**559.53**	**555.05**	**440.49**	**2,216.58**
	Profit for the year attributable to				
	-Owners of the Company	480.10	543.59	427.43	2,147.74
	-Non-controlling interest	80.19	14.57	13.03	71.87
	Other comprehensive income for the year attributable to				
	-Owners of the Company	(0.76)	(3.11)	0.03	(3.03)
	-Non-controlling interest	-	-	-	-
	Total comprehensive income for the year attributable to				
	-Owners of the Company	479.34	540.48	427.46	2,144.71
	-Non-controlling interest	80.19	14.57	13.03	71.87
	Paid up Equity Share Capital (Face value of Rs.10/- each)	2,333.14	2,304.06	2,229.51	2,304.06
	Other Equity Excluding Revaluation Reserves as per Balance Sheet	-	-	-	16,913.50
VIII	**Earnings per equity share (*not annualised)**				
	Basic	**2.40***	**2.42***	**1.98***	**9.63**
	Diluted	**2.29***	**2.31***	**1.93***	**9.17**
	Face value per Equity Share (in Rs.)	10.00	10.00	10.00	10.00

Notes

1. These consolidated results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
2. The above consolidated results have been reviewed by Audit Committee and taken on records by Board of Directors at its meeting held on 11th August, 2026.

3	During the year ended March 31, 2026, the Company allotted 33,33,160 equity shares on a rights basis at Rs. 300 per share (Rs. 10 face value and Rs. 290 securities premium). Out of the total issue price, Rs. 105 per share was called up (Rs. 3.50 towards face value and Rs. 101.50 towards securities premium), and the balance amount of Rs. 195 per share remained uncalled as at the reporting date. Subsequent to the reporting date, on August 05, 2026, the Rights Issue Committee, upon receipt of the First and Final Call Money, approved the conversion of 27,72,120 Partly Paid-up Rights Equity Shares into Fully Paid-up Equity Shares. The remaining 5,61,040 Partly Paid-up Rights Equity Shares continue to remain outstanding.
4	Based on the management approach as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the group's performance and allocates resources based on an analysis of various performance indicators of the business segment/s in which the group operates. The Group is primarily engaged in the business of processing of Nuts and dry fruits and manufacturing of Ice Cream which the management and CODM recognise as the two business segments.
5	The Company has migrated to the main Board of National Stock Exchange and listed on Bombay Stock Exchange w.e.f. 20th June, 2025. Accordingly, the Company has prepared these consolidated financial results for the Quarter ended 30th June 2026 along with comparative figures for the Quarter ended 30th June 2025 and Quarter and year ended 31st March , 2026.
6	During the year ended March 31, 2026, the Company issued partly paid equity shares under a rights issue and also granted ESOPs. EPS has been computed in accordance with Ind AS 33, considering - (i) proportionate inclusion of partly paid shares and bonus element adjustments, and (ii) the impact of ESOPs using the treasury stock method. Accordingly, EPS for earlier periods has been restated for comparability. This revision does not impact profit, total comprehensive income, cash flows, or equity.
7	Figures for the previous period are regrouped / reclassified wherever necessary, to make them comparable.
8	The above results of the Company are available on the Company's website www.krishival.com and also on www.nseindia.com and www.bseindia.com

For Krishival Foods Limited

APARNA SUJIT BANGAR

Digitally signed by APARNA SUJIT BANGAR
Date: 2026.08.11 17:05:47 +05'30'

Aparna Morale Bangar
Managing Director
DIN : 05332039

Date:- 11th August, 2026
Place:- Mumbai

KRISHIVAL FOODS LIMITED

Registered Office : 1309, Lodha Supremus Powai, Saki Vihar Road, Opp. MTNL Office, Mumbai 400072

CIN: L74120MH2014PLC254748

Unaudited Consolidated Segment Information For the Period ended 30th June, 2026

(₹ in Lakhs)

Sr No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Un Audited	Audited	Un Audited	Audited
1	**Segment Revenue**				
	a) Nuts and Dry fruits	3,738.13	6,068.56	3,388.78	20,245.20
	b) Ice Creams	5,157.93	4,138.44	1,563.25	9,022.04
	Revenue from Operations	**8,896.06**	**10,207.00**	**4,952.03**	**29,267.24**
2	**Segment Results**				
	Profit/(Loss) Before Tax & Interest from each segment				
	a) Nuts and Dry fruits	453.46	580.56	611.48	2,583.25
	b) Ice Creams	399.21	182.14	27.69	582.44
	Total	**852.67**	**762.70**	**639.17**	**3,165.69**
	Less: Finance Costs	140.03	64.61	53.65	311.58
	Less: Other unallocable expenses net of unallocable income	-	-	-	-
	Profit/(Loss) before tax	**712.63**	**698.09**	**585.52**	**2,854.10**

Note: The Company's Chief Operating Decision Maker reviews segment performance only at the level of segment results on quarterly basis. Segment assets and segment liabilities are not reviewed separately and hence those are not reported for quarter ended 30th June, 2026.

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors of
Krishival Foods Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Krishival Foods Limited** (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 ("the Circular").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and the Circular, which is the responsibility of the Company's management and approved by the Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to Note as referred in the Statement which states that the Comparative figures for the quarter ended 31st March, 2026 and 30th June, 2025 as reported in the accompanying Statement have been worked out by the management of the Company by exercising necessary due diligence to ensure that the financial results reflect true and fair view of Company's affairs and the same has not been subjected to limited review by auditors of the Company.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Tamanna Parmar and Associates Chartered Accountants**
Firm Registration No. 014444C

Tamanna

TAMANNA PARMAR & ASSOCIATES
MUMBAI
CHARTERED ACCOUNTANT

CA Tamanna Parmar
Partner
Membership No. 409291
UDIN: 26409291MZLHSF5092
Place: Mumbai
Date: 11th August 2026
Peer Review No.014854

505 A-wing, Pranik Chamber, Sakinaka, Andheri East, Mumbai-400072
100 ft Road, Near Rajrajeshwar Temple, Mahaveer Nagar, Kankroli, Rajsamand -313324
Email : tamanna_parmar@yahoo.co.in

Melt-n-Mellow

KRISHIVAL FOODS LIMITED

L74120MH2014PLC254748

Standalone Financial Result for the period ended on 30 June 2026

krishival nuts

Rs. in Lacs

Sr No	Particulars	Quarter Ended			Year Ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		Un Audited	Audited	Un Audited	Audited
I	**Income**				
	Revenue From Operations	3,738.13	6,068.30	3,404.68	20,258.68
	Other Income	122.56	406.22	168.47	936.60
	Total Income (I)	3,860.69	6,474.52	3,573.15	21,195.28
II	**Expenses**				
	Cost of materials consumed	1,968.83	4,137.63	2,767.73	15,502.42
	Changes in inventories of finished goods, Stock in Trade and work in	519.73	901.98	-428.04	-310.57
	Employee benefits expense	178.46	334.27	65.46	563.76
	Finance costs	77.53	32.72	22.97	171.04
	Depreciation and amortization expense	111.17	109.96	77.48	387.31
	Other expenses	511.66	317.08	517.08	2,172.25
	Total expenses (II)	3,367.38	5,833.64	3,022.68	18,486.21
III	**Profit/(loss) before tax (I-II)**	493.31	640.88	550.47	2,709.07
IV	Tax expenses				
	Current tax	108.53	123.79	140.20	646.08
	Deferred tax	-13.50	-17.51	-4.45	-15.77
	Short/Excess provision of tax	-	-	-	-
	Total Tax expense (IV)	95.03	106.28	135.75	630.31
V	**Profit/(loss) after tax for the period (III-IV)**	398.28	534.60	414.72	2,078.76
VI	**Other Comprehensive Income**				
	OCI that will not be reclassified to P&L	-1.01	-4.05	0.04	-4.05
	OCI Income tax of items that will not be reclassified to P&L	0.25	1.05	-0.01	1.02
	OCI that will be reclassified to P&L	-	-	-	-
	Total Other Comprehensive Income (VI)	-0.76	-3.00	0.03	-3.03
VII	**Total Comprehensive Income for the period (V+VI)**	397.52	531.60	414.75	2,075.73
VIII	**Details of Equity Share Capital**				
	Paid-Up Equity Share Capital	2,333.14	2,304.06	2,229.51	2,304.06
	Face Value of Equity Share Capital (Per Value)	10.00	10.00	10.00	10.00
	Other Equity				16,877.47
IX	**Earnings per equity share**				
	Basic	**1.71***	**2.32***	**1.86***	**9.02**
	Diluted	**1.63***	**2.21***	**1.82***	**8.59**

Notes	
1	These standalone results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
2	The above standalone results have been reviewed by Audit Committee and taken on records by Board of Directors at its meeting held on 11th August, 2026.
3	During the year ended March 31, 2026, the Company allotted 33,33,160 equity shares on a rights basis at Rs. 300 per share (Rs. 10 face value and Rs. 290 securities premium). Out of the total issue price, Rs. 105 per share was called up (Rs. 3.50 towards face value and Rs. 101.50 towards securities premium), and the balance amount of Rs. 195 per share remained uncalled as at the reporting date. Subsequent to the reporting date, on August 05, 2026, the Rights Issue Committee, upon receipt of the First and Final Call Money, approved the conversion of 27,72,120 Partly Paid-up Rights Equity Shares into Fully Paid-up Equity Shares. The remaining 5,61,040 Partly Paid-up Rights Equity Shares continue to remain outstanding.

4	The Company has migrated to the main Board of National Stock Exchange and listed on Bombay Stock Exchange w.e.f. 20th June, 2025. Accordingly, the Company has prepared these standalone financial results for the Quarter ended 30th June 2026 along with comparative figures for the Quarter ended 30th June 2025 and Quarter and year ended 31st March , 2026.
5	During the year ended March 31, 2026, the Company issued partly paid equity shares under a rights issue and also granted ESOPs. EPS has been computed in accordance with Ind AS 33, considering - (i) proportionate inclusion of partly paid shares and bonus element adjustments, and (ii) the impact of ESOPs using the treasury stock method. Accordingly, EPS for earlier periods has been restated for comparability. This revision does not impact profit, total comprehensive income, cash flows, or equity.
6	Figures for the previous period are regrouped / reclassified wherever necessary, to make them comparable.
7	The above results of the Company are available on the Company's website www.krishival.com and also on www.nseindia.com and www.bseindia.com

For Krishival Foods Limited

APARNA SUJIT BANGAR

Digitally signed by APARNA SUJIT BANGAR
Date: 2026.08.11 17:06:14 +05'30'

Aparna Morale Bangar
Managing Director
DIN : 05332039

Date:- 11th August, 2026
Place:- Mumbai

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: +918779558264, Website: www.krishival.com, Email: cs@krishival.com

August 11, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 **Symbol: KRISHIVAL**	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 **Scrip Code: 544416**

Subject: Declaration on the Limited Review Report with unmodified opinion pursuant to Regulation 33 (3)(d) of the SEBI (LODR) Regulations, 2015

DECLARATION

I, Aparna Sujit Bangar, Managing Director (DIN: 05332039) of the Company, hereby declare that the Statutory Auditors of the Company have issued a Limited Review Report with unmodified/unqualified opinion on Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended June 30, 2026.

For KRISHIVAL FOODS LIMITED

APARNA SUJIT BANGAR

Digitally signed by APARNA SUJIT BANGAR
Date: 2026.08.11 17:06:30 +05'30'

Aparna Sujit Bangar
Managing Director
DIN: 05332039