



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)

Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : L24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

Ref. No.

Dated

Date: 29-06-2026

To

BSE Limited

Department of Corporate Services
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrp Code: 544584

Symbol: SKM

ISIN: INE13YH01017

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting Scheduled to be held on July 09, 2026

Dear Sir/ Madam,

This is in furtherance to our letter dated June 17, 2026 wherein the Company had submitted the Notice of the Extra Ordinary General Meeting (Notice of EGM) to be held on Thursday, July 09, 2026 at 11:30 a.m. (IST) through Video Conference / Other Audio-Visual Means (OAVM).

BSE vide email dated June 22, 2026 have asked the Company to provide certain clarifications and additional information with respect to the proposed preferential issue, by way of a corrigendum to the Notice of EGM.

We are enclosing herewith the Corrigendum to the Notice of EGM, giving notice of necessary changes/ corrections in the Notice of EGM. The Corrigendum to the Notice of EGM shall form an integral part of the Notice of EGM, which has already been circulated to the Shareholders of the Company on June 17, 2026, and on and from the date hereof, the Notice of EGM along with its explanatory statement shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum is being sent through e-mail today to the members whose email id is registered with the Company/Company's Registrar and Transfer Agent ("RTA") /Depository Participant(s) and it can also be accessed at the website of the Company at <https://skminerals.net/wp-content/uploads/2026/06/EGM-Corrigendum-09-07-2026.pdf>

+91 82646-10101 customercare@skminerals.net www.skminerals.net

SK Minerals & Additives Limited, Satkartar Building, G.T. Road, Khanna, Distt. Ludhiana, Punjab, India-141401



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)

Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : L24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

Ref. No.

Dated

You are requested to take the above on record


Thanking you,

For SK Minerals & Additives Limited

Mohit Jindal
Chairman & Managing Director
DIN: 05351969
Encl: As above

Execution is our Passion

+91 82646-10101  customercare@skminerals.net  www.skminerals.net

 SK Minerals & Additives Limited, Satkartar Building, G.T. Road, Khanna, Distt. Ludhiana, Punjab, India-141401



SK MINERALS & ADDITIVES LIMITED
(Formerly known as SK Minerals & Additives Private Limited)
(CIN: L24100PB2022PTC055213)
Registered Office: Satkartar Building, Near Khalsa Petrol Pump
G.T. Road Khanna, Ludhiana 141401 PB
Email: companysecretary@skminerals.net, Ph. No: +91-9041114180

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Corrigendum to the Notice of the Extraordinary General Meeting (“EGM”) of the Members of SK Minerals & Additives Limited to be held on Thursday, July 09, 2026, at 11.30 a.m. (IST) through Video Conferencing (“VC”)/ Other Audio- Visual Means (“OAVM”).

This Corrigendum is being issued in continuation of the Notice dated June 17, 2026 for the Extraordinary General Meeting (“EGM”) of SK Minerals & Additives Limited (“the Company”) scheduled to be held on Thursday, July 09, 2026, at 11.30 a.m. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM). The Notice of the EGM has been dispatched to the shareholders of the Company on June 17, 2026, in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. Except for the changes as under, all contents of the Notice of the EGM to the Shareholders remain the same.

Pursuant to the requirements of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in-principal approval of the BSE Limited (“BSE”), for the proposed preferential issue of convertible warrants as detailed in Item Nos. 2 in the EGM Notice along with the explanatory statements thereto.

BSE vide its email dated June 22, 2026 have asked the Company to provide certain clarifications/ information in respect of the Preferential Issue, by way of a corrigendum to the EGM Notice.

Accordingly, this corrigendum (“Corrigendum”) is being issued in continuation to the EGM Notice together with the explanatory statements thereof for Item Nos 2 and this Corrigendum shall be deemed to be an integral part of the EGM Notice. It is relevant to note that no change is required to the issue price for the proposed preferential issue as proposed in the EGM Notice.

Pursuant to this Corrigendum, the members of the Company are hereby informed and requested to note the following:

1. Item No. 2 of the EGM Notice will be read as under:

2. ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS

“The table appearing in the resolution is substituted with the revised table given below:”

S.NO.	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	SUNITA RANI	PROMOTER	800000	317600000
2	MOHIT JINDAL	PROMOTER	500000	198500000
3	ROHIT JINDAL	PROMOTER	500000	198500000
4	SANDHU RICE MILLS	PROMOTER GROUP	400000	158800000
5	SHUBHAM JINDAL	PROMOTER	250000	99250000
6	A.M. AGROVET	PROMOTER GROUP	150000	59550000
7	NIKETA	PROMOTER GROUP	100000	39700000
8	GEETA RANI	PROMOTER GROUP	100000	39700000
	TOTAL (A)	PROMOTER/ PROMOTER GROUP	2800000	1111600000
S.NO.	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	RAHUL BANSAL HUF	NON-PROMOTER	300000	119100000
2	VIPIN AGGARWAL	NON-PROMOTER	160000	63520000
3	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	150000	59550000
4	ATUL GUPTA	NON-PROMOTER	100000	39700000
5	ARUN KUMAR DHAMIJA	NON-PROMOTER	100000	39700000
6	RUDHRIKA AGARWAL	NON-PROMOTER	100000	39700000
7	DHIRAJ JAIN	NON-PROMOTER	80000	31760000

8	MANISH GARG	NON-PROMOTER	50000	19850000
9	HEERA LINENS PRIVATE LIMITED	NON-PROMOTER	50000	19850000
10	NEPTUNE FABRICS PRIVATE LIMITED	NON-PROMOTER	50000	19850000
11	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON-PROMOTER	50000	19850000
12	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON-PROMOTER	50000	19850000
13	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON-PROMOTER	50000	19850000
14	MADHUR KEDIA	NON-PROMOTER	50000	19850000
15	SAVALIYA TARANGKUMAR M	NON-PROMOTER	50000	19850000
16	NEHA JAIN	NON-PROMOTER	50000	19850000
17	NEHA JAIN	NON-PROMOTER	50000	19850000
18	ROHAN BANSAL	NON-PROMOTER	50000	19850000
19	PRATEEK GUPTA	NON-PROMOTER	50000	19850000
20	SANDHYA MITTAL	NON-PROMOTER	50000	19850000
21	DEVIKA GARG	NON-PROMOTER	50000	19850000
22	RICH VISIONS	NON-PROMOTER	40000	15880000
23	NEERAJ BANSAL	NON-PROMOTER	40000	15880000
24	DINESH KUMAR AGGARWAL HUF	NON-PROMOTER	35000	13895000
25	MEGHNA DALMIA	NON-PROMOTER	35000	13895000
26	RAHUL DALMIA HUF	NON-PROMOTER	35000	13895000
27	MRADUL AGGARWAL	NON-PROMOTER	35000	13895000
28	ARTI	NON-PROMOTER	35000	13895000

29	GAURAV SHANKER	NON-PROMOTER	35000	13895000
30	SHIVAM DALMIA	NON-PROMOTER	30000	11910000
31	GEETAM SHREE	NON-PROMOTER	27000	10719000
32	ANCHAL AHUJA	NON-PROMOTER	25000	9925000
33	RAKHI KANSAL	NON-PROMOTER	25000	9925000
34	DESH BANDHU	NON-PROMOTER	25000	9925000
35	MAYANK AGGARWAL HUF	NON-PROMOTER	25000	9925000
36	PRISHA AGGARWAL	NON-PROMOTER	25000	9925000
37	ANKIT GUPTA	NON-PROMOTER	25000	9925000
38	VISHAL GUPTA	NON-PROMOTER	25000	9925000
39	RISHAB GUPTA HUF	NON-PROMOTER	25000	9925000
40	SHWETA JHA	NON-PROMOTER	25000	9925000
41	PRAVEEN KUMAR JAIN	NON-PROMOTER	25000	9925000
42	MAMTA JAIN	NON-PROMOTER	25000	9925000
43	SUNITA GUPTA	NON-PROMOTER	22000	8734000
44	ALGOMIND FINANCIAL SERVICES LLP	NON-PROMOTER	20000	7940000
45	MRADUL AGGARWAL HUF	NON-PROMOTER	15000	5955000
46	YASHU GUPTA	NON-PROMOTER	15000	5955000
47	UDIT MITTAL	NON-PROMOTER	15000	5955000
48	SEEMA BANSAL	NON-PROMOTER	15000	5955000
49	PADAM MEENA	NON-PROMOTER	15000	5955000
50	UNIQUE MAHENDRU	NON-PROMOTER	15000	5955000
51	RAKSHIT ARORA	NON-PROMOTER	15000	5955000
52	POOJA KHERA	NON-PROMOTER	15000	5955000
53	RAJNEESH MITTAL HUF	NON-PROMOTER	10000	3970000
54	RUPALI MITTAL	NON-PROMOTER	10000	3970000

55	BHUPENDAR KUMAR	NON-PROMOTER	10000	3970000
56	TUSHAR GUPTA	NON-PROMOTER	10000	3970000
57	RISHABH KUMAR JAIN	NON-PROMOTER	10000	3970000
58	JAGDISH PRASAD	NON-PROMOTER	10000	3970000
59	SHIVANI MITTAL	NON-PROMOTER	10000	3970000
60	ATUL MAINI	NON-PROMOTER	10000	3970000
61	AMIT VATSA	NON-PROMOTER	10000	3970000
62	ANUSHKA MAKHIJA	NON-PROMOTER	10000	3970000
63	SARVESH SHARMA	NON-PROMOTER	10000	3970000
64	PRIYANKA RASTOGI	NON-PROMOTER	10000	3970000
65	AMAN BHARDWAJ	NON-PROMOTER	10000	3970000
66	RAHUL KUMAR	NON-PROMOTER	10000	3970000
67	SHUBHRA AGRAWAL	NON-PROMOTER	8000	3176000
68	SHANTANU SINGH	NON-PROMOTER	8000	3176000
69	NITIN MOHAN	NON-PROMOTER	8000	3176000
70	PRAVEEN ADHLAKHA	NON-PROMOTER	8000	3176000
71	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	8000	3176000
72	SWATI AWASTHI	NON-PROMOTER	8000	3176000
73	MOHD. ATIF	NON-PROMOTER	8000	3176000
74	AJAY GARG	NON-PROMOTER	7500	2977500
75	AAKASH GARG	NON-PROMOTER	7500	2977500
76	AAKASH GARG HUF	NON-PROMOTER	7500	2977500
77	RISHU GARG HUF	NON-PROMOTER	7500	2977500
	TOTAL (B)	NON-PROMOTER	2700000	1071900000
	G. TOTAL		5500000	2183500000

2. Point 2 of the Explanatory Statement of EGM Notice shall be read as given herein below :

“The table appearing in the Item No. 2 of Explanatory Statement is substituted with the revised table given below:”

S.NO.	NAME OF PROPOSED ALLOTTEES	CATEGORY	PAN	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	SUNITA RANI	PROMOTER	AYLPR5696J	800000	317600000
2	MOHIT JINDAL	PROMOTER	AMNPJ0968P	500000	198500000
3	ROHIT JINDAL	PROMOTER	AJHPJ5153D	500000	198500000
4	SANDHU RICE MILLS	PROMOTER GROUP	AAZFS7071C	400000	158800000
5	SHUBHAM JINDAL	PROMOTER	BPGPJ4739H	250000	99250000
6	A.M. AGROVET	PROMOTER GROUP	ABBFA0486C	150000	59550000
7	NIKETA	PROMOTER GROUP	APZPN6939D	100000	39700000
8	GEETA RANI	PROMOTER GROUP	EQQPR9474D	100000	39700000
	TOTAL (A)	PROMOTER/PROMOTER GROUP		2800000	1111600000
S.NO.	NAME OF PROPOSED ALLOTTEES	CATEGORY	PAN	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	RAHUL BANSAL HUF	NON-PROMOTER	AAMHR3717B	300000	119100000
2	VIPIN AGGARWAL	NON-PROMOTER	AADPA8694F	160000	63520000
3	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	AAFCE4819A	150000	59550000
4	ATUL GUPTA	NON-PROMOTER	ARZPA7307E	100000	39700000

5	ARUN KUMAR DHAMIJA	NON- PROMOTER	AFBPD4244F	100000	39700000
6	RUDHRIKA AGARWAL	NON- PROMOTER	BSLPR6183D	100000	39700000
7	DHIRAJ JAIN	NON- PROMOTER	ADRPJ4030H	80000	31760000
8	MANISH GARG	NON- PROMOTER	AAPPG0783R	50000	19850000
9	HEERA LINENS PRIVATE LIMITED	NON- PROMOTER	AACCH1822N	50000	19850000
10	NEPTUNE FABRICS PRIVATE LIMITED	NON- PROMOTER	AACCN9593Q	50000	19850000
11	HARTRON CASE COMMUNICA TIONS PRIVATE LIMITED	NON- PROMOTER	AABCH5086M	50000	19850000
12	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON- PROMOTER	AAYCA3889Q	50000	19850000
13	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON- PROMOTER	AAJCS9267K	50000	19850000
14	MADHUR KEDIA	NON- PROMOTER	DQAPK0381M	50000	19850000
15	SAVALIYA TARANGKUM AR M	NON- PROMOTER	CCDPS5783D	50000	19850000
16	NEHA JAIN	NON- PROMOTER	AELPJ1859F	50000	19850000
17	NEHA JAIN	NON- PROMOTER	AFHPJ0384C	50000	19850000
18	ROHAN BANSAL	NON- PROMOTER	ERAPB8558K	50000	19850000
19	PRATEEK GUPTA	NON- PROMOTER	BHNPG4365H	50000	19850000
20	SANDHYA MITTAL	NON- PROMOTER	AGWPM4238J	50000	19850000
21	DEVIKA GARG	NON- PROMOTER	CREPG2322J	50000	19850000
22	RICH VISIONS	NON- PROMOTER	ABEFR0114R	40000	15880000
23	NEERAJ BANSAL	NON- PROMOTER	ASXPN8104F	40000	15880000

24	DINESH KUMAR AGGARWAL HUF	NON- PROMOTER	AAFHD6898G	35000	13895000
25	MEGHNA DALMIA	NON- PROMOTER	GVFPD0064M	35000	13895000
26	RAHUL DALMIA HUF	NON- PROMOTER	AAXHR1835H	35000	13895000
27	MRADUL AGGARWAL	NON- PROMOTER	ADKPA7375F	35000	13895000
28	ARTI	NON- PROMOTER	BQAPA4091C	35000	13895000
29	GAURAV SHANKER	NON- PROMOTER	BEAPS1624B	35000	13895000
30	SHIVAM DALMIA	NON- PROMOTER	EOGPD3731H	30000	11910000
31	GEETAM SHREE	NON- PROMOTER	EEWPS6647B	27000	10719000
32	ANCHAL AHUJA	NON- PROMOTER	EOQPS5497D	25000	9925000
33	RAKHI KANSAL	NON- PROMOTER	AINPK0669G	25000	9925000
34	DESH BANDHU	NON- PROMOTER	AAOPB3162A	25000	9925000
35	MAYANK AGGARWAL HUF	NON- PROMOTER	AALHM3465L	25000	9925000
36	PRISHA AGGARWAL	NON- PROMOTER	AUHPA6793M	25000	9925000
37	ANKIT GUPTA	NON- PROMOTER	ALCPG7536L	25000	9925000
38	VISHAL GUPTA	NON- PROMOTER	AIGPG4501Q	25000	9925000
39	RISHAB GUPTA HUF	NON- PROMOTER	AAWHR0534A	25000	9925000
40	SHWETA JHA	NON- PROMOTER	BFLPJ8842Q	25000	9925000
41	PRAVEEN KUMAR JAIN	NON- PROMOTER	AALPJ6645B	25000	9925000
42	MAMTA JAIN	NON- PROMOTER	AAHPJ9438Q	25000	9925000
43	SUNITA GUPTA	NON- PROMOTER	AJKPG6078R	22000	8734000
44	ALGOMIND FINANCIAL SERVICES LLP	NON- PROMOTER	ACGFA6600C	20000	7940000
45	MRADUL AGGARWAL HUF	NON- PROMOTER	AALHM3463N	15000	5955000
46	YASHU GUPTA	NON- PROMOTER	ANZPG1372K	15000	5955000
47	UDIT MITTAL	NON- PROMOTER	GBNPM1742M	15000	5955000
48	SEEMA BANSAL	NON- PROMOTER	AAEPB4218M	15000	5955000

49	PADAM MEENA	NON-PROMOTER	AKDPM0955D	15000	5955000
50	UNIQUE MAHENDRU	NON-PROMOTER	AAOPU8665R	15000	5955000
51	RAKSHIT ARORA	NON-PROMOTER	BSKPA9674B	15000	5955000
52	POOJA KHERA	NON-PROMOTER	AMSPK1716H	15000	5955000
53	RAJNEESH MITTAL HUF	NON-PROMOTER	AATHR8682Q	10000	3970000
54	RUPALI MITTAL	NON-PROMOTER	CNHPM3114N	10000	3970000
55	BHUPENDAR KUMAR	NON-PROMOTER	CNLPK4033Q	10000	3970000
56	TUSHAR GUPTA	NON-PROMOTER	ANZPG1370M	10000	3970000
57	RISHABH KUMAR JAIN	NON-PROMOTER	AEYPJ1008F	10000	3970000
58	JAGDISH PRASAD	NON-PROMOTER	AGFPP7826A	10000	3970000
59	SHIVANI MITTAL	NON-PROMOTER	AVRPM2782M	10000	3970000
60	ATUL MAINI	NON-PROMOTER	ACDPM7226R	10000	3970000
61	AMIT VATSA	NON-PROMOTER	AGLPV6687M	10000	3970000
62	ANUSHKA MAKHIJA	NON-PROMOTER	IGUPM9086E	10000	3970000
63	SARVESH SHARMA	NON-PROMOTER	AXBPS8077P	10000	3970000
64	PRIYANKA RASTOGI	NON-PROMOTER	CHGPS3130J	10000	3970000
65	AMAN BHARDWAJ	NON-PROMOTER	EXDPB8845J	10000	3970000
66	RAHUL KUMAR	NON-PROMOTER	DWQPK4097A	10000	3970000
67	SHUBHRA AGRAWAL	NON-PROMOTER	AZNPA0372M	8000	3176000
68	SHANTANU SINGH	NON-PROMOTER	DCBPS7147J	8000	3176000
69	NITIN MOHAN	NON-PROMOTER	BPDPS4952L	8000	3176000
70	PRAVEEN ADHLAKHA	NON-PROMOTER	ANNPA7542H	8000	3176000
71	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	AAMCP4486A	8000	3176000
72	SWATI AWASTHI	NON-PROMOTER	BLUPA5575N	8000	3176000
73	MOHD. ATIF	NON-PROMOTER	CVDPA9197G	8000	3176000
74	AJAY GARG	NON-PROMOTER	AAGPG5713L	7500	2977500

75	AAKASH GARG	NON-PROMOTER	BPBPG7696M	7500	2977500
76	AAKASH GARG HUF	NON-PROMOTER	AAYHA9319Q	7500	2977500
77	RISHU GARG HUF	NON-PROMOTER	ABHR0297K	7500	2977500
	TOTAL (B)	NON-PROMOTER		2700000	1071900000
	G. TOTAL			5500000	2183500000

3. **Point No. 10 of the Explanatory Statement of EGM Notice shall be read in the manner as given herein below:**

10. Name of the proposed allottees, class and percentage of post Preferential Issue capital that may be held by them:

S.NO.	NAME OF THE PROPOSED ALLOTTEES	CATEGORY	Pre- issue AS ON 10.06.26		*Post conversion of Warrants into Equity Shares	
			No. of Shares	%	No. of Shares	%
1	SUNITA RANI	PROMOTER	6260000	51.14	7060000	39.80
2	MOHIT JINDAL	PROMOTER	829982	6.78	1329982	7.50
3	ROHIT JINDAL	PROMOTER	829982	6.78	1329982	7.50
4	SHUBHAM JINDAL	PROMOTER	1079982	8.82	1329982	7.50
5	SANDHU RICE MILLS	PROMOTER GROUP	0	0.00	400000	2.25
6	RAHUL BANSAL HUF	NON-PROMOTER	0	0.00	300000	1.69
7	VIPIN AGGARWAL	NON-PROMOTER	0	0.00	160000	0.90
8	A.M. AGROVET	PROMOTER GROUP	0	0.00	150000	0.85
9	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	0	0.00	150000	0.85
10	ARUN KUMAR DHAMIJA	NON-PROMOTER	3000	0.02	103000	0.58
11	NIKETA	PROMOTER GROUP	18	0.00	100018	0.56
12	GEETA RANI	PROMOTER GROUP	18	0.00	100018	0.56
13	ATUL GUPTA	NON-PROMOTER	0	0.00	100000	0.56
14	RUDHRIKA AGARWAL	NON-PROMOTER	0	0.00	100000	0.56
15	DHIRAJ JAIN	NON-PROMOTER	0	0.00	80000	0.45
16	MANISH GARG	NON-PROMOTER	3000	0.02	53000	0.30
17	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON-PROMOTER	2000	0.02	52000	0.29

18	HEERA LINENS PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28
19	NEPTUNE FABRICS PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28
20	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28
21	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28
22	MADHUR KEDIA	NON-PROMOTER	0	0.00	50000	0.28
23	SAVALIYA TARANGKUMAR M	NON-PROMOTER	0	0.00	50000	0.28
24	NEHA JAIN	NON-PROMOTER	0	0.00	50000	0.28
25	NEHA JAIN	NON-PROMOTER	0	0.00	50000	0.28
26	ROHAN BANSAL	NON-PROMOTER	0	0.00	50000	0.28
27	PRATEEK GUPTA	NON-PROMOTER	0	0.00	50000	0.28
28	SANDHYA MITTAL	NON-PROMOTER	0	0.00	50000	0.28
29	DEVIKA GARG	NON-PROMOTER	0	0.00	50000	0.28
30	GAURAV SHANKER	NON-PROMOTER	10000	0.08	45000	0.25
31	RICH VISIONS	NON-PROMOTER	0	0.00	40000	0.23
32	NEERAJ BANSAL	NON-PROMOTER	0	0.00	40000	0.23
33	DINESH KUMAR AGGARWAL HUF	NON-PROMOTER	0	0.00	35000	0.20
34	MEGHNA DALMIA	NON-PROMOTER	0	0.00	35000	0.20
35	RAHUL DALMIA HUF	NON-PROMOTER	0	0.00	35000	0.20
36	MRADUL AGGARWAL	NON-PROMOTER	0	0.00	35000	0.20
37	ARTI	NON-PROMOTER	0	0.00	35000	0.20
39	SHIVAM DALMIA	NON-PROMOTER	0	0.00	30000	0.17
40	GEETAM SHREE	NON-PROMOTER	0	0.00	27000	0.15
38	MAYANK AGGARWAL HUF	NON-PROMOTER	0	0.00	25000	0.14
41	ANCHAL AHUJA	NON-PROMOTER	0	0.00	25000	0.14
42	RAKHI KANSAL	NON-PROMOTER	0	0.00	25000	0.14
43	DESH BANDHU	NON-PROMOTER	0	0.00	25000	0.14

44	PRISHA AGGARWAL	NON-PROMOTER	0	0.00	25000	0.14
45	ANKIT GUPTA	NON-PROMOTER	0	0.00	25000	0.14
46	VISHAL GUPTA	NON-PROMOTER	0	0.00	25000	0.14
47	RISHAB GUPTA HUF	NON-PROMOTER	0	0.00	25000	0.14
48	SHWETA JHA	NON-PROMOTER	0	0.00	25000	0.14
49	PRAVEEN KUMAR JAIN	NON-PROMOTER	0	0.00	25000	0.14
50	MAMTA JAIN	NON-PROMOTER	0	0.00	25000	0.14
51	PRAVEEN ADHLAKHA	NON-PROMOTER	15000	0.12	23000	0.13
52	SUNITA GUPTA	NON-PROMOTER	0	0.00	22000	0.12
53	ALGOMIND FINANCIAL SERVICES LLP	NON-PROMOTER	0	0.00	20000	0.11
54	MRADUL AGGARWAL HUF	NON-PROMOTER	0	0.00	15000	0.08
55	YASHU GUPTA	NON-PROMOTER	0	0.00	15000	0.08
56	UDIT MITTAL	NON-PROMOTER	0	0.00	15000	0.08
57	SEEMA BANSAL	NON-PROMOTER	0	0.00	15000	0.08
58	PADAM MEENA	NON-PROMOTER	0	0.00	15000	0.08
59	UNIQUE MAHENDRU	NON-PROMOTER	0	0.00	15000	0.08
60	RAKSHIT ARORA	NON-PROMOTER	0	0.00	15000	0.08
61	POOJA KHERA	NON-PROMOTER	0	0.00	15000	0.08
62	SARVESH SHARMA	NON-PROMOTER	2000	0.02	12000	0.07
63	SHANTANU SINGH	NON-PROMOTER	3000	0.02	11000	0.06
64	RAJNEESH MITTAL HUF	NON-PROMOTER	0	0.00	10000	0.06
65	RUPALI MITTAL	NON-PROMOTER	0	0.00	10000	0.06
66	BHUPENDAR KUMAR	NON-PROMOTER	0	0.00	10000	0.06
67	TUSHAR GUPTA	NON-PROMOTER	0	0.00	10000	0.06
68	RISHABH KUMAR JAIN	NON-PROMOTER	0	0.00	10000	0.06
69	JAGDISH PRASAD	NON-PROMOTER	0	0.00	10000	0.06
70	SHIVANI MITTAL	NON-PROMOTER	0	0.00	10000	0.06

71	ATUL MAINI	NON-PROMOTER	0	0.00	10000	0.06
72	AMIT VATSA	NON-PROMOTER	0	0.00	10000	0.06
73	ANUSHKA MAKHIJA	NON-PROMOTER	0	0.00	10000	0.06
74	PRIYANKA RASTOGI	NON-PROMOTER	0	0.00	10000	0.06
75	AMAN BHARDWAJ	NON-PROMOTER	0	0.00	10000	0.06
76	RAHUL KUMAR	NON-PROMOTER	0	0.00	10000	0.06
77	SHUBHRA AGRAWAL	NON-PROMOTER	2000	0.02	10000	0.06
78	NITIN MOHAN	NON-PROMOTER	1000	0.01	9000	0.05
79	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	0	0.00	8000	0.05
80	SWATI AWASTHI	NON-PROMOTER	0	0.00	8000	0.05
81	MOHD. ATIF	NON-PROMOTER	0	0.00	8000	0.05
82	AJAY GARG	NON-PROMOTER	0	0.00	7500	0.04
83	AAKASH GARG	NON-PROMOTER	0	0.00	7500	0.04
84	AAKASH GARG HUF	NON-PROMOTER	0	0.00	7500	0.04
85	RISHU GARG HUF	NON-PROMOTER	0	0.00	7500	0.04
			9040982.00	73.86		81.97

4. Point No. 11 of the Explanatory Statement of EGM Notice shall be read as given herein below:

11. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

The proposed allottees comprise individuals from both the promoter/promoter group and the non-promoter category. The proposed allotment, if approved, will not lead to any change in the control or management of the Company.

The current and proposed status of the allottees post the preferential issues namely, promoter/promoter group or non-promoter is as under:

S.No.	NAME OF PROPOSED ALLOTTEES	CURRENT STATUS	PROPOSED STATUS
1	SUNITA RANI	PROMOTER	PROMOTER
2	MOHIT JINDAL	PROMOTER	PROMOTER
3	ROHIT JINDAL	PROMOTER	PROMOTER
4	SANDHU RICE MILLS	PROMOTER GROUP	PROMOTER GROUP
5	SHUBHAM JINDAL	PROMOTER	PROMOTER

6	A.M. AGROVET	PROMOTER GROUP	PROMOTER GROUP
7	NIKETA	PROMOTER GROUP	PROMOTER GROUP
8	GEETA RANI	PROMOTER GROUP	PROMOTER GROUP
9	RAHUL BANSAL HUF	NON-PROMOTER	NON-PROMOTER
10	VIPIN AGGARWAL	NON-PROMOTER	NON-PROMOTER
11	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	NON-PROMOTER
12	ATUL GUPTA	NON-PROMOTER	NON-PROMOTER
13	ARUN KUMAR DHAMIJA	NON-PROMOTER	NON-PROMOTER
14	RUDHRIKA AGARWAL	NON-PROMOTER	NON-PROMOTER
15	DHIRAJ JAIN	NON-PROMOTER	NON-PROMOTER
16	MANISH GARG	NON-PROMOTER	NON-PROMOTER
17	HEERA LINENS PRIVATE LIMITED	NON-PROMOTER	NON-PROMOTER
18	NEPTUNE FABRICS PRIVATE LIMITED	NON-PROMOTER	NON-PROMOTER
19	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON-PROMOTER	NON-PROMOTER
20	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON-PROMOTER	NON-PROMOTER
21	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON-PROMOTER	NON-PROMOTER
22	MADHUR KEDIA	NON-PROMOTER	NON-PROMOTER
23	SAVALIYA TARANGKUMAR M	NON-PROMOTER	NON-PROMOTER
24	NEHA JAIN	NON-PROMOTER	NON-PROMOTER
25	NEHA JAIN	NON-PROMOTER	NON-PROMOTER
26	ROHAN BANSAL	NON-PROMOTER	NON-PROMOTER
27	PRATEEK GUPTA	NON-PROMOTER	NON-PROMOTER
28	SANDHYA MITTAL	NON-PROMOTER	NON-PROMOTER
29	DEVIKA GARG	NON-PROMOTER	NON-PROMOTER
30	RICH VISIONS	NON-PROMOTER	NON-PROMOTER
31	NEERAJ BANSAL	NON-PROMOTER	NON-PROMOTER
32	DINESH KUMAR AGGARWAL HUF	NON-PROMOTER	NON-PROMOTER
33	MEGHNA DALMIA	NON-PROMOTER	NON-PROMOTER
34	RAHUL DALMIA HUF	NON-PROMOTER	NON-PROMOTER
35	MRADUL AGGARWAL	NON-PROMOTER	NON-PROMOTER
36	ARTI	NON-PROMOTER	NON-PROMOTER
37	GAURAV SHANKER	NON-PROMOTER	NON-PROMOTER
38	SHIVAM DALMIA	NON-PROMOTER	NON-PROMOTER
39	GEETAM SHREE	NON-PROMOTER	NON-PROMOTER
40	ANCHAL AHUJA	NON-PROMOTER	NON-PROMOTER
41	RAKHI KANSAL	NON-PROMOTER	NON-PROMOTER
42	DESH BANDHU	NON-PROMOTER	NON-PROMOTER
43	MAYANK AGGARWAL HUF	NON-PROMOTER	NON-PROMOTER
44	PRISHA AGGARWAL	NON-PROMOTER	NON-PROMOTER
45	ANKIT GUPTA	NON-PROMOTER	NON-PROMOTER
46	VISHAL GUPTA	NON-PROMOTER	NON-PROMOTER

47	RISHAB GUPTA HUF	NON-PROMOTER	NON-PROMOTER
48	SHWETA JHA	NON-PROMOTER	NON-PROMOTER
49	PRAVEEN KUMAR JAIN	NON-PROMOTER	NON-PROMOTER
50	MAMTA JAIN	NON-PROMOTER	NON-PROMOTER
51	SUNITA GUPTA	NON-PROMOTER	NON-PROMOTER
52	ALGOMIND FINANCIAL SERVICES LLP	NON-PROMOTER	NON-PROMOTER
53	MRADUL AGGARWAL HUF	NON-PROMOTER	NON-PROMOTER
54	YASHU GUPTA	NON-PROMOTER	NON-PROMOTER
55	UDIT MITTAL	NON-PROMOTER	NON-PROMOTER
56	SEEMA BANSAL	NON-PROMOTER	NON-PROMOTER
57	PADAM MEENA	NON-PROMOTER	NON-PROMOTER
58	UNIQUE MAHENDRU	NON-PROMOTER	NON-PROMOTER
59	RAKSHIT ARORA	NON-PROMOTER	NON-PROMOTER
60	POOJA KHERA	NON-PROMOTER	NON-PROMOTER
61	RAJNEESH MITTAL HUF	NON-PROMOTER	NON-PROMOTER
62	RUPALI MITTAL	NON-PROMOTER	NON-PROMOTER
63	BHUPENDAR KUMAR	NON-PROMOTER	NON-PROMOTER
64	TUSHAR GUPTA	NON-PROMOTER	NON-PROMOTER
65	RISHABH KUMAR JAIN	NON-PROMOTER	NON-PROMOTER
66	JAGDISH PRASAD	NON-PROMOTER	NON-PROMOTER
67	SHIVANI MITTAL	NON-PROMOTER	NON-PROMOTER
68	ATUL MAINI	NON-PROMOTER	NON-PROMOTER
69	AMIT VATSA	NON-PROMOTER	NON-PROMOTER
70	ANUSHKA MAKHIJA	NON-PROMOTER	NON-PROMOTER
71	SARVESH SHARMA	NON-PROMOTER	NON-PROMOTER
72	PRIYANKA RASTOGI	NON-PROMOTER	NON-PROMOTER
73	AMAN BHARDWAJ	NON-PROMOTER	NON-PROMOTER
74	RAHUL KUMAR	NON-PROMOTER	NON-PROMOTER
75	SHUBHRA AGRAWAL	NON-PROMOTER	NON-PROMOTER
76	SHANTANU SINGH	NON-PROMOTER	NON-PROMOTER
77	NITIN MOHAN	NON-PROMOTER	NON-PROMOTER
78	PRAVEEN ADHLAKHA	NON-PROMOTER	NON-PROMOTER
79	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	NON-PROMOTER
80	SWATI AWASTHI	NON-PROMOTER	NON-PROMOTER
81	MOHD. ATIF	NON-PROMOTER	NON-PROMOTER
82	AJAY GARG	NON-PROMOTER	NON-PROMOTER
83	AAKASH GARG	NON-PROMOTER	NON-PROMOTER
84	AAKASH GARG HUF	NON-PROMOTER	NON-PROMOTER
85	RISHU GARG HUF	NON-PROMOTER	NON-PROMOTER

5. Point No. 12 of the Explanatory Statement of EGM Notice shall be read as given herein below:

12. Shareholding pattern of the Company before and after the Preferential Allotment:

The shareholding pattern of the Company giving the position as on the latest available BENPOS dated Tuesday June 09, 2026, being the latest practicable date prior to the approval of Board of Directors of

the Company and issuance of notice to the Members of the Company and after assuming conversion of all Warrants into Equity Shares is provided as **Annexure "A"** to the Notice.

Annexure – A of EGM Notice will be read as below:

Shareholding pattern of the company pre and post proposed preferential issue:

Category	Pre preferential issue		Post preferential issue	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	8999982	73.53	11799982	66.52
Public (B)	3240018	26.47	5940018	33.48
Total (A) + (B)	12240000	100.00	17740000	100.00
Custodian (C)	0	0	0	0
Grand Total (A) + (B) + (C)	12240000	100	17740000	100

6. Point No. 13 of the Explanatory Statement of EGM Notice shall be read as given herein below :

13. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment

Name of the Proposed Allottees	Category (Promoter/ Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securities to be allotted	Post issue % of capital that allottee will hold
SUNITA RANI	PROMOTER	AYLPR5696J	NA	NA	800000	39.80
MOHIT JINDAL	PROMOTER	AMNPJ0968P	NA	NA	500000	7.50
ROHIT JINDAL	PROMOTER	AJHPJ5153D	NA	NA	500000	7.50

SANDHU RICE MILLS	PROMOTER GROUP	AAZFS7071C	MOHIT JINDAL	AMNPJ0968P	400000	2.25
			SUNITA RANI	AYLPR5696J		
SHUBHAM JINDAL	PROMOTER	BPGPJ4739H	NA	NA	250000	7.50
A.M. AGROVET	PROMOTER GROUP	ABBFA0486C	MOHIT JINDAL	AMNPJ0968P	150000	0.85
			SUNITA RANI	AYLPR5696J		
			NIKETA	APZPN6939D		
NIKETA	PROMOTER GROUP	APZPN6939D	NA	NA	100000	0.56
GEETA RANI	PROMOTER GROUP	EQQPR9474D	NA	NA	100000	0.56
RAHUL BANSAL HUF	NON - PROMOTER	AAMHR3717B	RAHUL BANSAL	AHIPB2601D	300000	1.69
VIPIN AGGARWAL	NON - PROMOTER	AADPA8694F	NA	NA	160000	0.90
FYLFOT SECURITIES PVT LTD	NON - PROMOTER	AAFCE4819A	NUPURAGGA RWAL	AZHPS6692N	150000	0.85
			NIDHI GUPTA	ATHPG6460A		
ATUL GUPTA	NON - PROMOTER	ARZPA7307E	NA	NA	100000	0.56
ARUN KUMAR DHAMIJA	NON - PROMOTER	AFBPD4244F	NA	NA	100000	0.58
RUDHRIKA AGARWAL	NON - PROMOTER	BSLPR6183D	NA	NA	100000	0.56
DHIRAJ JAIN	NON - PROMOTER	ADRPJ4030H	NA	NA	80000	0.45
MANISH GARG	NON - PROMOTER	AAPPG0783R	NA	NA	50000	0.30
HEERA LINENS PRIVATE LIMITED	NON - PROMOTER	AACCH1822N	NEPTUNE FABRICS PRIVATE LIMITED	AACCN9593Q	50000	0.28
			HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	AABCH5086M		
NEPTUNE FABRICS PRIVATE LIMITED	NON - PROMOTER	AACCN9593Q	VINITA GARG	AEHPG9862P	50000	0.28
			MANISH GARG	AAPPG0783R		
HARTRON CASE COMMUNICATIONS PRIVATE	NON - PROMOTER	AABCH5086M	VINITA GARG	AEHPG9862P	50000	0.28
			MANISH GARG	AAPPG0783R		

LIMITED						
ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON - PROMOTER	AAYCA3889Q	VINITA GARG	AEHPG9862P	50000	0.28
			MANISH GARG	AAPPG0783R		
SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON - PROMOTER	AAJCS9267K	VINITA GARG	AEHPG9862P	50000	0.29
			MANISH GARG	AAPPG0783R		
MADHUR KEDIA	NON - PROMOTER	DQAPK0381M	NA	NA	50000	0.28
SAVALIYA TARANGKUM AR M	NON - PROMOTER	CCDPS5783D	NA	NA	50000	0.28
NEHA JAIN	NON - PROMOTER	AELPJ1859F	NA	NA	50000	0.28
NEHA JAIN	NON - PROMOTER	AFHPJ0384C	NA	NA	50000	0.28
ROHAN BANSAL	NON - PROMOTER	ERAPB8558K	NA	NA	50000	0.28
PRATEEK GUPTA	NON - PROMOTER	BHNPG4365H	NA	NA	50000	0.28
SANDHYA MITTAL	NON - PROMOTER	AGWPM4238J	NA	NA	50000	0.28
DEVIKA GARG	NON - PROMOTER	CREPG2322J	NA	NA	50000	0.28
RICH VISIONS	NON - PROMOTER	ABEFR0114R	RAJNEESH MITTAL	ALHPM2702P	40000	0.23
			RICHA GUPTA	AHTPG6385L		
NEERAJ BANSAL	NON - PROMOTER	ASXPN8104F	NA	NA	40000	0.23
DINESH KUMAR AGGARWAL HUF	NON - PROMOTER	AAFHD6898G	ASHU KUMAR AGGARWAL	AGVPA1448D	35000	0.20
MEGHNA DALMIA	NON - PROMOTER	GVFPD0064M	NA	NA	35000	0.20
RAHUL DALMIA HUF	NON - PROMOTER	AAXHR1835H	RAHUL DALMIA	AADPD4492J	35000	0.20
MRADUL AGGARWAL	NON - PROMOTER	ADKPA7375F			35000	0.20
ARTI	NON - PROMOTER	BQAPA4091C	NA	NA	35000	0.20
GAURAV SHANKER	NON - PROMOTER	BEAPS1624B	NA	NA	35000	0.25
SHIVAM DALMIA	NON - PROMOTER	EOGPD3731H	NA	NA	30000	0.17
GEETAM SHREE	NON - PROMOTER	EEWPS6647B	NA	NA	27000	0.15

ANCHAL AHUJA	NON - PROMOTER	EOQPS5497D	NA	NA	25000	0.14
RAKHI KANSAL	NON - PROMOTER	AINPK0669G	NA	NA	25000	0.14
DESH BANDHU	NON - PROMOTER	AAOPB3162A	NA	NA	25000	0.14
MAYANK AGGARWAL HUF	NON - PROMOTER	AALHM3465L	MAYANK AGGARWAL	ADAPA5121D	25000	0.14
PRISHA AGGARWAL	NON - PROMOTER	AUHPA6793M	NA	NA	25000	0.14
ANKIT GUPTA	NON - PROMOTER	ALCPG7536L	NA	NA	25000	0.14
VISHAL GUPTA	NON - PROMOTER	AIGPG4501Q	NA	NA	25000	0.14
RISHAB GUPTA HUF	NON - PROMOTER	AAWHR0534A	RISHAB GUPTA	BERPG3799C	25000	0.14
SHWETA JHA	NON - PROMOTER	BFLPJ8842Q	NA	NA	25000	0.14
PRAVEEN KUMAR JAIN	NON - PROMOTER	AALPJ6645B	NA	NA	25000	0.14
MAMTA JAIN	NON - PROMOTER	AAHPJ9438Q	NA	NA	25000	0.14
SUNITA GUPTA	NON - PROMOTER	AJKPG6078R	NA	NA	22000	0.12
ALGOMIND FINANCIAL SERVICES LLP	NON - PROMOTER	ACGFA6600C	KUNAL GOEL	APSPG9062K	20000	0.11
			MAHESH GOPAL GOEL	AHWPG6901B		
MRADUL AGGARWAL HUF	NON - PROMOTER	AALHM3463N	MRADUL AGGARWAL	ADKPA7375F	15000	0.08
YASHU GUPTA	NON - PROMOTER	ANZPG1372K	NA	NA	15000	0.08
UDIT MITTAL	NON - PROMOTER	GBNPM1742M	NA	NA	15000	0.08
SEEMA BANSAL	NON - PROMOTER	AAEPB4218M	NA	NA	15000	0.08
PADAM MEENA	NON - PROMOTER	AKDPM0955D	NA	NA	15000	0.08
UNIQUE MAHENDRU	NON - PROMOTER	AAOPU8665R	NA	NA	15000	0.08
RAKSHIT ARORA	NON - PROMOTER	BSKPA9674B	NA	NA	15000	0.08
POOJA KHERA	NON - PROMOTER	AMSPK1716H	NA	NA	15000	0.08
RAJNEESH MITTAL HUF	NON - PROMOTER	AATHR8682Q	RAJNEESH MITTAL	ALHPM2702P	10000	0.06
RUPALI MITTAL	NON - PROMOTER	CNHMP3114N	NA	NA	10000	0.06

BHUPENDAR KUMAR	NON - PROMOTER	CNLPK4033Q	NA	NA	10000	0.06
TUSHAR GUPTA	NON - PROMOTER	ANZPG1370M	NA	NA	10000	0.06
RISHABH KUMAR JAIN	NON - PROMOTER	AEYPJ1008F	NA	NA	10000	0.06
JAGDISH PRASAD	NON - PROMOTER	AGFPP7826A	NA	NA	10000	0.06
SHIVANI MITTAL	NON - PROMOTER	AVRPM2782M	NA	NA	10000	0.06
ATUL MAINI	NON - PROMOTER	ACDPM7226R	NA	NA	10000	0.06
AMIT VATSA	NON - PROMOTER	AGLPV6687M	NA	NA	10000	0.06
ANUSHKA MAKHIJA	NON - PROMOTER	IGUPM9086E	NA	NA	10000	0.06
SARVESH SHARMA	NON - PROMOTER	AXBPS8077P	NA	NA	10000	0.07
PRIYANKA RASTOGI	NON - PROMOTER	CHGPS3130J	NA	NA	10000	0.06
AMAN BHARDWAJ	NON - PROMOTER	EXDPB8845J	NA	NA	10000	0.06
RAHUL KUMAR	NON - PROMOTER	DWQPK4097A	NA	NA	10000	0.06
SHUBHRA AGRAWAL	NON - PROMOTER	AZNPA0372M	NA	NA	8000	0.06
SHANTANU SINGH	NON - PROMOTER	DCBPS7147J	NA	NA	8000	0.06
NITIN MOHAN	NON - PROMOTER	BPDPS4952L	NA	NA	8000	0.05
PRAVEEN ADHLAKHA	NON - PROMOTER	ANNPA7542H	NA	NA	8000	0.13
PROALGO CAPITAL PRIVATE LIMITED	NON - PROMOTER	AAMCP4486A	AMIT MITTAL	AJLPM5540K	8000	0.05
			SAKSHI MITTAL	BUWPM8061N		
SWATI AWASTHI	NON - PROMOTER	BLUPA5575N	NA	NA	8000	0.05
MOHD. ATIF	NON - PROMOTER	CVDPA9197G	NA	NA	8000	0.05
AJAY GARG	NON - PROMOTER	AAGPG5713L	NA	NA	7500	0.04
AAKASH GARG	NON - PROMOTER	BPBPG7696M	NA	NA	7500	0.04
AAKASH GARG HUF	NON - PROMOTER	AAYHA9319Q	AAKASH GARG	BPBPG7696M	7500	0.04
RISHU GARG HUF	NON - PROMOTER	ABHR0297K	RISHU GARG	BTAPG3029H	7500	0.04

7. Point No 18 of the Explanatory Statement of the EGM Notice shall be read as given herein below:

18. Practicing Company Secretary's Certificate

The certificate from Mr. Sumit Ghai, Managing Partner of Lal Ghai & Associates, Practicing Company Secretary, having its office at 426, MIG Flats, Near Army Apartments, Phase 3, Urban Estate Dugri, Ludhiana, Punjab 141013, certifying that the Preferential Allotment is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection by the Members at the EGM and is also available on the website of the Company on www.skminerals.net and is also available on the website of the Company which can be accessed through below link:

https://skminerals.net/wp-content/uploads/2026/06/preferential-issue-PCS_certificate.pdf

8. Para 20(d) of the Explanatory Statement shall be inserted as given herein below :

20. (d) The Company undertakes to re-compute the price of the specified securities in terms of the provision of SEBI ICDR regulations where it is required to do so and further undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in said SEBI ICDR regulations, the specified securities shall continue to be locked- in till the time such amount is paid by the allottees.

On and from the date hereof, the EGM Notice dated June 17, 2026 shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.skminerals.net, and on the website of Central Depository Services (India) Limited (CDSL) (agency for providing the remote e-voting facility) i.e. www.evotingindia.com and on the website of the Stock Exchanges where the shares of the Company are listed www.bseindia.com

All other contents of the EGM Notice dated June 17, 2026, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

**Place: Khanna, Punjab
Date: 29.06.2026**

**by order of the Board
For SK Minerals & Additives Limited
(CIN: L24100PB2022PLC055213)**

Sd/-

**Mohit Jindal
Chairman & Managing Director
DIN: 05351969**