ABRIL PAPER TECH LIMITED

(Converted from partnership firm Abril International)
CIN: L17015GJ2023PLC146314
REGD OFFICE: 238/3, SHIVA IND. ESTATE, JOLVA, TA. PALSANA, JOLWA, SURAT, PALSANA, GUJARAT, INDIA, 394305
EMAIL ID: info@abrilpapertech.com, CONTACT NO.:+91 9512492124
Website:-www.abrilpapertech.com

Date: 05/11/2026

To,
Corporate Relation Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001.

Subject: Unaudited Standalone Financial Results for the half year ended September 30, 2026 along with the Limited Review Report.

Scrip code: 544500, ISIN: INE15MX01014, Symbol: ABRIL

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby submit duly signed Unaudited Standalone Financial Results for the half year ended September 30, 2026 along with the Limited Review Report under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

For & on Behalf of the Board of Directors
For ABRIL PAPER TECH LIMITED

VIPUL KARSHANBHAI DOBARIYA
Digitally signed by VIPUL KARSHANBHAI DOBARIYA
Date: 2026.11.05 17:46:39 +05'30'

Vipul Karshanbhai Dobariya
Chairman and Managing Director
DIN: 10394570
Place: Jolva
Date: 05/11/2026

K. K. HARYANI & CO.
Chartered Accountants
D/205-206, 2nd Floor R K Casta,
Bh. Patel Super Market, Station Road,
Bharuch. 392 001. (M) : 94261 12030
Phone : (O) (02642) 260794, 220794
URL : www.kkh.co.in Email : office@kkh.co.in

LIMITED REVIEW REPORT

Limited Review Report on Half Yearly Unaudited Standalone Financial Results for the Half Year Ended 30th September, 2026 of ABRIL PAPER TECH LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

TO
THE BOARD OF DIRECTORS
ABRIL PAPER TECH LIMITED

1. We have reviewed the accompanying Statement of unaudited standalone financial statement of **ABRIL PAPER TECH LIMITED** ("the company") for the half year ended on September, 2026 ("the statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries the Company's personnel analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

K. K. HARYANI & CO. M.No.119780 Bharuch Chartered Accountants

Other Matters

The standalone Financial statement includes the results for the half yearly ended March 31, 2026 being the balancing figure between audited figure in respect of the full financial year and the Unaudited figures up to the half yearly ended September 30, 2025 of the previous financial year which were prepared to assist the company to meet the requirements of Bombay Stock Exchange of India Limited and Securities and Exchange Board of India for Initial Public offering of equity shares (IPO) in SME Platform of Bombay Stock Exchange of India Limited. Our report on the statement is not modified in respect of this matter.



For K. K. HARYANI & CO.
Chartered Accountants
FRN: 121950W

CA KISHOR K. HARYANI
(Proprietor)
M. No.: 110780

Date: 05/11/2026
Place: Bharuch
UDIN: 26110780JXTMOL3488

ABRIL PAPER TECH LIMITED

(CIN : L17015GJ2023PLC146314)

238/3, SHIVA IND. ESTATE, JOLVA, TA. PALSANA, JOLWA, SURAT, PALSANA, GUJARAT, INDIA, 394 305

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED AS ON 30th SEPTEMBER, 2026

(₹ in Lakhs)

Sr. No.	Particulars	HALF YEAR ENDED			For the year ended
		30/09/2026	31/03/2026	30/09/2025	31/03/2026
A	**Date of Start of reporting period**	**01/04/2026**	**01/10/2025**	**01/04/2025**	**01/04/2025**
B	**Date of end of Reporting period**	**30/09/2026**	**31/03/2026**	**30/09/2025**	**31/03/2026**
C	**whether results are audited or unaudited**	**Un-Audited**	**Un-Audited**	**Un-Audited**	**Audited**
1	**Revenue From Operation**	2,518.68	2,705.47	3,802.89	6,508.36
2	**Other Income**	17.75	18.83	2.63	21.47
3	**Total Income (1 + 2)**	**2,536.43**	**2,724.30**	**3,805.53**	**6,529.83**
4	**Expenses**				
	a) Cost of Material Consumed	2,251.77	2,636.25	3,487.31	6,123.55
	b) Purchases of Stock in trade				
	c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	4.48	(138.14)	43.81	(94.32)
	d) Employees Benefits Expenses	31.42	42.97	28.73	71.70
	e) Finance Costs	11.23	17.41		17.41
	f) Depreciation & amortisation Expenses	4.31	4.96	4.96	9.91
	g) Other Expenses	102.19	100.45	97.37	197.83
	Total Expenditure	**2,405.40**	**2,663.90**	**3,662.18**	**6,326.08**
5	**Profit / (Loss) before Exceptional iterms and tax (3 -4)**	**131.03**	**60.40**	**143.35**	**203.75**
6	Exceptional Items	-	-	-	-
7	Prior Period Items				-
8	**Profit / (Loss) before tax (5 - 6)**	**131.03**	**60.40**	**143.35**	**203.75**
9	Tax Expenses :				
	a) Current Tax	34.10	17.68	36.32	54.00
	b) Deffered Tax (Income)/Expense	(0.19)	(0.24)	(0.24)	(0.47)
	c) Provision for earlier year				
	d) Excess/Short Provision of Taxation Written back/off				-
10	**Profit (Loss) for the period from continuing operations (7-8)**	**97.12**	**42.95**	**107.27**	**150.22**
11	Share of Profit / (Loss) of associates	-	-	-	-
12	Non- controling interest / Minority Interest	-	-	-	-
13	**Net Profit / (Loss) for the Period after taxes, non-controlling interest and share of Profit/ (Loss) of associates (9 + 10+ 11)**	**97.12**	**42.95**	**107.27**	**150.22**
14	**Other Comprehensive Income**				
	Items that will not be reclassified subsequently to profit or loss		-		
	Income tax relating to items that will not be reclassified to profit or loss	-		-	-
	Items that will be reclassified subsequently to profit or loss				
	Income tax relating to items that will be reclassified to profit or loss	-		-	-
	Other Comprehensive Income, net of tax	-	-	-	-
15	**Total Comprehensive Income for the period (13+14)**	**97.12**	**42.95**	**107.27**	**150.22**
16	Paid-up Equity Shares Capital (Face Value Per Share Rs 10/-)	798.18	798.18	798.18	798.18
17	Earnings Per Share (After Extra Ordinary Items) (Of Rs 10/- Each) (for discontinuing Operations)				
	(a) Basic	1.22	1.22	2.27	2.14
	(b) Diluted	1.22	1.22	2.27	2.14
18	Debt Equity Ratio	0.07	0.08	0.20	0.08
19	Debt Service Coverage ratio	0.71	0.98	-	3.32
20	Ineteresst service coverage ratio	11.67	1.00	-	1.00

Notes :

1	The Above results are rewiewed by the audit committee and subsequanently taken on record by the board of Director of the company at its meeting held 05 -11-2026
2	In Accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, the Statutory Auditors of the Company have carried out Limited review of the above results.
3	The Compnay is engaged in the business of Manufacturing and Trading of Paper Products
4	The Prior period figure have been regrouped and reclasiffied whenever necessary.
5	The Company issued 22,00,000 equity shares of Rs. 10/- each at Rs. 61/- per share (Rs. 10/- Face value and Rs. 51.00/- Premium) through Intial Public Offer.
6	The Investors can also view the Financial Result on the Stock Exchange webside (www.bseindia.com) and on Company's webside (https://abrilpapertech.com/)
7	Segment Reporting is not applicable to the company. Company has single segment of Manufacturing and Trading of Paper Products

For ABRIL PAPER TECH LIMITED

VIPUL KARSHANBHAI DOBARIYA

Digitally signed by VIPUL KARSHANBHAI DOBARIYA
Date: 2026.11.05 17:46:57 +05'30'

Vipul K. Dobariya
Managing Director & Chairman
DIN : - 10394570

Place : Jolva
Date : 05/11/2026

ABRIL PAPER TECH LIMITED

(CIN : L17015GJ2023PLC146314)

238/3, SHIVA IND. ESTATE, JOLVA, TA. PALSANA, JOLWA, SURAT, PALSANA, GUJARAT, INDIA, 394 305

Unaudited Standalone Cash Flow Statement for the HALF YEAR Ended 30th September, 2026

Sr. No.	Particulars	HALF YEAR ENDED	For the year ended
		30/09/2026	31/03/2026
A	Date of Start of reporting Period	01/04/2026	01/04/2025
B	Date of end of Reporting Period	30/09/2026	31/03/2026
C	whether results are audited or unaudited	Un-Audited	Audited
A	**CASHFLOW FROM OPERATING ACTIVITIES**		
	Net Profit Before Tax and Extraodinary Items	131.03	203.75
	Adjustment for :	-	
	- Depreciation and amortisation expenses	4.31	9.91
	- Interest Paid		
	- Interest Received	(17.75)	(21.47)
	- Income Tax	(34.10)	(54.00)
	- Non-Cash Income		-
	- Financial Costs	11.23	17.41
			-
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**94.72**	**155.60**
	Adjustment For :		
	- Trade and Other Receivables	(409.64)	(122.09)
	- Inventories	27.31	(122.32)
	- Short Term Loans and Advance	174.73	(648.41)
	- Other Non Current Assets	5.90	6.22
	- Other Current Assets	0.03	(3.21)
	- Current Liabilities and Provisions	40.02	(25.29)
	- Long Term Loans and Advance	-	
	CASH GENERATED FROM OPERATION	**(66.94)**	**(759.50)**
	- Income Tax paid		
	NET CASH FROM OPERATING ACTIVITIES	**(66.94)**	**(759.50)**
B	**CASHFLOW FROM INVESTING ACTIVITIES**		
	- (Purchase) / Sales of Fixed Assets	(52.90)	(41.40)
	- (Increase)/Decrease in Non-Current Investment		
	- (Purchase) / Sales of Investments	-	(550)
	- Adjustments of Assets / Liabilities - admission & ommission of Subsidiaries	-	-
	- Loans & Advances given		
	- Interest Received	17.75	21.47
	NET CASH USED IN INVESTING ACTIVITIES	**(35.15)**	**(569.93)**
C	**CASHFLOW FROM FINANCING ACTIVITIES**		
	- Proceeds from Share Capital & reserve		956.42
	Proceeds from Capital reserve		
	Proceeds from Non-Controlling Interest		
	- Increase in Share Capital		220.00
	- Borrowings (Long term & Short term)	111.01	(45.58)
	- Interest Paid	(11.23)	(17.41)
	- Share Issue expenses		
	Proceeds From Share Application Money Received	-	
	Proposed Dividend & Dividend Tax		-
	NET CASH IN FINANCIAL ACTIVITIES	**99.78**	**1,113.43**
	NET INCREASE / DECREASE IN CASH AND CASH EQUIVALENTS	**(2.31)**	**(216.00)**
	CASH AND CASH EQUIVALENTS AS AT THE BEGINNING OF THE YEAR	**9.49**	**225.49**
	CASH AND CASH EQUIVALENTS AS AT THE END OF THE YEAR	**7.18**	**9.49**

For ABRIL PAPER TECH LIMITED

VIPUL KARSHANBHAI DOBARIYA

Digitally signed by VIPUL KARSHANBHAI DOBARIYA
Date: 2026.11.05 17:47:08 +05'30'

Vipul K. Dobariya
Managing Director & Chairman
DIN : - 10394570

Place : Jolva
Date : 05/11/2026

ABRIL PAPER TECH LIMITED
(CIN : L17015GJ2023PLC146314)
238/3, SHIVA IND. ESTATE, JOLVA, TA. PALSANA, JOLWA, SURAT, PALSANA, GUJARAT, INDIA, 394 305

UNAUDITED STANDALONE BALANCE SHEET AS AT 30th SEPTEMBER, 2026

(Rs. In Lakhs)

Sr.	STATEMENT OF ASSETS AND LIABILITIES Particulars	AS AT 30/09/2026	AS AT 31/03/2026
A		01/04/2026	01/04/2025
B		30/09/2026	31/03/2026
C	whether results are audited or unaudited	Un-Audited	Audited
	Equity and Liabilities		
	I. Equity		
	(a) Share capital	798.18	798.18
	(b) Reserves and surplus	1,677.50	1,580.38
	Sub-total of Share holders funds	**2,475.68**	**2,378.57**
	II. Liabilities		
	(A) Non-current liabilities		
	(a)Long term borrowings	-	
	(b)Deferred tax liability (Net)		
	(c)Other long term liabilities	-	-
	(d)Long term provision	-	-
		-	-
	Sub-total of non-current liabilities	**-**	**-**
	(B) Current liabilities		
	(a)Short term borrowings	172.44	61.42
	(b)Trade Payables		
	Total outstanding dues of micro enterprises and small enterprises	64.98	14.28
	Total outstanding dues of creditors other than micro enterprises and small enterpr	8.20	25.44
	(c)Other current liabilities	14.45	2.11
	(d)Short-term provisions	64.70	70.48
		-	-
	Sub-total current liabilities	**324.76**	**173.73**
	TOTAL - EQUITY AND LIABILITIES	**2,800.44**	**2,552.29**
	ASSETS		
	I. Non-current assets		
	(a) Fixed assets	39.33	39.94
	(b) Capital Work in Progress	89.91	40.71
	(c) Non Current Investments		
	(d) Deferred tax assets (Net)	1.12	0.93
	(e) Long term loans and advances		
	(f) Other non-current assets	12.20	18.10
	Sub-total Non-current assets	**142.56**	**99.68**
	II. Current assets		
	(a) Current investments	550.00	550.00
	(b) Inventories	430.20	457.51
	(c) Trade Receivables	1,152.80	743.16
	(e) Cash and cash equivalents	7.18	9.49
	(f) Short term loans and advances	511.87	686.60
	(g) Other current assets	5.83	5.86
		-	-
	Sub-total Current assets	**2,657.89**	**2,452.61**
	TOTAL - ASSETS	**2,800.44**	**2,552.29**

For ABRIL PAPER TECH LIMITED

VIPUL KARSHANBHAI DOBARIYA

Digitally signed by VIPUL KARSHANBHAI DOBARIYA
Date: 2026.11.05 17:47:21 +05'30'

Vipul K. Dobariya
Managing Director & Chairman
DIN : - 10394570

Place : Jolva
Date : 05/11/2026

ABRIL PAPER TECH LIMITED

(Converted from partnership firm Abril International)
CIN: L17015GJ2023PLC146314
REGD OFFICE: 238/3, SHIVA IND. ESTATE, JOLVA, TA. PALSANA, JOLWA, SURAT, PALSANA, GUJARAT, INDIA, 394305
EMAIL ID: info@abrilpapertech.com, CONTACT NO.:+91 9512492124
Website:-www.abrilpapertech.com

Date: 05/11/2026

To,
Board of Directors
Abril Paper Tech Limited

CERTIFICATE OF CORRECTNESS OF FINANCIAL RESULTS

Pursuant to Regulation 33(2) (a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that the Financial Results of the Company for the half year ended on September 30,2026 placed before the meeting do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Yours Faithfully,

For ABRIL PAPER TECH LIMITED
(Formerly known as ABRIL PAPER TECH PRIVATE LIMITED)

Vipul Karshanbhai Dobariya
Chairman and Managing Director
DIN: 10394570
Place: Jolva

For ABRIL PAPER TECH LIMITED
(Formerly known as ABRIL PAPER TECH PRIVATE LIMITED)

HIREN NAKRANI
CFO
Place: Jolva