Ref. No: HSCL / Stock-Ex/2026-27/44
Date: 15/07/2026

E-mail: monika@himadri.com

Ref: Listing Code: 500184	**Ref: Listing Code: HSCL**
BSE Limited	National Stock Exchange of India Ltd
Department of Corporate Services	Exchange Plaza, C-1, Block-G
P. J. Towers, 25th Floor,	Bandra Kurla Complex,
Dalal Street,	Bandra (E)
Mumbai- 400 001	Mumbai- 400 051

Sub: Outcome of Board Meeting held on 15 July 2026 - Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

We refer to our letter dated 08 July 2026 intimating about the meeting of the Board of Directors ("Board") of Himadri Speciality Chemical Ltd ("Company"/ "Himadri") scheduled to be held on 15 July 2026, i*nter-alia* to approve and take on record the Unaudited Financial Results (Consolidated and Standalone) for the quarter ended 30 June 2026.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of the Company at its' meeting held today *i.e.* on 15 July 2026, *inter-alia* has considered and approved the following:

1. **Unaudited Financial Results (Consolidated & Standalone) for the quarter ended 30 June 2026 is enclosed as 'Annexure-I'.**

We are enclosing herewith the following pursuant to Regulation 30 and Regulation 33 read with the applicable provisions of Schedule III and Part A of Schedule IV of the SEBI Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

i) Unaudited Financial Results (Consolidated and Standalone) for the quarter ended 30 June 2026.

ii) The Limited Review Report of the Statutory Auditors of the Company, M/s Singhi & Co, Chartered Accountants on the Unaudited Financial Results (Consolidated and Standalone) for the quarter ended 30 June 2026.

2. **Capex of Rs 128 Crores for expanding the capacity to manufacture Anthraquinone and Carbazole from 2600 MTPA to 5300 MTPA.**

This has reference to our earlier announcement dated 13 January 2025 wherein the Board approved Capex of Rs. 120 Crores for setting up facility to manufacture high-value specialty products, Anthraquinone and Carbazole for 2600 MTPA.

At its meeting held today, the Board has approved an additional capex of Rs. 128 Crores to enhance the project's capacity from 2600 MTPA to 5300 MTPA. This capex will be funded primarily through internal accruals. The proposed capex will not result in any change in the Company's existing overall production capacity.

The project will be implemented in two phases:

- Phase 1 – Capacity of 2600 MTPA to be commissioned by Q2FY27.
- Phase 2 – Balance capacity of 2700 MTPA, expected to be commissioned by Q2FY28.

3. Capex of Rs. 70 Crores for setting up India's First manufacturing facility of Carbon Nano Tubes (CNT) in West Bengal with In-house developed technology.

Aligned with Company's vision to expand into high-value products, we have successfully developed in-house technology to manufacture Carbon Nano Tubes (CNT) through relentless R&D efforts, marking another milestone in our innovation journey. The Board at its meeting held today has approved a capex for setting up manufacturing facility in West Bengal for production of CNT, with an annual production capacity of 200 MT at an estimated project cost of Rs. 70 Crores, to be funded through internal accruals. This facility will be India's First CNT manufacturing facility with in-house developed technology and is expected to be commissioned by Q4FY27.

The manufacturing of CNT will position Himadri among a select group of few global manufacturers serving this high-growth market.

CNT is widely used in industries such as:
Electric vehicles (EVs) – lithium-ion battery conductive additives, Electronics – semiconductors, conductive films, sensors, Composites – lightweight, high-strength materials for aerospace and automotive, Energy – batteries, supercapacitors, fuel cells, Industrial coatings and plastics – improving electrical conductivity and mechanical strength.

This strategic move marks a significant step towards reducing import dependency and aligns with Company's commitment towards the Government of India's vision of an Atmanirbhar Bharat.

Disclosures required under Regulation 30 read with Schedule III of the SEBI Listing Regulations read along with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as '**Annexure-II'.**

4. Capex of Rs. 170 Crores for manufacturing of Super Speciality Carbon Black.

The Board has approved a capex for manufacturing Super Speciality Carbon Black (SSCB) with production capacity of 6,000 MTPA with an estimated project cost of Rs 170 crores to be funded primarily through internal accruals. However, the overall capacity of Carbon Black of 2,50,000 MTPA (out of which 1,20,000 MTPA is commodity grade and 1,30,000 MTPA is Speciality Carbon Black) remains unchanged as 6000 MTPA will be converted from our existing carbon black stream.

This facility will enable the Company to produce superior & different morphology & high purity Carbon Black at its existing carbon black facility at Mahistikry and is expected to be commissioned by Q4FY28.

This Super Speciality Carbon Black will deliver significantly higher value realization across niche applications such as Engineering plastics & conductive applications, Fiber Industry growth & premiumisation, EV & energy storage ecosystem expansion, etc., thereby strengthening the Company's leadership in the highly specialized market.

The Meeting of the Board of Directors commenced at 11:30 a.m. (IST) and concluded at 3:25 p.m. (IST)

The above information will be made available on the Company's website at www.himadri.com

We request you to kindly take on record the same.

Thanking you,

Yours faithfully,
For Himadri Speciality Chemical Ltd

Monika Saraswat
Digitally signed by Monika Saraswat
Date: 2026.07.15 15:28:46 +05'30'

Monika Saraswat
(Company Secretary &
Compliance Officer)
ACS: 29322

Himadri Speciality Chemical Ltd
(Formerly known as Himadri Chemicals & Industries Limited) CIN: L27106WB1987PLC042756
Regd. Office: 23A, Netaji Subhas Road, 8th Floor, Kolkata – 700 001, India
Corp. Office: 8, India Exchange Place, 2nd Floor, Kolkata – 700 001, India
Tel: 91-33-2230-9953, 2230-4363, Fax: 91-33-2230-9051, Website: www.himadri.com

Singhi & Co.
Chartered Accountants

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Independent Auditor's Review Report on Unaudited Consolidated Financial Results of Himadri Speciality Chemical Limited for the quarter ended June 30, 2026 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Himadri Speciality Chemical Limited

1. We have reviewed the accompanying unaudited statement of consolidated financial results of Himadri Speciality Chemical Limited (hereinafter referred to as the "Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as the "Group") for the quarter ended June 30, 2026 together with notes thereon (herein after referred to as 'the statement'), being submitted by the Parent Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulation") and has been initialed by us for identification purpose.

2. This statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board of Directors, in their meeting held on July 15, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," specified under Section 143 (10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making enquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The statement includes the financial results of the following entities:
   a) Himadri Speciality Chemical Limited (Parent Company)
   b) AAT Global Limited (AAT) (wholly owned subsidiary company)
   c) Shandong Dawn Himadri Chemical Industry Limited (SDHCIL) (subsidiary of AAT)
   d) Himadri Agro Tech Specialities Limited (HATSL) (formerly Combe Projects Private Limited and Combe Projects Limited) (wholly owned subsidiary company)
   e) Himadri Clean Energy Limited (HCEL) (wholly owned subsidiary company)
   f) Himadri Future Material Technology Limited (HFMTL) (wholly owned subsidiary of HCEL)
   g) Himadri Green Technologies Innovation Limited (HGTIL) (wholly owned subsidiary of HCEL)
   h) Invati Creations Private Limited (ICPL) (subsidiary company)
   i) Himadri Speciality Inc.,(HSI) (wholly owned subsidiary company)
   j) Birla Tyres Limited (BTL) (subsidiary w.e.f. April 01, 2025 and wholly owned subsidiary w.e.f. April 07, 2025)
   k) Himadri Birla Tyre Manufacturer Private Limited (HBTMPL) (subsidiary company w.e.f. April 01, 2025)
   l) Himadri Advance New Energy Material Limited (HANEML) (formerly, Elixir Carbo Private Limited and Elixir Carbo Limited) (wholly owned subsidiary company w.e.f. April 22, 2025)
   m) Trancemarine and Confreight Logistics Private Limited (TCLPL) (subsidiary w.e.f. April 04, 2025)
   n) Sturdy Niketan Private Limited (SNPL) (subsidiary of TCLPL w.e.f. April 04, 2025)
   o) Himadri Integrated Minerals and Resources Limited (HIMRL) (formerly, Himadri Power Limited) (wholly owned subsidiary company w.e.f. February 11, 2026)

SINGHI & CO. ★ Chartered Accountants ★

5. Based on our review conducted and procedure performed as stated in para 3 above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. a) We did not review the interim financial information / financial results of 2 (two) foreign subsidiaries (including one step down subsidiary) included in the Statement, whose consolidated financial information / financial results before consolidation adjustments reflect total revenue of Rs. 283.13 crores, total net profit/(loss) after tax of Rs. 0.04 crores and total comprehensive income/(loss) of Rs. 0.04 crores (comprising profit and other comprehensive income) as considered in the statement for the quarter ended June 30, 2026. These subsidiaries are located outside India whose interim financial information / financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Parent's management has converted the interim financial information of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the above subsidiaries, is based solely on the reports of the other auditors and the conversion adjustments prepared by the management of the Parent and reviewed by us and the procedures performed by us as stated in paragraph 3 above.

   (b) We did not review the interim financial information / financial results of 1 (one) foreign subsidiary included in the Statement, whose financial information / financial results before consolidation adjustments reflect total revenue of Rs. 38.47 crores, total net profit/(loss) after tax of Rs. 1.38 crores and total comprehensive income/(loss) of Rs. 1.38 crores (comprising profit and other comprehensive income) as considered in the statement for the quarter ended June 30, 2026. This subsidiary is located outside India whose interim financial information / financial results have been certified by the management of the subsidiary company in accordance with accounting principles generally accepted in their country and has not been subjected to review by their auditor. The Parent's management has converted the interim financial information of such subsidiary located outside India from accounting principles generally accepted in their country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the above subsidiary, is based solely on the financial statement certified by the management of the foreign entity and the conversion adjustments prepared by the management of the Parent and reviewed by us. According to the information and explanations given to us by the management of the parent company, these interim financial results / information are not material to the Group.

   c) The unaudited consolidated financial results include the interim financial information of 8 (eight) domestic subsidiaries (including 2 step down subsidiaries) which have not been reviewed by the auditors, whose interim financial information before consolidation adjustments reflect total revenue of Rs. 3.19 crores, total net profit/(loss) after tax of Rs. (1.52) crores and total comprehensive income/(loss) of Rs. (1.52) crores (comprising loss and other comprehensive income) for the quarter ended June 30, 2026 respectively, as considered in the Statement. These financial information have been certified by the management of the respective entities. According to the information and explanations given to us by the management of the parent company, these interim financial results / information are not material to the Group.

7. The figures for the quarter ended March 31, 2026 as reported in the Statement is the balancing figures between audited figures in respect of the full financial year ended on March 31, 2026 and the published year to date figures upto the end of the third quarter ended December 31, 2025. Also, the figures up to the end of the third quarter had only been reviewed by us as required under the Listing Regulations and not subjected to audit.

Our Conclusion is not modified in respect of matters described in para 6 and 7 above.

For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E

SINGHI & CO. ★ Chartered Accountants ★

(Navindra Kumar Surana)
Partner
Membership No. 053816
UDIN: 26053816YABYPB5334

Place: Kolkata
Date: July 15, 2026

Himadri

HIMADRI SPECIALITY CHEMICAL LIMITED

Registered Office: 23A Netaji Subhas Road
8th Floor, Suite No. 15, Kolkata - 700 001
Corporate Identity Number: L27106WB1987PLC042756
Phone: (033)2230-9953, Fax: (033)2230-9051
Email: info@himadri.com, Website: www.himadri.com

(Rs. in Crores)

Statement of Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2026

Sr. No.	Particulars	Three months ended 30.06.2026	Previous Three months ended 31.03.2026	Corresponding Three months ended 30.06.2025 in the previous year	Previous year ended 31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	**Income**				
	(a) Revenue from Operations	**1,431.88**	1,287.76	1,118.29	4,660.70
	(b) Other Income	**56.31**	62.09	26.68	171.29
	Total Income	**1,488.19**	1,349.85	1,144.97	4,831.99
2.	**Expenses**				
	(a) Cost of materials consumed	**1,003.34**	621.48	725.68	2,669.84
	(b) Purchase of stock in trade	**114.64**	94.77	5.72	197.66
	(c) Changes in inventories of finished goods and work-in-progress	**(205.87)**	71.14	(21.95)	32.38
	(d) Employee benefits expense	**58.27**	48.30	41.12	193.86
	(e) Finance costs	**22.41**	17.39	15.83	64.37
	(f) Depreciation and amortisation expense	**21.30**	18.55	14.64	68.16
	(g) Other expenses	**173.59**	210.33	122.71	604.82
	Total Expenses	**1,187.68**	1,081.96	903.75	3,831.09
3.	**Profit/ (Loss) before exceptional items and tax (1-2)**	**300.51**	267.89	241.22	1,000.90
4.	Exceptional Items	-	-	-	-
5.	**Profit/ (Loss) before tax (3+4)**	**300.51**	267.89	241.22	1,000.90
6.	**Tax expense**				
	(a) Current tax	**61.73**	48.99	60.96	223.41
	(b) Deferred tax	**10.35**	10.98	0.90	21.91
	(c) Income tax related to earlier years	-	0.39	-	0.51
	Total tax expense	**72.08**	60.36	61.86	245.83
7.	**Net Profit/ (Loss) after tax (5-6)**	**228.43**	207.53	179.36	755.07
8.	**Other Comprehensive Income**				
	Items that will not be reclassified subsequently to profit or loss	**3.70**	(0.12)	1.42	1.03
	Income-tax relating to items that will not be reclassified to profit or loss	**(0.52)**	(0.03)	0.14	0.15
	Items that will be reclassified subsequently to profit or loss	**2.40**	4.60	0.17	7.56
	Income-tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income (net of tax)	**5.58**	4.45	1.73	8.74
9.	**Total Comprehensive Income (7+8)**	**234.01**	211.98	181.09	763.81
10.	**Profit attributable to**				
	(a) Owners of the Company	**229.52**	200.79	181.69	751.34
	(b) Non-controlling interests	**(1.09)**	6.74	(2.33)	3.73
11.	**Other comprehensive income attributable to**				
	(a) Owners of the Company	**5.64**	4.67	1.79	9.24
	(b) Non-controlling interests	**(0.06)**	(0.22)	(0.06)	(0.50)
12.	**Total comprehensive income attributable to**				
	(a) Owners of the Company	**235.16**	205.46	183.48	760.58
	(b) Non-controlling interests	**(1.15)**	6.52	(2.39)	3.23
13.	Paid-up equity share capital (Face value Re. 1 each)	**50.45**	50.45	49.38	50.45
14.	Other Equity				4,656.23
15.	**Earnings per equity share (of Re. 1 each) (refer note 7)**				
	(a) Basic (Rs.)	**4.55**	3.98	3.68	15.08
	(b) Diluted (Rs.)	**4.55**	3.98	3.65	15.02

SINGHI & CO. ★ Chartered Accountants ★

KOLKATA Himadri Speciality Chemical Ltd

HIMADRI SPECIALITY CHEMICAL LIMITED

Registered Office: 23A Netaji Subhas Road
8th Floor, Suite No. 15, Kolkata - 700 001
Corporate Identity Number: L27106WB1987PLC042756
Phone: (033)2230-9953, Fax: (033)2230-9051
Email: info@himadri.com, Website: www.himadri.com

(Rs. in Crores)

Consolidated Segment wise Revenue, Results, Assets and Liabilities

Sr. No.	Particulars	Three months ended 30.06.2026	Previous Three months ended 31.03.2026	Corresponding Three months ended 30.06.2025 in the previous year	Previous year ended 31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	**Segment Revenue**				
	(a) Carbon materials and chemicals	**1,278.90**	1,123.90	1,112.85	4,366.94
	(b) Power	**31.88**	25.54	25.54	95.50
	(c) Others	**143.89**	157.92	-	274.46
	Total segment revenue (a + b + c)	**1,454.67**	1,307.36	1,138.39	4,736.90
	Less: Inter segment revenue	**22.79**	19.60	20.10	76.20
	Total Revenue from Operations	**1,431.88**	1,287.76	1,118.29	4,660.70
2.	**Segment Results**				
	(a) Carbon materials and chemicals	**262.56**	213.68	198.47	828.45
	(b) Power	**28.10**	22.21	22.14	81.29
	(c) Others	**1.15**	25.43	-	27.80
	Total segment profit before interest, tax and unallocable items (a + b + c)	**291.81**	261.32	220.61	937.54
	Add/ (Less):				
	(a) Finance costs	**(22.41)**	(17.39)	(15.83)	(64.37)
	(b) Other unallocable expenses net of unallocable income #	**31.11**	23.96	36.44	127.73
	Total Profit/ (Loss) before tax	**300.51**	267.89	241.22	1,000.90
3.	**Segment Assets**				
	(a) Carbon materials and chemicals	**4,263.31**	4,029.75	3,850.05	4,029.75
	(b) Power	**101.78**	99.84	102.90	99.84
	(c) Others	**319.71**	178.66	-	178.66
	(d) Unallocated	**1,991.38**	1,998.14	1,400.08	1,998.14
	Total assets	**6,676.18**	6,306.39	5,353.03	6,306.39
4.	**Segment Liabilities**				
	(a) Carbon materials and chemicals	**151.84**	314.72	308.92	314.72
	(b) Power	**1.07**	0.58	0.50	0.58
	(c) Others	**65.11**	165.81	-	165.81
	(d) Unallocated	**1,502.43**	1,063.20	1,133.60	1,063.20
	Total liabilities	**1,720.45**	1,544.31	1,443.02	1,544.31

includes other income and foreign exchange loss/ (gain) (net), fully unallocable

SINGHI & CO. * Chartered Accountants *

KOLKATA Himadri Speciality Chemical Ltd

HIMADRI SPECIALITY CHEMICAL LIMITED
Registered Office: 23A Netaji Subhas Road
8th Floor, Suite No. 15, Kolkata - 700 001
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NOTES:-

(1) The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 15 July 2026. A Limited Review of these consolidated financial results for the quarter ended 30 June 2026 has been carried out by the Statutory Auditors, as required under Regulation 33 of SEBI (LODR) Regulations, 2015.

(2) Other expenses includes foreign exchange fluctuation loss/ (gain) (net) of Rs 25.20 crores for the quarter ended 30 June 2026, Rs 38.13 crores for the quarter ended 31 March 2026, Rs (9.76) crores for the quarter ended 30 June 2025 and Rs 43.56 crores for the year ended 31 March 2026.

(3) Based on the guiding principles given in Ind AS 108 on 'Operating Segments', the Group's business activity falls within following operating segments, namely:
(a) Carbon materials and chemicals, and
(b) Power
(c) Others (includes Mining and Other business)

(4) The consolidated financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial results as set out in Ind AS 110 'Consolidated Financial Statements' notified by Ministry of Corporate Affairs.
The consolidated financial results of Himadri Speciality Chemical Limited (the Holding Company or the Parent), include its subsidiaries, namely AAT Global Limited, Shandong Dawn Himadri Chemical Industry Limited, Himadri Speciality Inc, Himadri Agro Tech Specialities Limited (formerly Combe Projects Private Ltd. and Combe Projects Ltd.), Himadri Clean Energy Limited, Himadri Future Material Technology Limited, Invati Creations Private Limited, Himadri Green Technologies Innovation Limited, Birla Tyres Limited (w.e.f 01 April 2025), Himadri Birla Tyre Manufacturer Private Limited (w.e.f 01 April 2025), Trancemarine and Confreight Logistics Private Limited (w.e.f 04 April 2025), Sturdy Niketan Private Limited (w.e.f 04 April 2025), Himadri Advance New Energy Material Limited (formerly, Elixir Carbo Private Ltd. and Elixir Carbo Ltd.) (w.e.f 22 April 2025) and Himadri Integrated Minerals And Resources Limited (formerly, Himadri Power Ltd.) (w.e.f 11 February 2026) (the Holding Company or the Parent and its subsidiaries together referred to as the 'Group'), combined on a line-by-line basis by adding together the book values of like items of asset and liabilities, income and expenses eliminating intra-group balances and transactions and resulting unrealised gains/ (losses)

The consolidated financial results are prepared applying uniform accounting policies on all material items.

(5) The Nomination and Remuneration Committee of the Holding Company at its meeting held on 6 July 2026, has allotted 19,000 equity shares of Re 1 each (Under Grant II) to the option grantees pursuant to exercise of options under the Holding Company's "Himadri Employee Stock Option Plan 2016". As a result of such allotment, the paid up equity share capital of the Holding Company has increased from 50,45,41,599 equity shares to 50,45,60,599 equity shares of face value of Re 1 each.

(6) The consolidated figures for the three months ended 31 March 2026 as reported in these consolidated financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date consolidated figures up to the end of the nine months of the relevant financial year. Also the consolidated figures up to the third quarter had only been reviewed and not subjected to audit.

(7) Earnings per share is not annualised for the quarter ended 30 June 2026, 31 March 2026 and 30 June 2025.

On behalf of the Board of Directors

SINGHI & CO. Chartered Accountants

KOLKATA Himadri Speciality Chemical Ltd

Anurag Choudhary
Chairman
DIN 00173934

Place: Kolkata
Date: 15 July 2026

Singhi & Co.
Chartered Accountants

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Independent Auditor's Review Report on Unaudited Standalone Financial Results of Himadri Speciality Chemical Limited for the quarter ended June 30, 2026 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Himadri Speciality Chemical Limited

1) We have reviewed the accompanying statement of unaudited standalone financial results together with notes thereon ("the statement) of **Himadri Speciality Chemical Limited** ("the Company") for the quarter ended June 30, 2026. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("The Regulation") and has been initialled by us for identification purpose.

2) This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on July 15, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ''Interim Financial Reporting'' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

3) We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," specified under Section 143 (10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making enquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5) The figures for the quarter ended March 31, 2026 as reported in the Statement is the balancing figures between audited figures in respect of the full financial year ended on March 31, 2026 and the published year to date figures upto the end of the third quarter ended December 31, 2025. Also, the figures up to the end of the third quarter had only been reviewed by us as required under the Listing Regulations and not subjected to audit.
Our Conclusion is not modified in respect of above matter.

For Singhi & Co.
Chartered Accountants
Firm Registration No.302049E

SINGHI & CO. * Chartered Accountants *

(Navindra Kumar Surana)
Partner
Membership No. 053816
UDIN: 26053816YQRAJN8028

Place: Kolkata
Date: July 15, 2026

Himadri

HIMADRI SPECIALITY CHEMICAL LIMITED
Registered Office: 23A Netaji Subhas Road
8th Floor, Suite No. 15, Kolkata - 700 001
Corporate Identity Number: L27106WB1987PLC042756
Phone: (033)2230-9953, Fax: (033)2230-9051
Email: info@himadri.com, Website: www.himadri.com

(Rs. in Crores)

Statement of Unaudited Standalone Financial Results for the Quarter Ended 30 June 2026

Sr. No.	Particulars	Three months ended 30.06.2026	Previous Three months ended 31.03.2026	Corresponding Three months ended 30.06.2025 in the previous year	Previous year ended 31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	**Income**				
	(a) Revenue from Operations	**1,274.26**	1,101.31	1,100.42	4,405.11
	(b) Other Income	**58.45**	61.91	27.60	176.30
	Total Income	**1,332.71**	1,163.22	1,128.02	4,581.41
2.	**Expenses**				
	(a) Cost of materials consumed	**1,002.39**	621.60	724.82	2,673.93
	(b) Changes in inventories of finished goods and work-in-progress	**(198.22)**	53.47	(20.77)	93.61
	(c) Employee benefits expense	**42.09**	35.60	33.73	150.96
	(d) Finance costs	**21.22**	15.99	14.37	58.40
	(e) Depreciation and amortisation expense	**19.25**	16.64	12.90	60.82
	(f) Other expenses	**151.91**	176.63	118.87	552.33
	Total Expenses	**1,038.64**	919.93	883.92	3,590.05
3.	**Profit/ (Loss) before exceptional items and tax (1-2)**	**294.07**	243.29	244.10	991.36
4.	Exceptional Items	-	-	-	-
5.	**Profit/ (Loss) before tax (3+4)**	**294.07**	243.29	244.10	991.36
6.	**Tax expense**				
	(a) Current tax	**60.15**	45.49	60.39	218.55
	(b) Deferred tax	**10.50**	11.73	1.14	22.74
	(c) Income tax related to earlier years	-	0.37	-	0.37
	Total tax expense	**70.65**	57.59	61.53	241.66
7.	**Net Profit/ (Loss) after tax (5-6)**	**223.42**	185.70	182.57	749.70
8.	**Other Comprehensive Income**				
	Items that will not be reclassified subsequently to profit or loss	**3.70**	(0.14)	1.42	1.01
	Income-tax relating to items that will not be reclassified to profit or loss	**(0.52)**	(0.04)	0.14	0.15
	Items that will be reclassified subsequently to profit or loss	-	-	-	-
	Income-tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income (net of tax)	**3.18**	(0.18)	1.56	1.16
9.	**Total Comprehensive Income (7+8)**	**226.60**	185.52	184.13	750.86
10.	Paid-up equity share capital (Face value Re. 1 each)	**50.45**	50.45	49.38	50.45
11.	Other Equity				4,572.30
12.	**Earnings per equity share (of Re. 1 each) (refer note 6)**				
	(a) Basic (Rs.)	**4.43**	3.68	3.70	15.05
	(b) Diluted (Rs.)	**4.43**	3.68	3.67	14.98

SINGHI & CO. * Chartered Accountants *

Himadri Speciality Chemical Ltd KOLKATA

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(Rs. in Crores)

Standalone Segment wise Revenue, Results, Assets and Liabilities

Sr. No.	Particulars	Three months ended 30.06.2026	Previous Three months ended 31.03.2026	Corresponding Three months ended 30.06.2025 in the previous year	Previous year ended 31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	**Segment Revenue**				
	(a) Carbon materials and chemicals	**1,265.17**	1,095.37	1,094.98	4,385.81
	(b) Power	**31.88**	25.54	25.54	95.50
	Total segment revenue (a + b)	**1,297.05**	1,120.91	1,120.52	4,481.31
	Less: Inter segment revenue	**22.79**	19.60	20.10	76.20
	Total Revenue from Operations	**1,274.26**	1,101.31	1,100.42	4,405.11
2.	**Segment Results**				
	(a) Carbon materials and chemicals	**254.01**	213.49	198.93	835.98
	(b) Power	**28.10**	22.21	22.14	81.29
	Total segment profit before interest, tax and unallocable items (a + b)	**282.11**	235.70	221.07	917.27
	Add/ (Less):				
	(a) Finance costs	**(21.22)**	(15.99)	(14.37)	(58.40)
	(b) Other unallocable expenses net of unallocable income *	**33.18**	23.58	37.40	132.49
	Total Profit/ (Loss) before tax	**294.07**	243.29	244.10	991.36
3.	**Segment Assets**				
	(a) Carbon materials and chemicals	**4,173.94**	3,803.22	3,444.34	3,803.22
	(b) Power	**101.78**	99.84	102.90	99.84
	(c) Unallocated	**2,180.98**	2,184.20	1,597.21	2,184.20
	Total assets	**6,456.70**	6,087.26	5,144.45	6,087.26
4.	**Segment Liabilities**				
	(a) Carbon materials and chemicals	**192.87**	450.48	257.77	450.48
	(b) Power	**1.07**	0.58	0.50	0.58
	(c) Unallocated	**1,453.77**	1,013.44	1,083.21	1,013.44
	Total liabilities	**1,647.71**	1,464.50	1,341.48	1,464.50

* includes other income and foreign exchange loss/ (gain) (net), fully unallocable

SINGHI & CO. ★ Chartered Accountants ★

KOLKATA Himadri Speciality Chemical Ltd

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NOTES:-

(1) The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 15 July 2026. A Limited Review of these standalone financial results for the quarter ended 30 June 2026 has been carried out by the Statutory Auditors, as required under Regulation 33 of SEBI (LODR) Regulations, 2015.

(2) Other expenses includes foreign exchange fluctuation loss/ (gain) (net) of Rs 25.27 crores for the quarter ended 30 June 2026, Rs 38.33 crores for the quarter ended 31 March 2026, Rs (9.80) crores for the quarter ended 30 June 2025 and Rs 43.81 crores for the year ended 31 March 2026.

(3) Based on the guiding principles given in Ind AS 108 on 'Operating Segments', the Company's business activity falls within two operating segments, namely:
(a) Carbon materials and chemicals, and
(b) Power

(4) The Nomination and Remuneration Committee of the Company at its meeting held on 6 July 2026, has allotted 19,000 equity shares of Re 1 each (Under Grant II) to the option grantees pursuant to exercise of options under the Company's "Himadri Employee Stock Option Plan 2016". As a result of such allotment, the paid up equity share capital of the Company has increased from 50,45,41,599 equity shares to 50,45,60,599 equity shares of face value of Re 1 each.

(5) The standalone figures for the three months ended 31 March 2026 as reported in these standalone financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date standalone figures up to the end of the nine months of the relevant financial year. Also the standalone figures up to the third quarter had only been reviewed and not subjected to audit.

(6) Earnings per share is not annualised for the quarter ended 30 June 2026, 31 March 2026 and 30 June 2025.

On behalf of the Board of Directors

SINGHI & CO. ★ Chartered Accountants ★

Himadri Speciality Chemical Ltd. Kolkata

Anurag Choudhary
Chairman
DIN: 00173934

Place: Kolkata
Date: 15 July 2026

Annexure-II

Adoption of New line of business:

Sr No.	Particulars	Description
1	**Industry or area to which the new line of business belongs to**	Carbon Nano Tubes (CNT) belong primarily to the Advanced Materials / Nanomaterials industry. They are also closely associated with the Specialty Chemicals sector because they are manufactured and sold as high-performance material additives. CNT is widely used in industries such as: Electric vehicles (EVs) – lithium-ion battery conductive additives. Electronics – semiconductors, conductive films, sensors. Composites – lightweight, high-strength materials for aerospace and automotive. Energy – batteries, supercapacitors, fuel cells. Industrial coatings and plastics – improving electrical conductivity and mechanical strength.
2	**Expected benefits**	The manufacture of Carbon Nano Tubes (CNT) will: • Position Himadri among a select group of few global manufacturers serving this high-growth market. • Give access to high-growth sectors such as EVs, semiconductors and energy storage. • Improve long-term revenue and profitability. • Enhance competitive positioning through advanced technology. • Reduce dependence on commodity chemical products. This strategic move marks a significant step towards reducing import dependency and aligns with Company's commitment towards the Government of India's vision of an Atmanirbhar Bharat.
3	**Estimated amount to be invested**	The Board of Directors have approved an estimated investment of Rs. 70 crores for production of 200 MTPA. This amount will be funded through internal accruals.