OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)
CIN: L27203RJ1971PLC003414

Regd. Office: 3rd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001
Tel:+91-141-2996468
Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 11th August, 2026

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126

Dear Sir,

Sub: Un-audited Financial Results for the quarter ended 30th June 2026

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 11th August, 2026, the Board has inter-alia considered, approved and taken on record the standalone and Consolidated Un-audited Financial Results for the quarter ended 30th June, 2026.

Accordingly, we are enclosing herewith the copy of approved un-audited financial results along with copy of Limited Review Report issued by Statutory Auditors of the Company for the Quarter ended 30th June, 2026.

Further, the Board Meeting commenced at 4:30 P.M. and concluded at 4:52. P.M.

Kindly take the same on your records.

Thanking You
Yours faithfully

For **Om Infra Limited**

Sunil Kothari
Vice-Chairman
DIN: 00220940

OM INFRA LIMITED

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CIN: L27203RJ1971PLC003414

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Website: www.ommetals.com E-Mail Id: info@ommetals.com

ISIN – INE239D01028 **Stock Code – BSE-531092**

SYMBOL - NSE - OMINFRAL

Statement of Unaudited Standalone Financial Results for the quarter ended 30th June 2026

PART I

S. No.	PARTICULARS	STANDALONE			
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2026	Quarter ended 31/03/2026	Quarter ended 30/06/2025	Year ended 31/03/2026
		Un audited	Un audited	Un audited	Audited
		(1)	(2)	(3)	(4)
1	**Income**				
	Revenue from Operations	12070.81	15723.64	9977.70	46842.38
	Other Income	265.61	446.31	506.86	1627.67
	Total Income	12336.42	16169.95	10484.56	48470.05
2	**Expenses**				
	(a) Cost of materials consumed	4893.86	4461.76	4919.81	18701.12
	(b) Purchases of stock-in-trade	0.00	33.62	8.99	42.61
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-731.99	344.30	-566.51	-216.96
	(d) Employee benefits expense	1110.33	1154.10	1029.78	4238.78
	(e) Finance costs	438.87	490.42	471.44	1899.15
	(f) Depreciation and amortisation expense	106.64	134.99	109.91	479.1
	(g) Other expenses	5686.33	7891.60	4453.12	20965.69
		11504.04	14510.79	10426.55	46129.49
3	**Total Profit before exceptional items and tax**	**832.38**	**1659.16**	**58.01**	**2340.56**
4	**Exceptional items**				
5	**Total Profit before Tax**	**832.38**	**1659.16**	**58.01**	**2340.56**
7	**Tax expenses**				
8	Current Tax	0.13	167.63	-41.03	267.63
9	Deferred tax	-350.86	660.18	-0.01	-107.55
10	**Total Tax Exp.**	**-350.73**	**827.81**	**-41.04**	**160.08**
11	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement				
14	**Net Profit Loss for the period from continuing operations**	**1183.11**	**831.35**	**99.06**	**2180.48**
15	Profit (loss) from discontinued operations before tax				
16	Tax expense of discontinued operations				
17	Net profit (loss) from discontinued operation after tax	0.00	0.00	0.00	0.00
19	Share of profit (loss) of associates and joint ventures accounted for using equity method				
21	**Total profit (loss) for period**	**1183.11**	**831.35**	**99.06**	**2180.48**
22	Other comprehensive income net of taxes	-0.21	37.32	-38.28	-32.52
23	**Total Comprehensive Income for the period**	**1182.90**	**868.67**	**60.78**	**2147.96**
24	**Total profit or loss, attributable to**				
	Profit or loss, attributable to owners of parent	**1183.11**	**831.35**	**99.06**	**2180.48**
	Total profit or loss, attributable to non-controlling interests				
25	**Total Comprehensive income for the period attributable to**				
	Comprehensive income for the period attributable to owners of parent	1182.90	868.67	60.78	2147.96
	Total comprehensive income for the period attributable to owners of parent non-controlling interests				
26	**Details of equity share capital**				
	Paid-up equity share capital	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00
27	**Details of debt securities**				
28	Reserve excluding Revaluation reserve	79684.25	78501.36	76799.44	78501.36
29	**Earnings per share**				
	Earnings per equity share for continuing operations				
	Basic earnings (loss) per share from continuing operations	1.23	0.86	0.06	2.26
	Diluted earnings (loss) per share from continuing operations	1.23	0.86	0.06	2.26
	Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations				
	Diluted earnings (loss) per share from discontinued operations				
	Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	1.23	0.86	0.06	2.26
	Diluted earnings (loss) per share from continuing and discontinued operations	1.23	0.86	0.06	2.26
30	**Debt Equity Ratio**	0.02		0.03	0.03
31	**Debt Service Coverage Ratio**	0.74		0.25	1.26
32	**Interest Service Coverage Ratio**	3.23		1.12	2.23
33	**Disclosure of notes on financial results**				

Note:

1	The above unaudited Results for Quarter ended on 30th June 2026 have been reviewed by audit committee and approved by the board of Directors at their respective meeting held on 11/08/2026. The above Results have been reviewed by the statutory auditors of the company, as required under Regulation 33 of SEBI(Listing obligations & Disclosure Requirements) Regulations 2015. The Limited Review Report of the statutory auditor is qualified on certain matters.
2	**Strong Order Book Visibility**: The Company has emerged as the L1 bidder in two projects in Chhattisgarh and Rajasthan, with an aggregate order value of approximately ₹1,050 crore. These projects, comprising dam and water infrastructure works, are expected to provide a meaningful addition to the Company's order book upon award.
3	**Improving Execution Momentum in JJM Projects:** The flow of funds under Jal Jeevan Mission (JJM) projects in Rajasthan and Uttar Pradesh has commenced, although at a somewhat slower pace than initially anticipated. With funds now being allocated by the respective State Governments, execution and project progress are expected to gain momentum from the current quarter onwards.
4	Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.

For Om Infra Limited

Sunil Kothari
Vice-Chairman
DIN No 00220940

Place : Delhi
Date : 11.08.2026

Segment wise Revenue, Results and Capital Employed

(Rs. in lacs)

S.No.	PARTICULARS	STANDALONE			
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2026	Quarter ended 31/03/2026	Quarter ended 30/06/2025	Year ended 31/03/2026
		Un audited	Un audited	Un audited	Audited
1	**Segment Revenue**				
	(net sale/income from each segment should be disclosed)				
1	Engineering	11933.37	15926.67	9839.20	46842.38
2	Real estate	137.44	120.21	138.50	323.24
3	Others	0.00	0.00	0.00	0.00
	Total segment revenue	**12070.81**	**16046.88**	**9977.70**	**47165.62**
	Less: Inter segment revenue				
	Revenue from operations	**12070.81**	**16046.88**	**9977.70**	**47165.62**
2	**Segment Result**				
	Profit (+) / Loss (-) before tax and interest from each segment				
1	Engineering	1259.570	2197.60	569.34	4424.840
2	Real estate	11.68	-48.02	-39.88	-185.13
3	Others	0.00	0.00	0.00	0.00
	Total Profit before tax	**1271.25**	**2149.58**	**529.46**	**4239.71**
	i. Finance cost	438.87	490.42	471.44	1899.15
	ii. Other unallocable expenditure net off unallocable income				
	Profit before tax	**832.38**	**1659.16**	**58.02**	**2340.56**
3	**(Segment Assets - Segment Liabilities)**				
	Segment Assets				
1	Engineering	111206.87	108067.81	107245.97	108067.810
2	Real estate	4188.62	4300.16	4435.12	4300.16
3	Others	0.00	0.00	0.00	0.00
	Total Segment Asset	**115395.49**	**112367.97**	**111681.09**	**112367.97**
	Un-allocable Assets				
	Net Segment Asset	**115395.49**	**112367.97**	**111681.09**	**112367.97**
4	**Segment Liabilities**				
	Segment liabilities				
1	Engineering	33543.95	31625.47	32655.50	31625.47
2	Real estate	1204.25	1278.10	1263.12	1278.1
3	Others	0.00	0.00	0.00	0.00
	Total Segment Liabilities	**34748.20**	**32903.57**	**33918.62**	**32903.57**
	Un-allocable Liabilities				
	Net Segment Liabilities	**34748.20**	**32903.57**	**33918.62**	**32903.57**
	Disclosure of Notes on Segments				

1 The segment report is prepared in accordance with the Ind Accounting Standard- 108 "Operating Segments" notified by Ministry of Corporate Affairs.

2 Amount of Rs. 25000 lacs around has been is invetsted in real estate and non core assets through subsidary and associates which is reflecting in consolidated financial statements and segmentation.

3 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly only two segments identified and balance is included in other segments

Sunil Kothari
Vice-Chairman
DIN No 00220940

Place : New Delhi
Date : 11.08.2026

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01/04/2026	01/04/2026
B	Date of end of reporting period	30/06/2026	30/06/2026
C	Whether results are audited or unaudited	Un Audited	Un Audited
D	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	a)Gain/(Loss) on Re-measurement of the net defined benefit plans	0	0
	b) Equity instruments through Other comprehensive income	-29900.66	-29900.66
	Total Amount of items that will not be reclassified to profit and loss	-29900.66	-29900.66
2	Income tax relating to items that will not be reclassified to profit or loss	8551.59	8551.59
3	Amount of items that will be reclassified to profit and loss		
	(b) Changes in Foreign Currency Monetary Item translation difference	0.00	0.00
	Total Amount of items that will be reclassified to profit and loss	0.00	0.00
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-21349.07	-21349.07

Independent Auditor's Review Report on Standalone unaudited financial results for the quarter ended on 30th June,2026 , of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

LIMITED REVIEW REPORT

To the Board of Directors of

Om Infra Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Om Infra Limited (hereinafter referred to as "the Company") which includes the interim financial results of 7 joint operations consolidated on proportionate basis for the quarter and three months ended on June 30th, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended the listing regulations.

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

KHANDELWAL BADAYA & Co. CHARTERED ACCOUNTANTS FRN-016506C JAIPUR

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes unaudited interim financial results of the following Joint operations:

S.no.	Joint Operation Name
1.	SPML-OM METALS (JV) Ujjain (100%)
2.	Omil-JV Shahpurkhandi (98%)
3.	OMIL - WIPL JV ISARDA (50%)
4.	OMIL+JSC-(JV) Kameng (60%)
5.	OMIL-JWIL-VKMCPL (JV) (51%)
6.	HCC-OMIL JV (50%)
7.	BRCCPL-OMIL-DARA JV (59%)

5. Based on our review of the Statement conducted as stated above, nothing has come to our attention except matters specified in paragraph 6 to 7 that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The interim financial results of two joint operations in which the Company holds an interest have not been made available to us. The accompanying Statement includes their audited Balance Sheet figures as at 31st March, 2026 but not their results of operations (Profit & Loss account) for the quarter ended 30th June, 2026. Our conclusion is modified accordingly.

7. The Company holds numerous inventory items stored across various sites spread over different geographical areas. In view of the volume of stock items and the dispersed nature of these locations, we were unable to verify the quantities of inventory as at 30th June, 2026 through the review procedures ordinarily applicable to a limited review. Accordingly, we are unable to comment upon the consequential impact, if any, on the accompanying Statement.

KHANDELWAL BADAYA & Co. CHARTERED ACCOUNTANTS FRN-016506C JAIPUR

8. The standalone financial results of the Company for the three months ended June 30, 2026 have been reviewed by us. The standalone financial results for the quarter ended March 31, 2026 were reviewed, and the standalone financial statements for the year ended March 31, 2026 were audited by the predecessor statutory auditors, Ravi Sharma & Co., who expressed an modified opinion thereon vide their report dated 13th May, 2026.

For Khandelwal & Co.
Chartered Accountants
FRN: 016506C

KHANDELWAL BADAYA & CO. FRN-016506C JAIPUR CHARTERED ACCOUNTANTS

CA Deepak Khandelwal
Partner
M. No. 414157
UDIN: 26414157NTUWMM3377
Place: Delhi
Date: 11.08.2026

OM INFRA LIMITED

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ISIN – INE239D01028 **Stock Code – BSE-531092**

SYMBOL - NSE - OMINFRAL

Statement of Unaudited Consolidated Financial Results for the quarter ended 30th June 2026

PART I

S. No.	PARTICULARS	CONSOLIDATED			
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2026	Quarter ended 31/03/2026	Quarter ended 30/06/2025	Year ended 31/03/2026
		Un audited	Un audited	Un audited	Audited
		(1)	(2)	(3)	(4)
1	**Income**				
	Income from Operations	12436.61	16010.41	10434.12	50005.60
	Other Income	314.52	519.86	524.61	1788.80
	Total Income	12751.13	16530.27	10958.73	51794.40
2	**Expenses**				
	(a) Cost of materials consumed	4929.28	4542.03	5086.49	19127.24
	(b) Purchases of stock-in-trade	0.00	33.62	8.99	42.61
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-449.70	645.16	-238.17	2131.97
	(d) Employee benefits expense	1167.52	1194.55	1065.83	4409.26
	(e) Finance costs	433.32	481.14	479.19	1916.36
	(f) Depreciation and amortisation expense	107.18	135.76	110.68	482.17
	(g) Other expenses	5775.92	8022.14	4585.16	21471.32
		11963.52	15054.40	11098.17	49580.93
3	**Total Profit before exceptional items and tax**	787.61	1475.87	-139.44	2213.47
4	**Exceptional Items**				
5	**Total Profit before Tax**	787.61	1475.87	-139.44	2213.47
7	Tax expenses				
8	Current Tax	0.13	169.87	-41.03	449.92
9	Deferred tax	-357.88	660.18	-0.01	-292.38
10	**Total Tax Exp.**	-357.75	830.05	-41.04	157.54
11	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement				
14	**Net Profit Loss for the period from continuing operations**	1145.36	645.82	-98.40	2055.93
15	Profit (loss) from discontinued operations before tax				
16	Tax expense of discontinued operations				
17	Net profit (loss) from discontinued operation after tax	0.00	0.00	0.00	0.00
19	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00		0.00
21	**Total profit (loss) for period**	1145.36	645.82	-98.40	2055.93
22	Other comprehensive income net of taxes	-0.21	37.32	-38.28	-32.52
23	**Total Comprehensive Income for the period**	1145.15	683.14	-136.68	2023.41
24	**Total profit or loss, attributable to**				
	Profit or loss, attributable to owners of parent	1145.39	645.90	-98.47	2055.93
	Total profit or loss, attributable to non-controlling interests	-0.03	-0.08	0.07	0.00
25	**Total Comprehensive income for the period attributable to**				
	Comprehensive income for the period attributable to owners of parent	1145.18	683.22	-136.75	2023.41
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-0.03	-0.08	0.07	0.00
26	**Details of equity share capital**				
	Paid-up equity share capital	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00
27	**Details of debt securities**				
28	Reserve excluding Revaluation reserve	76418.63	75273.45	73498.56	75273.45
29	**Earnings per share**				
	Earnings per equity share for continuing operations				
	Basic earnings (loss) per share from continuing operations	1.19	0.67	-0.14	2.10
	Diluted earnings (loss) per share from continuing operations	1.19	0.67	-0.14	2.10
	Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations	0.00	0.00	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00	0.00	0.00
	Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	1.19	0.71	-0.14	2.10
	Diluted earnings (loss) per share from continuing and discontinued operations	1.19	0.71	-0.14	2.10
30	**Debt Equity Ratio**	0.13	0.11	0.15	0.11
31	**Debt Service Coverage Ratio**	0.72		0.12	1.22
32	**Interest Service Coverage Ratio**	3.16		0.71	2.16
33	**Disclosure of notes on financial results**				

Note:

1	The above unaudited Results for Quarter ended 30th June 2026 have been reviewed by audit committee and approved by the board of Directors at their respective meeting held on 11/08/2026. The above Results have been reviewd by the statutory auditors of the company, as required under Regulation 33 of SEBI(Listing obligations & Disclosure Requirements) Regulations 2015. The limited review report of the statutory auditor is qualified on certain matters.
2	**Strong Order Book Visibility:** The Company has emerged as the L1 bidder in two projects in Chhattisgarh and Rajasthan, with an aggregate order value of approximately ₹1,050 crore. These projects, comprising dam and water infrastructure works, are expected to provide a meaningful addition to the Company's order book upon award.
3	**Improving Execution Momentum in JJM Projects:** The flow of funds under Jal Jeevan Mission (JJM) projects in Rajasthan and Uttar Pradesh has commenced, although at a somewhat slower pace than initially anticipated. With funds now being allocated by the respective State Governments, execution and project progress are expected to gain momentum from the current quarter onwards.
4	Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.

For Om Infra Limited

Sunil Kothari
Vice-Chairman
DIN No 00220940

Place : Delhi
Date : 11.08.2026

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	CONSOLIDATED			
		QUARTER ENDED			YEAR ENDED
		Quarter ended 30/06/2026	Quarter ended 31/03/2026	Quarter ended 30/06/2025	Year ended 31/03/2026
		Un audited	Un audited	Un audited	Audited
1	**Segment Revenue**				
	(net sale/income from each segment should be disclosed)				
1	Engineering	11953.57	15615.32	9856.87	46554.98
2	Real estate	483.04	395.09	577.25	3450.62
3	Others	0.00	0.00	0.00	0.00
4	Road Project	0.00	0.00	0.00	0.00
	Total segment revenue	**12436.61**	**16010.41**	**10434.12**	**50005.60**
	Less: Inter segment revenue				
	Revenue from operations	**12436.61**	**16010.41**	**10434.12**	**50005.60**
2	**Segment Result**				
	Profit (+) / Loss (-) before tax and interest from each segment				
1	Engineering	1266.28	2194.45	549.09	4418.17
2	Real estate	-42.70	-226.55	-209.54	-277.67
3	Others	-2.65	-10.90	0.00	-10.90
4	Road Project	0.00	0.01	0.40	0.23
	Total Profit before tax and interest	**1220.93**	**1957.01**	**339.95**	**4129.83**
	i. Finance cost	433.32	481.14	479.19	1916.36
	ii. Other unallocable expenditure net off unallocable income				
	Profit before tax	**787.61**	**1475.87**	**-139.24**	**2213.47**
3	**(Segment Assets - Segment Liabilities)**				
	Segment Assets				
1	Engineering	71806.32	68459.41	71716.59	68459.41
2	Real estate	34145.02	34787.11	36511.09	34787.11
3	Others	2721.15	2722.76	0.00	2722.76
4	Road Project	40460.74	40460.41	40448.92	40460.41
	Total Segment Asset	**149133.23**	**146429.69**	**148676.60**	**146429.69**
	Un-allocable Assets				
	Net Segment Asset	**149133.23**	**146429.69**	**148676.60**	**146429.69**
4	**Segment Liabilities**				
	Segment liabilities				
1	Engineering	9856.09	1982.95	10722.43	1982.95
2	Real estate	29035.50	30784.06	32398.94	30784.06
3	Others	1754.54	1753.50	0.00	1753.50
4	Road Project	31105.43	31105.10	31093.63	31105.10
	Total Segment Liabilities	**71751.56**	**65625.61**	**74215.00**	**65625.61**
	Un-allocable Liabilities				
	Net Segment Liabilities	**71751.56**	**65625.61**	**74215.00**	**65625.61**
	Disclosure of Notes on Segments				

The segment report is prepared in accordance with the Ind Accounting Standard- 108 "Operating Segments" notified by Ministry of Corporate Affairs.

The Divisional figures reclassified in terms of % of total deployment of assets and accordingly only two segments identified and balance is included in other segments

Sunil Kothari
Vice-Chairman
DIN No 00220940

Place : Delhi
Date : 11.08.2026

Other Comprehensive Income			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
A	Date of start of reporting period	01/04/2026	01/04/2026
B	Date of end of reporting period	30/06/2026	30/06/2026
C	Whether results are audited or unaudited	Un Audited	Un Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	a)Gain/(Loss) on Re-measurement of the net defined benefit plans	0	0
	b) Equity instruments through Other comprehensive income	-29900.66	-29900.66
	Total Amount of items that will not be reclassified to profit and loss	-29900.66	-29900.66
2	Income tax relating to items that will not be reclassified to profit or loss	8551.59	8551.59
3	Amount of items that will be reclassified to profit and loss		
	(b) Changes in Foreign Currency Monetary Item translation difference account(FCMITDA)	0.00	0
	Total Amount of items that will be reclassified to profit and loss	0.00	0.00
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-21349.07	-21349.07

KHANDELWAL BADAYA & CO
CHARTERED ACCOUNTANTS
JAIPUR | MUMBAI | GURUGRAM

Independent Auditor's Review Report on Consolidated unaudited financial results for the quarter ended on 30th June,2026 , of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

LIMITED REVIEW REPORT

To the Board of Directors of

Om Infra Limited

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of Om Infra Limited ("the Group") for the quarter ended on June 30th ,2026 ("the Statement") attached herewith, being submitted by the Group pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

2. The Parent Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Group's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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We also performed procedures in accordance with the circular No CIR/CFD/CMDI/44/2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes unaudited interim financial results of the following Joint Venture and subsidiary:

S.no.	Company Name	Relation
1.	Om Infra Limited	Holding Company
2.	Om Metal Consortium Private Limited	Subsidiary
3.	Worship Infraprojects Private Limited	Subsidiary
4.	High Terrace Realty Private Limited	Subsidiary
5.	Bhilwara Jaipur Toll Road Private Limited	Subsidiary
6.	Bihar Logistics Private Limited	Subsidiary
7.	Gujarat Warehousing Private Limited	Subsidiary

5. Based on our review of the Statement conducted as stated above and based on the consideration of the reports of other auditors referred to in paragraph 6 below nothing has come to our attention except matters specified in paragraph 7 to 8 that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Interim financial results of 3 subsidiaries included in the Statement, whose interim financial results reflect total revenue from operations of ₹ 0.00 lacs , total loss after tax of ₹ 2.65 lacs and total comprehensive loss of ₹ 2.65 lacs for quarter ended June 30th ,2026 respectively, as considered in the unaudited consolidated financial results, have been reviewed by other auditors whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors.

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7. The interim financial results of two joint operations included in standalone financial results of parent company, in which the Parent Company holds an interest have not been made available to us. The accompanying Statement includes their audited Balance Sheet figures as at 31st March, 2026 but not their results of operations (Profit & Loss account) for the quarter ended 30th June, 2026. Our conclusion is modified accordingly.

8. The Company holds numerous inventory items stored across various sites spread over different geographical areas. In view of the volume of stock items and the dispersed nature of these locations, we were unable to verify the quantities of inventory as at 30th June, 2026 through the review procedures ordinarily applicable to a limited review. Accordingly, we are unable to comment upon the consequential impact, if any, on the accompanying Statement.

9. The consolidated financial results of the Company for the three months ended June 30, 2026 have been reviewed by us. The consolidated financial results for the quarter ended March 31, 2026 were reviewed, and the standalone financial statements for the year ended March 31, 2026 were audited by the predecessor statutory auditors, Ravi Sharma & Co., who expressed an modified opinion thereon vide their report dated 13th May, 2026.

For Khandelwal & Co.
Chartered Accountants
FRN: 016506C

KHANDELWAL BADAYA & CO. FRN-016506C JAIPUR CHARTERED ACCOUNTANTS

CA Deepak Khandelwal
Partner
M. No. 414157
UDIN: 26414157YKWAXN4215
Place: Delhi
Date: 11.08.2026