BMW Industries Ltd.

Date: 05.11.2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001
Scrip Code: 542669
SYMBOL:BMW

To,
The Manager
Listing Department
The Calcutta Stock Exchange Limited
Lyons Range,
Kolkata – 700 001
Scrip Code: 12141- CSE

Dear Sir / Madam,

Sub: Press Release on the Financial Results of BMW Industries Limited ("the Company") for the Second Quarter and Half Year ended September 30, 2026

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we are pleased to inform you that a press release was issued titled **"BMWIL delivers a resilient Q2 FY27 performance, with PAT growing 42.7% YoY to ₹2,162 lakh, at a Margin of 11.1%"**, on the Unaudited Financial Results (Standalone and Consolidated) for the Second Quarter and Half Year ended September 30, 2026.

The same is enclosed herewith for your information and dissemination on your website.

About BMW Industries Limited

BMW Industries Limited is one of the leading manufacturers in the steel services sector engaged in the manufacturing of HRPO Coils, CR Coils, GP Coils, GC Sheets, MS and GI pipes, TMT rebars and processing the same for marquee steel players in India. Incorporated in 1981, the Company has its registered office in Kolkata, West Bengal, with manufacturing units in West Bengal and Jharkhand. The company has a joint venture with SAIL (Steel Authority of India Limited), with the plant located in Bokaro. Through its new downstream steel complex at Bokaro, BMWIL is expanding its product portfolio to include Galvanized, Galvalume, ZAM and Colour Coated products, with subsequent phases envisaging 550,000 TPA of Cold Rolled Full Hard and 540,000 TPA of GA/GI/ZAM capacities. BMWIL has successfully developed capabilities to become a trusted partner of choice for its customers and is strategically positioned in the value chain to add value to its customers through manufacturing and supply chain services.

Thanking You.
Yours faithfully,

For BMW Industries Limited

Digitally signed by NEHA JAIN
DN: c=IN, st=Odisha, 2.5.4.20=bc14bc2981e2668de5cafc6348ffcedda6f06c0b7d28f15db4fdf26183faf3cc, postalCode=753004, street=WO Harsh Jain APARNA NAGAR CHAULIAGANJ NAYABAZAR Cuttack Sadar, pseudonym=22df2477a6044071b6be69edb8e7a28c, title=5417, serialNumber=11e15e59fe11a60790ec892ad651ea449e07b63e38800fb9bae217de08424672, o=Personal, cn=NEHA JAIN

Neha Jain
Company Secretary & Compliance Officer
Membership No: (A29956)

Press Release

BMWIL delivers a resilient Q2 FY27 performance, with PAT growing 42.7% YoY to ₹2,162 lakh, at a Margin of 11.1%

Kolkata, West Bengal, 5th November 2026: BMW Industries Limited (herein referred to as "BMWIL"), one of the most trusted names in the Steel Processing Industry, announced its Q2 FY27 results today. The Board of Directors of BMWIL at its meeting held on 5th November 2026 took on record the unaudited Financial Results for the second quarter of the Financial Year 2026-27.

₹ Lakhs

Financial Summary	Q2 FY27	Q2 FY26	YoY%	Q1 FY27	QoQ%	H1 FY27	H1 FY26	YoY%	FY26
Total Income	19,542	14,696	33.0%	17,668	10.6%	37,210	30,050	23.8%	68,002
EBITDA	4,873	3,898	25.0%	4,437	9.8%	9,310	7,528	23.7%	17,993
EBITDA Margin	*24.9%*	*26.5%*	*(159 bps)*	*25.1%*	*(18 bps)*	*25.0%*	*25.1%*	*(3 bps)*	*26.5%*
PAT*	2,162	1,515	42.7%	1,912	13.1%	4,074	3,035	34.3%	8,112
PAT Margin*	*11.1%*	*10.3%*	*76 bps*	*10.8%*	*24 bps*	*10.9%*	*10.1%*	*85 bps*	*11.9%*
Diluted EPS (₹)	0.96	0.67	43.3%	0.85	12.9%	1.81	1.34	35.1%	3.59

**PAT attributable to owners of the company*

Commenting on the results, Mr. Ram Gopal Bansal, Chairman, BMW Industries Limited said*:*

"We are pleased to report the financial performance for Q2 FY27, driven by healthy growth across our conversion segments and continued progress on our expansion initiatives.

During the quarter, Total Income stood at ₹19,542 lakh, registering a year-on-year growth of 33.0%. EBITDA stood at ₹4,873 lakh, with an EBITDA margin of 24.9%. Profit After Tax grew 42.7% year-on-year to ₹2,162 lakh, with a PAT margin of 11.1%.

On the volume front, our Legacy business continued to demonstrate operational resilience across all three core segments, supported by stable operating performance and headroom for further improvement in utilisation levels.

A key milestone in our expansion programme was achieved with the commissioning of the first phase of our Greenfield Downstream Steel Complex at Bokaro, Jharkhand. The Colour Coating line received its Consent to Operate (CTO) on 5th October 2026, marking the Company's foray into the colour-coated steel segment. As on 30th September 2026, ₹516.4 crore had been deployed towards the greenfield expansion, comprising ₹208.9 crore from internal accruals and ₹307.5 crore through debt. Of this, approximately ₹60 crore was capitalised towards the first phase of the Colour Coating line as on 5th October 2026.

Going forward, our focus will remain on improving capacity utilisation, ramping up the new Bokaro facilities and strengthening our balanced business model through the expansion of proprietary operations and value-added products. We remain committed to disciplined execution, operational efficiencies and prudent capital deployment to drive sustainable, long-term growth."

Key Highlights of Q2 FY27:

- **Total Income:**
  - Total Income stood at ₹ 19,542 Lakhs in Q2 FY27
- **EBITDA:**
  - EBITDA stood at ₹ 4,873 Lakhs in Q2 FY27 with a Margin of 24.9%
- **PAT*:**
  - PAT & PAT Margin stood at ₹ 2,162 Lakhs & 11.1% respectively in Q2 FY27
  - Diluted EPS stood at ₹ 0.96 in Q2 FY27

Key Highlights of H1 FY27:

- **Total Income:**
  - Total Income stood at ₹ 37,210 Lakhs in H1 FY27
- **EBITDA:**
  - EBITDA stood at ₹ 9,310 Lakhs in H1 FY27 with a Margin of 25.0%
- **PAT*:**
  - PAT & PAT Margin stood at ₹ 4,074 Lakhs & 10.9% respectively in H1 FY27
  - Diluted EPS stood at ₹ 1.81 in H1 FY27

**PAT attributable to owners of the company*

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For further information, please contact:

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Chief Financial Officer

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