Regd. Office :-
330, TRIVIA Complex, Natubhai Circle,
Racecourse, Vadodara – 390007, Gujarat, INDIA
Phone : +91 265 2988903 / 2984803
Website : www.chemcrux.com
Email : girishshah@chemcrux.com

1983 ESTD.

CHEMCRUX ENTERPRISES LTD.
ISO 9001, 14001 & 50001 Certified Company
CIN: L01110GJ1996PLC029329

To

BSE LIMITED
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

03rd November 2026

Dear Sir/Madam

Subject: Unaudited Financial Results for the quarter and half year ended 30th September 2026

Ref: **BSE Scrip ID**: CHEMCRUX **BSE Scrip Code**: 540395

In continuation of our announcement dated 02nd November 2026, regarding the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended 30th September 2026 and with reference to the communication received from the Exchange, we are submitting herewith the corrected Limited Review Report (for Standalone Financial Results), wherein the reporting period has been corrected from 30th September 2025 to 30th September 2026.

Kindly take the same on record.

Thanking you

For CHEMCRUX ENTERPRISES LIMITED

DIPIKA KUMAR RAJPAL

Digitally signed by DIPIKA KUMAR RAJPAL
Date: 2026.11.03 18:26:53 +05'30'

Dipika Rajpal
Company Secretary & Compliance Officer

Factory
4712-14, GIDC, Road South - 10, Ankleshwar - 393002 (Gujarat) India.
Ph.: +91 2646 221427, 239737 | Email : sanjay@chemcrux.com

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CHEMCRUX ENTERPRISES LTD.
ISO 9001, 14001 & 50001 Certified Company
CIN: L01110GJ1996PLC029329

To

BSE LIMITED
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

02nd November 2026

Dear Sir/Madam

Subject: Unaudited Financial Results for the quarter and half year ended 30th September 2026
Ref: **BSE Scrip ID**: CHEMCRUX **BSE Scrip Code**: 540395

We would like to inform that the Board of Directors in its meeting held today i.e., 02nd November 2026 inter alia, considered and approved the Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September 2026 as recommended by the Audit Committee.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September 2026.

Kindly take above as compliance of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 11:00 A.M. and concluded at 02:20 P.M.

Thanking you
For CHEMCRUX ENTERPRISES LIMITED

DIPIKA KUMAR RAJPAL
Digitally signed by DIPIKA KUMAR RAJPAL
Date: 2026.11.03 18:27:07 +05'30'

Dipika Rajpal
Company Secretary & Compliance Officer

Factory
4712-14, GIDC, Road South - 10, Ankleshwar - 393002 (Gujarat) India.
Ph.: +91 2646 221427, 239737 | Email : sanjay@chemcrux.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
The Board of Directors,
Chemcrux Enterprises Limited,

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Chemcrux Enterprises Limited** ('the Company") for the **quarter and six months ended 30th September 2026** ('the Statement') attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations")

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors has been prepared in accordance with recognition and measurement principles laid down in IND AS 34 "Interim Financial Reporting" as prescribed u/s. 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review of the Financial Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of Company Personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Indian Accounting Standards (Ind AS) specified under section 133 of the Companies Act, 2013, together with the Notes thereon and read with relevant rules and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement

Naresh & Co. * Chartered Accountants * FRN 100928W

City Enclave, Near Baroda High School, Opp. Polo ground, Vadodara - 390 001
Ph. : +91 265 2423386 / +91 7874423386
E-mail : consult@nareshandco.com Website : http://www.nareshandco.com

Other Matter

We draw attention to Note 4 of the Statement, which details the grant of Employee Stock Options to eligible employees during the previous quarter and the accounting of the same as per Ind-AS 102 based on Management estimated valuation pending determination of final fair value by an Independent Registered Valuer. As disclosed by the management, any adjustments arising upon receipt of the final valuation report will be recognized prospectively in the subsequent quarters of the current financial year.

Our conclusion on the Statement is not modified in respect of the above matter.

For Naresh & Co.
Chartered Accountants
FRN: 106928W



CA Harin Parikh
Partner
M.No. 107606
UDIN: 26107606EYYSAB3566
Place: Vadodara
Date: 02nd November, 2026

CHEMCRUX ENTERPRISES LIMITED

CIN : L01110GJ1996PLC029329

Reg. Office : 330, TRIVIA Complex, Natubhai Circle, Race Course, Vadodara - 390007

UNAUDITED STANDALONE BALANCE SHEET AS AT 30th SEPTEMBER, 2026

(All amounts are in INR Lacs, Unless otherwise stated)

	Particulars	30-09-2026 Unaudited	31-03-2026 Audited
I.	**ASSETS**		
(1)	**Non - Current Assets**		
	(a) Property, Plant and Equipment	5,369.17	5,525.55
	(b) Capital Work In Progress	415.46	407.98
	(c) Investment Property	67.78	67.78
	(d) Right of use assets	17.84	22.12
	(e) Intangible assets	2.50	2.67
	(f) Financial assets		
	(i) Investments	6.70	5.70
	(ii) Loans	1,075.68	869.12
	(iii) Others	384.98	340.78
	(g) Other non - current assets	-	-
(2)	**Current assets**		
	(a) Inventories	520.56	602.96
	(b) Financial assets		
	(i) Investments	2,025.39	1,588.29
	(ii) Trade receivables	1,530.19	1,924.90
	(iii) Cash and cash equivalents	826.68	243.17
	(iv) Bank balances other than cash and cash equivalents	13.29	13.05
	(v) Loans	28.11	19.84
	(vi) Others	5.50	6.40
	(c) Other current assets	97.62	128.99
	Total Assets	**12,387.46**	**11,769.30**
II.	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	(a) Equity Share capital	1,480.88	1,480.88
	(b) Other equity	6,755.09	6,525.05
	Liabilities		
(2)	**Non - current liabilities**		
	(a) Financial liabilities		
	(i) Long Term Borrowings	1,178.50	1,324.73
	(ii) Lease Liabilities	22.49	31.52
	(iii) Other Financial Liabilities		
	(b) Provisions		
	(c) Deferred Tax Liability (net)	442.06	402.97
(3)	**Current liabilities**		
	(a) Financial liabilities		
	(i) Short Term Borrowings	893.43	846.95
	(ii) Lease Liabilities	18.18	17.95
	(iii) Trade payables		
	a)Total outstanding dues of micro enterprises and small enterprises	559.92	85.10
	b)Total outstanding dues of creditors others than micro enterprises and small enterprises	739.04	805.76
	(iv) Other financial liabilities	163.05	166.57
	(c) Other current liabilities	105.14	62.77
	(b) Provisions	5.76	19.05
	(d) Current tax liabilities (net)	23.92	
	Total Equity and Liabilities	**12,387.46**	**11,769.30**

CHEMCRUX ENTERPRISES LTD

CHEMCRUX ENTERPRISES LIMITED

CIN : L01110GJ1996PLC029329

Reg. Office : 330, TRIVIA Complex, Natubhai Circle, Race Course, Vadodara - 390007

UNAUDITED STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(All amounts are in INR lacs, unless otherwise stated)

	Particulars	Quarter Ended			Half Year Ended		Year ended
		30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
I.	Revenue from operations	2,384.30	2,193.81	1,855.31	4,578.11	3,530.04	8,257.92
II.	Other income	30.63	30.93	79.81	61.56	140.52	267.33
III.	**Total Income (I+II)**	**2,414.94**	**2,224.73**	**1,935.12**	**4,639.67**	**3,670.56**	**8,525.25**
IV.	**Expenses:**						
	Cost of materials consumed	1,083.64	827.51	757.66	1,911.15	1,310.38	3,264.65
	Purchase of Traded Goods						
	Changes in inventories of finished goods, by-products and work in progress	(38.90)	168.39	188.58	129.49	514.38	421.50
	Employee benefits expense	259.75	259.05	211.23	518.80	413.23	907.64
	Finance costs	33.95	34.31	52.02	68.26	104.44	190.53
	Depreciation and amortization expense	96.16	95.27	96.26	191.42	190.92	380.75
	Other expenses	762.03	655.12	531.10	1,417.15	965.89	2,639.28
	Total expenses (IV)	**2,196.62**	**2,039.65**	**1,836.85**	**4,236.27**	**3,499.24**	**7,804.36**
V.	**Profit Before Tax**	**218.31**	**185.08**	**98.27**	**403.39**	**171.32**	**720.89**
VIII.	**Tax expense :**						
	Current tax	47.00	33.00	8.20	80.00	9.62	122.00
	Deferred tax	8.89	14.65	10.12	23.55	23.31	57.23
	Income tax relating to earlier years	-	-	-	-	-	(3.30)
		55.89	**47.65**	**18.32**	**103.55**	**32.93**	**175.92**
IX.	**Profit for the period**	**162.42**	**137.43**	**79.95**	**299.85**	**138.39**	**544.97**
X	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss						
	- Defined Benefit Plan	2.20	(2.56)	(0.58)	(0.36)	(13.64)	(1.56)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.55	(0.64)	(0.15)	(0.09)	(3.43)	(0.39)
	(iii) Items that will be reclassified to profit or loss						
	-Fair Value Gain on Investments	30.43	31.67	26.56	62.10	66.77	110.14
	(iv) Income tax relating to items that will be reclassified to profit or loss	7.66	7.97	6.68	15.63	16.81	27.72
	Total other comprehensive income, net of tax	**24.42**	**21.79**	**19.44**	**46.21**	**39.76**	**81.25**
XI.	**Total comprehensive income for the period**	**186.84**	**159.22**	**99.39**	**346.06**	**178.15**	**626.22**
	Paid Up Equity Share Capital (face value of Rs. 10/- each)						**1,480.88**
	Other Equity						**6,525.82**
XII.	**Earnings per equity share (Nominal value per share Rs. 10/-)**						
	- Basic (Rs.)	**1.10**	**0.93**	**0.54**	**2.02**	**0.93**	**3.68**
	- Diluted (Rs.)	**1.10**	**0.93**	**0.54**	**2.02**	**0.93**	**3.68**

CHEMCRUX ENTERPRISES LTD.

Notes to Standalone Financial Results :

1 The above financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act 2013 read with the Companies (Indian Accounting Standards) Rules as amended from time to time and other relevant provisions of the Act.

2 The above financial results have been reviewed by the Audit Committee and Approved by the Board of Directors in their respective Meetings held on 02nd Novemebr, 2026. The Statutory Auditors have also carried out a Limited Review of the above financial results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015

3 The Company is primarily engaged in the business of manufacturing and processing of Bulk Drug Intermediates, which in terms of ind AS 108, on Operating Segment, constitute a single operating segment.

4 On 15th May, 2026, the Company granted 1,07,700 Employee Stock Options to eligible employees under the Chemcrux Enterprises Employee Stock Option Scheme 2025 (ESOP 2025 Scheme) at an exercise price of ₹10 per share with a vesting period of one year. In accordance with Ind AS 102 ('Share-based Payment'), the Company has estimated the fair value of these options on the grant date. based on the same, the proportionate share-based payment expense has been recognized in the Statement of Profit and Loss for the quarter ended September 30, 2026, and the half year ended September 30, 2026. The Company is in the process of obtaining a Final Valuation Report. Any adjustments arising thereform are not expected to be mateiral and shall be given effect prospectively in the subsequent quarters.

5 The Government of India implemented the New Labour Codes effective 21st November, 2025. The Company's employee benefit structures, including gratuity, were aligned with the regulatory requirements as of 31st March, 2026. Accordingly, employee benefit expenses for the quarter and half year ended 30th September, 2026 have been evaluated and accounted for in line with the said provisions. The implementation of the New Labour Codes does not have any material impact on the standalone financial results for the quarter and half year ended 30th September, 2026.

6 The Diluted EPS has been calculated considering the effect of Employee Stock Options in terms of Ind AS 33 Earnings Per Shares. Since there is no material effect, the Diluted EPS is appearing same as Basic EPS upon rounding off to two decimals.

7 The figures of the corresponding previous periods have been regrouped/reclassified wherever considered necessary to confirm to the figures represented in the current period.

For & on behalf of the Board
Chemcrux Enterprises Limited

CHEMCRUX ENTERPRISES LTD.

Girishkumar Shah
Whole Time Director
DIN : 00469291

Place : Vadodara
Date : 02nd November, 2026

CHEMCRUX ENTERPRISES LIMITED

CIN : L01110GJ1996PLC029329

Reg. Office : 330, TRIVIA Complex, Natubhai Circle, Race Course, Vadodara - 390007

UNAUDITED STANDALONE STATEMENT OF CASH FLOW FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(All amounts are in INR Lacs, Unless otherwise stated)

Sr.	Item	Half Year ended 30th September, 2026	Half Year ended 30th September, 2025
A.	**Cash flow from Operating Activities :**		
	Net Profit before Tax	*403.39*	171.32
	Adjustment for :		
	Depreciation & Write-offs	191.42	190.92
	Loss/(Profit) on Sale of Investments/Assets	-	(75.61)
	Provision for Gratuity	6.36	6.98
	Interest Expense	67.21	102.85
	Interest Income	(50.15)	(38.16)
	ESOP Expenses	32.08	-
	Operating Profit before Working Capital Changes	**650.31**	**358.31**
	Adjustments for :		
	(Increase)/Decrease in Trade Receivables	394.71	(294.58)
	(Increase)/Decrease in Inventories	82.40	497.93
	(Increase)/Decrease in Loans & Advances	(214.83)	(140.00)
	(Increase)/Decrease in Other Financial Assets	6.40	7.37
	(Increase)/Decrease in Other Current Assets	31.37	1.47
	Increase/(Decrease) in Trade Payable	408.11	163.68
	Increase/(Decrease) in Other Current Liabilities	14.47	28.05
	Increase/(Decrease) in Short Term Provisions	(20.00)	(2.00)
	Cash Generated from Operations	**1,352.93**	**620.23**
	Direct Taxes Paid (Net of Refund)	(43.13)	(65.86)
	Net Cash Flow from Operating Activities	**1,309.80**	**554.37**
B.	**Cash flow from Investing Activities**		
	Purchase of Property Plant & Equipments	(38.07)	(371.28)
	Net Proceeds from Sale of Property Plant & Equipment	-	-
	Purchase of Current Investments	(375.00)	-
	Proceeds from Sale / Redemption of Current Investments	-	400.00
	Purchase of Non Current Investments	(1.00)	-
	Interest Received	0.45	0.12
	Net Cash generated/(used in) Investing Activities	**(413.62)**	**28.84**
C.	**Cash Flow from Financing Activities**		
	Interest Paid	(53.95)	(83.89)
	Proceeds from/(Repayment of) Short Term Borrowings	46.48	(68.84)
	Repayment of Lease Liabilities	(10.63)	(10.63)
	Repayment of Long Term Borrowings	(146.23)	(231.50)
	Dividend Paid	(148.09)	-
	Net Cash used in Financing Activities	**(312.42)**	**(394.87)**
D.	Net Increase/(Decrease) in Cash and Cash Equivalents	583.77	188.34
	Cash and Cash Equivalents at beginning of period	256.22	114.26
	Cash and Cash Equivalents at the end of the period	839.98	302.60

CHEMCRUX ENTERPRISES LTD.

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON CONSOLIDATED FINANCIAL RESULTS

To,
The Board of Directors,
Chemcrux Enterprises Limited,

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Chemcrux Enterprises Limited** ('the Holding Company") and its Subsidiaries ("Kalichem Private Limited" and "Chemcrux Foundation") (the Holding Company and its Subsidiaries together referred to as "the Group") for the **quarter and six months ended 30th September 2026**, read together with the Notes thereon ('the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") as amended.

This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in IND AS 34 "Interim Financial Reporting" as prescribed u/s. 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Statement based on our review.

We conducted our review of the Financial Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of Company Personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable

The Statement includes the results of M/s. Kalichem Private Limited and M/s Chemcrux Foundation (Subsidiaries)

Based on our review conducted and procedures performed as stated above, including the limited review of the unaudited financial results of the subsidiary company performed by us, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) specified under section 133 of the Companies Act, 2013, read with relevant rules and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

City Enclave, Near Baroda High School, Opp. Polo ground, Vadodara - 390 001
Ph. : +91 265 2423386 / +91 7874423386
E-mail : consult@nareshandco.com Website : http://www.nareshandco.com

Other Matters

We draw attention to Note 5 of the Statement, which details the grant of Employee Stock Options to eligible employees during the previous quarter and the accounting of the same as per Ind-AS 102 based on Management estimated valuation pending determination of final fair value by an Independent Registered Valuer. As disclosed by the management, any adjustments arising upon receipt of the final valuation report will be recognized prospectively in the subsequent quarters of the current financial year.

Our conclusion on the Statement is not modified in respect of the above matter.

For Naresh & Co
Chartered Accountants
FRN: 106928W



CA Harin Parikh
Partner
M.No. 107606
UDIN: 26107606XZTWHC8845
Place: Vadodara
Date: 02nd November, 2026

Chartered Accountants

CHEMCRUX ENTERPRISES LIMITED

CIN : L01110GJ1996PLC029329

Reg. Office : 330, TRIVIA Complex, Natubhai Circle, Race Course, Vadodara - 390007

UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 30th SEPTEMBER, 2026

(All amounts are in INR Lacs, Unless otherwise stated)

	Particulars	30-09-2026	31-03-2026
I.	**ASSETS**		
(1)	**Non - current assets**		
	(a) Property, Plant and Equipment	7,197.17	7,393.45
	(b) Capital Work In Progress	413.12	407.98
	(c) Investment Property	67.78	67.78
	(d) Right of use assets	17.84	22.12
	(e) Intangible assets	12.50	12.67
	(f) Financial assets		
	(i) Investments	4.70	4.70
	(ii) Loans	-	
	(iii) Others	202.71	202.71
	(g) Other non - current assets	-	-
(2)	**Current assets**		
	(a) Inventories	538.57	610.66
	(b) Financial assets		
	(i) Investments	2,025.39	1,588.29
	(ii) Trade receivables	1,530.33	1,891.49
	(iii) Cash and cash equivalents	832.86	243.45
	(iv) Bank balances other than cash and cash equivalents	13.29	13.05
	(v) Loans	28.11	19.84
	(vi) Others	5.98	7.36
	(c) Current Tax Assets	-	-
	(c) Other current assets	237.96	258.21
	Total Assets	**13,128.32**	**12,743.77**
II.	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	(a) Equity Share capital	1,480.88	1,480.88
	(b) Other equity	6,239.74	6,204.22
	Liabilities		
(2)	**Non - current liabilities**		
	(a) Financial liabilities		
	(i) Long Term Borrowings	1,975.35	2,173.67
	(ii) Lease Liabilities	22.49	31.52
	(iii) Other Financial Liabilities	-	
	(b) Provisions	-	
	(c) Deferred Tax Liability (net)	442.06	402.97
(3)	**Current liabilities**		
	(a) Financial liabilities		
	(i) Short Term Borrowings	1,267.82	1,213.77
	(ii) Lease Liabilities	18.18	17.95
	(iii) Trade payables		
	a)Total outstanding dues of micro enterprises and small enterprises	617.04	92.27
	b)Total outstanding dues of creditors others than micro enterprises and small enterprises	739.02	836.91
	(iv) Other financial liabilities	190.59	198.77
	(c) Other current liabilities	105.48	71.78
	(b) Provisions	5.76	19.05
	(d) Current tax liabilities (net)	23.92	-
	Total Equity and Liabilities	**13,128.32**	**12,743.77**

CHEMCRUX ENTERPRISES LTD

CHEMCRUX ENTERPRISES LIMITED

CIN : L01110GJ1996PLC029329

Reg. Office : 330, TRIVIA Complex, Natubhai Circle, Race Course, Vadodara - 390007

UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(All amounts are in INR Lacs, Unless otherwise stated)

	Particulars	Quarter Ended			Half Year Ended		Year ended
		30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
I.	Revenue from operations	2,384.41	2,193.82	1,774.63	4,578.23	3,424.98	8,064.64
II.	Other income	7.36	10.54	62.50	17.90	106.57	202.49
III.	**Total Income (I+II)**	**2,391.77**	**2,204.37**	**1,837.13**	**4,596.13**	**3,531.55**	**8,267.13**
IV.	**Expenses:**						
	Cost of materials consumed	1,048.86	833.52	623.03	1,882.37	1,095.05	2,832.61
	Purchase of Traded Goods	51.98	-	-	51.98	-	-
	Changes in inventories of finished goods, by-products and work in progress	(53.04)	168.39	156.20	115.34	482.00	421.50
	Employee benefits expense	270.17	269.92	225.10	540.08	438.21	963.12
	Finance costs	62.13	63.60	82.60	125.73	168.41	314.68
	Depreciation and amortization expense	119.65	118.42	119.57	238.07	237.27	473.31
	Other expenses	781.34	652.35	591.01	1,433.69	1,067.91	2,733.69
V.	**Total expenses (IV)**	**2,281.08**	**2,106.19**	**1,797.52**	**4,387.27**	**3,488.85**	**7,738.91**
VI.	**Profit Before Share in profit of Joint Venture (III-IV)**	**110.69**	**98.17**	**39.61**	**208.87**	**42.70**	**528.22**
VII.	**Share in Profit/(Loss) of Joint Venture (Net of Tax)**	-	-	-	-	-	-
VIII.	**Profit Before Tax**	**110.69**	**98.17**	**39.61**	**208.87**	**42.70**	**528.22**
IX.	**Tax expense :**						
	Current tax	47.00	33.00	8.20	80.00	9.62	122.00
	Deferred tax	8.89	14.65	10.12	23.55	2.53	36.44
	Income tax relating to earlier years	-	-	-	-	-	(3.30)
		55.89	**47.65**	**18.32**	**103.55**	**12.15**	**155.14**
X.	**Profit for the period**	**54.80**	**50.52**	**21.29**	**105.32**	**30.55**	**373.08**
XI.	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss						
	- Defined Benefit Plan	2.20	(2.56)	(0.58)	(0.36)	(13.64)	(1.56)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.55	(0.64)	(0.15)	(0.09)	(3.43)	(0.39)
	(iii) Items that will be reclassified to profit or loss						
	-Fair Value Gain on Investments	30.43	31.67	26.56	62.10	66.77	110.14
	(iv) Income tax relating to items that will be reclassified to profit or loss	7.66	7.97	6.68	15.63	16.81	27.72
	Total other comprehensive income, net of tax	**24.42**	**21.79**	**19.44**	**46.21**	**39.76**	**81.25**
XII.	**Total comprehensive income for the period**	**79.22**	**72.31**	**40.73**	**151.53**	**70.31**	**454.33**
	Profit for the period/year attributable to:						
	Owners of the Company	**54.80**	**50.52**	**21.29**	**105.32**	**30.55**	**373.08**
	Other comprehensive income for the period/year attributable to:						
	Owners of the Company	**24.42**	**21.79**	**19.44**	**46.21**	**39.76**	**81.25**
	Total comprehensive income for the period attributable to:						
	Owners of the Company	**79.22**	**72.31**	**40.73**	**151.53**	**70.31**	**454.33**
	Paid Up Equity Share Capital (face value of Rs. 10/- each)						**1,480.88**
	Other Equity						**6,205.01**
XIII.	**Earnings per equity share (Nominal value per share Rs. 10/-)**						
	- Basic (Rs.)	**0.37**	**0.34**	**0.14**	**0.71**	**0.21**	**2.52**
	- Diluted (Rs.)	**0.37**	**0.34**	**0.14**	**0.71**	**0.21**	**2.52**

CHEMCRUX ENTERPRISES LTD

Notes to Consolidated Financial Results :

1 List of Entities Consolidated included in the

Kalichem Private Limited
Chemcrux Foundation (Section 8 Company)
Wholly-Owned Subsidiaries

2 The above consolidated financial results have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act 2013 read with the Companies (Indian Accounting Standards) Rules as amended from time to time and other relevant provisions of the Act.

3 The above financial results have been reviewed by the Audit Committee and Approved by the Board of Directors in their respective Meetings held on 02nd Novemebr, 2026. The Statutory Auditors have also carried out a Limited Review of the above financial results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015

4 The Holding Company is primarily engaged in the business of manufacturing and processing of Bulk Drug Intermediates, which in terms of in AS 108, on Operating Segment, constitute a single operating segment.

5 On 15th May, 2026, the Holding Company granted 1,07,700 Employee Stock Options to eligible employees under the Chemcrux Enterprises Employee Stock Option Scheme 2025 (ESOP 2025 Scheme) at an exercise price of ₹10 per share with a vesting period of one year. In accordance with Ind AS 102 ('Share-based Payment'), the Holding Company has estimated the fair value of these options on the grant date. based on the same, the proportionate share-based payment expense has been recognized in the Statement of Profit and Loss for the quarter ended September 30, 2026, and the half year ended September 30, 2026. The Holding Company is in the process of obtaining a Final Valuation Report. Any adjustments arising thereform are not expected to be mateiral and shall be given effect prospectively in the subsequent quarters.

6 The Government of India implemented the New Labour Codes effective 21st November, 2025. The Company's employee benefit structures, including gratuity, were aligned with the regulatory requirements as of 31st March, 2026. Accordingly, employee benefit expenses for the quarter and half year ended 30th September, 2026 have been evaluated and accounted for in line with the said provisions. The implementation of the New Labour Codes does not have any material impact on the consolidated financial results for the quarter and half year ended 30th September, 2026.

7 During the quarter, the Holding Company incorporated a wholly-owned subsidiary, Chemcrux Foundation, on 17th July, 2026, as a Section 8 company under the Companies Act, 2013, to undertake social and charitable initiatives. In accordance with Ind AS 110 ('Consolidated Financial Statements'), the financial statements of Chemcrux Foundation have been consolidated with the Company's financial results with effect from its incorporation date. Since the foundation was recently incorporated, no major activities were carried out during the period, and its operations have had no material impact on the consolidated revenue, profit, or cash flows for the quarter ended 30th September 2026.

8 The Diluted EPS has been calculated considering the effect of Employee Stock Options in terms of Ind AS 33 Earnings Per Shares. Since there is no material effect, the Diluted EPS is appearing same as Basic EPS upon rounding off to two decimals

9 The figures of the corresponding previous periods have been regrouped/reclassified wherever considered necessary to confirm to the figures represented in the current period.

For & on behalf of the Board
Chemcrux Enterprises Limited

CHEMCRUX ENTERPRISES LTD.

Girishkumar Shah
Whole Time Director
DIN : 00469291

Place : Vadodara
Date : 02nd November, 2026

CHEMCRUX ENTERPRISES LIMITED

CIN : L01110GJ1996PLC029329

Reg. Office : 330, TRIVIA Complex, Natubhai Circle, Race Course, Vadodara - 390007

UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOW FOR THE PERIOD ENDED 30TH SEPTEMBER, 2026

(All amounts are in INR Lacs, Unless otherwise stated)

Sr.	Item	Half Year ended 30th September , 2026	Half Year ended 30th September , 2025
A.	**Cash flow from Operating Activities :**		
	Net Profit before Tax	208.87	42.70
	Adjustment for :		
	Depreciation & Write-offs	238.07	237.27
	Loss/(Profit) on Sale of Investments	-	(75.61)
	Provision for Gratuity	6.36	6.98
	Interest Expense	124.12	163.36
	Interest Income	(6.84)	(5.94)
	ESOP Expense	32.08	-
	Operating Profit before Working Capital Changes	**602.65**	**368.75**
	Adjustments for :		
	(Increase)/Decrease in Trade Receivables	361.15	(170.61)
	(Increase)/Decrease in Inventories	72.09	482.67
	(Increase)/Decrease in Loans & Advances	(6.89)	(1.25)
	(Increase)/Decrease in other current assets	27.72	(1.26)
	Increase/(Decrease) in Trade Payable	426.88	156.98
	Increase/(Decrease) in Other Current Liabilities	(6.80)	37.71
	Increase/(Decrease) in Long term provisions	(20.00)	(2.00)
	Cash Generated from Operations	**1,456.81**	**870.98**
	Direct Taxes Paid (Net of Refund)	(44.63)	(66.07)
	Net Cash Flow from Operating Activities	**1,412.18**	**804.91**
B.	**Cash flow from Investing Activities**		
	Purchase of Property Plant & Equipments	(42.47)	(387.21)
	Proceeds from Sale / Redemption of Current Investments	-	400.00
	Interest Received	0.86	2.06
	Purchase of Non Current Investments	-	-
	Purchase of Current Investments	(375.00)	-
	Net Cash used in Investment Activities	**(416.61)**	**14.85**
C.	**Cash Flow from Financing Activities**		
	Interest Paid	(102.92)	(138.09)
	Proceeds from/(Repayment of) Short Term Borrowings	54.05	(168.71)
	Repayment of Lease Liabilities	(10.63)	(10.63)
	Repayment of Long Term Borrowings	(198.32)	(313.51)
	Dividend Paid	(148.09)	-
	Net Cash used in Financing Activities	**(405.91)**	**(630.94)**
D.	Net Increase/(Decrease) in Cash and Cash Equivalents	589.65	188.83
	Cash and Cash Equivalents at beginning of period	256.50	114.52
	Cash and Cash Equivalents at the end of the period	846.16	303.35

CHEMCRUX ENTERPRISES LTD.