Pace Digitek Limited
(Formerly Known as Pace Digitek Private Limited)
Regd. Office: Plot No. V-12, Industrial Estate,
Kumbalgodu, Mysore Highway, Bangalore - 560 074.
T : +91 80 29547792 / 94 / 95 / 96.
E : info@pacedigitek.com
w : www.pacedigitek.com
CIN-L31909KA2007PLC041949

Ref No: PDL/2026-27/Q03_13

Date: October 31, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 **Scrip Code – 544550**	**National Stock Exchange of India Ltd** Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 **Symbol – PACEDIGITK**

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 30** of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we wish to inform you that the meeting of the Board of Directors of the Company at its meeting held today i.e. **Saturday, October 31, 2026,** has inter alia considered and approved the **Unaudited Standalone and Consolidated Financial Results** along with the **Limited Review Report** by the Statutory Auditors of the Company for the **Quarter and Half Year ended September 30, 2026**.

We further confirm that the Limited Review Report issued by the Statutory Auditors on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and Half year ended September 30, 2026 is with unmodified opinion.

The Unaudited Standalone and Consolidated Financial Results, along with the Limited Review Report, as aforesaid for the quarter and Half year ended September 30, 2026 are enclosed herewith. The above information is also being made available on the website of the Company at https://www.pacedigitek.com/.

The Board meeting commenced at 05:05 PM (IST) and concluded at 07:00 PM (IST).

We hereby request you to take the same on records.

Thanking You,

For PACE DIGITEK LIMITED
[Formerly known as Pace Digitek Private Limited]

Meghana Manchaiah Purushotham
Digitally signed by Meghana Manchaiah Purushotham
Date: 2026.10.31 20:35:25 +05'30'

Meghana M P
Company Secretary and Compliance Officer
Membership No: A42534
Add: Plot No. V-12, Industrial Estate, Kumbalgodu,
Mysore Highway, Bangalore - 560 074.

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results and Year to date results of the Company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report To,
The Board of Directors,
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited)
Bangalore, India

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited) (hereinafter referred to as the "Parent"), and its subsidiaries (including step down subsidiary) (the Parent Company and its subsidiaries (including step down subsidiary) together referred to as the "Group") for the quarter ended September 30, 2026 and year to date results for the period April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Parent Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 -"Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial information is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We have also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:-

Name of entity	Relationship
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited)	Parent Company
Lineage Power Private Limited	Subsidiary
Pace Renewable Energies Private Limited	Subsidiary
Inso Pace private limited	Subsidiary
Trans Greenx Energy Private Limited	Subsidiary
Lineage Defence and Aerospace Private Limited	Subsidiary
Pace Ecoplanet Solace Private Limited	Subsidiary
Pace KR Solar Bess Private Limited	Subsidiary
Transgreenx Asset Holdco Private Limited	Subsidiary
Lineage Power Holdings (Singapore) Pte Limited	Subsidiary
Lineage Power Myanmar Limited	Step-Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of management certified financial information referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The Statement includes the interim financial information / financial results of 2 Subsidiaries (including one step-down subsidiary) specified in paragraph 4 which have not been reviewed by us, whose interim financial information reflect total assets (before consolidation adjustments) of Rs 20.33 million, total revenue (before consolidation adjustments) of Rs. 3.87 million and Rs. 9.06 million, total net loss after tax (before consolidation adjustments) of Rs. 2.67 million and Rs. 1.92 million, total other comprehensive revenue (before consolidation adjustments) of Rs. 0.13 million and Rs. 0.96 million for the quarter and period ended on September 30, 2026, respectively, and net cash inflows of Rs.0.29 million for the period from April 01, 2026 to September 30, 2026, as considered in the Statement.

The unaudited interim financial results and other unaudited financial information of the these subsidiaries (including one step down subsidiary), have not been reviewed by their respective auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries (including one step down subsidiary), is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not considered material to the Group. Our conclusion on the Statement is not modified in respect of this matter.

For **S S Kothari Mehta & Co. LLP**
Chartered Accountants
Firm's Registration No. 000756N/N500441

S.S. KOTHARI MEHTA & CO. LLP NEW DELHI Chartered Accountants

AMIT GOEL
Partner
Membership No.: 500607
UDIN: 26500607NWCMDI1976

Date: October 31, 2026
Place: New Delhi

Pace Digitek Limited
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Registered Office: Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074
CIN: L31909KA2007PLC041949
Statement of unaudited consolidated financial results for the quarter and six months ended September 30, 2026
(Amounts are ₹ in million unless otherwise stated)

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2026 (Un-Audited)	June 30, 2026 (Un-Audited)	September 30, 2025 (Un-Audited)	September 30, 2026 (Un-Audited)	September 30, 2025 (Un-Audited)	March 31, 2026 (Audited)
Income:						
(a) Revenue from operations	8,081.73	5,553.64	5,334.46	13,635.37	9,005.25	26,412.70
(b) Other income	132.17	283.41	101.37	415.58	157.73	461.08
Total income (I)	**8,213.90**	**5,837.05**	**5,435.83**	**14,050.95**	**9,162.98**	**26,873.78**
Expenses:						
(a) Cost of materials consumed	4,911.17	3,753.16	653.13	8,664.33	1,049.68	8,384.23
(b) Engineering, procurement and construction project expenses	478.51	974.54	2,790.99	1,453.05	5,039.67	8,807.61
(c) Purchases of stock-in-trade	-	3.25	480.70	3.25	541.27	2,783.69
(d) Changes in inventories	188.07	(732.23)	(2.48)	(544.16)	(208.24)	(328.21)
(e) Employee benefits expense	368.49	332.63	240.59	701.12	438.18	959.00
(f) Finance costs	356.12	283.41	65.46	639.53	162.69	598.23
(g) Depreciation and amortisation expense	58.37	44.37	20.92	102.74	41.79	120.04
(h) Other expenses	549.78	361.63	230.66	911.41	403.31	1,253.90
Total expenses (II)	**6,910.51**	**5,020.76**	**4,479.97**	**11,931.27**	**7,468.35**	**22,578.49**
Profit before tax for the Period / Year (I-II)=III	**1,303.39**	**816.29**	**955.86**	**2,119.68**	**1,694.63**	**4,295.29**
Tax expense:						
(a) Current tax expense	289.84	191.13	281.51	480.97	473.65	1,125.18
(b) Deferred tax (credit)/charge	40.74	0.11	(4.29)	40.85	(4.62)	90.32
(c) Taxes relating to earlier years	-	-	-	-	-	7.15
Total tax expense (IV)	**330.58**	**191.24**	**277.22**	**521.82**	**469.03**	**1,222.65**
Profit after tax for the Period / Year (III-IV)= V	**972.81**	**625.05**	**678.64**	**1,597.86**	**1,225.60**	**3,072.64**
Other comprehensive income/(loss) for the Period / Year :						
A. Items that will not be reclassified to profit or loss						
(i) Remeasurement of defined benefit plans gain/(loss)	3.69	(4.32)	(2.01)	(0.63)	(1.96)	(4.71)
(ii) Income tax relating to these items	-0.93	1.09	0.51	0.16	0.49	1.18
B. Items that will be reclassified to profit or loss						
(i) Exchange differences on translation of foreign operations	0.13	0.82	-	0.95	0.14	0.80
Total other comprehensive income/(loss) for the Period / Year (net of tax)	**2.89**	**(2.41)**	**(1.50)**	**0.48**	**(1.33)**	**(2.73)**
VI. Total comprehensive income for the period / Year (V+VI)	**975.70**	**622.64**	**677.14**	**1,598.34**	**1,224.27**	**3,069.91**
VII. Profit for the year attributable to :						
Owners of the Company	938.94	613.23	640.78	1,552.17	1,182.26	2,975.68
Non-controlling interest	33.87	11.82	37.86	45.69	43.34	96.96
Profit after tax for the Period / Year	**972.81**	**625.05**	**678.64**	**1,597.86**	**1,225.60**	**3,072.64**
VIII. Other comprehensive income attributable to :						
Owners of the Company	2.71	(1.88)	(1.17)	0.83	(0.98)	(1.60)
Non-controlling interest	0.18	(0.53)	(0.33)	(0.35)	(0.35)	(1.13)
Other comprehensive income for the Period / Year	**2.89**	**(2.41)**	**(1.50)**	**0.48**	**(1.33)**	**(2.73)**
IX. Total comprehensive income attributable to :						
Owners of the Company	941.65	611.35	639.61	1,553.00	1,181.28	2,974.08
Non-controlling interest	34.05	11.29	37.53	45.34	42.99	95.83
Total comprehensive income for the Period / Year	**975.70**	**622.64**	**677.14**	**1,598.34**	**1,224.27**	**3,069.91**
Paid-up equity share capital (Face value of Rs. 2 each)	431.70	431.70	356.88	431.70	356.88	431.70
Other equity						21,641.28
X. Earnings per equity share attributable to owners of the Company						
Basic (Rupee)	4.35	2.84	3.59	7.19	6.63	15.11
Diluted (Rupee)	4.35	2.84	3.59	7.19	6.63	15.11

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Statement of Unaudited Consolidated Assets and Liabilities as at September 30, 2026
(Amounts are ₹ in million unless otherwise stated)

Particulars	As at September 30, 2026 (Un-Audited)	As at March 31, 2026 (Audited)
A. Assets		
(1) Non-current assets		
(a) Property, plant and equipment	1,821.21	1,565.87
(b) Capital work-in-progress	870.36	382.85
(c) Investment property	16.59	17.01
(d) Right-of-use assets	175.28	201.98
(e) Goodwill	3.64	3.64
(f) Other intangible assets	366.37	304.44
(g) Financial assets		
(i) Trade receivables	3,850.21	3,756.24
(ii) Finance lease receivables	11,062.41	5,315.04
(iii) Other financial assets	1,476.42	1,367.84
(h) Deferred tax assets (net)	97.82	138.51
(i) Non current tax assets (net)	34.39	34.39
(j) Other non current assets	559.78	396.50
Total non-current assets	**20,334.48**	**13,484.31**
(2) Current assets		
(a) Inventories	5,137.65	5,403.10
(b) Financial assets		
(i) Trade receivables	17,919.14	20,665.45
(ii) Cash and cash equivalents	1,074.27	2,699.72
(iii) Bank balances other than (ii) above	4,074.15	4,991.27
(iv) Finance lease receivables	2,056.04	253.42
(v) Other financial assets	2,097.48	1,968.74
(c) Other current assets	6,092.35	3,676.10
Total current assets	**38,451.08**	**39,657.80**
Total assets	**58,785.56**	**53,142.11**
B. Equity and liabilities		
(1) Equity		
(a) Equity share capital	431.70	431.70
(b) Other equity	23,350.44	21,641.28
Equity attributable to owners of the holding Company	**23,782.14**	**22,072.98**
(c) Non-controlling interest	494.62	449.28
Total equity	**24,276.76**	**22,522.26**
(2) Liabilities		
I. Non current liabilities		
(a) Financial liabilities		
(i) Borrowings	9,448.54	6,067.16
(ii) Lease liabilities	98.11	198.20
(iii) Other financial liabilities	16.85	5.03
(b) Provisions	502.55	538.31
(c) Other non-current liabilities	316.41	316.41
Total non-current liabilities	**10,382.46**	**7,125.11**
II. Current liabilities		
(a) Financial liabilities		
(i) Borrowings	4,257.85	3,540.12
(ii) Lease liabilities	66.84	4.35
(iii) Trade payables		
(A) total outstanding dues of micro enterprise and small enterprises; and	1,363.25	141.37
(B) total outstanding dues of creditors other than micro enterprise and small enterprises	13,901.32	17,777.89
(iv) Other financial liabilities	1,019.72	952.78
(b) Other current liabilities	2,221.91	210.00
(c) Provisions	432.31	390.18
(d) Current tax liabilities (net)	863.14	478.05
Total current liabilities	**24,126.34**	**23,494.74**
Total liabilities	**34,508.80**	**30,619.85**
Total equity and liabilities	**58,785.56**	**53,142.11**

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Statement of Unaudited consolidated cash flows for the six months ended September 30, 2026
(Amounts are ₹ in million unless otherwise stated)

Particulars	For the six months ended September 30, 2026 (Un-Audited)	For the six months ended September 30, 2025 (Un-Audited)
A. Cash flows from operating activities		
Profit before tax	2,119.68	1,694.63
Adjustment for:		
Depreciation and amortisation expense	102.74	20.92
Finance costs	401.79	65.46
Interest on lease liabilities	7.82	-
Liability written back	-	(0.02)
Interest income on security deposits	(0.05)	(17.50)
Loss allowance for trade receivable	126.78	-
Interest received on fixed deposits	(150.25)	(51.59)
Provision for liquidity damages	5.17	-
Recognised/(reversal) provision for warranty	(65.98)	-
Rental income	(3.98)	(22.13)
Operating profit before working capital changes	**2,543.72**	**1,689.77**
Adjusted for:		
Movements in working capital:		
(Increase)/decrease in trade receivables	2,520.39	(2,274.74)
(Increase)/decrease in other financial assets	(128.69)	252.11
(Increase)/decrease in other assets	(2,687.20)	(639.42)
(Increase)/decrease in inventory	265.45	(713.45)
Increase/(decrease) in provision	58.24	(0.59)
Finance lease receivable	(7,549.99)	-
Increase/(decrease) in trade payables	(2,507.09)	2,238.14
Increase/(decrease) in other financial liabilities	78.76	(145.91)
Increase/(decrease) in other liabilities	2,011.91	(45.74)
Cash generated/(used) from operations	**(5,394.50)**	**360.16**
Income taxes paid (net of refunds)	(96.05)	(52.33)
Net cash generated from/(used) in operating activities (A)	**(5,490.55)**	**307.84**
B. Cash flows from investing activities		
Acquisition of property, plant and equipment, intangibles (including capital work-in-progress and capital advances) (net)	(897.59)	(973.64)
Rent received	3.98	22.13
Investment in /proceeds from fixed deposits	850.60	85.31
Interest received on fixed deposit	107.88	51.59
Net cash generated from/ (used) in investing activities (B)	**64.87**	**(814.61)**

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Statement of Unaudited consolidated cash flows for the six months ended September 30, 2026
(Amounts are ₹ in million unless otherwise stated)

C. Cash flows from financing activities		
Proceeds from long term borrowings	3,367.89	-
Repayment of long term borrowings	(39.83)	(105.06)
(Repayment)/proceeds of short term borrowings	693.89	-
Payment of lease liabilities including interest	(18.73)	(1.07)
Payment for purchase of shares from non-controlling interest of subsidiary	(1.35)	-
Finance cost paid	(201.64)	(65.24)
Net cash generated from/ (used) in financing activity (C)	**3,800.23**	**(171.37)**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(1,625.45)	(678.14)
Cash and cash equivalents at the beginning of the year	2,699.72	783.54
Cash and cash equivalents at the end of year	**1,074.27**	**105.41**
Components of cash and cash equivalents considered only for the purpose of cash flow statement		
(a) Balances with banks		
In current accounts	1,074.19	86.67
(b) Cash on hand	0.08	0.14
Bank deposits with original maturity of up to three months	-	18.60
Total cash and cash equivalents	**1,074.27**	**105.41**

Notes:

1. Consolidated segment wise information for the quarter and period ended September 30, 2026

S.no.	Particulars	For the quarter ended			Six months ended		For the year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	**Segment revenue before elimination**						
(a)	Energy	14,173.08	5,914.69	1,735.62	20,087.77	1,985.22	18,406.97
(b)	Telecom	1,352.99	910.37	4,168.41	2,263.36	7,805.20	14,886.66
(c)	Others	274.91	234.96	66.63	509.87	66.63	66.63
	Total	**15,800.97**	**7,060.02**	**5,970.66**	**22,860.99**	**9,857.06**	**33,360.27**
	Less: Eliminations	**7,719.25**	**1,506.38**	**636.20**	**9,225.63**	**851.81**	**6,947.57**
	Net revenue from operations	**8,081.73**	**5,553.64**	**5,334.46**	**13,635.37**	**9,005.25**	**26,412.70**
2	**Segment results (Profit/(Loss) before interest and tax from ordinary activities)**						
(a)	Energy	1,217.57	737.65	41.62	1,955.22	64.66	1,640.37
(b)	Telecom	517.77	280.67	944.92	798.44	1,735.79	3,570.48
(c)	Others	20.18	14.80	1.69	34.98	1.69	1.69
	Total	**1,755.52**	**1,033.12**	**988.23**	**2,788.63**	**1,802.13**	**5,212.54**
	Less : I) Finance costs	(356.12)	(283.41)	(65.46)	(639.53)	(162.69)	(598.24)
	: II) Un-allocable expenditure net of un-allocable income	(81.85)	66.58	33.08	(15.27)	55.19	(319.01)
	Profit before tax	**1,317.55**	**816.29**	**955.86**	**2,133.84**	**1,694.63**	**4,295.29**
3	**Segment assets**						
(a)	Energy	24,694.77	20,324.65	2,880.10	24,694.77	2,880.10	19,669.56
(b)	Telecom	20,365.13	22,873.91	21,128.15	20,365.13	21,128.15	22,234.01
(c)	Others	636.57	611.46	242.69	636.57	242.69	97.72
	Total	**45,696.47**	**43,810.02**	**24,250.94**	**45,696.47**	**24,250.94**	**42,001.29**
	Others un-allocated	13,089.09	9,123.78	5,811.22	13,089.09	5,811.22	11,140.82
	Total segment assets	**58,785.56**	**52,933.80**	**30,062.16**	**58,785.56**	**30,062.16**	**53,142.11**
		58,785.56			58,785.56		53,142.11
4	**Segment liabilities**						
(a)	Energy	18,830.42	14,447.88	1,604.50	18,830.42	1,604.50	13,829.30
(b)	Telecom	7,846.74	10,698.70	11,770.48	7,846.74	11,770.48	12,240.96
(c)	Others	330.53	69.79	135.20	330.53	135.20	
	Total	**27,007.69**	**25,216.37**	**13,510.18**	**27,007.69**	**13,510.18**	**26,070.26**
	Others un-allocated (excluding borrowings)	7,501.12	4,425.50	3,237.43	7,501.12	3,237.43	4,549.59
	Total segment liabilities	**34,508.80**	**29,641.87**	**16,747.61**	**34,508.80**	**16,747.61**	**30,619.85**

2. The above unaudited consolidated financial results of the Company for the quarter and period ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on October 31, 2026. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. These unaudited consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.

4. During the previous year ended March 31, 2026, the Company has completed its Initial Public Offer (IPO) of Rs. 8,191.48 million by issue of 3,74,09,047 number of equity shares with face value of Rs. 2 each. (The issue comprises a fresh issue of 3,73,53,967 number of equity shares at a premium of Rs. 217 per equity share and 55,080 equity shares reserved for eligible employees at a premium Rs. 197 per equity share (i.e., at a discount of Rs. 20 per equity share on issue price). Pursuant to the IPO, the equity shares of the company are listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on October 06, 2025.

5. During the year ended March 31, 2026, the Company completed its Initial Public Offering (IPO) and raised gross proceeds of Rs. 8,191.48 million. The estimated expenses in connection with the IPO amounted to Rs. 733.14 million, resulting in net proceeds of Rs. 7,458.34 million. The details of the objects of the issue and the utilisation of IPO proceeds, including the unutilised amounts as at September 30, 2026, are set out below:

(Amount in Million)

Object of the issue as per prospectus	**Amount to be utilized as per prospectus (net proceeds)**	**Utilized amount upto Sep 30, 2026 (refer note a)**	**Unutilized amount upto September 30, 2026**
Funding Capital Expenditure requirements for investment in the Subsidiary of the Company i.e., Pace Renewable Energies Private Limited, for setting up battery energy storage systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited (Capital Expenditure)	6,300.00	6,285.64	14.36
General Corporate Purpose	1,158.34	1,149.61	8.73
Share issue expenses	733.14	713.70	19.44
Total	**8,191.48**	**8,148.95**	**42.53**

a) The amount utilized during the current period is based on the fund utilization certificate issued by independent chartered accountant dated October 31, 2026 and report issued by monitoring agency i.e Crisil rating limited dated October 31, 2026.

b) The unutilized amounts are lying in bank account of Rs. 42.53 million that includes the fund lying in the bank account of Rs. 14.75 million of the wholly owned subsidiary i.e. Pace Renewable Energies Private Limited.

6. The results for the quarter and period ended September 30, 2026 are available on the Company's website at www.pacedigitek.com and on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors of Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited)

RAJIV MADDISETTY

Digitally signed by RAJIV MADDISETTY
Date: 2026.10.31 20:35:57 +05'30'

Rajiv Maddisetty
Whole-Time Director
DIN-08495070

Place: Bangalore
Date: October 31, 2026

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results and the year to date results of the Company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors,
Pace Digitek Limited (Formerly known as Pace Digitek Private Limited)
Bangalore, India

1. We have reviewed the accompanying statement of unaudited standalone financial results of Pace Digitek Limited (Formerly known as Pace Digitek Private Limited) (hereinafter referred to as the "Company") for the quarter ended September 30, 2026 and the year to date results for the period April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the "Act"), and other accounting principles generally accepted in India and in compliance with presentation and disclosure requirement of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Act as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S S Kothari Mehta & Co. LLP**
Chartered Accountants
Firm's Registration No. 000756N/N500441

AMIT GOEL
Partner
Membership No.: 500607
UDIN: 26500607IGXEZK2438

Date: October 31, 2026
Place: New Delhi

Plot No. 68, Okhla industrial Area, Phase-III, New Delhi-110020
Tel: +91-11-4670 8888 E-mail: contact@sskmin.com
www.sskmin.com

Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited)
Registered Office: Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074
CIN: L31909KA2007PLC041949
Statement of unaudited standalone financial results for the quarter and six months ended September 30, 2026
(Amounts are ₹ in million unless otherwise stated)

Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2026 (Un-Audited)	June 30, 2026 (Un-Audited)	September 30, 2025 (Un-Audited)	September 30, 2026 (Un-Audited)	September 30, 2025 (Un-audited)	March 31, 2026 (Audited)
I. Income :						
(a) Revenue from operations	5,945.51	2,642.40	3,421.11	8,587.91	6,817.76	17,108.08
(b) Other income	203.89	188.91	77.81	392.80	137.00	468.67
Total income (I)	**6,149.40**	**2,831.31**	**3,498.92**	**8,980.71**	**6,954.76**	**17,576.75**
II. Expenses:						
(a) Cost of materials consumed	4,328.74	478.78	91.33	4,807.52	265.93	3,519.68
(b) Engineering, procurement and construction project expenses	292.57	1,298.83	2,146.21	1,591.40	4,354.97	7,965.60
(c) Purchases of stock-in-trade	-	-	-	-	6.78	747.02
(d) Employee benefits expense	262.52	250.37	194.73	512.89	350.57	764.29
(e) Finance costs	100.35	78.93	48.25	179.28	136.97	322.28
(f) Depreciation and amortisation expense	40.27	31.94	10.74	72.21	21.61	72.90
(g) Other expenses	342.32	120.03	183.40	462.35	304.46	730.14
Total expenses (II)	**5,366.77**	**2,258.88**	**2,674.66**	**7,625.65**	**5,441.29**	**14,121.91**
III. Profit before tax for the Period / Year (I-II)=III	**782.63**	**572.43**	**824.26**	**1,355.06**	**1,513.47**	**3,454.84**
IV. Tax expense :						
(a) Current tax	234.25	161.65	212.34	395.90	389.62	945.08
(b) Deferred tax charge/ (credit)	(34.06)	(14.36)	(3.32)	(48.42)	(1.80)	40.72
(c) Taxes relating to earlier years	-	-	-	-	-	4.24
Total tax expense (IV)	**200.19**	**147.29**	**209.02**	**347.48**	**387.82**	**990.04**
V. Profit after tax for the Period / Year (III-IV)= V	**582.44**	**425.14**	**615.24**	**1,007.58**	**1,125.65**	**2,464.80**
VI. Other comprehensive income/(loss) for the Period / Year :						
(i) Remeasurement of defined benefit plan gain/(loss)	2.49	(0.69)	(0.38)	1.80	(0.38)	2.86
(ii) Income tax relating to these items	(0.63)	0.17	0.09	(0.46)	0.09	(0.72)
Total other comprehensive income/(loss) for the Period / Year (net of tax)	**1.86**	**(0.52)**	**(0.29)**	**1.34**	**(0.29)**	**2.14**
VII Total comprehensive income for the Period / Year (V+VI)=VII	**584.30**	**424.62**	**614.95**	**1,008.92**	**1,125.36**	**2,466.94**
VIII. Paid up equity share capital (Face value of Rs 2/-Each)	431.70	431.70	356.88	431.70	356.88	431.70
IX Other equity						19,272.52
X Earnings per share not annualised (Rs.) (face value of Rs. 2 per share) :						
Basic (Rupee)	2.70	1.97	3.45	4.67	6.31	12.52
Diluted (Rupee)	2.70	1.97	3.45	4.67	6.31	12.52

Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited)
Registered Office: Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074
CIN: L31909KA2007PLC041949
Standalone statement of unaudited Assets and Liabilities as at September 30, 2026
(Amounts are ₹ in million unless otherwise stated)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A. Assets		
(1) Non-current assets		
(a) Property, plant and equipment	1,308.83	1,076.96
(b) Capital work in progress	870.36	382.85
(c) Investment property	328.35	336.66
(d) Right-of-use assets	175.28	201.98
(e) Other intangible assets	265.00	272.08
(f) Financial assets		
(i) Investments	7,573.83	5,125.11
(ii) Trade receivables	3,850.21	3,756.26
(iii) Other financial assets	1,449.39	1,317.60
(g) Deferred tax assets (net)	157.06	109.09
(h) Non current tax assets (net)	23.90	23.90
(i) Other non-current assets	420.02	386.42
Total non-current assets	**16,422.23**	**12,988.91**
(2) Current assets		
(a) Inventories	572.73	724.56
(b) Financial assets		
(i) Trade receivables	15,194.37	15,996.09
(ii) Cash and cash equivalents	34.49	458.98
(iii) Bank balances other than (ii) above	3,018.33	3,113.11
(iv) Loans	587.84	448.46
(v) Other financial assets	2,032.92	2,032.96
(c) Other current assets	3,370.15	2,408.52
Total current assets	**24,810.83**	**25,182.68**
Total assets (1+2)	**41,233.06**	**38,171.59**
B. Equity and liabilities		
(1) Equity		
(a) Equity share capital	431.70	431.70
(b) Other equity	20,429.03	19,272.52
Total equity	**20,860.73**	**19,704.22**
(2) Liabilities		
I. Non current liabilities		
(a) Financial liabilities		
(i) Borrowings	192.28	74.31
(ii) Lease liabilities	130.50	198.20
(iii) Other financial liabilities	16.85	5.03
(b) Provisions	137.80	127.46
(c) Other non-current liabilities	316.41	316.41
Total non-current liabilities	**793.84**	**721.41**
II. Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,508.78	1,646.26
(ii) Lease liabilities	44.20	4.35
(iii) Trade payables		
-Total outstanding dues of micro and small enterprises	663.54	139.65
-Total outstanding dues of creditors other than micro and small enterprises	11,656.40	13,002.18
(iv) Other financial liabilities	691.84	635.64
(b) Other current liabilities	3,014.24	1,655.14
(c) Provisions	232.30	212.07
(d) Current tax liabilities (net)	767.19	450.67
Total current liabilities	**19,578.49**	**17,745.96**
Total liabilities (I+II)	**20,372.33**	**18,467.37**
Total equity and liabilities(1+2)	**41,233.06**	**38,171.59**

Pace Digitek Limited
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Registered Office: Plot # V 12, Industrial Estate, Kumbalgodu, Bangalore Mysore Highway, Bangalore, Karnataka, India, 560074
CIN: L31909KA2007PLC041949
Statement of unaudited standalone cash flows for the six months ended September 30, 2026
(Amounts are ₹ in million unless otherwise stated)

Particulars	Six months ended	
	September 30, 2026 (Un-Audited)	September 30, 2025 (Un-Audited)
A. Cash flows from operating activities:		
Profit before tax	1,355.06	1,513.47
Adjustments for:		
Depreciation and amortisation expense	72.21	17.47
Finance costs	171.33	136.97
Interest on lease liabilities	7.95	0.46
Interest income on loans	(21.17)	-
Interest income of security deposits	(0.10)	(0.69)
Interest received on corporate guarantees	(5.64)	(6.00)
Interest income on fixed deposit with banks	(109.78)	(39.54)
Loss allowance of expected credit loss	98.43	12.65
Bad debts written off	(0.00)	2.99
Fair value of investment in optional convertible debentures	(148.04)	-
Provision for liquidity damages	5.17	-
Rental income	(40.86)	(22.13)
Operating cash flow before changes in operating assets and liabilities	**1,384.56**	**1,615.65**
Movements in working capital:		
(Increase)/decrease in trade receivables	609.81	(1,756.34)
(Increase)/decrease in loans	(118.21)	(343.59)
(Increase)/decrease in other financial assets	59.13	27.94
(Increase)/decrease in other current assets	(1,063.24)	(59.36)
(Increase)/decrease in inventories	151.83	(337.00)
(Decrease)/increase in trade payables	(672.88)	1,285.63
(Decrease)/increase in other financial liabilities	68.03	(159.64)
(Decrease)/increase in provisions	31.91	30.71
(Decrease)/increase in other liabilities	1,359.10	(120.12)
Cash generated from operations	**1,810.04**	**183.88**
Income taxes paid (net of refunds)	(78.93)	(50.20)
Net cash generated/(used in) from operating activities (A)	**1,731.11**	**133.68**
B. Cash flows from investing activities		
Acquisition of property, plant and equipment, intangibles (including capital work-in-progress and capital advances) (net)	(770.17)	(117.35)
Acquisition of investment property	-	(309.37)
Investment in equity shares of subsidiary Company	(1,999.70)	-
Investment in optional convertible debentures of subsidiary Company	(360.00)	-
Rent received	40.86	22.13
Interest received on fixed deposit	73.32	-
Investment in /proceeds from fixed deposits	(1.23)	323.03
Net cash (used in)/from investing activities (B)	**(3,016.92)**	**(81.56)**

C. Cash flows from financing activities:		
Repayment of long term borrowings	(39.84)	(34.15)
Proceeds from long term borrowings	219.08	-
(Repayment)/proceeds of short term borrowings	807.84	(555.30)
Payment of lease liabilities including interest	(36.95)	(2.35)
Finance cost paid	(88.81)	(136.97)
Net cash generated from/ (used in) financing activity	**861.32**	**(728.77)**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(424.49)	(676.65)
Cash and cash equivalents at the beginning of the period	458.98	753.10
Cash and cash equivalents at the end of the period	**34.49**	**76.45**
Components of cash and cash equivalents at the end of the period		
(a) Balances with banks		
In current accounts	34.43	57.78
(b) Cash on hand	0.06	0.08
(c)Fixed Deposit having maturity period less than 3 months	-	18.59
Total cash and cash equivalents	**34.49**	**76.45**

Notes to the Unaudited Standalone Financial Results for the Quarter and Period ended September 30, 2026

1. The above unaudited standalone financial results of the Company for the quarter and period ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on October 31, 2026. These results have been subjected to limited review by the statutory auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. These unaudited standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standard) Rules, 2015, as amended.

3. Where financial results contains both consolidated financial results and standalone financial results of the Company, segment information is required to be presented only in the consolidated financial results. Accordingly, segment information has been presented in the consolidated financial results as per the requirement of Ind AS-108 "Operating Segments".

4. During the previous year ended March 31, 2026, the Company has completed its Initial Public Offer (IPO) of Rs. 8,191.48 by issue of 3,74,09,047 number of equity shares with face value of Rs. 2 each. The issue comprises a fresh issue of 3,73,35,967 number of equity shares at a premium of Rs. 217 per equity share and 55,080 equity shares reserved for eligible employees at a premium Rs. 197 per equity share (i.e., at a discount of Rs. 20 per equity share on issue price). Pursuant to the IPO, the equity shares of the Company are listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on October 06, 2025.

5. During the year ended March 31, 2026, the Company completed its Initial Public Offering (IPO) and raised gross proceeds of Rs. 8,191.48 million. The estimated expenses in connection with the IPO amounted to Rs. 733.14 million, resulting in net proceeds of Rs. 7,458.34 million. The details of the objects of the issue and the utilisation of IPO proceeds, including the unutilised amounts as at September 30, 2026, are set out below:

(Amount in Million)

Object of the issue as per prospectus	**Amount to be utilized as per prospectus (net proceeds)**	**Utilized amount upto Sep 30, 2026 (refer note a)**	**Unutilized amount upto September 30, 2026**
Funding Capital Expenditure requirements for investment in the Subsidiary of the Company i.e., Pace Renewable Energies Private Limited, for setting up battery energy storage systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited (Capital Expenditure)	6,300.00	6,285.64	14.36
General Corporate Purpose	1,158.34	1,149.61	8.73
Share issue expenses	733.14	713.70	19.44
Total	**8,191.48**	**8,148.95**	**42.53**

a) The amount utilized during the current period is based on the fund utilization certificate issued by independent chartered accountant dated October 31, 2026 and report issued by monitoring agency i.e. Crisil rating limited dated October 31, 2026.

b) The unutilized amounts are lying in bank account of Rs. 42.53 million that includes the fund lying in the bank account of Rs. 14.75 million of the wholly owned subsidiary i.e. Pace Renewable Energies Private Limited (PREPL).

6. During the period, the Company subscribed to 1,42,85,714 Equity Shares pursuant to the rights issue of PREPL having a face value of Rs.10 each at a premium of Rs. 53 per share aggregating to Rs 900.00 million, in accordance with the Share Subscription Agreement dated September 8, 2025, entered into with PREPL.

   The funds raised by PREPL will be utilised for setting up Battery Energy Storage Systems for a project awarded by the Maharashtra State Electricity Distribution Company Limited, towards capital expenditure. Till September 30, 2026, PREPL has incurred the capital expenditure for the project of Rs. 6,285.64 million as mentioned in point no. 5 above.

7. During the period, the Company subscribed to 24,47,856 equity shares of Inso Pace Private Limited pursuant to the rights issue having a face value of Rs.10 each at a premium of Rs. 234.99 per share aggregating to Rs. 599.70 million. Additionally, the Company subscribed to the optionally convertible debentures of its subsidiary Insopace Private Limited of Rs. 360.00 million, comprising 36,00,000 debentures at Rs. 100 per debenture.
   The funds raised by the Inso Pace Private Limited will be utilised for setting up Battery Energy Storage Systems at KPTCL substations in the state of Karnataka. Further, Insopace, a subsidiary of the Company, has become a wholly owned subsidiary of the Company during the current period.

8. The results for the quarter and period ended September 30, 2026 are available on the Company's website at www.pacedigitek.com and also on the website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors of Pace Digitek Limited
(Formerly known as Pace Digitek Private Limited)

RAJIV MADDISETTY
Digitally signed by RAJIV MADDISETTY
Date: 2026.10.31 20:34:55 +05'30'

Rajiv Maddisetty
Whole-Time Director
DIN-08495070

Place: Bangalore
Date: October 31, 2026