ADS DIAGNOSTIC LIMITED

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ADS/BSE/2026-27/11/06
12th November, 2026

To,
The General Manager
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai, Maharashtra – 400 001

Sub - Outcome of the Board Meeting for the quarter ended June 30, 2023 - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015Company Code – 523031

Dear Sir,

Pursuant to Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Board of Directors (the 'Board') of ADS Diagnostic Limited ('the Company') at its meeting held today i.e. Thursday, November 12th, 2026 considered and approved the Unaudited Standalone Financial Results of the Company for the quarter ended 30th September, 2026.

The Board Meeting commenced at 14:30 P.M and concluded at 16:00 P.M

Thanking You
Yours Faithfully

ADS DIAGNOSTIC LIMITED 114, Sant Nagar New Delhi-65 NEW DELHI

N.L. Gayari
CFO & Company Secretary

ADS DIAGNOSTIC LIMITED

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

(Rs. In Lakhs except Shares and EPS)

	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.02025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income from Operations**						
a)	Revenue from Operations (Net)	776.78	328.21	1,465.89	1,104.99	1,892.56	2,835.75
b)	Other Operating Income	2.93	23.33	(6.88)	26.26	6.49	13.26
	Total Income (a+b)	**779.72**	**351.54**	**1,459.01**	**1,131.26**	**1,899.05**	**2,849.01**
2	**Expenses**						
a)	Cost of materials Consumed	341.36	47.19	941.72	388.55	1,163.90	1,657.58
b)	Employee benefits expense	89.65	74.38	85.25	164.03	153.63	321.70
c)	Depreciation and amortisation expense	1.37	1.29	2.83	2.66	5.67	5.75
d)	Finance costs	12.46	10.27	17.99	22.73	29.90	61.12
e)	Other expenses	242.23	214.38	329.63	456.61	444.32	658.29
	Total expenses (a+b+c+d+e)	**687.07**	**347.51**	**1,377.41**	**1,034.58**	**1,797.41**	**2,704.44**
3	**Profit / (loss) before Tax and Exceptional Items (1-2)**	**92.65**	**4.03**	**81.60**	**96.68**	**101.64**	**144.57**
a)	**Exceptional Item**	-	-	-	-	-	-
4	**Profit / (loss) before Tax**	**92.65**	**4.03**	**81.60**	**96.68**	**101.64**	**144.57**
5	**Tax expenses**						
a)	Current Income Tax	23.12	0.81	20.77	23.93	26.04	35.83
b)	Income Tax - Earlier Years	-	-	-	-	-	-
c)	Deferred tax charge	-	-	-	-	-	1.70
	Total Tax Expenses (a+b+c)	**23.12**	**0.81**	**20.78**	**23.93**	**26.04**	**37.53**
6	**Net Profit & Loss after Tax for the period (4-5)**	**69.53**	**3.22**	**60.83**	**72.75**	**75.60**	**107.04**
7	**Other Comprehensive Income, Net on Income Tax**						
	a) i) Items that will not be reclassified to profit or loss	-	-	-	-	-	(0.98)
	ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	1.20
	b) i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income, net of income tax	-	-	-	-	-	0.22
8	**Total comprehensive income after tax (6+7)**	**69.53**	**3.22**	**60.83**	**72.75**	**75.60**	**107.26**
9	Paid-up Equity Share Capital (Face Value of Rs 10/- each)	219.28	219.28	219.28	219.28	219.28	219.28
10	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	519.76	519.76	434.43	519.76	434.43	434.43
11	Earnings Per Share (EPS) (Rs.) (not annualised)						
a)	Basic EPS	**3.17**	**0.15**	**2.77**	**3.32**	**3.45**	**4.88**
b)	Diluted EPS	**3.17**	**0.15**	**2.77**	**3.32**	**3.45**	**4.88**

Notes

1) The above Unaudited Financial Results were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on 12th November, 2026
2) The Company is engaged in the business of "Trading of diagnostic medical consumables & electronic consumables, servicing of medical equipments & machines" and, therefore, has only one reportable segment in accordance with Ind AS 108 "Operating Segments".
3) Figures for the previous period have been recast / regrouped / rearranged, wherever necessary, to conform to the current period's classification.
4) The above results have been prepared in compliance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Amendment Rules, 2016 prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and relevant amendment rules thereafter.
5) These Results are also updated on the company's website URL: http://www.adsdiagnosticltd.com

For A D S DIAGNSOTIC LIMITED

ADS DIAGNOSTIC LIMITED 114, Sant Nagar New Delhi-65 NEW DELHI

Dr. Gautam Sehgal
Managing Director
DIN # 00034243

Place : New Delhi
Date : 12th November 2026

ADS DIAGNOSTIC LIMITED

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Balance Sheet as on 30 SEPTEMBER 2026

(Figures in Lakh)

	Particulars	As on 30 Sep 2026	As on 31 March 2026
	Assets		
1	**Non Current assets**		
(a)	Property, Plant and Equipment	27.86	28.09
(b)	**Financial Assets**		
	(i) Investments	4.37	4.37
	(ii) Other Financial Assets	89.73	89.73
(c)	Other non current Assets	5.00	5.84
(d)	Deffered Tax Assets (Net)	12.34	12.34
		139.29	140.37
2	**Current Assets**		
(a)	Inventories	1,019.10	1,267.85
(b)	**Financial Assets**		
	(i) Trade Receivables	899.27	497.49
	(i) Cash and Cash equivalents	131.94	126.70
	(ii) Other Financial assets	98.10	106.46
(c)	Other Current Assets	147.07	146.36
(d)	Current Tax assets (Net)	11.86	0.96
		2,307.33	2,145.83
	Total	**2,446.63**	**2,286.19**
	EQUITY AND LIABILITIES		
1	Equity		
(a)	Equity Share Capital	224.51	224.51
(b)	Other Equity	572.35	519.76
		796.86	744.26
2	**Current Liabilities**		
(a)	**Financial Liabilities**		
	(i) Borrowings	652.50	310.15
	(ia) Lease Liabilities	-	-
	(ii) Trade and other payables		
	(a) Total outstanding dues of Micro Enterprises and Small Enterprises	-	-
	(b) Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	526.66	788.78
	(iii) Other Financial Liabilities	124.09	90.53
(b)	Other Current Liabilities	137.92	199.47
(c)	Short Term Provisions	208.60	153.00
(d)	Current Tax Liabilities (Net)	-	-
		1,649.77	1,541.93
	Total	**2,446.62**	**2,286.19**

ADS DIAGNOSTIC LIMITED 114, Sant Nagar New Delhi-65 NEW DELHI

A D S DIAGNOSTIC LIMITED

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Figures in Lakh)

		For the Half Year ended Sep 30, 2026	For the Half Year ended Sep 30, 2025
(A) CASH FLOW FROM OPERATING ACTIVITIES			
Profit/(Loss) before extraordinary items and tax		96.68	101.64
Add Back :			
(a)	Depreciation	2.66	5.67
(b)	Interest & Finance Charges	22.73	29.90
(c)	Bad debts written off	-	-
		122.07	137.21
Deduct :			
(a)	Interest Income	6.43	5.95
(b)	Interest Income on Financial assets	-	-
(c)	Profit on sale of assets	-	-
		6.43	5.95
	Operating Profit /(Loss) before Working Capital Changes	**115.64**	**131.26**
Adjusted for			
(a)	Change in Inventories	248.75	(92.11)
(b)	Change in Trade Receivables	(401.78)	(871.04)
(c)	Change in Other non current assets	0.84	-
(d)	Change in Other current assets	(0.71)	65.04
(e)	Change in Trade & other Payables	(262.12)	385.45
(f)	Change in Other Current Liabilities	(61.55)	(13.75)
(g)	Change in short term provisions	55.60	153.00
		(420.97)	**(373.41)**
	Cash Generated from Operations	(305.33)	(242.15)
	Less : Taxes Paid (net of refund)	28.66	91.37
	Less : Dividend Paid (including Dividend Distribution Tax)	26.31	21.93
CASH INFLOW / (OUTFLOW) FROM OPERATING ACTIVITIES		**(360.30)**	**(355.45)**
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Inflow :			
(a)	Interest Income	6.43	5.95
(b)	Decrease in Long Term Loan & Advances	-	-
(c)	Sale of Fixed Assets	-	-
		6.43	**5.95**
Outflow :			
(a)	Purchase of Fixed Assets (including Capital work in progress)	2.43	-
(b)	Increase in Long Term Loan & Advances	-	-
(c)	Increase in Other Non Current financial Assets	-	-
		2.43	-
CASH INFLOW/(OUTFLOW) FROM INVESTING ACTIVITIES		3.99	5.95
(C) CASH FLOW FROM FINANCING ACTIVITIES			
Inflow :			
(a)	Secured Loan from Bank (incl current maturities)	-	34.71
(b)	Unsecured loans	350.00	360.62
(c)	Increase In Other Current financial liabilities	33.56	90.35
(d)	Decrease In Other Non Current financial Assets	-	32.98
(e)	Decrease In Other Current financial Assets	8.37	-
		391.93	518.66
Outflow :			
(a)	Repayment of Secured Loan from Bank (incl current maturities)	7.65	-
(b)	Repayment of Unsecured loans	-	-
(c)	Interest Paid	22.73	29.90
(d)	Increase In Other Non Current financial Assets	-	-
(e)	Increase In Other Current financial Assets	-	22.62
(f)	Decrease In Other Current financial liabilities	-	-
		30.38	52.52
CASH INFLOW/(OUTFLOW) FROM FINANCING ACTIVITIES		361.55	466.14
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS "A+B+C"		5.24	116.64
CASH AND CASH EQUIVALENTS AS AT THE BEGINNING OF THE YEAR		**126.70**	**214.33**
CASH AND CASH EQUIVALENTS AS AT THE END OF THE YEAR		**131.94**	**330.94**
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS		5.24	116.61

ADS DIAGNOSTIC LIMITED 114, Sant Nagar New Delhi-65 NEW DELHI

V.N. PUROHIT & CO.
CHARTERED ACCOUNTANTS

214, New Delhi House,
27, Barakhamba Road,
New Delhi – 110001
Ph: +91 11 43596011;
Email: delhi@vnp.in;
Web: http://www.vnp.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON QUATERLY AND YEAR TO DATE UNAUDITED FINANCIAL RESULTS PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To Board of Directors of
A D S Diagnostic Limited
114, Sant Nagar, East of Kailash,
New Delhi – 110065
(CIN: L85110DL1984PLC018486)

We have reviewed the accompanying statement of unaudited financial results of **M/s. A D S Diagnostic Limited** (the "Company for the quarter ended on **30th September, 2026** and year to the date results for the period **1st April 2026 to 30th September 2026("the Statement")**, being submitted by the Company pursuant to requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement which is the responsibility of the Company's Management has been approved by the Board of Directors has been prepared according to the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR V. N. PUROHIT & CO.
Chartered Accountants
Firm Regn. 304040E

O. P. Pareek
Partner
Membership No. 014238
UDIN:26014238TGTGUZ8272

New Delhi, the 12th day of November, 2026