SHALIBHADRA
FINANCE LIMITED
CIN: L65923MH1992PLC064886
Corporate Office:
3, Kamat Industrial Estate,
396, Veer Savarkar Marg,
Opp. Siddhi Vinayak Temple,
Prabhadevi, Mumbai – 400 025
Phone: 022-2432 2993 / 022-2432 2994
022-2422 4575 / 022-2432 3005
E-mail: shalibhadra_mum@yahoo.co.in

Date: 12th August 2026

To,

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.
**BSE Script Code: 511754**

**National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
**NSE Scrip Symbol: SAHLIBHFI**

**Sub: Outcome of Board Meeting held on August 12, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Pursuant to the Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulation, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on August 12, 2026 have considered and approved the following items of business:

1. Un-audited Financial Results along with Limited Review Report obtained from the statutory auditors for the quarter ended 30th June, 2026.

We hereby enclose the following:

1. Copies of Un-audited Financial Results for the quarter ended 30th June, 2026 along with the Limited Review Report issued by M/s. Vora & Associates, Chartered Accountants, the Statutory Auditors of the Company for the said quarter in accordance with the provisions of Regulations 33 of SEBI Listing Regulations;
2. Disclosures required under Regulation 52(7) and Regulation 52(7A) of SEBI Listing Regulations;
3. Disclosures required under Regulation 52(7A) of SEBI Listing Regulations;
4. Disclosures required under Regulation 52(4) of SEBI Listing Regulations;

The Board Meeting commenced at 3:30 P.M. and concluded at 8:25 P.M.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
**For SHALIBHADRA FINANCE LIMITED**

VATSAL MINESH DOSHI

Digitally signed by VATSAL MINESH DOSHI
Date: 2026.08.12 20:30:17 +05'30'

______________________

**VATSAL DOSHI**
**MANAGING DIRECTOR**
**DIN: 07950770**

**SHALIBHADRA FINANCE LIMITED**
**CIN : L65923MH1992PLC064886**
Regd. Office : 3, Kamat Industrial Estate, 396, Veer Savarkar Marg, Opp. Siddhi Vinayak Temple, Prabhadevi, Mumbai - 400025
**Part - I : Standalone Financial Result for the Quarter ended 30th June 2026**

**(Rs. In Lakhs)**

| Sr. No. | Particulars | For the Quarter ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 30/06/2026 | 31/03/2026 | 30/06/2025 | 31/03/2026 |
| | | Unaudited | Audited | Unaudited | Audited |
| | **Revenue from Operations** | | | | |
| | Income from Retail Finance | 1,086 | 1,083 | 941 | 4,058 |
| | Service Charges | 10 | 14 | 6 | 32 |
| | Bank FDR Interest | 13 | 1 | - | 5 |
| | Fair Value Changes | | - | | - |
| | Capital gain | | | | 15 |
| I | **Total Revenue from operations (Net)** | **1,109** | **1,098** | **947** | **4,110** |
| II | **Other Income** | - | - | - | - |
| III | **Total Income (I) + (II)** | **1,109** | **1,098** | **947** | **4,110** |
| | **Expenses** | | | | |
| a | Finance Costs | 196 | 169 | 99 | 515 |
| b | Employees Benefit Expenses | 120 | 121 | 104 | 479 |
| c | Administrative & Other Expenses | 148 | 101 | 149 | 544 |
| d | Depreciation and amortisation expense | 4 | 3 | 3 | 13 |
| IV | **Total Expenses** | **468** | **394** | **355** | **1,551** |
| V | **Profit before Exceptional Items and Tax (III)-(IV)** | **641** | **704** | **592** | **2,559** |
| | Exceptional items | - | - | - | - |
| VI | **Profit before Tax** | 641 | 704 | 592 | 2,559 |
| | Tax expense | 150 | 191 | 135 | 611 |
| VII | Net profit for the period | 491 | 513 | 457 | 1,948 |
| VIII | Other Comprehensive Income Gain / (Loss) on Fair Value of Equity instruments | 56 | (98) | (6) | (51) |
| IX | **Total Comprehensive Income for the period** | **547** | **415** | **451** | **1,897** |
| | Paid-up equity Share Capital (Face value of the share Rs. 10) | 3,089 | 3,089 | 3,089 | 3,089 |
| X | Earnings per share (EPS) | | | | |
| | a) Basic | 1.59 | 1.66 | 1.48 | 6.31 |
| | b) Diluted | 1.59 | 1.66 | 1.48 | 6.31 |

**Notes:**

1. The above Unaudited Financial Results of the Quarter have been reviewed by the Audit Committee & approved by the the Board of Directors at its meeting held on 12th August, 2026. The Statutory Auditors of the Company have carried out limited review.
2. The above Financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS notified under section 133 of Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India.
3. In the opinion of the Board Of Directors,there is only one Major segment ie. Retail Finance, hence, no disclosure of segment reporting is required as per Ind-AS - 108, "Operating Segments".
4. In accordance with Ind As 33 - Earnings per share., the figures of earnings per share for the all the earlier periods have been restated accordingly
5. The figures have been regrouped and reclassified wherever necessary.
6. The above financial result is available at www.bseindia.com and www.shalibhadrafinance.com

**By Order of the Board**
**For SHALIBHADRA FINANCE LIMITED**

VATSAL MINESH DOSHI
Digitally signed by VATSAL MINESH DOSHI
Date: 2026.08.12 20:30:33 +05'30'

**VATSAL M DOSHI**
**MANAGING DIRECTOR**
**DIN : 07950770**

**Place : Mumbai**
**Date : 12th August, 2026**

VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
INDIA
101-103, REWA CHAMBERS, 31, NEW MARINE LINES, MUMBAI - 400 020
91-99305 75933
022-2200 5933/34
www.cavoras.com
office@cavoras.com
cavoras@gmail.com

**Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of SHALIBHADRA FINANCE LIMITED, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To
The Board of Directors,
**SHALIBHADRA FINANCE LIMITED.**

We have reviewed the accompanying standalone statement of unaudited financial results ('the Statement') of **SHALIBHADRA FINANCE LIMITED** ('the Company') for the quarter ended 30th June, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34) prescribed u/s 133 of the Companies Act, 2013 ('the Act'), SEBI Circular CIR/CF/FAC/62/2016 dated 05/07/2016 (hereinafter referred to as the 'the SEBI Circular') and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Statements Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enables us to obtain assurance that we would become aware of all significant matters that might be identified in an audit We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Act read with relevant Rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of

VORA & ASSOCIATES
INDIA
MUMBAI

Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
(ICAI Firm Reg. No.: 111612W)

VORA & ASSOCIATES
INDIA
MUMBAI

RONAK A. RAMBHIA
PARTNER
(Membership No.: 140371)

UDIN: 26140371XBLOAQ1348
PLACE: MUMBAI
DATED: 12th August, 2026

CIN: L65923MH1992PLC064886
Corporate Office:
3, Kamat Industrial Estate,
396, Veer Savarkar Marg,
Opp. Siddhi Vinayak Temple,
Prabhadevi, Mumbai – 400 025
Phone: 022-2432 2993 / 022-2432 2994
022-2422 4575 / 022-2432 3005
E-mail: shalibhadra_mum@yahoo.co.in

Date: 12th August 2026

To,

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.
**BSE Script Code: 511754**

**National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
**NSE Scrip Symbol: SAHLIBHFI**

**Sub: Disclosures required under Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter ended June 30, 2026.**

Dear Sir / Madam,

As required by Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

**A. Statement of utilization of issue proceeds:**

| Name of the Issuer | ISIN | Mode of fund Raising | Type of Instrument | Date of raising funds | Amount Raised (Rs. In Crores) | Funds Utilized (Rs. In Crores) | Any Deviation (Yes/No) | If yes, then specify the purpose for which the funds were utilized | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|
| Shalibhadra Finance Limited | INE861D07018 | Private Placement | Non Convertible Debenture | 10-Apr-2026 | 19.50 | 19.50 | No | NA | NA |

**B. Statement of deviation/variation in use of issue proceeds:**

1. There is no deviation in the use of issue proceeds of Non-Convertible Debentures as compared to the objects of the issue.
2. There is no deviation in the amount of funds actually utilized as against what was originally disclosed.

Thanking you,

Yours faithfully,

**For SHALIBHADRA FINANCE LIMITED**

VATSAL MINESH DOSHI

Digitally signed by VATSAL MINESH DOSHI
Date: 2026.08.12 20:30:51 +05'30'

______________________

**VATSAL DOSHI**
**MANAGING DIRECTOR**
**DIN: 07950770**

ShaliBhadra
FINANCE LIMITED

CIN: L65923MH1992PLC064886
Corporate Office:
3, Kamat Industrial Estate,
396, Veer Savarkar Marg,
Opp. Siddhi Vinayak Temple,
Prabhadevi, Mumbai – 400 025
Phone: 022-2432 2993 / 022-2432 2994
022-2422 4575 / 022-2432 3005
E-mail: shalibhadra_mum@yahoo.co.in

Date: 12th August 2026

To,

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.
**BSE Script Code: 511754**

**National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
**NSE Scrip Symbol: SAHLIBHFI**

**Sub: Disclosures required under Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026.**

Dear Sir/Madam,

As required by Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

1. There is no deviation in the use of issue proceeds of Non-Convertible Debentures issued till June 30, 2026 as compared to the objects of the issue.

2. There is no deviation in the amount of funds actually utilized as against what was originally disclosed.

Thanking you,

Yours faithfully,
**For SHALIBHADRA FINANCE LIMITED**

VATSAL MINESH DOSHI

Digitally signed by VATSAL MINESH DOSHI
Date: 2026.08.12 20:31:04 +05'30'

**VATSAL DOSHI**
**MANAGING DIRECTOR**
**DIN: 07950770**

**Disclosures pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015 for the quarter ended June 30, 2026**

(Rs in crores)

| Sr No | Particulras | Calculation | Quarter ended June 30, 2026 | Quarter ended March 31, 2026 | Quarter ended June 30, 2025 | Year ended March 31, 2026 |
|---|---|---|---|---|---|---|
| a | Debt-Equity Ratio | Debt / Equity | 0.34 | 0.33 | 0.22 | 0.33 |
| b | Debt Service Coverage Ratio | EBIT / Interest expense + Principal Repayments of loans | 0.64 | 0.69 | 0.59 | 0.71 |
| c | Interest Service Coverage Ratio | EBIT / Interest expense | 4.27 | 5.17 | 6.99 | 5.97 |
| d | Outstanding Redeemable Preference Shares | - | NIL | NIL | NIL | NIL |
| e | Capital / Debenture Redemption Reserve | - | NIL | NIL | NIL | NIL |
| f | Net Worth | - | 177.45 | 171.98 | 158.77 | 171.98 |
| g | Net Profit After Tax | - | 5.47 | 5.13 | 4.58 | 19.48 |
| h | Earnings Per Share | - | 1.59 | 1.66 | 1.48 | 6.31 |
| i | Current Ratio | Current Assets / Current Liabilities | 4.31 | 4.53 | 4.45 | 4.53 |
| j | Long Term Debt to Working Capital Ratio | Non-current borrowings / Current Assets less Current liabilities | 0.27 | 0.25 | 0.25 | 0.25 |
| k | Current Liability Ratio | Current Liabilities / Total Liabilities | 0.61 | 0.58 | 0.79 | 0.58 |
| l | Total Debts to Total Assets ratio | Debt / Asset | 0.25 | 0.24 | 0.18 | 0.24 |
| m | Debtors Turnover Ratio (Annualised) | Revenue / AUM | 0.20 | 0.20 | 0.21 | 0.19 |
| n | Inventory Turnover Ratio | Cost of goods sold / Average inventory | NA | NA | NA | NA |
| o | Operating Margin Percent | EBIT / Revenue | 75.47% | 79.51% | 73.07% | 74.77% |
| p | Net Profit Margin Percent | PAT / Revenue | 49.32% | 46.72% | 48.36% | 47.40% |