

SECRETARIAL DEPARTMENT

Jekegram, Pokhran Road No.1, Thane (W)-400 606
Maharashtra, India
CIN No.: L17117MH1925PLC001208
Tel: (91-22) 4036 7000 / 6152 7000
Fax: (91-22) 2541 2805
www.raymond.in

RL/SE/26-27/33
July 2, 2026

To

The Department of Corporate Services - CRD
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001
Scrip Code: 500330

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: RAYMOND

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref: Notice of Extra Ordinary General Meeting dated May 25, 2026 and Corrigendum to the Notice dated June 10, 2026

The Company vide its intimations dated May 25, 2026, May 27, 2026 and June 10, 2026 had informed the Exchanges regarding a Preferential Issue of Securities on Private Placement basis ("Issue"). As per the requirements of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company had made an application to the Stock Exchanges seeking in principle approval for the said Issue.

A notice calling an Extra Ordinary General Meeting ("EOGM") of the Company was issued on May 27, 2026 containing all the information as required to be disclosed statutorily and general other information for the shareholders of the Company to take an informed decision. Simultaneously with issue of EOGM Notice, the Company had applied to both the Stock Exchanges for grant of in-principle approval for the said preferential issue of share warrants.

The EOGM of the Shareholders of the Company was held on June 18, 2026, wherein the said Issue was approved with requisite majority.

In order to grant in-principle approval, both exchanges have raised certain queries which were replied by the Company, including by way of issue of corrigendum to the EOGM Notice. Now, the Company has received further queries from the Exchanges wherein they have suggested to update certain information which was part of the Explanatory Statement to the EOGM Notice. Accordingly, following information is being disseminated to the shareholders and investors through this general communication.

1. Under point 11(d) of the EGM notice, the Company had mentioned the following:

'Floor price determined in accordance with the provisions of the articles of association of the Company. However, the articles of association of the Company does not provide for any method of determination for valuation of shares which results in floor price higher than determined price pursuant to SEBI ICDR Regulations.'



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The same shall now stand modified to read as under:

Floor price determined in accordance with the provisions of the articles of association of the Company – The Articles of the Company require a valuation report which is obtained by the Company and the price determined in accordance with the valuation report is disclosed under point 11(c) of the EGM Notice.

2. Under point 17 of the EGM notice, the pre and post Shareholding pattern on fully diluted basis stands updated as under after considering the shares that may be issued in future against Employee Stock Options:

Sr. No.	Category of Shareholder(s)	Pre - Issue (as on May 22, 2026)		Post - Issue*	
		No. of shares held	% of share holding	No. of shares held	% of share holding
		A	Promoters & Promoter Group		
1	Indian	-	-	-	-
	a) Individual	8079	0.01	8079	0.01
	b) Family Trust	-	-	-	-
	c) LLP	-	-	-	-
	d) Bodies Corporate	32526021	48.86	39183394	53.06
	Sub-Total (A)(1)	32534100	48.87	39191473	53.07
2	Foreign	-	-	-	-
	a) Bodies Corporate	-	-	-	-
	Sub- Total (A)(2)	-	-	-	-
	Total Promoters & Promoter Group Holding (A)	32534100	48.87	39191473	53.07
B	Non-Promoters Holding				0.00
1	Institutional Investors	-	-	-	-
	a) Mutual Funds	1241576	1.86	1241576	1.68
	b) FPI	5304344	7.96	5304344	7.18
	c) Alternate Investment Funds	430576	0.65	430576	0.58
	d) Foreign Companies	62	0	62	0.00
	e) Insurance Companies	803795	1.21	803795	1.09
	Sub-Total (B)(1)	7780353	11.69	7780353	10.54
2	Central Government/ State Government	150	0	150	0.00
	Sub-Total (B)(2)	150	0	150	0.00
3	Non-Institutions				0.00
	a) Individuals	21977737	33.01	22596090	30.60
	b) NBFCs registered with RBI	12	0	12	0.00
	c) Directors and their Relatives	2500	0	2500	0.00
	d) Key Managerial Personnel	-	-	-	-
	e) IEPF	709173	1.07	709173	0.96
	f) Trusts	5205	0	5205	0.01
	g) Foreign Financial Institution	700	0	700	0.00

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Sr. No.	Category of Shareholder(s)	Pre - Issue		Post - Issue*	
		(as on May 22, 2026)		No. of shares held	% of share holding
		No. of shares held	% of share holding		
h)	Hindu Undivided Family	783222	1.18	783222	1.06
i)	Nationalised Banks	7943	0.01	7943	0.01
j)	Non-Nationalised Banks	361	0	361	0.00
k)	Non-Resident Indians	1165210	1.75	1165210	1.58
l)	Clearing Member	160386	0.24	160386	0.22
m)	Bodies Corporate	1262577	1.90	1262577	1.71
n)	Body Corporate: LLP	160641	0.24	160641	0.22
o)	Any other, specify - UTI	1161	0	1161	0.00
	Sub-Total (B)(3)	26236828	39.41	26855181	36.36
	Total Public Shareholding (B)	34017331	51.10	34635684	46.90
	Total (A)+(B)	66551431	99.97	73827157	99.97
C	Shares held by ESOP Trust	22300	0.03	22300	0.03
	Total (A)+(B)+(C)	66573731	100	73849457	100.00

* The post preferential percentage of shareholding has been calculated on fully diluted basis assuming full conversion of Share Warrants proposed to be issued under this Issue and exercise of 6,18,353 Employee Stock Options outstanding as on May 25, 2026.

Further, the pre and post shareholding of the proposed allottee shall be as under:

Name of the allottee	Pre-preferential issue		Post-preferential issue	
	Number of shares	%	Number of shares	%
JK Investors (Bombay) Limited	1,98,61,793	29.83%	2,65,19,166	35.91%

Please take note of the above information.

Thanking you.

Yours faithfully,
For **Raymond Limited**

Rakesh Darji
Company Secretary

