Date: November 03, 2026

To
Sr. General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Sub: Press Release titled, "Devson Catalyst Limited Reports 13.12% PAT Growth in H1 FY27"

Reference: Devson Catalyst Limited (Symbol: DEVSON, Script Code: 544823)

Please find enclosed the press release titled, "Devson Catalyst Limited Reports 13.12% PAT Growth in H1 FY27". The above information will also be available on the website of the company at www.devsongroup.com

Kindly take the above on record and oblige.

Thanking you.

Yours Faithfully,

For, Devson Catalyst Limited
(formerly known as Devson Catalyst Private Limited)

PATEL SAVAN PRAHLADBHAI
Digitally signed by PATEL SAVAN PRAHLADBHAI
Date: 2026.11.03 15:48:54 +05'30'

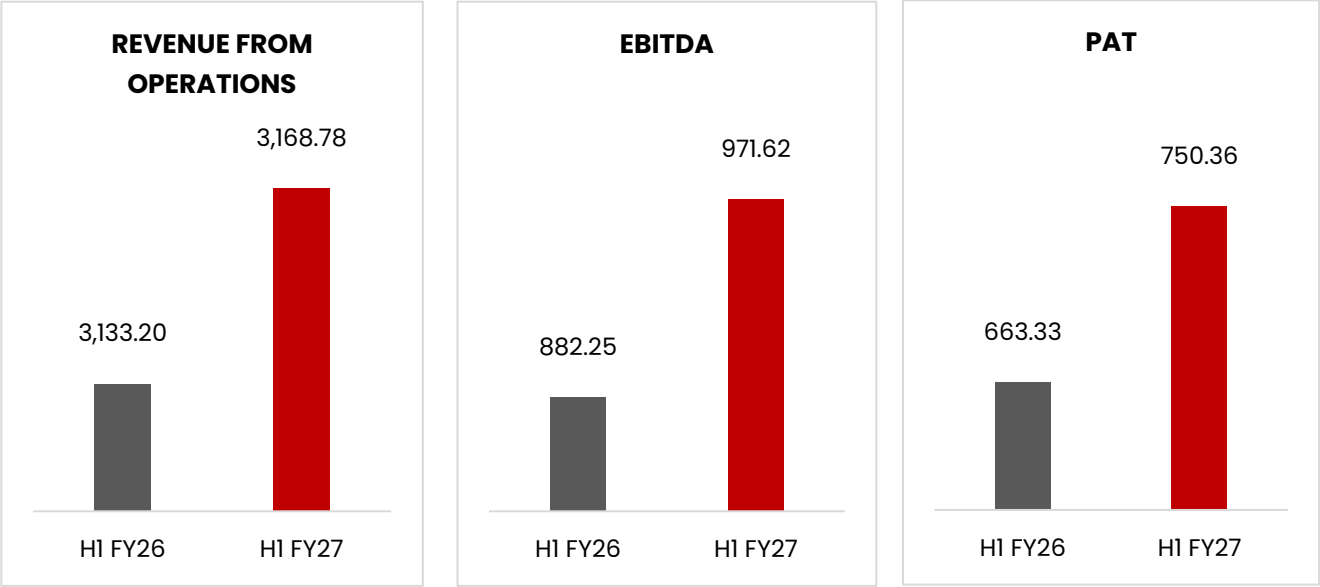
Savanbhai Prahladbhai Patel
Managing Director
DIN: 07346200

Devson Catalyst Limited Reports 13.12% PAT Growth in H1 FY27

Revenue from Operations stands at ₹3,168.78 lakh; EBITDA grows 10.13% YoY to ₹971.62 lakh, with EBITDA Margin expanding 250 bps to 30.66%.

Surendranagar, 3rd November 2026: Devson Catalyst Limited (BSE SME: 544823), a manufacturer of specialty catalysts, adsorbents and ceramic balls, has announced its unaudited financial results for the half year ended September 30, 2026 (H1 FY27).

H1 FY27 KEY FINANCIAL HIGHLIGHTS *(In ₹ Lakhs)*



Financial Highlights *(In ₹ Lakhs)*	H1 FY27	H1 FY26	YoY Change
Revenue from Operations	**3,168.78**	3,133.20	▲ 1.14%
EBITDA	**971.62**	882.25	▲ 10.13%
EBITDA Margin (%)	**30.66%**	28.16%	▲ 250 bps
PAT	**750.36**	663.33	▲ 13.12 %
PAT Margin (%)	**23.68%**	21.17%	▲ 251 bps

H1 FY27 Performance Summary

- Revenue from Operations stood at **₹3,168.78 lakh**, registering growth of **1.14% YoY.**
- EBITDA increased to **₹971.62 lakh**, reflecting growth of **10.13% YoY.**
- EBITDA Margin expanded by **250 bps YoY**, increasing to **30.66%** from 28.16%.
- Profit After Tax stood at **₹750.36 lakh**, registering growth of **13.12% YoY**, while PAT Margin improved by **251 bps YoY to 23.68%.**

Geographical Revenue Mix

Particulars	H1 FY27	H1 FY26
Domestic Sales	**93.28%**	57.05%
Export Sales	**6.72%**	42.95%
Total Revenue	**100.00%**	100.00%

The Company's export sales were impacted during H1 FY27 due to ongoing supply chain disruptions in the Middle East, particularly affecting shipments to key export markets in the region. Consequently, the contribution of export sales to total revenue moderated to 6.72% in H1 FY27, as compared to 42.95% in H1 FY26, with domestic sales contributing 93.28% during the period. The Company continues to have active export orders in hand, reflecting sustained demand from its international customers.

Impact of Middle East Supply Chain Disruptions

Had the situation around the Strait of Hormuz remained normal, the Company would have been in a position to execute a higher volume of export orders, particularly to Middle Eastern markets. This could have resulted in higher export sales and, consequently, higher overall revenue during H1 FY27. The Company continues to have active export orders in hand and expects export sales to improve once the situation stabilises and normal shipping and logistics operations resume.

Product Revenue Mix *(In ₹ Lakhs)*

Particulars	H1 FY27	H1 FY26
Ceramic Balls	**381.35**	1345.3
Adsorbents	**249.53**	428.52
Catalyst	**2531.80**	1326.22

Higher-margin catalysts emerged as a key growth driver. The resulting favourable product mix supported improved profitability.

Key Business Update

- **Strong Order Book:** The Company had a strong confirmed order book of over ₹28+ crore as of October 31, 2026, with orders scheduled for execution by March 2027. The Company continues to pursue new business opportunities and expects further orders to strengthen its order book in the coming months.

- **Commercialisation of New Catalyst:** The Company has successfully commercialised its newly developed Ammonia Decomposition Catalyst through its in-house R&D capabilities and has received commercial orders from NMDC and Tata Steel Limited following successful customer evaluation and application. (https://www.bseindia.com/xml-data/corpfiling/AttachHis/c11bb43f-802b-4838-8de5-76a9b0b8d45b.pdf)

- **Development of New Facility:** As part of its planned expansion, the Company has already paid an advance of ₹1.07 crore towards the construction of the factory shed for its new manufacturing facility. The development work is progressing, and the Company expects the new facility to become operational by Q1 FY28, which is expected to enhance its manufacturing capacity and support future business growth.

- **Positive Operating Cash Flow**: Generated ₹6.37 crore in net operating cash flow during H1 FY27, reflecting positive cash generation from business operations.

Management Commentary

Commenting on the result, MR. SAVAN PRAHLADBHAI PATEL, Managing Director, said:

"We are pleased to report a positive performance in H1 FY27, with revenue from operations reaching ₹31.69 crore and profit after tax growing by 13.12% year-on-year to ₹7.50 crore. The improvement in profitability is on account of higher sales in Catalyst Segment.

The successful completion of our IPO marks an important milestone in our growth journey. The proceeds will support the establishment of our new manufacturing facility and strengthen our long-term working capital requirements, positioning us to enhance our manufacturing capabilities and support future business opportunities.

EBITDA grew 10.13% YoY to ₹9.71 crore, with margin expanding 250 bps to 30.66%. Looking ahead, we remain focused on expanding our production infrastructure, strengthening customer relationships and enhancing our product offerings across the catalyst industry. With an improved financial position and planned capacity expansion, we aim to build a stronger foundation for sustainable, long-term growth and value creation for our stakeholders."

About Devson Catalyst Limited

Devson Catalyst Limited manufactures and supplies catalysts, adsorbents and ceramic balls used in industrial processes. The Company serves customers across 22 Indian States/UTs and exports to more than 15 countries, with planned capacity expansion to 11,293 MTPA. Its key end-use sectors include oil and gas refining, petrochemical and chemical manufacturing, natural gas processing and hydrogen, fertilizers, steel, environmental and emission control, and specialty chemicals and pharmaceuticals.

The Company's catalysts, adsorbents and ceramic balls support critical processes such as purification, dehydration, sulphur removal, hydroprocessing, etc. These products help improve process efficiency, protect downstream equipment and extend catalyst life. The planned expansion will strengthen manufacturing capabilities and support future growth.

Disclaimer

This communication contains forward-looking statements based on current expectations, assumptions and estimates regarding future events. Actual results may differ materially depending on project execution, customer certifications, regulatory approvals, revenue realization, market conditions and other business factors beyond the Company's control.

Investor Relations Partner

ORIM CONNECT
+(91) 836 938 2388
letsconnect@orim.in
www.orim.in/orim-connect/