



CIL/SE/2026-27/11

May 20, 2026

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Investor Release - Financial Results Q4 & FY26

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the fourth quarter (Q4) and year ended March 31, 2026.

Kindly take this information on record.

This disclosure will also be available on the Company's website, viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur

Company Secretary & Compliance Officer

Encl: a/a

Capacit'e Infraprojects Limited

Regd. Office: 605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion – Trombay Road, Chembur, Mumbai - 400 071, India. **Tel No.:** +91-022-7173 3733, **Fax.:** +91-022-7173 3733, **Email:** info@capacite.in

CIN: L45400MH2012PLC234318 | www.capacite.in

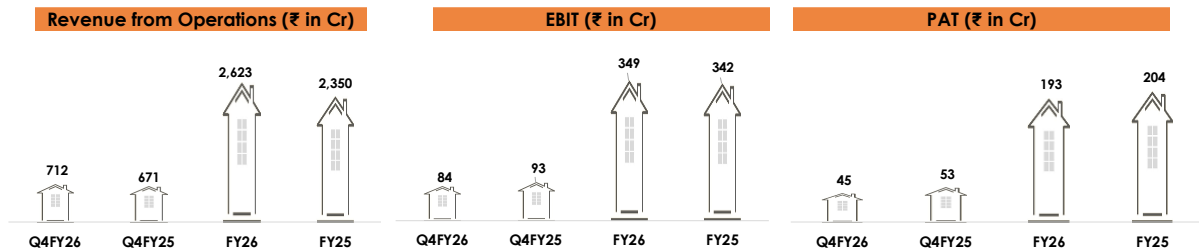
Capacit'e Infraprojects Limited Q4 & FY26 Results Release

Records Highest Ever Revenue from Operations in Q4 FY26
Reduction in working capital days by 43 days
Robust Order Book of ₹ 13,498 crores with healthy bid pipeline

Mumbai, May 20, 2026: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its financial results for the quarter & year ended March 31, 2026.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q4FY26	Q4FY25	Y-O-Y	FY26	FY25	Y-O-Y
Revenue from Operations	712	671	6%	2,623	2,350	12%
EBIDTA	109	86	27%	427	379	13%
EBIDTA Margin	15.3%	12.8%		16.3%	16.1%	
EBIT	84	93	-11%	349	342	2%
EBIT Margin	11.7%	13.3%		13.2%	14.2%	
PAT	45	53	-16%	193	204	-5%
PAT Margin %	6.2%	7.5%		7.3%	8.5%	
Cash PAT	99	75	33%	318	285	11%
Cash PAT Margin %	13.9%	10.6%		12.0%	11.9%	



Consolidated Performance highlights for Q4 FY26

Revenue from for Q4 FY26 stood at ₹ **712 crores**, up by **6%** as compared to ₹ 671 crores in Q4 FY25.

EBIDTA for Q4 FY26 stood at ₹ 109 crores, up by 27% as compared to ₹ 86 crores in Q4 FY25. **EBIDTA margin** for Q4 FY26 stood at **15.3%** as compared to 12.8% in Q4 FY25.

EBIT for Q4 FY26 stood at ₹ 84 crores, down by 11% as compared to ₹ 93 crores in Q4 FY25. The reduction was primarily on account of reduction in other income to ₹ 1.5 crores in Q4 FY26 from ₹ 33.5 crores in Q4 FY25. **EBIT margin** for Q4 FY26 stood at **11.7%**.

PAT for Q4 FY26 stood at ₹ 45 crores, as compared to ₹ 53 crores in Q4 FY25. The reduction was primarily on account of reduction in other income. **PAT margin** for Q4 FY26 stood at 6.2%.

Consolidated Performance highlights for FY26

Revenue from operations for FY26 stood at ₹ 2,623 crores, up by 12% as compared to ₹ 2,350 crores in FY25.

EBIDTA for FY26 stood at ₹ 427 crores, up by 13% as compared to ₹ 379 crores in FY25. **EBIDTA margin** for FY26 stood at **16.3%, around our guided range.**

EBIT for FY26 stood at ₹ 349 crores, up by 2% as compared to ₹ 342 crores in FY25. **EBIT margin** for FY26 stood at **13.2%** as compared to 14.2%. The reduction was primarily on account of reduction in other income to ₹ 21 crores in FY26 as compared to ₹ 58 crores in FY25.

PAT for FY26 stood at ₹ 193 crores. **PAT margin** for FY26 stood at 7.3%.

Gross Debt as at March 31, 2026 stood at ₹ 472 crores (including loans from director of ₹ 12 crores), with **Gross Debt to Equity** at 0.25x. **Net Debt to Equity** stood at 0.10x.

Working Capital Days (including retention debtors) as at **March 31, 2026 stood at 152 days down from 195 days as at March 31, 2025.** The Company is confident of further improvement in working capital cycle in FY27.

Net Assets Turnover (**Core Assets**) stood at **5.2x for FY26** vs 5.2x for FY25. The Company continued its focus on increasing execution across projects which will further improve the utilisation.

Order book on standalone basis stood at ₹ **13,498** crores as of March 31, 2026. Public sector accounts for 57% while private sector accounts for 43% of the total order book.

On the performance Mr. Rohit Katyal, Executive Chairman commented, "FY2026 marked a defining year for the Company, setting new benchmarks across execution, operational efficiency, and business development. The year underscored our strengthened execution capabilities across project sites and reinforced our track record of delivering consistent performance at scale. Despite temporary disruptions arising from local elections in the MMR region and labour migration linked to assembly elections, project execution remained resilient across geographies. **With execution momentum now fully normalized and further strengthened, we are well positioned to accelerate project progress meaningfully in FY27.**

Alongside operational achievements, the Company delivered a **notable improvement in its working capital cycle**, driving enhanced cash flow efficiency and financial flexibility. **Our debt position remained stable during the year**, reflecting prudent capital allocation, disciplined financial management, and the strength of our balance sheet.

On the business development front, the Company secured **order inflows of ₹4,446 crores during the year, significantly surpassing our full-year guidance of ₹3,500 crores.** Supported by a robust pipeline of quality bids across segments, we remain confident of sustaining strong order inflow momentum in FY27. **The calibre of projects secured reflects the continued trust of marquee clients, our growing technical expertise, and our proven execution capabilities.**

Further, the successful tie-up of enhanced working capital limits and improved credit ratings provide substantial headroom to scale execution in the coming periods.

The Company has now firmly entered an accelerated growth phase, supported by a diversified and healthy order book, strengthened financial position, and an established execution track record. With operational discipline and consistent performance demonstrated across multiple quarters, **we remain well positioned to deliver sustainable long-term value creation and establish new performance benchmarks in the years ahead."**

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Capacit'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in	Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900