



O. P. CHAINS LIMITED

Regd Off: 8/16 A, Seth Gali, Agra-282003 Uttar Pradesh

(CIN: L27205UP2001PLC026372)

E Mail: opchainscompany@gmail.com

Web: www.opchainsltd.com

Ph: 0562-4045117, 4044990

To
Corporate Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Date: 22.06.2026

BSE Scrip Code: 539116

Subject: Disclosure of inter-se transfer of shares among the Promoter and Promoter Group pursuant to Regulation 10(5) of SEBI SAST Regulations, 2011

Ref: Prior intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) - Proposed inter-se transfer within Promoter Group

Dear Sir/Ma'am,

With regard to the captioned subject, we wish to inform you that the Company has received a prior intimation from Mr. Satish Kumar Goyal (Promoter Group) under Regulation 10(5) SEBI SAST Regulations in respect of a proposed inter-se transfer of equity shares as detailed below:

Date Proposed of the Transaction	Name of the Transferor	Name of the Transferee/ Acquirer	No. of shares proposed to be transferred	% of holding
On or after 29 th Day of June, 2026	1. Ashok Kumar Goyal	Satish Kumar Goyal	1382000	20.1752 %
	2. Kusum Agarwal		972100	14.1912 %
	3. Moon Goyal		246000	3.5912 %
	4. Shobhik Goyal		100000	1.4599 %
	5. Mohit Goyal		50000	0.7299 %

This being an inter-se transfer of shares amongst Promoter Group, the same falls within exemption under Regulation 10(1)(a)(i) and (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (immediate relatives and qualifying person being persons named as promoters



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in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition.

The aggregate holding of the Promoter and Promoter group before and after the above inter-se transaction remains the same.

In this connection, necessary disclosure under Regulation 10(5) from the above said acquisition in prescribed format, as submitted by the acquirer is enclosed herewith for your kind information and records.

Thanking You

Yours Faithfully

For O. P. CHAINS LIMITED

Amit Kaur Lamba

Company Secretary and Compliance Officer

ICSI Membership No. 74425

Date: 22.06.2026

Place: Agra

SATISH KUMAR GOYAL
83, Nehru Nagar, Civil Lines, Agra, Uttar Pradesh-282002
MOBILE NO. — 9837081300

Date: 22.06.2026

To
Corporate Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,

Sub.: Acquisition of shareholding in the Target Company – Intimation under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Ref: Scrip Code: 539116

Dear Sir,

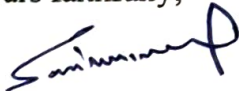
With reference to above mentioned subject, this is to inform you that, I the undersigned, member of Promoter Group of the O. P. Chains Limited (“the Target Company”) proposes to acquire 27,50,100 numbers of equity shares of Rs. 10/- each, constituting 40.15% of total equity shares of the Target Company, by way of inter-se transfer between the promoters and promoter group as follows:

S. No.	Name of the Person belonging to Promoter Group – Transferor / Seller	Name of the Person belonging to Promoter Group – Transferee / Acquirer	No. of Shares proposed to be acquired/disposed
1	Ashok Kumar Goyal	Satish Kumar Goyal	13,82,000
2.	Kusum Agarwal	Satish Kumar Goyal	9,72,100
3.	Moon Goyal	Satish Kumar Goyal	2,46,000
4.	Shobhik Goyal	Satish Kumar Goyal	1,00,000
5.	Mohit Goyal	Satish Kumar Goyal	50,000

Pursuant to Regulation 10(5) of the Takeover Regulations, 2011 read with SEBI Master Circular No. SEBI/HOICFD/poD1/P/CIR/2023/31 dated February 16, 2023, please find enclosed herewith the requisite intimation in the prescribed format pertaining to the acquisition of equity shares. Kindly take the above in your records and arrange to disseminate accordingly.

Thanking you,

Yours faithfully,



Satish Kumar Goyal
Add: 83, Nehru Nagar Civil Lines,
Agra, Uttar Pradesh- 282002

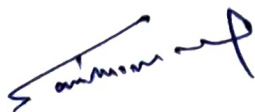
Date: 22.06.2026

Place: Agra

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Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company	O. P. Chains Limited
2.	Name of the acquirer(s)	Satish Kumar Goyal
3.	Confirmation that the acquirer(s) is/are promoter(s) of the TC as defined under regulation 2(s) and has been disclosed as promoter(s) of the TC in the latest filing with the stock exchanges	Yes, Acquirer is Promoter of Company prior to the transaction
4.	Details of proposed acquisition	On or after 29 th Day of June, 2026
	a. Name of the person(s) from whom shares are to be acquired	1. Ashok Kumar Goyal 2. Kusum Agarwal 3. Moon Goyal 4. Shobhik Goyal 5. Mohit Goyyal
	b. Proposed date of acquisition	On or after 29 th Day of June, 2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	27,50,100
	d. Total shares to be acquired as % of share capital of TC	40.15%
	e. Price at which shares are proposed to be acquired	Rs. 30/- per share
	f. Rationale, if any, for the proposed transfer	Inter-se transfers between Promoters and members of Promoter Group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	General exemption under Regulation 10(1)(a)(i) & (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – i.e. acquisition pursuant to inter-se transfer of shares amongst qualifying persons, and promoters for last the three years.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of	Not applicable.



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	the TC is recorded during such period				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Rs. 30/- per share			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable.			
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	All applicable requirements in Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997) have been/ will be complied with.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I the undersigned declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting right	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers) (*)				
	1. Satish Kumar Goyal	1180000	17.2263	3930100	57.373
	2. Shivam Goyal	540000	7.8832	540000	7.8832
	3. Seema Goyal	335000	4.8905	335000	4.8905
	4. Satish Kumar Goyal HUF	300000	4.3796	300000	4.3796
	b. Sellers				
	1. Ashok Kumar Goyal	1382000	20.1752	0	0



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		2. Kusum Agarwal	972100	14.1912	0	0
		3. Moon Goyal	246000	3.5912	0	0
		4. Shobhik Goyal	100000	1.4599	0	0
		5. Mohit Goyyal	50000	0.7299	0	0

Note: • (*) Shareholding of each entity may be shown separately and then collectively in a group. • The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



Satish Kumar Goyal

Promoter/Acquirer

Place: Agra

Date: 22.06.2026