Date: November 17, 2026

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Investor Presentation – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, please find enclosed herewith the **"Investor Presentation"** to be made to Analysts/Investors for the 2nd Quarter and Half Year ended on September 30, 2026.

The aforementioned presentation has been uploaded on the Company website at: www.krantigrp.com.

We request you to take the above information on record.

For and on behalf of
KRANTI INDUSTRIES LIMITED

SAMPADA SHEKHAR BARSAWADE
Digitally signed by SAMPADA SHEKHAR BARSAWADE
Date: 2026.11.17 13:21:42 +05'30'

SAMPADA SHEKHR BARSAWADE
Company Secretary and Compliance Officer

KRANTI™
GROUP

a **revolution** in accuracy...
driven by **perfection** !!

KRANTI INDUSTRIES LIMITED

Investor Presentation

Q2 & H1 FY27 | September 2026



PRECISION ENGINEERING
Accuracy in every detail

EV COMPONENTS
Powering the future

GLOBAL OEM SUPPLIER
Trusted. Reliable. Proven.

BSE: 542459

Safe Harbor

This presentation has been prepared by Kranti Industries Limited (the "Company") solely for informational purposes and does not take into account the specific objectives, financial situation, or needs of any particular person. This presentation does not constitute or form part of any offer, invitation, or solicitation to sell, issue, or subscribe to any securities of the Company in any jurisdiction, including India. It should not be relied upon as the basis for any investment decision or contractual commitment.

The material may contain forward-looking statements, including statements regarding the Company's expectations, plans, and financial condition. Such statements are based on current assumptions and involve known and unknown risks and uncertainties, including but not limited to fluctuations in earnings, growth prospects, management changes, competition, international operations and regulatory changes.

Actual results may differ materially from those expressed or implied. The Company undertakes no obligation to update or revise any forward-looking statements to reflect future events or developments.

Presentation Content

01 Financial Performance



02 Company Overview



03 Growth Drivers



04 Management Team



05 Historical Financials



Our Guiding Principle



Late Shri Subhash K. Vora
Founder
(1955-2011)

Work Hard with Honesty & Commitment, Growth will follow...

The ethos of Kranti Industries, as envisioned by our late founder, **Shri Subhash K. Vora** eloquently expressed this in his timeless words: ***"Diligence, honesty, and commitment pave the path to growth."*** This guiding philosophy continues to inspire every facet of our organisation, shaping our pursuit of excellence and anchoring our values.

At Kranti Industries, we recognise that our true strength lies in perseverance. It drives us to invest our resources wisely and remain steadfast in our aspirations. Integrity forms the bedrock of our identity, nurturing confidence through openness and moral clarity. Bound by a shared dedication to rise above obstacles and exceed expectations, we transform advancement from a mere ambition into a natural result of our consistent effort.

In paying tribute to the legacy of Late Shri Subhash Vora, we proudly uphold his vision— ***moving forward with virtue, tenacity, and an enduring drive for continual improvement.***

CMD's Message



Mr. Sachin Subhash Vora

Promoter, *Chairman and Managing Director*

Kranti Industries delivered a steady performance during H1 FY27, with revenue from operations growing 21.4% YoY to ₹5,062 lakh. Gross profit increased by 38.2% to ₹2,628 lakh, with margins improving by 630 bps to 51.9%, supported by cost optimisation and inventory management. During Q2 FY27, revenue grew 16.4% YoY to ₹2,516 lakh, while EBITDA increased 32.2% sequentially to ₹380 lakh, with margins improving to 15.1%. The Company also reported a positive PAT of ₹55.5 lakh during the quarter.

The outlook across the automotive, agricultural equipment and construction equipment sectors remains encouraging, supported by opportunities arising from infrastructure development, evolving customer requirements and the growing adoption of electric vehicles. Going forward, our focus will remain on strengthening customer relationships, improving capacity utilisation, maintaining cost discipline and delivering consistent product quality. We will continue to work towards improving operational efficiency, strengthening our position across key business segments, improving profitability and creating sustainable long-term value for all stakeholders.

Standalone Income Statement

(₹ in Lakh)

Parameters	Quarterly					Half - Yearly		
	Q2 FY27	Q1 FY27	QoQ	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue	**2,515.6**	**2,546.6**	***(1.2%)***	**2,162.0**	***16.4%***	**5,062.2**	**4,170.2**	***21.4%***
Cost of material consumed	1,297.2	1,564.1		1,509.0		2,861.3	2,742.0	
Changes in inventories	(148.3)	(278.8)		(368.4)		(427.1)	(474.1)	
Employee expenses	521.2	550.9		328.4		1,072.0	643.7	
Other expenses	465.5	422.7		288.3		888.2	535.4	
EBITDA	**380.1**	**287.6**	***32.2%***	**404.7**	***(6.1%)***	**667.7**	**723.2**	***(7.7%)***
Margin	***15.1%***	***11.3%***	***382 bps***	***18.7%***	***(361 bps)***	***13.2%***	***17.3%***	***(415 bps)***
Other income	27.7	25.2		28.5		52.9	56.5	
Finance cost	118.1	127.7		88.2		245.8	173.8	
PBDT	**289.7**	**185.1**	***56.5%***	**345.0**	***(16.0%)***	**474.8**	**605.9**	***(21.6%)***
Margin	***11.5%***	***7.3%***	***425 bps***	***16.0%***	***(444 bps)***	***9.4%***	***14.5%***	***(515 bps)***
Depreciation expenses	206.8	198.9		169.5		405.7	329.5	
PBT	**82.9**	**(13.8)**	***-***	**175.5**	***(52.8%)***	**69.1**	**276.4**	***(75.0%)***
Tax expenses	27.4	(8.3)		45.5		19.1	79.8	
PAT	**55.5**	**(5.5)**	***-***	**129.9**	***(57.3%)***	**50.0**	**196.6**	***(74.6%)***
Margin	***2.2%***	***(0.2%)***	***-***	***6.0%***	***(380 bps)***	***1.0%***	***4.7%***	***(373 bps)***

Standalone Balance Sheet

Assets	H1 FY27	FY26	Equity & Liabilities	H1 FY27	FY26
Non-current Assets	**7,062.5**	**7,017.0**	**Equity**	**4,645.2**	**4,590.7**
Property, Plant & Equipment	4,682.4	4,511.8	Share Capital	1,276.0	1,276.0
Right-of-use asset	723.7	930.5	Other Equity	3,369.2	3,314.7
Intangible Assets	49.4	47.3	**Non-current Liabilities**	**2,442.9**	**2,504.9**
Investment	313.6	313.6	Borrowings	1,928.5	1,882.3
Other Financial Assets	168.4	151.8	Lease Liabilities	366.6	457.3
Other Non-current Assets	1,125.1	1,061.9	Net Deferred Tax Liabilities	18.9	19.8
			Other Non-current Liabilities	128.9	145.5
Current Assets	**5,497.8**	**5,255.5**	**Current Liabilities**	**5,472.2**	**5,176.8**
Inventories	3,892.3	2,988.2	Borrowings	2,467.9	2,301.2
Trade Receivables	1,118.9	1,808.9	Lease Liabilities	145.6	136.3
Cash	10.7	13.2	Trade Payables	2,342.8	2,339.3
Other Financial Assets	-	1.1	Other Financial Liabilities	279.4	257.2
Current Tax Assets (net)	63.1	49.0	Provisions	100.2	53.8
Other Current Assets	412.6	395.0	Other Current Liabilities	136.3	89.0
Total Assets	**12,560.3**	**12,272.4**	**Total Equity & Liabilities**	**12,560.3**	**12,272.4**

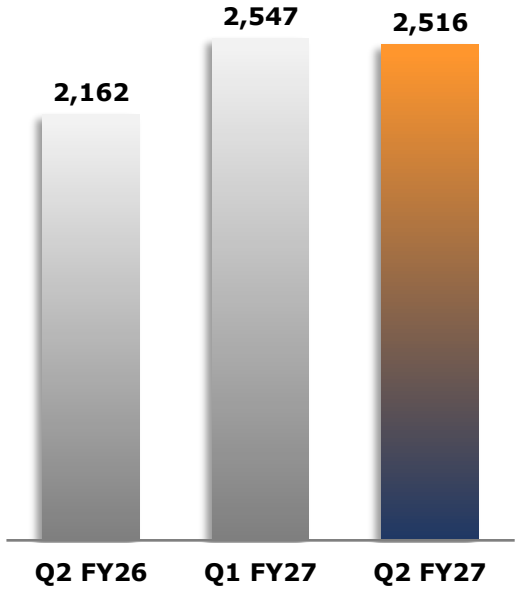
(₹ in Lakh)

Q2 FY27 Financial Performance

₹ in lakh

Revenue

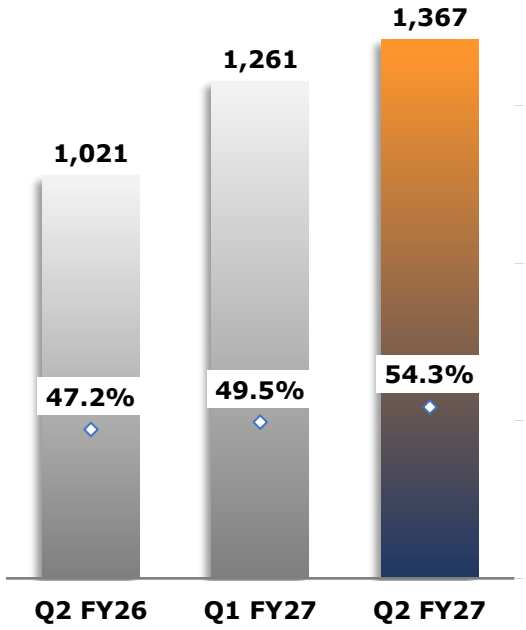
YoY: 16.4%



Gross Profit

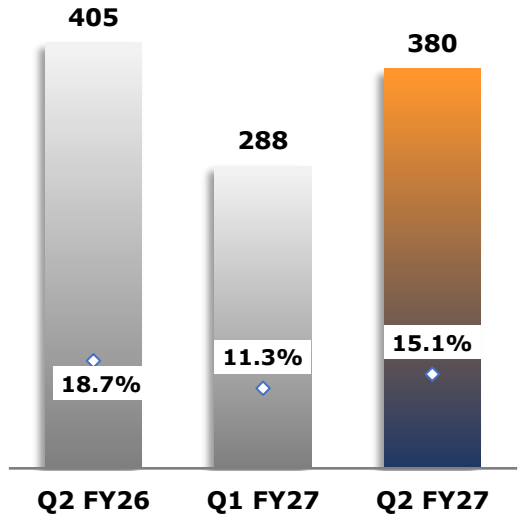
YoY: 33.8%

QoQ: 8.4%



EBITDA

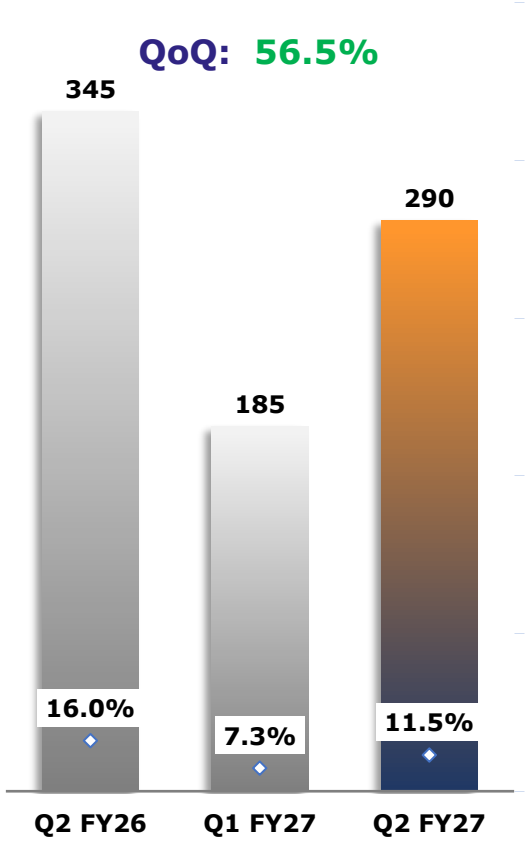
QoQ: 32.2%



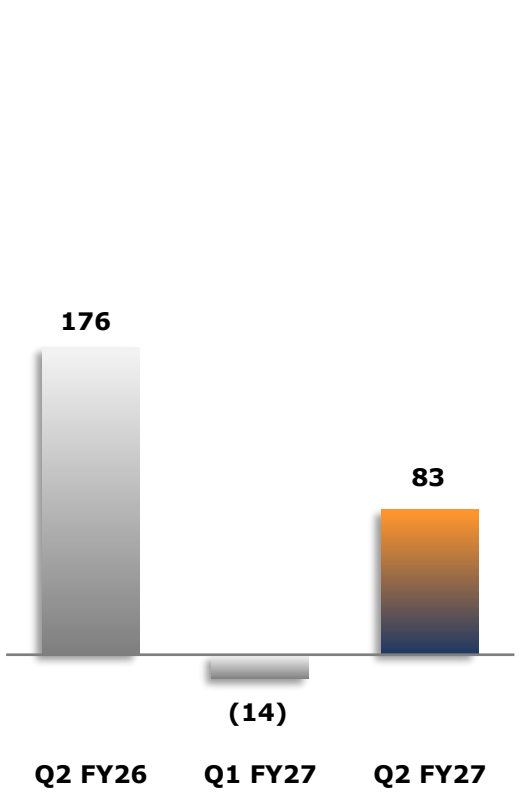
Q2 FY27 Financial Performance

₹ in lakh

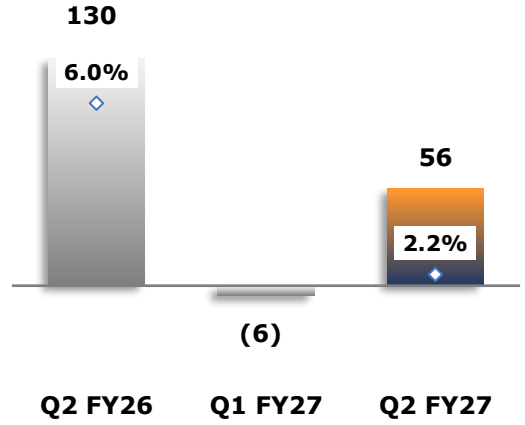
PBDT



PBT



PAT

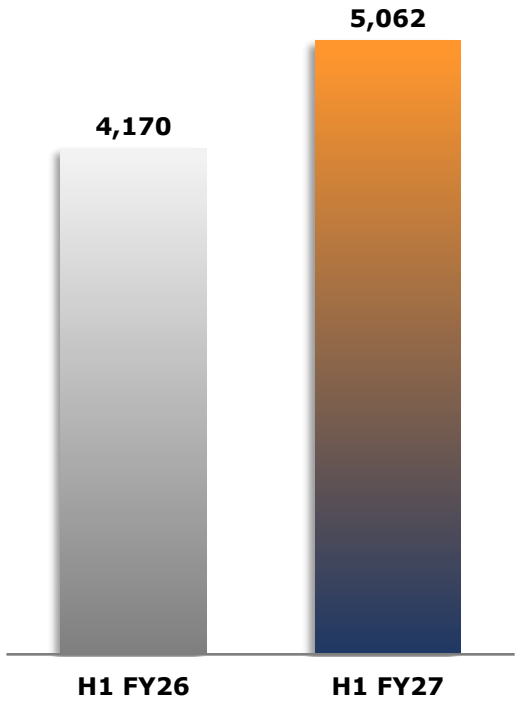


H1 FY27 Financial Performance

₹ in lakh

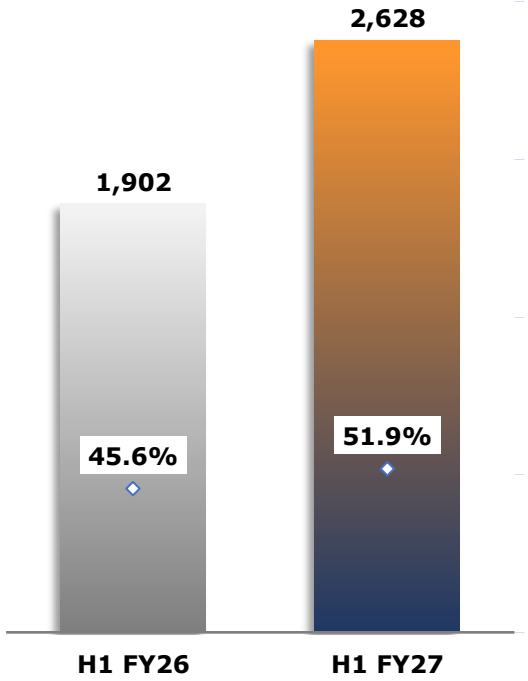
Revenue

YoY: 21.4%

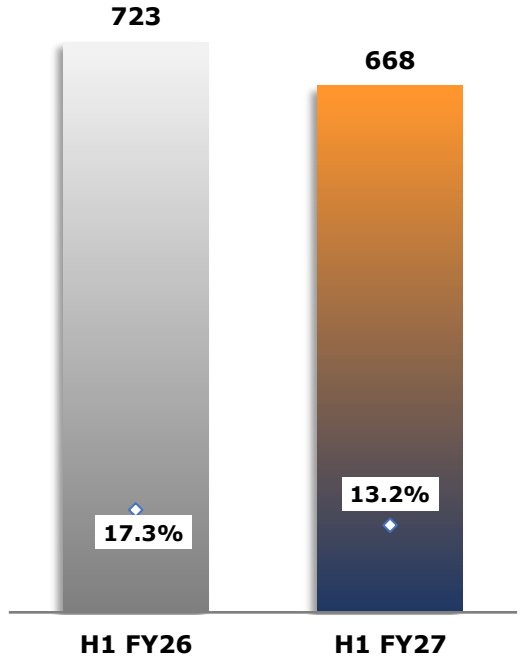


Gross Profit

YoY: 38.2%



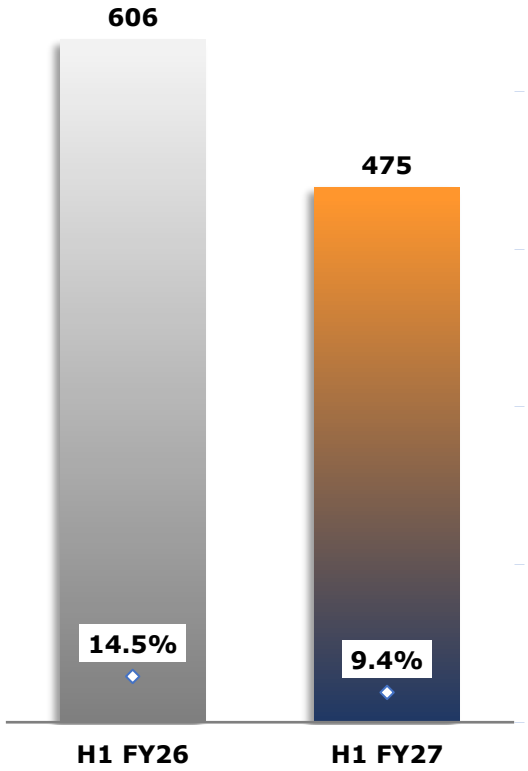
EBITDA



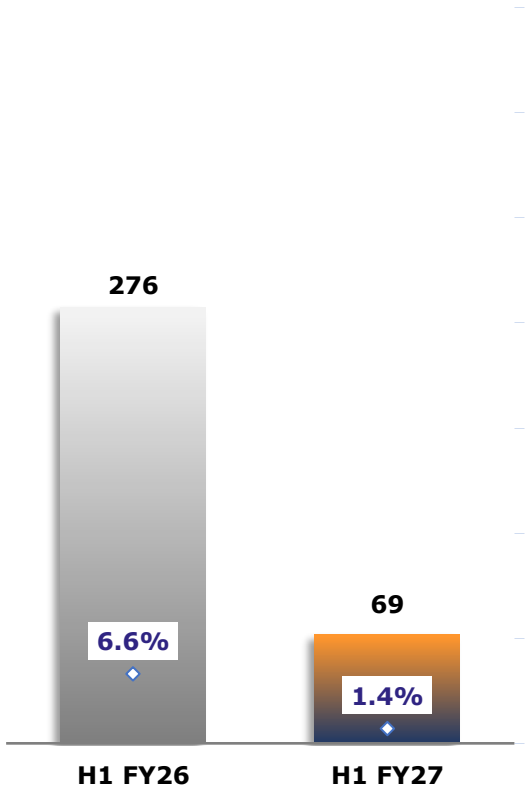
H1 FY27 Financial Performance

₹ in lakh

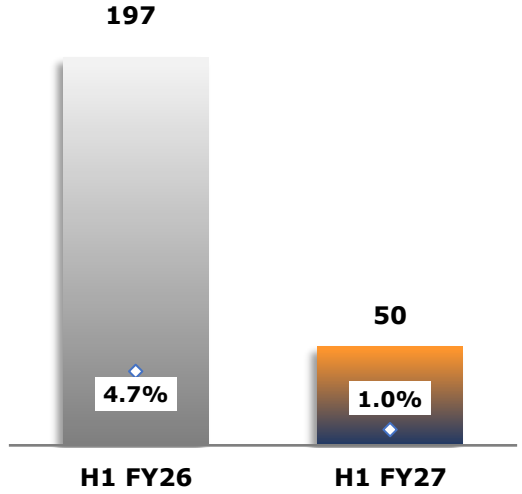
PBDT



PBT



PAT



Historical FY26 Standalone Segmental Revenue

Diverse market coverage solidifies Kranti Industries' position as a robust & successful player in the industry

64.7%	15.4%	5.3%	1.2%	0.6%	1.3%	11.5%
Tractors	Construction Equipment	Electric Vehicles	Commercial Vehicle	Agri Implements	New Prod Development	Other Categories



Kranti Industries Limited manufactured components ranging from 100 mm to 1200 mm, demonstrating our versatility and ability to meet a wide range of specifications.

Company Profile



LATE SHRI SUBHASH VORA
Founder & Visionary

OUR STORY

In 1981, the journey began with a single machine and a simple belief—that precision, integrity, and hard work could build something lasting. Founded by Late Shri Subhash Vora, those early days were driven by dedication and a quiet determination to do things right.

Over time, that modest beginning evolved into a trusted, technology-driven manufacturing partner, known for reliability, efficiency, and uncompromising quality. Each challenge shaped the path forward, strengthening both capability and character.

Today, the second generation carries this legacy ahead, blending experience with innovation and a forward-looking mindset. What started small now stands recognized across industries and borders—an ongoing story of growth, purpose, and precision.

1981
Company Founded

40+ YEARS
Of Manufacturing Excellence

TODAY
Second Generation Leadership

VISION

Our company aims to achieve Manufacturing Excellence and become a globally recognized Solution Provider, driven by Customer Delight, maintaining Zero Defect standards, and embedding Sustainability into every aspect of our operations.

MISSION

To empower a better tomorrow by delivering high-quality products, services, and experiences that enrich lives, while fostering a culture of Innovation, Sustainability, and social responsibility guided by our core values.

Manufacturing Facilities

MANUFACTURING FOOTPRINT



PLANT 1 – PUNE



PLANT 2 – PUNE



PLANT 3 – PUNE



PLANT 4 – JAIPUR

MANUFACTURING EQUIPMENT



5-Axis Turn Mill Machining Centers

For complex multi-operation machining



Vertical Turret Lathes

Ideal for large, heavy components



CNC Turning Centers

High-performance turning for diverse parts



Broaching Machines

Accurate internal and external profiles



Leakage Testing Machines

For stringent quality and reliability



5-Axis Horizontal Machining Centers

Precision for intricate geometries



Horizontal Machining Centers

High-speed, high-accuracy operations



Vertical Machining Centers

Versatile and efficient milling solutions



Co-ordinate Measuring Machines

Ensuring dimensional accuracy



Industrial Washing Machines

Cleanliness for critical applications

Manufacturing Facilities

KEY HIGHLIGHTS

45+
YEARS
of Manufacturing Excellence
Decades of experience delivering quality and reliability across industries.

06
MODERN MANUFACTURING FACILITIES
Including Group Companies.
Strategically located to serve diverse customer needs.

115+
HI-TECH PRODUCTION MACHINES
Advanced technology ensuring accuracy and efficiency at every stage.

450+
SKILLED PROFESSIONALS
A dedicated team combining expertise with a human touch.

200+
DIVERSIFIED PRODUCTS
A wide range of solutions tailored for multiple sectors.

<1 Mn
PARTS PRODUCED ANNUALLY
Scalable capacity to meet global demand.

OUR STRENGTHS & EXCELLENCE

ADVANCED PRECISION MANUFACTURING INFRASTRUCTURE
State-of-the-art machinery and technology for high precision and efficiency.

END-TO-END CAPABILITIES
Complete solution from machining, inspection, testing to washing.

SCALABLE PRODUCTION CAPACITY
Flexible and robust infrastructure to cater to global customer requirements.

QUALITY, RELIABILITY & DIMENSIONAL ACCURACY
Strong commitment to quality standards and continuous improvement.

DIVERSIFIED INDUSTRY EXPERIENCE
Serving multiple sectors with customized and innovative solutions.

Combining 45+ Years of Manufacturing Expertise with Advanced Technology, Skilled Manpower and Scalable Production Capabilities.

Manufacturing Facilities – Digital Ecosystem

CONNECTED MANUFACTURING ASSETS



ERP SYSTEM
Integrated planning, execution and resource management



CUTTING MACHINES
CNC enabled machines for high precision and productivity



TOOL VENDING MACHINES
Automated tool availability, tracking and inventory management



MULTI GAUGING SYSTEM
In-process measurement and quality assurance at every stage



DIGITAL MONITORING SYSTEM
Real-time machine monitoring and data acquisition

CENTRALIZED DATA PROCESSING

All shopfloor data is aggregated, validated and processed in real-time



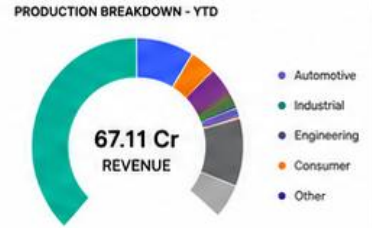
REAL-TIME MIS DASHBOARD

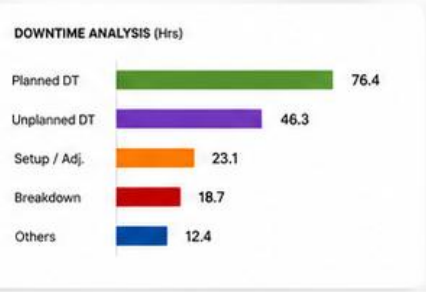
Live insights into production, quality, performance and efficiency

SMART FACTORY DASHBOARD

OEE	AVAILABILITY	PERFORMANCE	QUALITY RATE	TOTAL OUTPUT
86.6% ↑	93.1%	91.2%	97.4%	50,824
+4.4% vs Last Month	+4.1% vs Last Month	+3.6% vs Last Month	+2.9% vs Last Month	+8.7% vs Last Month









DIGITAL CAPABILITIES

CONDITION MONITORING
Continuous monitoring of critical parameters

PREDICTIVE MAINTENANCE
AI-driven alerts to prevent breakdowns and downtime

MACHINE HEALTH MONITORING
Real-time machine health and performance tracking

REAL-TIME PRODUCTION ANALYTICS
Live production insights for faster decisions

PERFORMANCE TRACKING & KPI MANAGEMENT
Track KPIs and drive continuous improvement

Sustainable Manufacturing Facilities

WATER RECYCLING

Our Zero Liquid Discharge (ZLD) system enables up to **90–95%** water reuse across operations.

- Minimal liquid discharge
- High efficiency water treatment
- Reduced fresh water dependency
- Responsible consumption

ENERGY EFFICIENT EQUIPMENT

We invest in technologies that improve energy performance and reduce losses.

- Harmonic Filters for power quality
- Reduced energy losses
- Improved equipment efficiency
- Lower carbon footprint



CIRCULAR MANUFACTURING

We are committed to building a circular manufacturing ecosystem for a sustainable future.

- Recycling and material recovery
- Reduced waste generation
- Resource conservation
- Lower environmental impact

OUR COMMITMENT

- Conserve every drop of water
- Use energy responsibly
- Reduce, reuse and recycle
- Sustain today, thrive tomorrow

Sustainable Manufacturing Facilities

RENEWABLE ENERGY

225 KWp
Solar Installation

~300 MWh
Annual Solar Power Generation

Reducing reliance on conventional energy sources

Lower carbon footprint, higher operational efficiency

RAINWATER HARVESTING

Rainwater collected on rooftop is used for groundwater recharge

Strengthening groundwater levels sustainably

Conserving natural resources for a better future



OUR COMMITMENT

Integrating renewable energy and rainwater harvesting into our operations to create long-term environmental and business value.

Manufacturing Footprint

1	**KRANTI INDUSTRIES LTD.** PUNE, MAHARASHTRA	Advanced Manufacturing Facility
2	**KRANTI SFCI PVT. LTD.** RAJKOT, GUJARAT	Foundry Facility **500 MT/Month**
3	**PRECISO METALL PVT. LTD.** KOLHAPUR, MAHARASHTRA	Precision Casting Facility **200 MT/Month**
4	**KRAKO PRECISION PVT. LTD.** VADODARA, GUJARAT	Manufacturing Facility
5	**KRANTI INDUSTRIES LTD.** JAIPUR, RAJASTHAN	Manufacturing Facility



Pan-India Presence
Strategically located across key industrial hubs

Strong Capacity
Combined capacity of **700 MT/Month**

Advanced Facilities
State-of-the-art infrastructure and technology

Commitment to Quality
Integrated processes ensuring consistent excellence

KRANTI SFCI PVT. LTD. - RAJKOT

KEY CAPABILITIES

DISA MATCH HIGH PRESSURE MOLDING LINE
500 x 600

ARPA 450 MOLDING LINE
600 x 700

CURRENT CAPACITY
500 MT/Month

AUTOMATIC SAND PLANT WITH 30 MT/HR SAND HANDLING SYSTEM



DISA Match High Pressure Molding Line
500 x 600



ARPA 450 Molding Line
600 x 700



Casting Process
High Quality Metal Castings



Automatic Sand Plant
30 MT/HR Sand Handling System

FACILITY HIGHLIGHTS

Advanced Molding Technology
High Pressure & High Precision

High Production Efficiency
Automated systems for consistent output

Superior Casting Quality
Consistent quality with tight tolerances

Integrated & Sustainable Operations
Efficient sand handling with environmental focus

Product Portfolio

Automotive Components



Other Components



Product Portfolio

Differential Housing



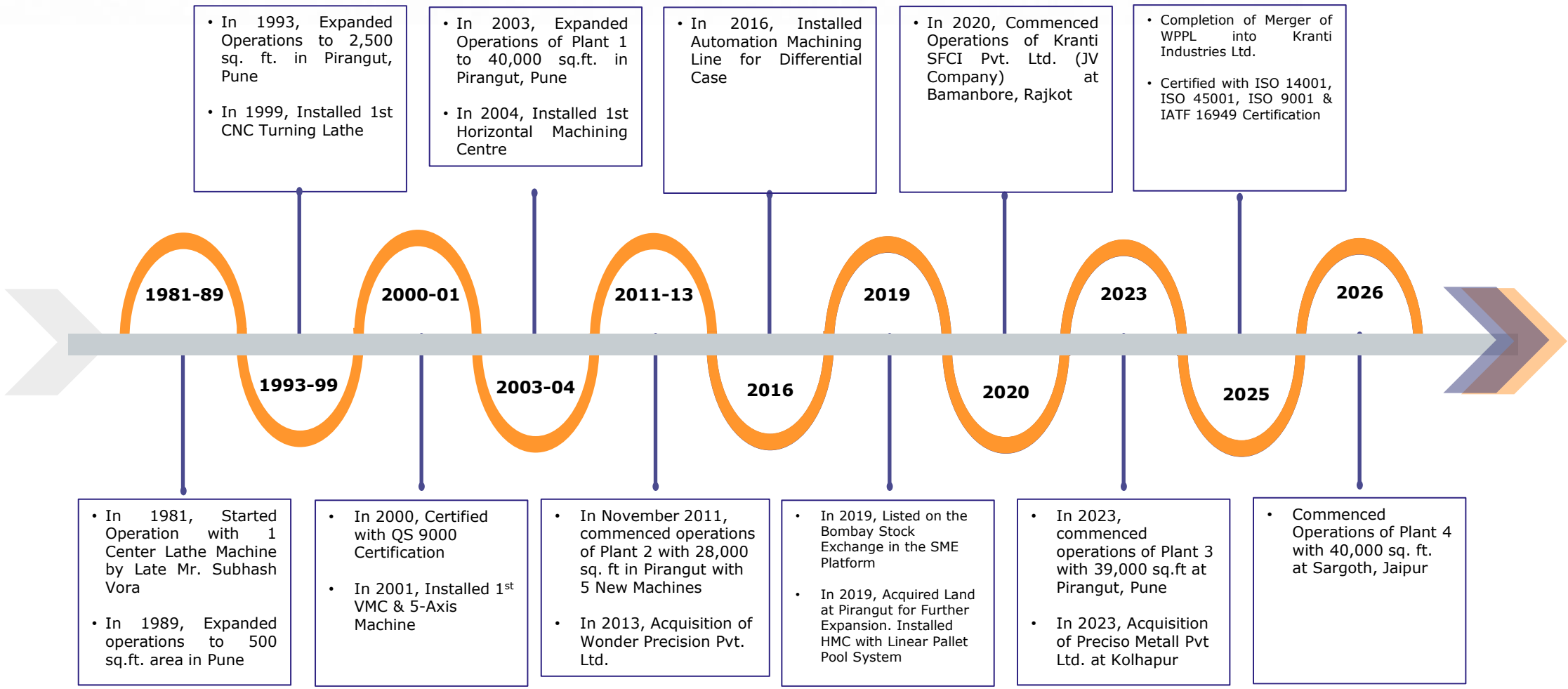
Axle Components



Transmission Components



Journey


1981-89
• In 1981, Started Operation with 1 Center Lathe Machine by Late Mr. Subhash Vora
• In 1989, Expanded operations to 500 sq.ft. area in Pune
1993-99
• In 1993, Expanded Operations to 2,500 sq. ft. in Pirangut, Pune
• In 1999, Installed 1st CNC Turning Lathe
2000-01
• In 2000, Certified with QS 9000 Certification
• In 2001, Installed 1st VMC & 5-Axis Machine
2003-04
• In 2003, Expanded Operations of Plant 1 to 40,000 sq.ft. in Pirangut, Pune
• In 2004, Installed 1st Horizontal Machining Centre
2011-13
• In November 2011, commenced operations of Plant 2 with 28,000 sq. ft in Pirangut with 5 New Machines
• In 2013, Acquisition of Wonder Precision Pvt. Ltd.
2016
• In 2016, Installed Automation Machining Line for Differential Case
2019
• In 2019, Listed on the Bombay Stock Exchange in the SME Platform
• In 2019, Acquired Land at Pirangut for Further Expansion. Installed HMC with Linear Pallet Pool System
2020
• In 2020, Commenced Operations of Kranti SFCI Pvt. Ltd. (JV Company) at Bamanbore, Rajkot
2023
• In 2023, commenced operations of Plant 3 with 39,000 sq.ft at Pirangut, Pune
• In 2023, Acquisition of Preciso Metall Pvt Ltd. at Kolhapur
2025
• Completion of Merger of WPPL into Kranti Industries Ltd.
• Certified with ISO 14001, ISO 45001, ISO 9001 & IATF 16949 Certification
2026
• Commenced Operations of Plant 4 with 40,000 sq. ft. at Sargoth, Jaipur

Growth Driving Factors

DRIVING GROWTH.
POWERING POSSIBILITIES.

The auto component industry is projected to invest

$6.5–7.0 BILLION*

over the next **5 years**, nearly **double** the investment from the previous 5 years.

*Source: Automotive Component Manufacturers Association of India (ACMA)

POWERING MULTIPLE INDUSTRIES

Precision-machined components engineered for demanding environments and **OEM-level reliability.**



CUSTOMER RELATIONSHIP FOCUS

Strong relationships, excellent products and services, and a wide market reach drive long-term customer satisfaction.

INVESTMENT AND GROWTH OPPORTUNITIES

Significant investment and strong industry growth outlook create exciting opportunities for the domestic auto component sector.

DIVERSIFICATION STRATEGY

Expanding into new business opportunities and reducing dependency through targeted marketing and networking.

Growth Driving Factors

ENGINEERED TODAY. ENABLING TOMORROW.

BUILT ON STRENGTHS

QUALITY FIRST
Stringent quality systems and precision manufacturing ensure consistent performance and reliability.

TECHNOLOGY LED
Advanced manufacturing capabilities and continuous innovation drive operational excellence.

PEOPLE POWER
Skilled and empowered workforce committed to deliver value and exceed expectations.

PARTNERSHIP APPROACH
Collaborative engagements and long-term partnerships with customers and suppliers.

OUR CAPABILITIES



Precision Shafts
High accuracy, high strength shafts for critical applications.



Flanges
Engineered for durability and precise fitment.



Gears
Precision gears delivering smooth and efficient performance.



Machined Components
Complex, high-tolerance components tailored to customer needs.

SERVING DIVERSE SECTORS

Automotive | Agriculture | Construction | Industrial Machinery | Energy

Marquee Clients





























Key Managerial Personnel



Mr. Sachin Subhash Vora

Promoter, Chairman & Managing Director

- 20+ years in the automobile components space, with a B.E. in Industrial Electronics from the Pune University.
- Leads business strategy, planning cost-effective operations, and driving market development initiatives.
- Known for translating vision into action, growth, and company-wide direction.



Mr. Sumit Subhash Vora

Promoter and Whole-time Director

- 20+ years in the industry with a Diploma in Mechanical Engineering and NIIT-certified in Web Centric Computing.
- Focuses on process improvement, team efficiency, and departmental output.
- Actively drives planning, budgeting, cost control, HR, and rollout of new business directives.

Awards & Achievements



Best MSME Manufacturing Company 2026

ACMA Winner for Excellence Award in Digitalization • Medium Category Turnover • At 9th Technology Summit		2024
Recognised Business Leader of the Year by Asian & Middle East Leadership Awards • Smart Factory, Best in class operational excellence and Auto components categories		2023
The Machinist Super Shopfloor Awards 2022 • Excellence in Digital Manufacturing • SME Category		2022
Manufacturing Excellence Award 2022 by Global Edition of Asia Business Leadership Awards		2022
Winner of Machinist Super Shopfloor 2021 • SME Category • By Times Group		2021
Winner of Best Employer by World HRD Congress		2021
Certified The most Renowned Brands by Leaders Globe		2020
Received The Most Admirable Business In Pune by Insights Success		2019
Performance Appreciation Award by Oerlikon		2018
Begin up Excellence Awards Best Company of the Year		2018

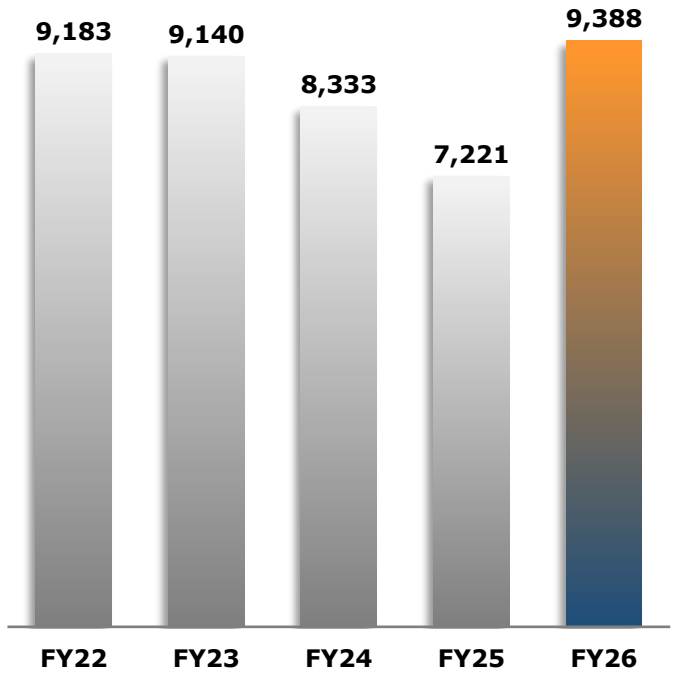
Quality Excellence | Sustainable Manufacturing | Energy Efficiency | Operational Excellence | Continuous Improvement

Historical Financials - Standalone

₹ in lakh

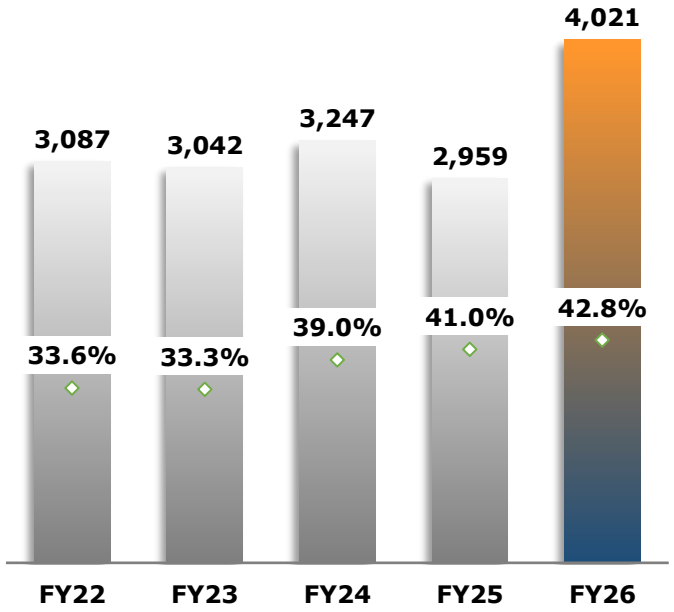
Revenue

CAGR: 0.6%



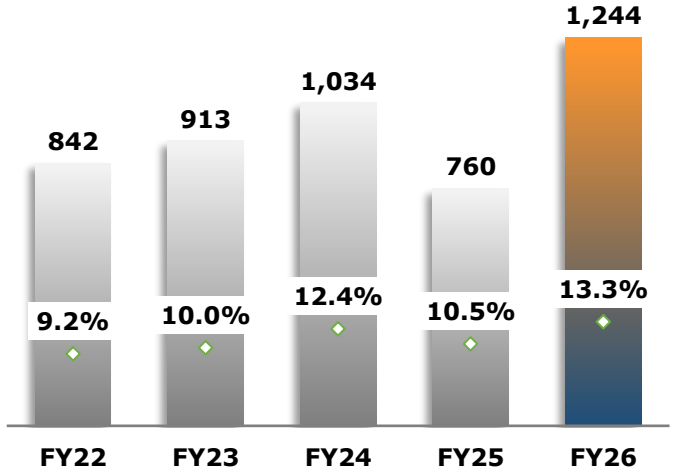
Gross Profit

CAGR: 6.9%



EBITDA

CAGR: 10.3%

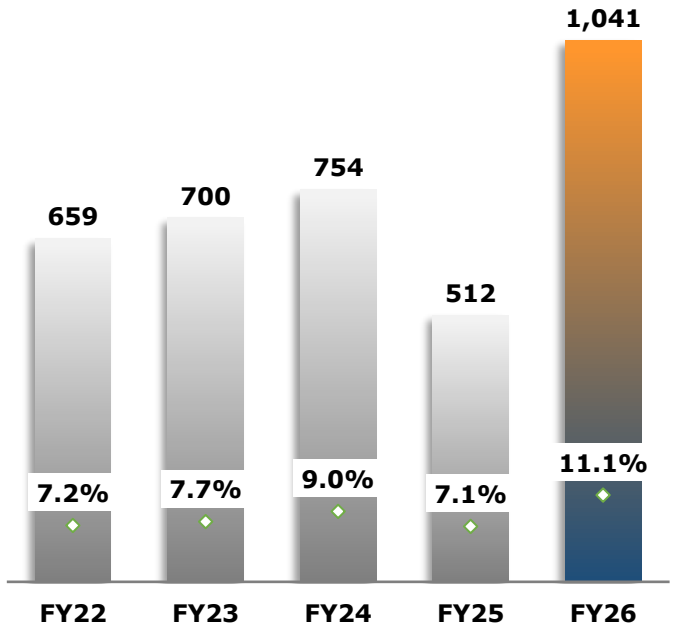


Historical Financials - Standalone

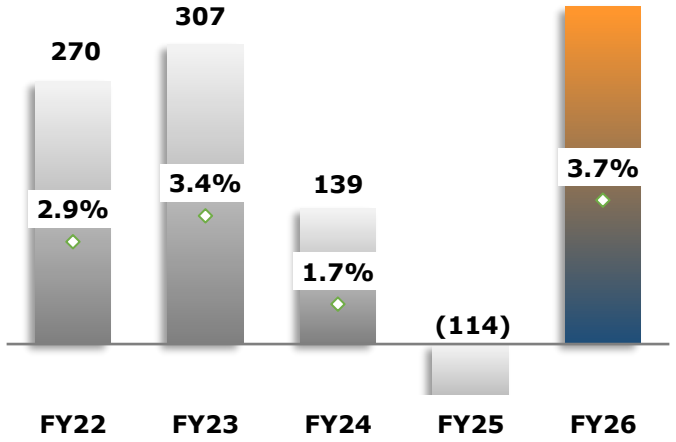
₹ in lakh

PBDT

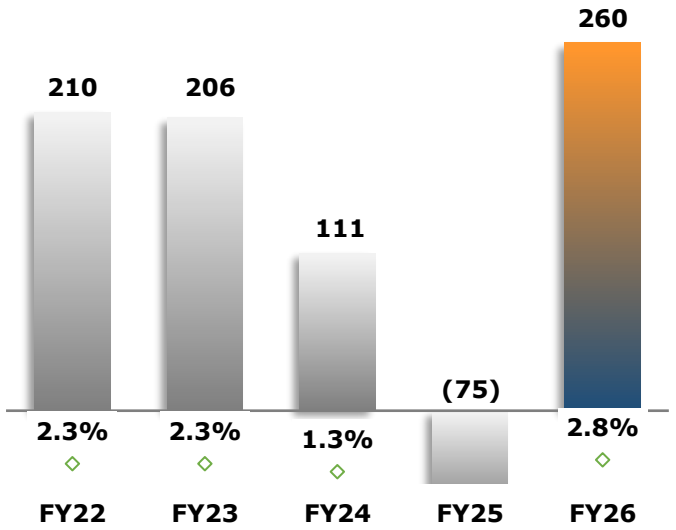
CAGR: 12.1%



PBT



PAT

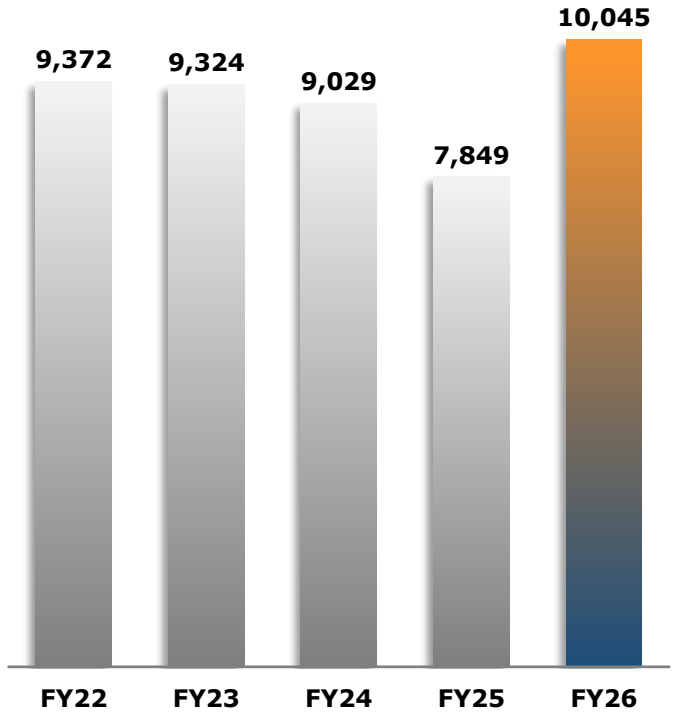


Historical Financials - Consolidated

₹ in lakh

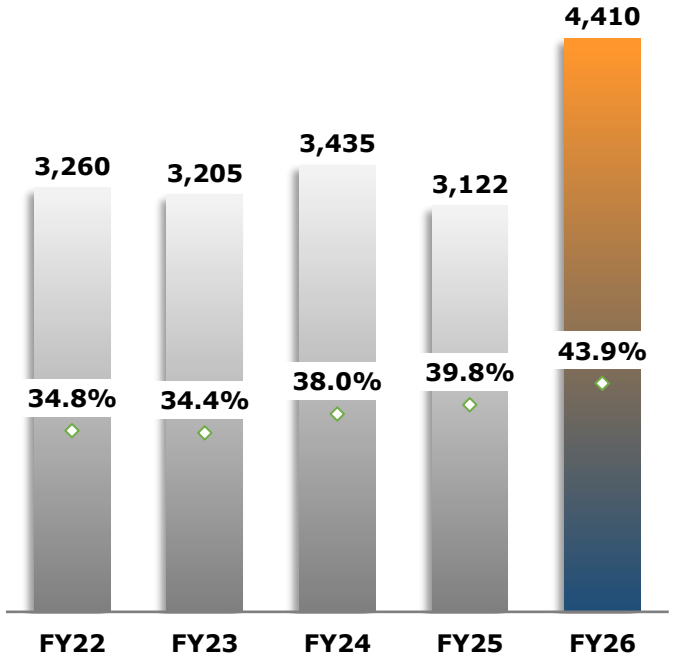
Revenue

CAGR: 1.7%



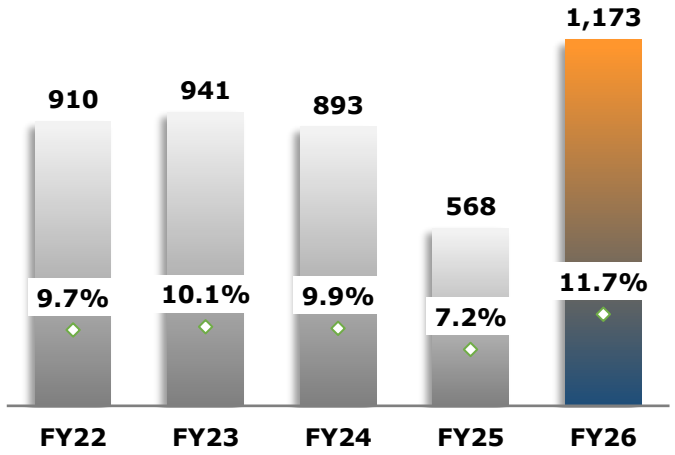
Gross Profit

CAGR: 7.8%



EBITDA

CAGR: 6.5%

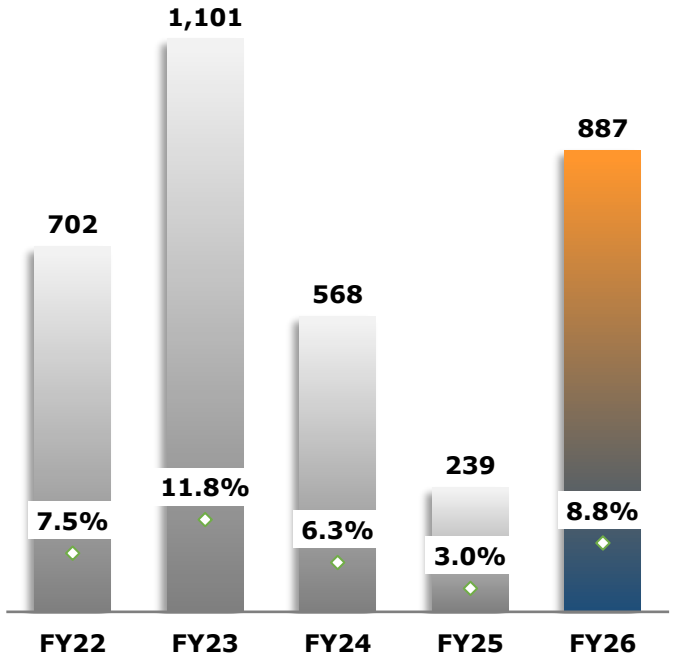


Historical Financials - Consolidated

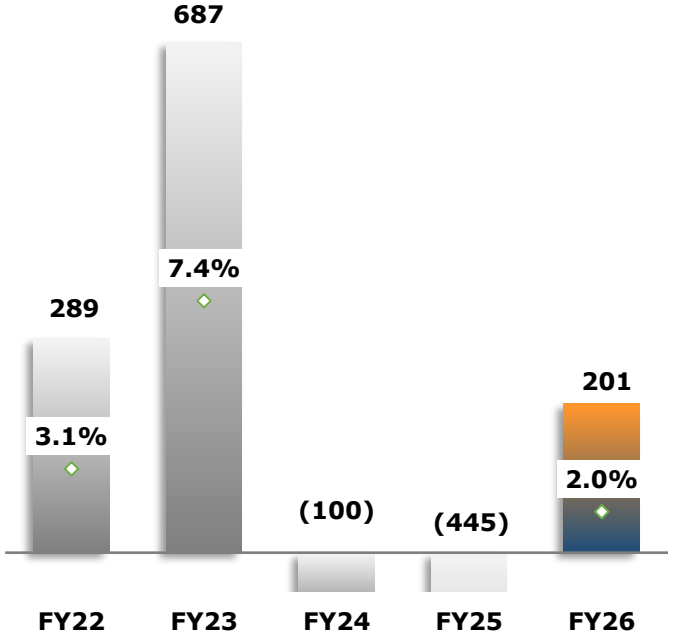
₹ in lakh

PBDT

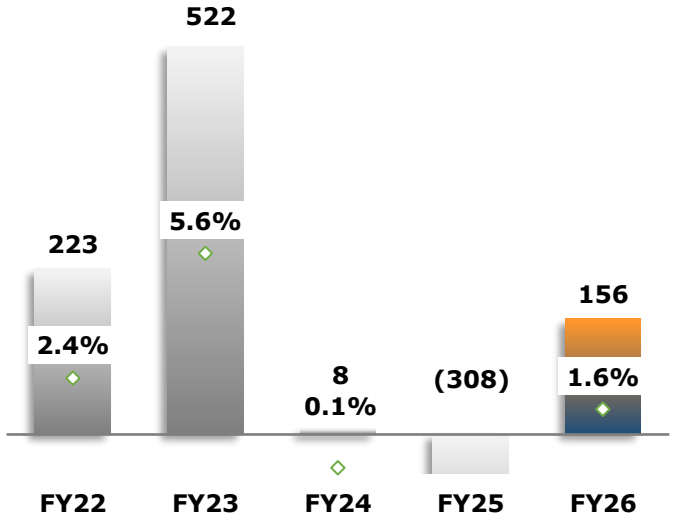
CAGR: 6.0%



PBT



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driven by **perfection**!!

Thank You!

We appreciate your time and interest.
We look forward to your continued support.



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