PPAP Automotive Limited

GSTIN: 07AAACP5144P3Z1 & 07AAACP5144P2Z2

AJAY K JAIN GROUP
Excellence. Agility. Integrity.

7th August, 2026

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Symbol: 532934

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PPAP

Subject: Media release on the financial results for the quarter ended 30th June, 2026

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the media release on the financial results of the Company for the quarter ended 30th June, 2026.

This is for your information and record.

Thanking you,

Yours faithfully,
For **PPAP Automotive Limited**

PANKHURI AGARWAL

Digitally signed by PANKHURI AGARWAL
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Pankhuri Agarwal
Company Secretary & Compliance Officer

Earnings Release

PPAP Automotive reports strong start to FY27 with robust revenue growth and healthy order wins

New Delhi, August 07, 2026: *PPAP Automotive Limited, part of the Ajay Group and a leading automotive components manufacturer with a diversified portfolio and solutions, today announced its unaudited financial results for the quarter ended 30th June, 2026.*

Key Consolidated Financial Highlights for Q1FY27

- **Revenue from Operations** increased by **34.1% YoY** to **INR 156.4 Crores**, driven by strong model-based growth, favorable industry demand and improved execution across key customer platforms
- **EBITDA** grew **33.3% YoY** to **INR 12.4 Crores**, reflecting improved operational performance and business momentum
- **Profit After Tax** stood at **INR 0.9 Crores**, compared to a loss of INR 2.3 Crores in Q1FY26

Key Standalone Financial Highlights for Q1FY27

- **Revenue from Operations** increased by **29.4% YoY** to **INR 144.2 Crores**
- **EBITDA** grew **23.7% YoY** to **INR 12.1 Crores**
- **Profit After Tax** increased to **INR 2.3 Crores**, compared to a loss of INR 0.4 Crores in Q1FY26

Key Business Highlights – Q1FY27

- **Robust Lifetime Order Wins of INR ~INR 131 Crore in Q1FY27:**
    - PPAP booked lifetime orders worth ~₹131 Crores in Q1FY27, marking a robust 51.8% YoY growth over Q1FY26. The order inflow was well balanced across both Electric Vehicle and Non-EV segments, with EV orders rising significantly to ~₹64 Crores from ~₹11 Crores in Q1FY26, highlighting the Company's increasing presence in the fast-growing EV market
    - Order inflow remained strong, mainly driven by model-based growth as the Company continued to benefit from existing and newly launched vehicle models
    - The Company continues to strengthen its relationships with leading OEMs, including Maruti Suzuki, Tata Motors, Toyota, Honda, Renault, Mahindra and SMG, while actively expanding its presence with new domestic and global automotive customers. The healthy order book reinforces management's confidence in sustaining growth momentum and further strengthening PPAP's position across both ICE and EV segments

- **Strategic partnership with Hutchinson:**
  - Entered a **strategic partnership with Hutchinson**, securing an exclusive license to manufacture, market and sell advanced body sealing systems in India. The collaboration provides access to global technology, engineering expertise and product development capabilities, strengthening PPAP's leadership in passenger vehicle sealing solutions

Commenting on the results and performance for Q1FY27, Mr. Ajay Kumar Jain, Chairman & MD of PPAP Automotive Ltd said: *"We entered FY27 from a position of strength, supported by favourable industry tailwinds and healthy model-led growth across our key customer platforms. Higher vehicle production, successful new model launches, and sustained demand in the passenger vehicle industry enabled us to deliver another quarter of strong operational performance.*

During Q1 FY27, the Company reported consolidated revenue from operations of INR 156.4 Crores, representing a healthy growth of 34.1% year-on-year, while EBITDA increased 33.3% year-on-year to INR 12.4 Crores. Our performance reflects continued execution across the business, supported by higher volumes, improved operating leverage, and disciplined operational management. Margins during the quarter were impacted by elevated raw material costs arising from the ongoing geopolitical situation in the Middle East. While these cost pressures remain a near-term challenge, we expect them to gradually ease as the situation stabilizes.

During the quarter, we secured lifetime orders worth INR 131 Crores, marking a robust 51.8% year-on-year increase. The order book remained well balanced across both EV and Internal Combustion Engine (ICE) programs, with EV platforms contributing nearly INR 64 Crores.

Looking ahead, we remain optimistic about our growth prospects. Our healthy order pipeline, new product development initiatives, and favorable industry outlook provide a strong foundation for sustained growth. At the same time, our technology partnership with Hutchinson marks an important strategic milestone, significantly enhancing our capabilities in advanced sealing systems and reinforcing our position as a preferred technology-driven mobility solutions partner."

About PPAP Automotive Limited:

Established in 1978, PPAP began its journey as a manufacturer of custom-engineered extrusion products. In 1985, the Company entered the automotive sector by supplying plastic profiles for the first generation of Maruti vehicles, marking the beginning of a remarkable growth story. PPAP is leading manufacturer of high-quality plastic extrusion systems, injection-moulded components, rubber-based sealing solutions, Plastic Injection molds and energy storage solutions. The Company operates manufacturing and distribution facilities across India.

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact	
Company: PPAP Automotive Limited	**Investor Relations Advisors: Strategic Growth Advisors**
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