Dated: August 14, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 544405
ISIN: INE894V01022

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra Kurla (E), Mumbai – 400 051

Symbol: BELRISE
ISIN: INE894V01022

Sub: Key Performance Indicators of the Company as a continuous disclosure requirement as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation").

Dear Sir/ Madam,

This is to inform you that pursuant to the above referred SEBI ICDR Regulations on Key Performance Indicators (**"KPIs"**) of the Company as a continuous disclosure requirement and Regulation 30 of SEBI LODR Regulations, we hereby attach Key Performance Indicators of the Company for the quarter ended on June 30, 2026.

This submission is also being made available on the Company's website under the tab 'Investor Relations' at https://belriseindustries.com.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Belrise Industries Limited

SIDDHESH SUDHIR MANDKE
Digitally signed by SIDDHESH SUDHIR MANDKE
Date: 2026.08.14 19:12:26 +05'30'

BELRISE INDUSTRIES LIMITED

Siddhesh Mandke
Company Secretary and Compliance Officer
Membership No. A20101

Encl: As above

Key Performance Indicators (KPIs)
(Based on Consolidated Financials)

(in ₹ million, unless otherwise indicated)

Particulars	Quarter ended		As at and for Fiscal		
	June 30, 2026	June 30, 2025	2026	2025	2024
Revenue from Operations	25,464.68	22,622.08	95,091.02	89,908.16	74,842.41
Revenue Growth (%)	12.57%	NA	14.69%	10.78%	13.70%
Earnings Before Interest, Tax, Depreciation & Amortization (EBITDA)	2,932.59	2,805.21	11,537.68	10,402.62	9,383.63
EBITDA Margin (%)	11.52%	12.40%	12.13%	12.55%	12.54%
Profit After Tax	1,216.67	1,116.80	4,968.60	3,554.43	3,108.79
Profit After Tax Margin (%)	4.74%	4.87%	5.23%	4.29%	4.15%
Return on Average Equity (RoAE) (%)	9.56%	10.20%	12.30%	14.12%	14.18%
Return on Average Capital Employed (RoACE) (%)	13.10%	14.91%	14.71%	14.85%	14.83%
Revenue – Vehicle Type-wise**					
2-Wheeler	78.34%	79.28%	78.81%	81.27%	78.54%
3-Wheeler	3.04%	3.48%	3.16%	3.55%	2.69%
4-Wheeler (Passenger)	4.60%	4.54%	5.17%	4.42%	5.23%
4-Wheeler (Commercial)	8.53%	8.81%	8.34%	7.26%	6.22%
Others	5.48%	3.89%	4.52%	7.32%%	7.32%%
Revenue – India & International					
India	82.41%	76.64%	76.89%	74.94%	77.09%
International	17.59%	23.36%	23.11%	25.06%	22.91%
Total	**100.00%**	**100.00%**	100.00%	100.00%	100.00%
Total No. of Manufacturing Plants	27	17	24	17	15

**Annualised*
***As a percentage of Manufacturing Revenue*
(There is re-classification where the subsidy income is re-classified into others)

Notes:
- *(i) Revenue from Operations is calculated as Sales from operations and Other related operating income.*
- *(ii) Revenue Growth %: Revenue Growth (%) is calculated as Revenue from operations for the current year minus Revenue from operations for the previous year as a % of Revenue from operations for the previous year.*
- *(iii) EBITDA is calculated as aggregate of profit before tax (before exceptional items), depreciation and amortisation expense and finance costs less other income. EBITDA Margin (%) = percentage of EBITDA divided by Revenue from Operations.*
- *(iv) PAT: Profit after tax for the financial year.*
- *(v) PAT margin = calculated as Profit after tax for the year as a percent of Revenue from Operations.*
- *(vi) RoAE % = RoAE is calculated as Profit After Tax for the year divided by Average Equity for the year*

a. *Average Equity for the year is calculated as average of the tangible networth at the beginning of the year and at the end of the year*
b. *Tangible networth is calculated as sum of Equity share capital, Share Application, Quasi equity, Share premium reserves, Reserves and surplus and Intangible Assets*

(vii) RoACE (%) = RoACE is calculated as Operating profit before interest and taxes (OPBIT) divided by Average Capital Employed.

a. *Operating profit before interest and taxes (OPBIT) has been considered as Adjusted Profit Before Tax + Interest and Finance Charges*
b. *Average Capital Employed is calculated as average of the capital employed at the beginning of the year and at the end of the year*
c. *Capital Employed is calculated as: Total assets minus Current Liabilities (excluding short term borrowings)*