ENKEI WHEELS (INDIA) LIMITED
(CIN - L34300PN2009PLC133702)
Factory & Registered Office: Gat No. 1425 Village Shikrapur, Tal. Shirur, Pune
Maharashtra, India 412 208. Tel. : +91-2137-618700, Fax : +91-2137-618720
E-Mail : info@enkei.in, Website : www.enkei.in

Date: 06.08.2026

To,

The Corporate Relation Department,
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

Subject: Intimation of Outcome of Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, (SEBI Listing Regulations)

Ref: Scrip Code 533477

Dear Sir/Madam,

Please find the following outcome of Board Meeting:

i) Pursuant to the Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 we have enclosed herewith Unaudited Financial Results for Quarter and half Year ended on 30th June, 2026 which were reviewed by Audit Committee & Approved by Board of Directors in their respective meetings held on 6th August, 2026 with limited review report issued by Statutory Auditors.

This is for your information & record.

Start time of Meeting: 11: 50 A.M.

Conclusion time of meeting: 17: 00 P.M.

Thanking You,

FOR ENKEI WHEELS (INDIA) LIMITED

SOURAV CHOWDHURY
Digitally signed by SOURAV CHOWDHURY
Date: 2026.08.06 17:10:56 +05'30'

SOURAV CHOWDHURY
COMPANY SECRETARY & COMPLIANCE OFFICER

Independent Auditor's Review Report on the Unaudited Financial Results of the Enkei Wheels (India) Limited for the quarter and six months ended June 30,2026
(Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended)

Review Report

To
The Board of Directors
Enkei Wheels (India) Limited
Shikrapur, Pune.

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Enkei Wheels (India) Limited** ("the Company") for the quarter and six months ended June 30, 2026, ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulation. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial results consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware

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FRN
105215W/
W100057
Chartered Accountants

of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Act as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration No.105215W/W100057

Anand Jog
Partner
Membership No.: 108177
UDIN: 26108177PBPCWY4576

KIRTANE & PANDIT LLP
FRN
105215W/
W100057
Chartered Accountants

Pune, August 06,2026

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Unaudited Financial Results for the Quarter and Half Year Ended 30-Jun-2026

(All amounts in rupees million, unless otherwise stated)

Sr. No.	Particulars	For the Quarter ended			Six months ended		For the Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	30-Jun-26	30-Jun-25	31-Dec-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Income from operations**						
	Revenue from Operations	3,190.32	2,990.60	2,331.61	6,180.92	4,611.42	9,716.29
II	Other Income	2.02	1.99	20.80	4.01	22.15	25.35
III	**Total Revenue (I + II)**	**3,192.34**	**2,992.59**	2,352.41	**6,184.93**	**4,633.57**	**9,741.64**
IV	**Expenses**						
	a) Cost of materials consumed	2,308.78	1,786.83	1,503.39	4,095.61	3,114.33	6,119.15
	b) Purchases of stock-in-trade	-	0.03	0.04	0.03	0.07	0.14
	c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(260.25)	234.29	(185.37)	(25.96)	(399.49)	(314.86)
	d) Employee benefits expense	147.05	134.94	136.49	281.99	275.09	570.64
	e) Finance Costs	57.59	49.27	61.37	106.86	112.19	211.21
	f) Depreciation and amortisation expense	148.13	145.69	145.05	293.82	279.44	577.41
	g) Consumption of stores & spares	140.14	129.76	178.02	269.90	327.42	597.22
	h) Other Expenses	512.35	516.99	530.54	1,029.34	1,013.73	1,867.65
	Total Expenses (IV)	**3,053.79**	**2,997.80**	**2,369.53**	**6,051.59**	**4,722.78**	**9,628.56**
V	**Profit before exceptional items and tax (III-IV)**	**138.55**	**(5.21)**	**(17.12)**	**133.34**	**(89.21)**	**113.08**
VI	Exceptional items Loss/(Income)	-	1.26	-	1.26	-	45.84
VII	**Profit/(Loss) before tax (V-VI)**	**138.55**	**(6.47)**	**(17.12)**	**132.08**	**(89.21)**	**67.24**
VIII	**Tax Expense**	**36.08**	**(0.40)**	-	**35.68**	**(19.12)**	**15.90**
	a) Current tax	47.88	4.21	-	52.09	-	40.54
	b) Mat credit	-	-	-	-	-	-
	c) Deferred tax	(11.80)	(4.61)	-	(16.41)	(19.12)	(24.64)
	d) Income tax adjustment for earlier years	-	-	-	-	-	
IX	**Profit/(Loss) for the period (VII-VIII)**	**102.47**	**(6.07)**	**(17.12)**	**96.40**	**(70.09)**	**51.34**
X	**Other Comprehensive Income/(Loss)**						
	A Items that will not be reclassified to profit or loss						
	Remeasurement gain/(loss) on defined benefit obligation	(12.30)	18.80	(5.05)	6.50	(7.76)	(17.57)
	Tax effect	3.10	(4.73)	-	(1.63)	0.68	4.42
	Tax impact on above related to earlier years	-	-	-	-	-	
	Changes in fair value through OCI (FVTOCI) equity instruments	-	-	-	-	-	4.79
	Tax effect	-	-				(0.68)
	Tax impact on above related to earlier years	-	-	-	-	-	-
	Total Other Comprehensive Income/(Loss)	**(9.20)**	**14.07**	**(5.05)**	**4.87**	**(7.08)**	**(9.04)**
XI	**Total Comprehensive Income/(Loss) for the period (IX+X)(Comprising Profit/ (Loss) and Other Comprehensive Income for the period)**	**93.27**	**8.00**	**(22.17)**	**101.27**	**(77.17)**	**42.30**
XII	Paid-up equity share capital (Face value of Rs.5/- each)	89.87	89.87	89.87	89.87	89.87	89.87
XIII	Other equity excluding Revaluation Reserves	-	-		2,408.03	2,187.30	2,306.76
XIV	**Earning per Equity share (Face Value of Rs.5/- each) (figures in actuals) (not annualised except for yearly EPS)**						
	(a) Basic	5.70	(0.34)	(0.95)	5.36	(3.90)	2.86
	(b) Diluted	5.70	(0.34)	(0.95)	5.36	(3.90)	2.86

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ENKEI ... LIMITED ★ PUNE

NOTES:

1. The above results have been reviewed by Audit Committee and subsequently approved by the Board of Directors in their respective meetings held on 6-Aug-2026.

2. The exceptional items for the year ended 31st December 2025 which includes Rs. 45.84 million and for quarter ended 31st March 2026 which includes Rs. 1.26 million was accounted towards estimated change in Company's Gratuity and Leave encashment liabilities pursuant to change in definition of Wages as per New Labour Code, in line with the guidance provided by the Institute of Chartered Accountants of India.

3. The statutory auditors have carried out limited review of the unaudited financial results for the quarter and half year ended on 30-Jun-2026 and they have issued an unmodified review report.

4. Financial results have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, IND AS and Schedule III (Division II) to the Companies Act, 2013, to the extent applicable to the financial results.

5. In terms of provisions of IND AS 108 - Operating Segments, the Chief Operating Decision Maker ("CODM") evaluates the Company's performance comprising of business segments and has identified "Automotive Wheels" as a single Operating Segment. Accordingly, no separate segment information has been provided.

6. The company is not identified a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26-Nov-2018.

7.In accordance with the provisions of IND AS 23 - Borrowing Costs, exchange losses arising from foreign currency borrowings to the extent that they are regarded as an adjustment to interest costs are treated as borrowing costs. The Company has recorded an adjustment amounting to INR 12.01 million for the period ended 30 June 2026 (INR 44.91 million for the period ended 30 June 2025)
In addition, subsequent gains in respect of the settlement or translation of the borrowings, to the extent of the exchange loss previously recognised are also recorded as an adjustment to interest. the Company has recorded an adjustment of INR 33.63 million for the period ended 30 June 2026, (INR 8.68 million for the period ended 30 June 2025).

8. Other income and other expenses reported above includes foreign exchange gain and foreign exchange loss on a net basis resepectively for the relevant reporting periods.

9. Previous year figures have been regrouped/ reclassified as considered necessary pursuant to amendments in Schedule III of the Companies Act, 2013, to conform with current period presentation wherever applicable.

For and on behalf of the Board of Directors of
Enkei Wheels (India) Limited

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Kenjiro Hama
Managing Director
(DIN : 10516270)

Place-Shikrapur, Pune
Date- 6th August 2026

KIRTANE & PANDIT LLP
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Unaudited Statement of Assets and Liabilities as at 30-Jun-2026

(All amounts in rupees million, unless otherwise stated)

	Particulars	As at 30-Jun-2026 (Unaudited)	As at 31-Dec-2025 (Audited)
A	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	3,057.65	3,233.12
	(b) Capital work-in-progress	-	12.23
	(c) Investment Property	-	-
	(d) Financial Assets		
	(i) Investments	39.09	39.09
	(ii) Other Financial Assets	18.23	60.13
	(e) Deferred tax assets (net)	57.38	42.60
	(f) Other non-current assets	6.10	3.70
	Sub Total - Non-Current Assets	**3,178.45**	**3,390.87**
2	**Current assets**		
	(a) Inventories	1,050.93	1,142.38
	(b) Financial Assets		
	(i) Trade receivables	1,821.91	1,235.92
	(ii) Cash and cash equivalents	110.23	5.54
	(iii) Bank balances other than Cash and cash equivalents	202.31	69.31
	(iv) Other financial assets	6.71	6.40
	(c) Current tax assets (net)	-	4.35
	(d) Other current assets	306.07	195.49
	Sub Total - Current Assets	**3,498.16**	**2,659.39**
	Total Assets	**6,676.61**	**6,050.26**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Share capital	89.87	89.87
	(b) Other Equity	2,408.03	2,306.76
	Sub Total - Equity	**2,497.90**	**2,396.63**
2	**Liabilities**		
2.1	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	1,241.67	934.77
	(ii) Trade payables		
	a. Total outstanding dues of micro enterprises and small enterprises	-	-
	b. Total outstanding dues of creditors other than micro enterprise and small enterprises	349.06	317.35
	Sub Total - non-current liabilities	**1,590.73**	**1,252.12**
2.2	**Current Liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	1,830.18	1,165.58
	(ii) Trade payables		
	a. Total outstanding dues of micro enterprises and small enterprises	27.50	28.31
	b. Total outstanding dues of creditors other than micro enterprise and small enterprises	532.87	993.51
	(iii) Other financial liabilities	77.95	74.48
	(b) Short term provisions	84.12	80.51
	(c) Other current liabilities	32.43	59.12
	(d) Current Tax Liabilities (net)	2.93	-
	Sub Total - current liabilities	**2,587.98**	**2,401.51**
	Total Equity and Liabilities	**6,676.61**	**6,050.26**

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Place-Shikrapur, Pune
Date- 6th August 2026

For and on behalf of the Board of Directors of Enkei Wheels (India) Limited

濵 律 次 郎

Kenjiro Hama
Managing Director
(DIN : 10516270)

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ENKEI WHEELS (INDIA) LTD.

(CIN : L34300PN2009PLC133702)

Unaudited Cash flow statement for the Half Year ended June 30, 2026

All amounts in Rupees million, unless otherwise stated

	Particulars	As at June 30, 2026	As at December 31, 2025
A	**Cash flow from operating activities**		
	Profit before tax for the period/year	**132.08**	**67.24**
	Adjusted for :		
	Depreciation and amortisation	293.81	577.41
	Loss on sale of property, plant & equipment (net)	1.34	2.27
	Finance cost (including towards lease liabilities)	96.94	179.24
	Interest income	(3.06)	(6.11)
	Mark to market gain	(0.53)	
	Foreign exchange loss (net)	9.92	54.97
	Operating profit before working capital changes	**530.50**	**875.02**
	Adjusted for :		
	(Increase)/decrease in inventories	91.45	(344.90)
	(Increase)/decrease in trade receivables	(585.99)	(304.29)
	(Increase)/decrease in other financial assets	39.81	(2.22)
	(Increase)/decrease in other current assets & non current assets	(112.98)	(78.44)
	Increase/(decrease) in trade payables	(444.58)	364.24
	Increase/(decrease) in other financial liabilities	4.58	(19.32)
	Increase/(decrease) in provisions	3.61	62.81
	Increase/(decrease) in other current liabilities	(17.26)	(111.75)
	Cash (used in)/ generated from operations	**(490.86)**	**441.15**
	Income tax paid	(47.73)	(4.18)
	Net cash (used in) / generated from operating activities (A)	**(538.59)**	**436.97**
B	Cash flow from investing activities		
	Purchase of property, plant & equipment and capital expenditure	(111.03)	(282.09)
	Sale of property, plant & equipment	3.58	2.98
	Purchase of bank deposits (net)	(132.98)	(59.98)
	Interest income	5.34	3.89
	Net cash used in investing activities (B)	**(235.11)**	**(335.20)**
C	Cash flow from financing activities		
	Proceeds from short term borrowings (net)	609.47	270.00
	Proceeds /(Repayment) of Long term borrowings	342.22	(274.63)
	Finance cost paid	(73.30)	(149.07)
	Net cash flow from / (used in) financing activities (C)	**878.39**	**(153.70)**
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	**104.69**	**(51.92)**
	Cash and cash equivalents at the beginning of the year	5.54	57.46
	Cash and cash equivalents at the end of the year	**110.23**	**5.54**
1	Reconciliation of cash and cash equivalents with the balance sheet :		
	Cash and cash equivalents as per balance sheet	**110.23**	**5.54**
	Comprises		
	Cash on hand	0.03	0.14
	Balances with banks		
	In current accounts	110.20	5.40
	In deposit account		

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Chartered Accountants

For and on behalf of the Board of Directors
of Enkei Wheels (India) Limited

Kenjiro Hama
(Managing Director)
(DIN : 10516270)

Place: Shikrapur, Pune
Date : August 06, 2026

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