TEMBO
Powering Ahead

Date: July 20, 2026

To,
The Listing Operations,
**National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

**Symbol: TEMBO**

Dear Sir/Madam,

**Sub: Outcome of the circular resolution passed by the board of Directors for conversion of share warrants and allotment of 1,70,000 Equity Shares upon conversion of warrants.**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

We refer to our letter dated January 28, 2025, whereby an intimation was made w.r.t. allotment of 8,10,000 Convertible warrants, each convertible into or exchangeable for one fully paid-up equity share of Rs. 10/- each of the Company, at an issue price of Rs.285-/ (Rupees Two Hundred and Eighty-Five Only) on preferential basis to the members of promoter group.

Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had paid 25% (Rs. 71.25 per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs. 213.75 per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid-up equity shares of Rs. 10/- each of the Company, against each such warrant held by the warrant holder.
In view of above and upon receipt from the following warrant holder, a written notice and balance 75% (at the rate of Rs. 213.75 per warrant) payment for the warrants so opted for conversion, the Board of Directors of the Company has approved by way of Circular Resolution passed on July 20, 2026, the allotment of 1,70,000 equity shares of Rs.10/- each, upon conversion / exchange of equal number of warrants, as per the details given below:

| Name of the Allottee | Category | Number of Warrants allotted | Number of Warrants Converted Prior to this conversion | No. of Equity Shares Allotted against Conversion of Warrant | Warrant Exercise Price Received (@ Rs. 213.75 per warrant) (Amount in Rs.) | Balance Outstanding Warrants for conversion |
|---|---|---|---|---|---|---|
| Ms. Fatema Kachwala | Promoter | 4,05,000 | 1,60,000 | 1,70,000 | 3,63,37,500 | 75,000 |

The new Equity shares so allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to allotment of the aforesaid shares, the issued and paid-up capital of the Company stands increased from the existing Rs. 19,11,01,980/- divided into 1,91,10,198 equity shares of Rs. 10/- each to Rs. 19,28,01,980/- divided into 1,92,80,198 equity shares of Rs. 10/- each.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed to this letter as Annexure-I

The above information is also being made available on the website of the Company at www.tembo.in

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours Faithfully

**By order of Board of Directors**
**For Tembo Global Industries Limited**

SANJAY JASHBHAI PATEL
Digitally signed by SANJAY JASHBHAI PATEL
Date: 2026.07.20 16:49:18 +05'30'

**Sanjay Jashbhai Patel**
**Managing Director**
**DIN: 01958033**

ANNEXURE - I

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

| Sr. No. | Particulars | Description |
|---|---|---|
| 1. | Type of securities issued | Fully Paid-Up Equity Shares of face value of Rs.10/- each pursuant to conversion of warrants. |
| 2. | Type of issuance | Preferential allotment (Conversion of Warrants into Equity Shares). |
| 3. | Total number of securities issued or the total amount for which the securities issue d (approximately) | Allotment of 1,70,000 fully paid-up equity shares of face value of Rs. 10/- each upon conversion of an equal number of warrants at an issue price of Rs. 285/- each (Rupees Two Hundred and Eighty-Five only), upon receipt of the balance amount of Rs. 213.75 (Rupees Two Hundred Thirteen and Paise Seventy-Five only) per warrant, being 75% of the issue price per warrant, aggregating to Rs. 3,63,37,500 (Rupees Three Crore Sixty-Three Lakhs Thirty-Seven Thousand and Five Hundred only). |
| **Additional information in case of preferential issue:** | | |
| 4. | Name of the Allottee | Ms. Fatema Kachwala |
| 5. | Post allotment of securities Outcome of the subscription, | Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 19,28,01,980/- (1,92,80,198 equity shares of face value of Rs.10/- each fully paid up).<br><br>Warrants had been allotted on January 28, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 71.25 per warrant (being 25% of the issue price per warrant).<br><br>Now, 1,70,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 213.75 per warrant (being 75% of the issue price per warrant) |

| | | |
|---|---|---|
| 6. | Issue price / allotted price (in case of convertibles)<br><br>Number of investors | The issue price of Equity Shares shall be Rs. 285/- (Rupees Two Hundred and Eighty-Five only) including Premium of Rs. 275/- (Rupees Two Hundred and Seventy-Five only) per Equity Share.<br><br>1 (One) |
| 7. | In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument | The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.<br><br>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);<br><br>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company. |
| 8. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |