



August 28, 2026

To,
The Corporate Relations Department,
Bombay Stock Exchange Limited,
P J Tower, Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Intimation of Allotment of 1,60,000 Equity Shares pursuant to Exercise of Employee Stock Options under RML Employee Stock Option Plan II – 2023 and RML Employee Stock Option Plan – 2024.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform that the Compensation Committee of the Company at its meeting held on August 28th, 2026, approved the allotment of 1,60,000 (One Lakh Sixty Thousand) Equity Shares having a face value of Rs. 10/- (Rupees Ten Only) each fully paid-up of the Company to the grantees upon exercise of stock options under RML Employee Stock Option Plan II – 2023 and RML Employee Stock Option Plan – 2024.

These shares shall rank pari-passu with the existing equity shares of the Company in all respects. Consequent, to the allotment of the aforesaid equity shares, the issued and the paid-up equity share capital of the Company stands increased to Rs. 7,88,60,470 consisting of 78,86,047 Equity Shares of Rs. 10/- each.

Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as **Annexure - I.**

Disclosures under the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as **Annexure - II.**

This is for your information and records.

Thanking You,
Yours Faithfully,

For ROSE MERC LIMITED

Vaishali Parkar Kumar
Managing Director
DIN: 09159108

PART A - Annexure - I

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the Listing Regulations.

Sr. No.	Particulars	Details
a)	Brief details of options granted	5,00,000 (Five Lakhs) stock options to 1 (One) Eligible Employee under the "RML Employee Stock Option Plan II 2023" ("RML ESOP II 2023")
b)	Whether the scheme is in terms of SEBI (SBEBSE) Regulations, 2021 (if applicable)	Yes, the ESOP Scheme is in terms of SEBI (SBEBSE) Regulations, 2021.
c)	Total number of shares covered by these options;	Each stock option is convertible into one fully paid-up equity share having face value of Rs.10/- each. Total number of shares covered under the Options shall be 5,00,000 (Five Lakhs) Equity Shares ("Shares") having a face value of Rs. 10/- (Rupees Ten Only) each fully paid-up of the Company.
d)	Pricing formula;	The exercise price shall be Rs. 50/- (Rupees Fifty Only) per Option.
e)	Options vested;	Options granted under "RML ESOP II 2023" would Vest at the completion of the Period of 1 (One) year from the date of the Grant of such Options.
f)	Time within which option may be exercised;	After Vesting, Options can be Exercised either wholly or partly, during the exercise window, within the overall exercise period of 4 (Four) year from the date of respective Vesting or such other period as may be decided by the Compensation Committee, from time to time
g)	Options exercised;	20,000 (Twenty Thousand) stock options
h)	Money realized by exercise of options;	Rs. 10,00,000/- (Rupees Ten Lakh)
i)	The total number of shares arising as a result of exercise of option	20,000 (Twenty Thousand) Equity Shares ("Shares") having a face value of Rs. 10/- (Rupees Ten Only) each fully paid-up of the Company.
j)	Options lapsed	Not Applicable
k)	Variation of terms of options	Not Applicable



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

l)	Brief details of significant terms	• The RML ESOP II 2023 contemplates grant of options to the specific employees of the Company. • The RML ESOP II 2023 shall be administered by the Compensation Committee of the Company. • The terms of the grant of options provides for the manner in which Options would be dealt with in case of death, permanent incapacity, resignation, termination, retirement, etc. • In case of any corporate action(s) such as rights issue, bonus issue, split or consolidation of equity shares, merger/ amalgamation or sale of division/ undertaking or other reorganization etc., requisite adjustments (which may include adjustments to the number of options in RML ESOP II 2023 shall be appropriately made, in a fair and reasonable manner in accordance with RML ESOP II 2023. • The equity shares allotted, pursuant to the exercise of the stock options, would not be subject to lock-in. • ESOP Shares arising on the conversion of the Options shall rank pari passu with all the other equity Shares of the Company for the time being in issue, from the date of allotment.
m)	Subsequent changes or cancellation or exercise of such options	Not Applicable
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options.	Not Applicable

This is for your information and records.

**Thanking You,
Yours Faithfully,**

For ROSE MERC LIMITED

**Vaishali Parkar Kumar
Managing Director
DIN: 09159108**

PART A - Annexure – II

Disclosure pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Details
1	Company name and address of Registered Office:	Rose Merc Limited 15/B/4, New Sion Chs, Swami Vallabhdas Road, Opp SIES College, Behind Dmart Store, Sion West, Mumbai 400022
2	Name of the recognised Stock Exchanges on which the company's shares are listed:	BSE
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange:	11th August, 2023
4	Filing Number, if any:	-
5	Title of the Scheme pursuant to which shares are issued, if any:	"RML Employee Stock Option Plan II, 2023" ("RML ESOP II - 2023")
6	Kind of security to be listed:	Equity
7	Par value of the shares:	Rs.10
8	Date of issue of shares:	August 28, 2026
9	Number of shares issued:	20,000 (Twenty Thousand)
10	Share Certificate No., if applicable:	N.A
11	Distinctive number of the share, if applicable:	7726048 to 7746047
12	ISIN Number of the shares if issued in Demat:	INE649C01012
13	Exercise price per share:	RS.50
14	Premium per share:	RS.40
15	Total issued shares after this issue:	7746047
16	Total issued share capital after this issue:	7,74,60,470
17	Details of any lock-in on the shares:	N.A
18	Date of expiry of lock-in:	N.A



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19	Whether shares are identical in all respects to existing shares? If not, when will they become identical? :	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company in all respects.
20	Details of listing fees, if payable:	N.A

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**Thanking You,
Yours Faithfully,**

For ROSE MERC LIMITED

**Dharini Kadakia
Company Secretary
Membership No: A76992**

PART B - Annexure - I

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the Listing Regulations.

Sr. No.	Particulars	Details
a)	Brief details of options granted	40,00,000 (Forty Lakhs) stock options to 4 (Four) Eligible Employees under the RML Employee Stock Option Plan 2024 ("RML ESOP – 2024").
b)	Whether the scheme is in terms of SEBI (SBEBSE) Regulations, 2021 (if applicable)	Yes, the ESOP Scheme is in terms of SEBI (SBEBSE) Regulations, 2021.
c)	Total number of shares covered by these options;	Each stock option is convertible into one fully paid-up equity share having face value of Rs.10/- each. Total number of shares covered under the Options shall be 40,00,000 (Forty Lakhs) Equity Shares ("Shares") having a face value of Rs. 10/- (Rupees Ten Only) each fully paid-up of the Company.
d)	Pricing formula;	The exercise price shall be Rs. 50/- (Rupees Fifty Only) per Option.
e)	Options vested;	Options granted under "RML ESOP – 2024" would Vest at the completion of the Period of 1 (One) year from the date of the Grant of such Options.
f)	Time within which option may be exercised;	After Vesting, Options can be Exercised either wholly or partly, during the exercise window, within the overall exercise period of 4 (Four) year from the date of respective Vesting or such other period as may be decided by the Compensation Committee, from time to time
g)	Options exercised;	1,40,000 (One Lakh Forty Thousand)
h)	Money realized by exercise of options;	Rs. 70,00,000/- (Rupees Seventy Lakh Only)
i)	The total number of shares arising as a result of exercise of option	1,40,000 (One Lakh Forty Thousand) Equity Shares ("Shares") having a face value of Rs. 10/- (Rupees Ten Only) each fully paid-up of the Company.
j)	Options lapsed	Not Applicable
k)	Variation of terms of options	Not Applicable



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GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

l)	Brief details of significant terms	• The RML ESOP – 2024 contemplates grant of options to the specific employees of the Company. • The RML ESOP – 2024 shall be administered by the Compensation Committee of the Company. • The terms of the grant of options provides for the manner in which Options would be dealt with in case of death, permanent incapacity, resignation, termination, retirement, etc. • In case of any corporate action(s) such as rights issue, bonus issue, split or consolidation of equity shares, merger/ amalgamation or sale of division/ undertaking or other reorganization etc., requisite adjustments (which may include adjustments to the number of options in RML ESOP – 2024 shall be appropriately made, in a fair and reasonable manner in accordance with RML ESOP – 2024. • The equity shares allotted, pursuant to the exercise of the stock options, would not be subject to lock-in. • ESOP Shares arising on the conversion of the Options shall rank pari passu with all the other equity Shares of the Company for the time being in issue, from the date of allotment.
m)	Subsequent changes or cancellation or exercise of such options	Not Applicable
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options.	Not Applicable

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**Vaishali Parkar Kumar
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PART B - Annexure – II

Disclosure pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Details
1	Company name and address of Registered Office:	Rose Merc Limited 15/B/4, New Sion Chs, Swami Vallabhdas Road, Opp SIES College, Behind Dmart Store, Sion West, Mumbai 400022
2	Name of the recognised Stock Exchanges on which the company's shares are listed:	BSE
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange:	26 th November 2024
4	Filing Number, if any:	-
5	Title of the Scheme pursuant to which shares are issued, if any:	"RML Employee Stock Option Plan 2024" ("RML ESOP – 2024")
6	Kind of security to be listed :	Equity
7	Par value of the shares :	Rs.10
8	Date of issue of shares :	August 28, 2026
9	Number of shares issued :	1,40,000 (One Lakh Forty Thousand)
10	Share Certificate No., if applicable :	N.A
11	Distinctive number of the share, if applicable :	7746048 to 7886047
12	ISIN Number of the shares if issued in Demat :	INE649C01012
13	Exercise price per share:	RS.50
14	Premium per share :	RS.40
15	Total issued shares after this issue :	7886047
16	Total issued share capital after this issue :	7,88,60,470
17	Details of any lock-in on the shares :	N.A
18	Date of expiry of lock-in :	N.A



19	Whether shares are identical in all respects to existing shares? If not, when will they become identical? :	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company in all respects.
20	Details of listing fees, if payable :	N.A

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