



**BALRAMPUR CHINI MILLS LIMITED**

CIN - L15421WB1975PLC030118  
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15<sup>th</sup> May, 2026

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| <b>National Stock Exchange of India Limited</b><br>Listing Department,<br>'Exchange Plaza', C/1, G Block, Bandra<br>Kurla Complex, Bandra (E), Mumbai<br>400051. | <b>BSE Limited</b><br>The Corporate Relationship Department<br>1st Floor, New Trading Wing, Rotunda<br>Building, Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort, Mumbai- 400001. |
| Symbol: <b>BALRAMCHIN</b>  | Scrip Code: <b>500038</b>   |

Dear Sir/ Madam,

**Sub: Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please find enclosed the Press Release of the Company further to the Board meeting held today, 15<sup>th</sup> May, 2026.

The Press Release will also be available on the Company's website, [www.chini.com](http://www.chini.com).

Thanking You.

Yours faithfully

**For Balrampur Chini Mills Limited**

**Manoj Agarwal**

**Company Secretary & Compliance Officer**



Press Release

15<sup>th</sup> May 2026, Kolkata

### **Q4 FY26 Financial Results**

**Kolkata, May 15, 2026:** Balrampur Chini Mills Limited (BCML), one of the largest integrated sugar manufacturing companies in India, announced its financial results for the fourth quarter and year ended March 31, 2026.

Balrampur Chini Mills Limited has delivered a stable performance in this quarter. The company reported improvement in sugar volumes coupled with marginal increase in sugar realizations.

**Commenting on the performance for Q4 FY26, Mr. Vivek Saraogi, Chairman and Managing Director, Balrampur Chini Mills Limited (BCML), said:**

*“The sugar segment delivered stable performance during the quarter despite hike of ~8% in sugarcane price y-o-y from Rs. 370/qtl. to Rs. 400/qtl. by U.P. Govt. which led to reduced margins. This was partly off-set by higher sugar sales volumes coupled with marginal increase in realizations. Results of the distillery segment were subdued as the Govt. did not increase the Ethanol procurement price from Juice and B-heavy route for three consecutive years.*

*Sugarcane crushing in the quarter was ~1.6% higher y-o-y at ~622.2 lac qtls. For the entire season Company crushed ~1043 lac qtls. which is ~5.2% higher than previous season. Gross sugar recovery before diversion in Q4FY26 was lower by ~9 bps at 11.59%. Gross sugar recovery before diversion for the season was 11.24% as compared to 11.28% in previous season.*

*The export quota of ~1.58 MMT for the current season has supported the sugar prices in the peak of the crushing season. We expect ~0.7 MMT to be exported out of the allocated quota as Government has banned export of sugar up to 30th September 2026.*

*India’s net sugar production post diversion towards Ethanol is estimated ~28 MMT. Considering domestic consumption of ~28 MMT, exports of ~0.7 MMT and opening inventory of ~5.0 MMT, closing stock is estimated ~4.3 MMT.*

*The progress of 80,000 tons PLA Plant remains largely on track with revised capex of ~Rs. 3080 crores. We expect the plant to commence operations in Q3FY27. Construction activities are in full swing.*

*Recently the Board has approved raising of Rs. 450 crores via issue of Preferential Equity Shares to fund the capex as well as to meet the general corporate purpose. It is worth mentioning that there will be no dilution by the Promoters. Promoters are participating / contributing ~Rs. 193 crores out of Rs. 450 crores.*

*Over the years, our integrated model have successfully kept pace with headwinds and adopted to evolving dynamics of the industry. We stand committed to sustainable value creation by optimizing every aspect of our operations focusing on maximum value creation from every stick of cane. Our diversified product range (including PLA) aligns with global environmental goals. Leveraging our operations with strong financial strength we remain dedicated to deepening our relationships with Environment and enhancing operational efficiencies. We will continue to invest judiciously and create value for all our stakeholders.”*

### Highlights of the Consolidated Results:

#### Q4FY26

| Particulars                                     | Q4FY26<br>(` in crs) | Q4FY25<br>(` in crs) | Variance<br>(%) |
|---|----------------------|----------------------|-----------------|
| Revenue from Operations for the quarter         | 1,603.99             | 1,503.68             | 6.67%           |
| EBITDA (excluding Other Income) for the quarter | 284.79               | 365.24               | (22.03%)        |
| Total Comprehensive Income for the quarter      | 157.23               | 225.43               | (30.25%)        |

#### FY26

| Particulars                                  | FY26<br>(` in crs) | FY25<br>(` in crs) | Variance<br>(%) |
|--|--------------------|--------------------|-----------------|
| Revenue from Operations for the year         | 6,271.15           | 5,415.38           | 15.80%          |
| EBITDA (excluding Other Income) for the year | 741.28             | 704.24             | 5.26%           |
| Total Comprehensive Income for the year      | 380.35             | 438.84             | (13.33%)        |

### Highlights of the Standalone Results:

#### Q4FY26

| Particulars                                     | Q4FY26<br>(` in crs) | Q4FY25<br>(` in crs) | Variance<br>(%) |
|---|----------------------|----------------------|-----------------|
| Revenue from Operations for the quarter         | 1,603.99             | 1,503.68             | 6.67%           |
| EBITDA (excluding Other Income) for the quarter | 284.79               | 365.24               | (22.03%)        |
| Total Comprehensive Income for the quarter      | 148.95               | 216.35               | (31.15%)        |

#### FY26

| Particulars                                  | FY26<br>(` in crs) | FY25<br>(` in crs) | Variance<br>(%) |
|--|--------------------|--------------------|-----------------|
| Revenue from Operations for the year         | 6,271.15           | 5,415.38           | 15.80%          |
| EBITDA (excluding Other Income) for the year | 741.28             | 704.24             | 5.26%           |
| Total Comprehensive Income for the year      | 349.04             | 345.87             | 0.92%           |

## About Balrampur Chini Mills Limited (CIN: L15421WB1975PLC030118)

Balrampur Chini Mills Limited (BCML) is one of the largest integrated sugar companies in India. The allied businesses of the Company comprise distillery operations and cogeneration of power. The Company presently has ten sugar factories located in Uttar Pradesh (India) having an aggregate sugarcane crushing capacity of 80,000 TCD, distillery and co-generation operations of 1050 KLPD and 175.7 MW (Saleable) respectively. We are also in process of setting up India's 1st Poly Lactic Acid (PLA) plant of 80,000 TPA capacity.

For more information on the Company, please log on to [www.chini.com](http://www.chini.com)

For further information, please contact.

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*For media queries, please contact.*

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**Safe Harbour**

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*Certain statements made in this document may constitute forward-looking statements. These forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, agricultural policies, climatic conditions, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Balrampur Chini Mills Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*