

To,
BSE Limited,
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India
Scrip code: 544332
Scrip Symbol : FABCLEAN

October 31, 2026

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation in relation to the unaudited Standalone and Consolidated Financial Results of the Company for the half year ended September 30, 2026.

Request you to take the same on record.

Thank you.

For Fabtech Cleanrooms Limited,
(Formerly known as Fabtech Technologies Cleanrooms Limited)

Amjad Adam
Arbani

Digitally signed by
Amjad Adam Arbani
Date: 2026.10.31
19:08:15 +05'30'

Amjad Adam Arbani
Executive Director
DIN: 02718019
Encl: As mentioned above

Fabtech Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India
Tel: +91 22 6159 2900 Web: www.fabtechcleanroom.com Email: quote@fabtechnologies.com
Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India
CIN: L74999MH2015PLC265137

Fabtech

Cleanrooms Ltd.

INVESTOR PRESENTATION

H1 FY27

Results for the half year ended
30 September 2026

Design · Manufacture · Install · Validate

BSE SME: 544332 | FABCLEAN



H1 FY27: growth across every line

Revenue from Operations

₹133.23 Cr

▲ 75% YoY

H1 FY26: ₹76.19 Cr

EBITDA

₹10.28 Cr

▲ 75% YoY

Margin 7.67% (H1 FY26: 7.60%)

Profit After Tax

₹5.15 Cr

▲ 55% YoY

H1 FY26: ₹3.33 Cr

Earnings Per Share

₹4.18

▲ 55% YoY

H1 FY26: ₹2.70

ORDER BOOK · 30 SEP 2026

₹468 Cr

2.35x the ₹199 Cr order book of 31 Mar 2026: our largest ever

₹600 Cr

Hot pipeline

₹1,250 Cr

Total offered pipeline

₹107.06 Cr

Standalone revenue, up 116% YoY

Cleanrooms make precision manufacturing possible

A cleanroom is an engineered space where airborne particles, microbes, temperature, humidity and pressure are held within certified limits set by the ISO 14644 standard.



Contamination control

HEPA-filtered air and sealed modular surfaces keep particles and microbes out of the process.



Stable conditions

Tight temperature, humidity and pressure cascades protect product quality and yields.

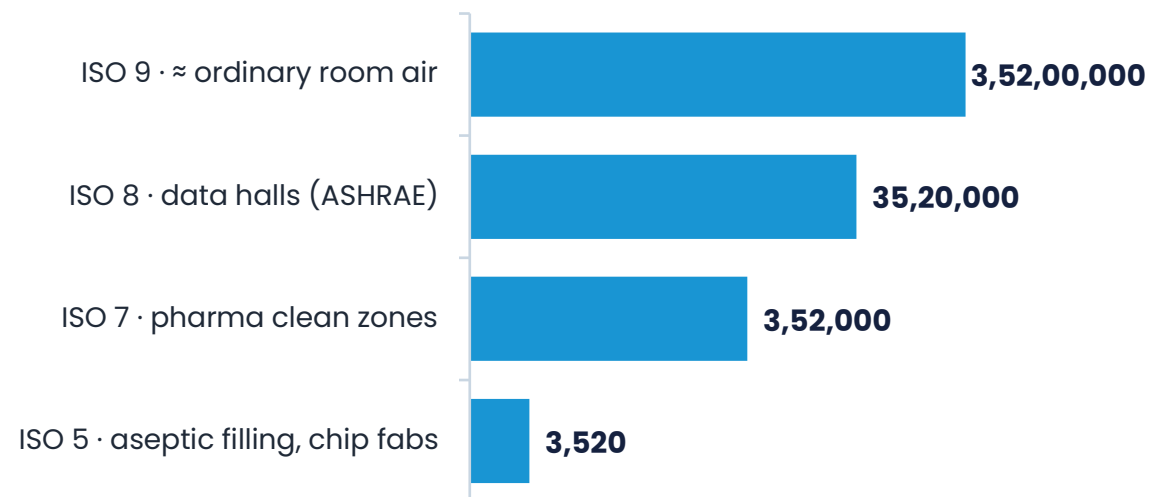


Certified compliance

Validated to ISO, GMP and FDA norms: a licence to operate for regulated plants.

Maximum particles ($\geq 0.5 \mu\text{m}$) allowed per m^3 of air

ISO 14644-1 class limits, log scale



10,000x

fewer particles in an ISO 5 cleanroom
than in ordinary room air

Source: ISO 14644-1:2015 class limits; ASHRAE TC 9.9 guidance recommends ISO Class 8 air cleanliness for data centres.

Rising standards, zero tolerance for contamination



Pharma & Life Sciences

THE CHALLENGE

Revised Schedule M, India's upgraded GMP, is in force for all drug makers since 1 Jan 2026. EU-bound exporters must also meet EU GMP Annex 1.

OUR ANSWER

Turnkey GMP cleanrooms: panels, HVAC, AHUs and MEP from one partner.



Semiconductors

THE CHALLENGE

Fabs and assembly lines run at ISO Class 1–5, where a single sub-micron particle can scrap a chip.

OUR ANSWER

Fab-grade design through AAR-T and indigenous T-grid ceiling systems.



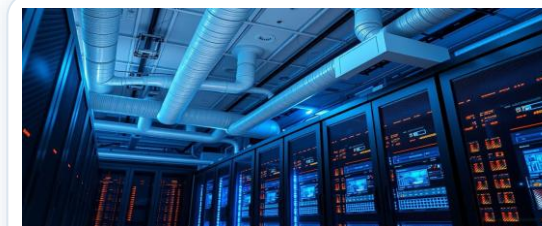
Solar

THE CHALLENGE

ALMM List-II makes domestically made cells mandatory for covered projects from 1 Jun 2026, moving cell lines onshore.

OUR ANSWER

Large-span cleanroom partitions for cell and module lines.



Data Centres

THE CHALLENGE

AI racks run far hotter, and ASHRAE recommends ISO Class 8 air for data halls to protect hardware.

OUR ANSWER

Precision HVAC for mission-critical halls through Kelvin.

The common problem: separate vendors for panels, ceilings, HVAC and MEP lead to delays and compliance gaps. Fabtech delivers all of it, with one point of accountability.

Four large markets, all growing

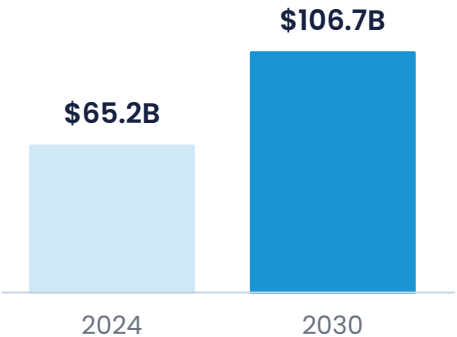


Pharmaceuticals

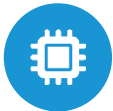
Market size, US\$ billion

\$106.7B by 2030

8.75% CAGR, 2024–30



3rd largest producer by volume; ~20% of global generics

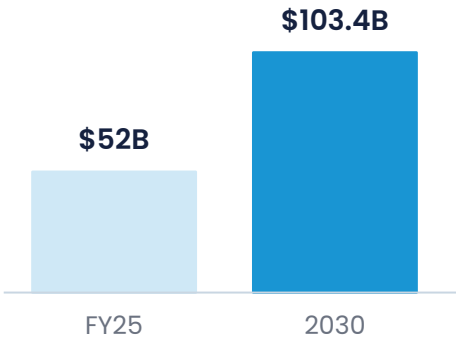


Semiconductors

Market size, US\$ billion

\$103.4B by 2030

~13% CAGR to 2030



12 ISM projects approved (₹1.64 lakh Cr+); ISM 2.0 outlay ₹1.27 lakh Cr

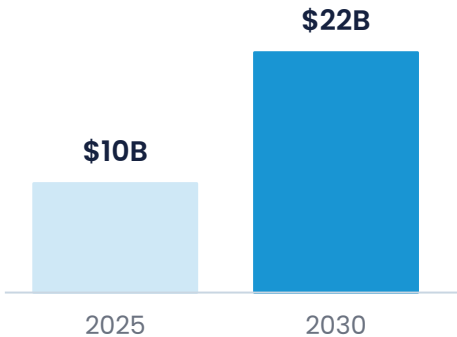


Data Centres

Market size, US\$ billion

\$22B by 2030

~17% CAGR, 2025–30



Capacity set to grow from 1.5 GW (2025) to 6.5 GW (2030)

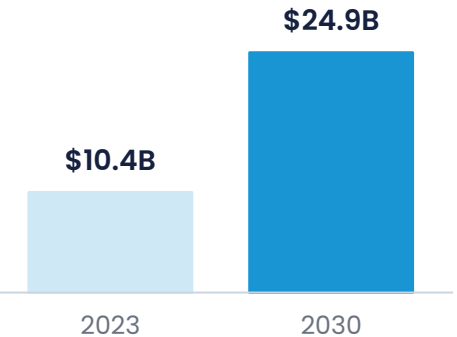


Solar

Market size, US\$ billion

\$24.9B by 2030

13.4% CAGR, 2024–30

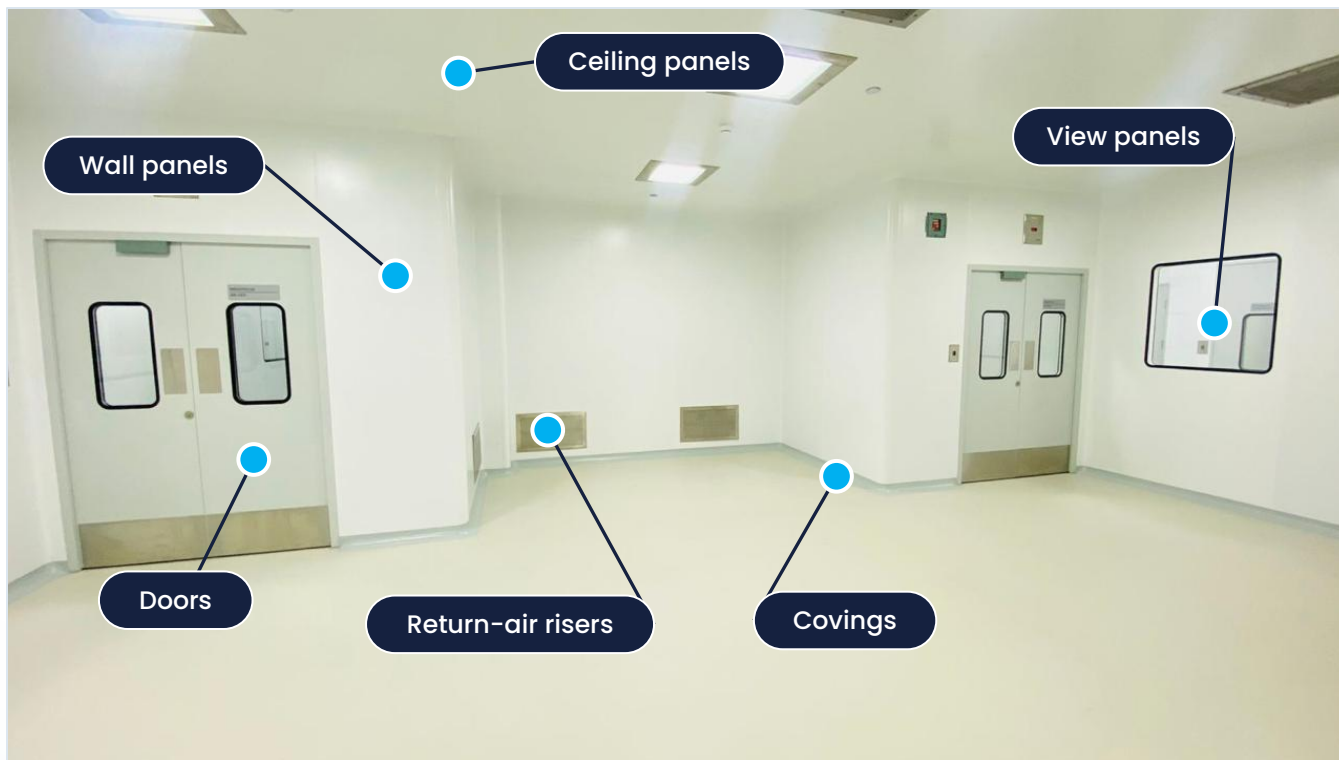


Cell capacity: 27 GW (FY26) to ~90 GW by 2030

Why it matters: every one of these markets needs certified controlled environments, and Fabtech already serves all four.

Sources: Pharma – TechSci Research (2024–30); IBEF (production rank, generics share). Semiconductors – IESA India Semiconductor Market Report, Jan 2025; Union Cabinet, Jul 2026 (ISM). Data centres – Vestian, Apr 2026 (CAGR derived from start and end values); Rubix Data Sciences, Jul 2026 (capacity). Solar – P&S Intelligence (2024–30); CareEdge Ratings, Jun 2026 (cell capacity).

One partner, from design to validated cleanroom



Fabtech Cleanrooms designs, manufactures and installs controlled environments that meet ISO, GMP and FDA requirements. Panels, ceilings, floors, HVAC, AHUs and MEP are delivered turnkey, backed by a subsidiary in the UAE.

SECTORS WE SERVE

Pharma

Biotech

Healthcare

Data Centres

Solar

Semiconductors

Electronics

F&B

Made in-house: wall and ceiling panels, doors, view panels, return-air risers and covings.

Anatomy of a modular cleanroom: every component shown is made or integrated by Fabtech.

1996

Fabtech Group's engineering heritage

750+

Group projects across 62 countries

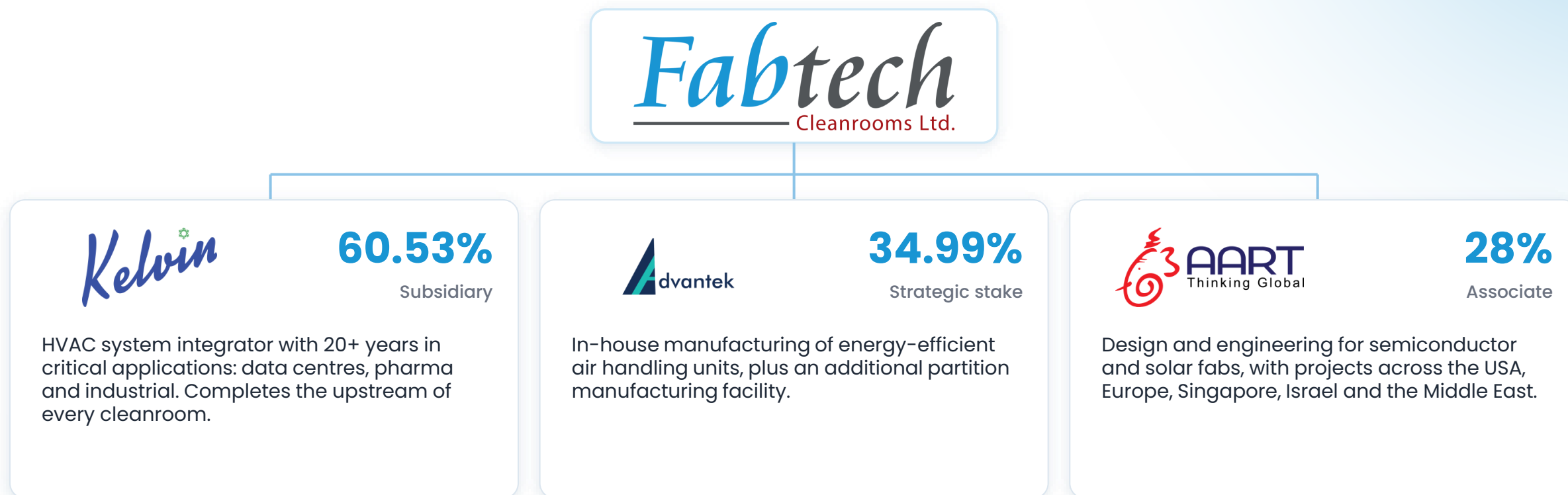
1.5 lakh sq ft

Manufacturing space: Umbergaon and Hyderabad

3

Group companies adding HVAC, AHU and fab expertise

A group built to capture the full cleanroom value chain



THE VALUE CHAIN WE DELIVER



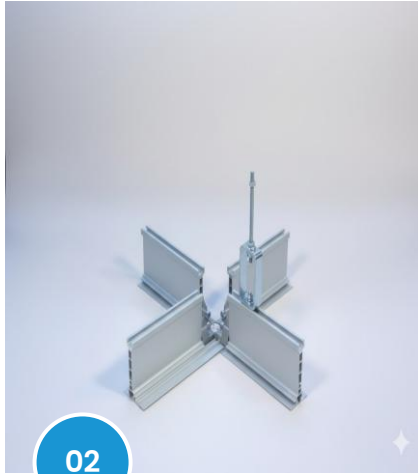
Everything a cleanroom needs, under one roof



01

Panels, Doors & Flooring

Modular PUF and rockwool wall and ceiling panels, doors, vision panels and covings, made in-house.



02

T-Grid & Ceiling Systems

Walkable, large-span grids that integrate fan filter units, lights and utilities. Indigenous, import-substituting design.



03

HVAC

Precision temperature, humidity and pressure control, designed and integrated by Kelvin.



04

Air Handling Units

Energy-efficient AHUs for precise particulate and climate control, manufactured through Advantek.



05

MEP Services

Complete mechanical, electrical and plumbing integration for reliable plant operations.



GROWTH ENGINE · DATA CENTRES

AI is rewriting cooling demand

- AI servers pack far more heat per rack, widening the need for precision HVAC and controlled-environment EPC players.
- Kelvin (60.53%) delivers mission-critical HVAC for NSE, Nxta, CtrlS, Qualcomm and more.
- A sharp focus on data-centre orders, building on a growing base of references.

NEXT FRONTIERS Automotive · Medical devices · Electricals & electronic components



GROWTH ENGINE · SEMICONDUCTORS

Building India's fab backbone

- AAR-T (28%) brings fab design and engineering experience from the USA, Europe, Singapore, Israel and the Middle East.
- Import-substituting T-grid technology is winning market recognition and customer acceptance.
- Ticket sizes are growing as microelectronics customers expand capacity across multiple orders.

MANUFACTURING EXPANSION

Expanding our footprint to Hyderabad

A new plant close to Genome Valley, bringing capacity nearer to South India's pharma, electronics and semiconductor clusters and complementing our Umbergaon (Gujarat) facility.

2 acres

TGIC industrial land

50,000 sq ft

Built-up area

ISO 9001:2015

Plus FM 4880/4882 and RoHS

PUF + Rockwool

Dedicated panel line

Automated, certified and ready to scale



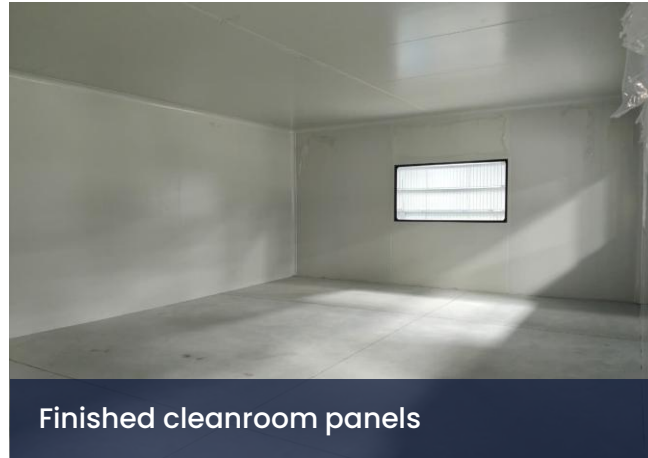
Roll-forming and panel lines



Powder-coating line



Powder booth & recovery system



Finished cleanroom panels

KEY MACHINES

- ✓ CNC laser cutting
- ✓ CNC bending
- ✓ Automated roll forming
- ✓ Powder coating
- ✓ Automatic PUF injection

CERTIFICATIONS

ISO 9001:2015

FM 4880

FM 4882

RoHS

LOCATION ADVANTAGE



Serves Southern India · Close to Genome Valley ·
Lower logistics cost to southern sites

Trusted by industry leaders, across sectors

35+

marquee clients across
pharma, energy, digital
and industrial India

5

sector groups, with repeat
orders flowing from
existing customers

PHARMA & LIFE SCIENCES

Cipla

Mankind
Serving Life

glenmark
A new way for a new world

LUPIN

sanofi

Pfizer

GSK

Abbott

SANDOZ

INTAS

Alembic
Touching Lives over 100

Reliance
Life Sciences

Anthem
BioSciences

MICRO LABS

SCHOTT
POONAWALLA

TITAN
LABORATORIES PVT. LTD.

Galentia

Geltec
Innovative Healthcare

Felix

EMIL

SOLAR

WAAREE
One with the Sun

SAATVIK

GOPIN
DEVELOPERS

DATA CENTRES & TECH

NTT DATA

CtrlS
Asia's Largest
Rated 4 Datacenter

nxtra
data
SMART. SECURE. RELIABLE.

NSE

Qualcomm

SEMICON & ELECTRONICS

KAYNES
TECHNOLOGY

SEMI

SIEMENS

INDUSTRIAL, FMCG & AUTO

P&G

Godrej

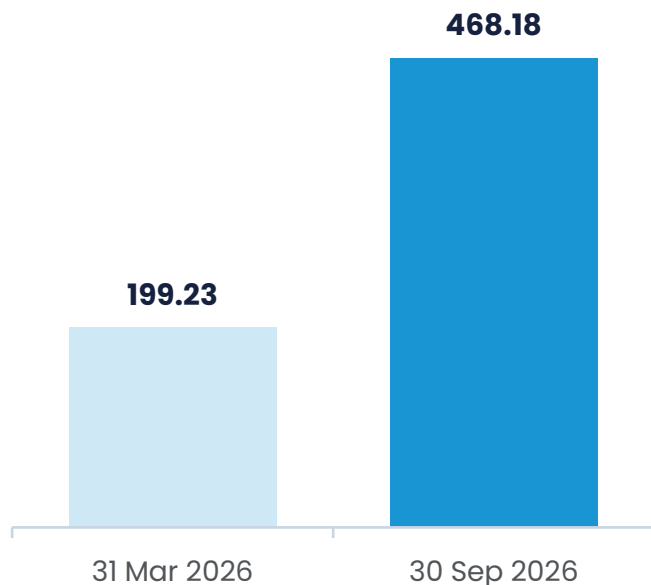
TATA
TATA CHEMICALS LIMITED

Schindler

Mercedes-Benz

Order book more than doubled in six months

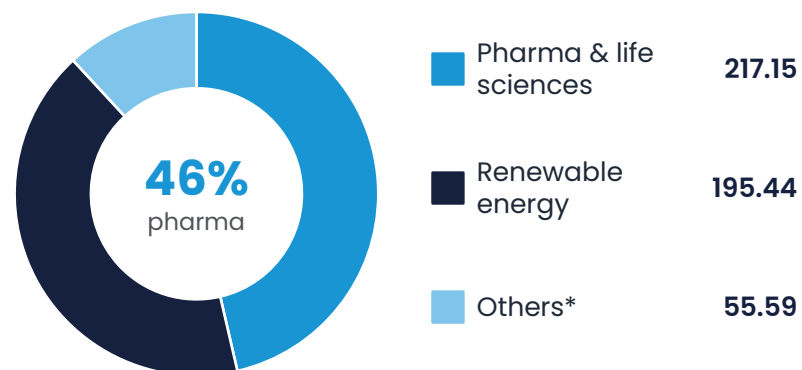
Order book (₹ Cr)



▲ 2.35x

Sector mix (₹ Cr)

Order book as on 30 Sep 2026: ₹468.18 Cr



Pharma & life sciences now lead: ₹217.15 Cr of the book, up from ₹41.95 Cr on 31 Mar 2026, with ticket sizes rising across life sciences and microelectronics.

Order book & pipeline (₹ Cr)

468
Order book (signed orders)

600
Hot pipeline (prospects)

1,250
Total offered pipeline

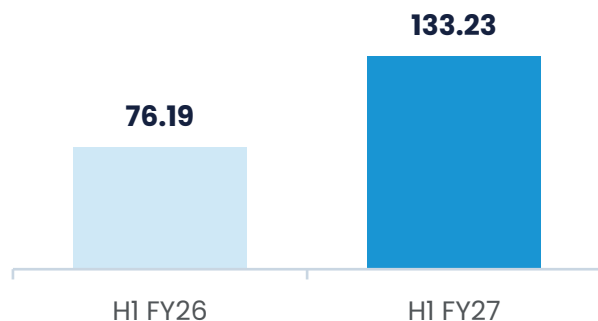
Gearing up for larger tickets, upstream and downstream

Order book of ₹468.18 Cr as on 30 Sep 2026. *Others: data centres, semiconductors and other industries.

H1 FY27: strong growth in revenue and profits

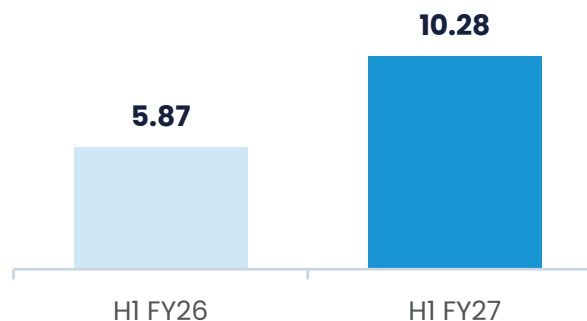
Revenue (₹ Cr)

▲ 75%



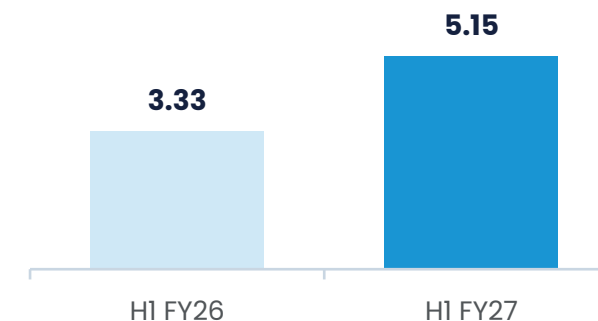
EBITDA (₹ Cr)

▲ 75%



Profit After Tax (₹ Cr)

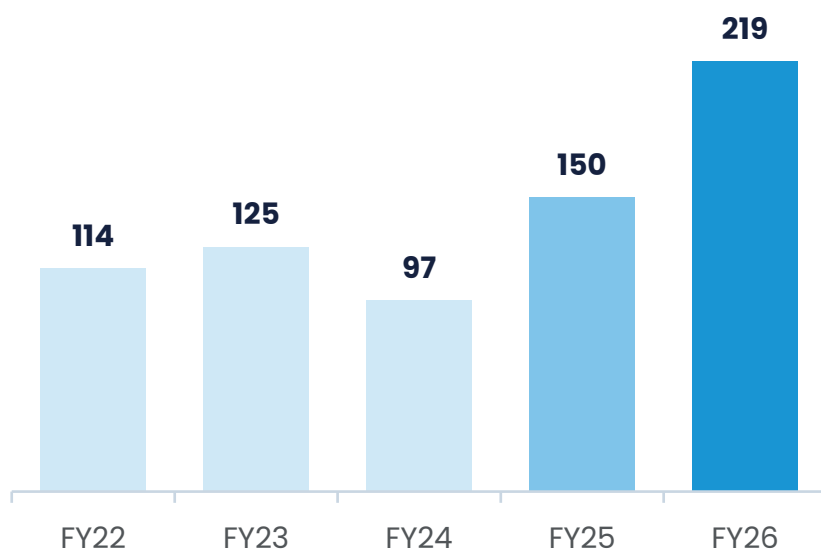
▲ 55%



₹ Cr	H1 FY27	H1 FY26	YoY	FY26
Revenue from operations	133.23	76.19	+75%	219.32
Total income	134.00	77.20	+74%	221.72
EBITDA	10.28	5.87	+75%	23.88
EBITDA margin	7.67%	7.60%	+7 bps	10.77%
Profit before tax	8.17	5.33	+53%	20.67
Profit after tax	5.15	3.33	+55%	15.82
EPS (₹)	4.18	2.70	+55%	12.84

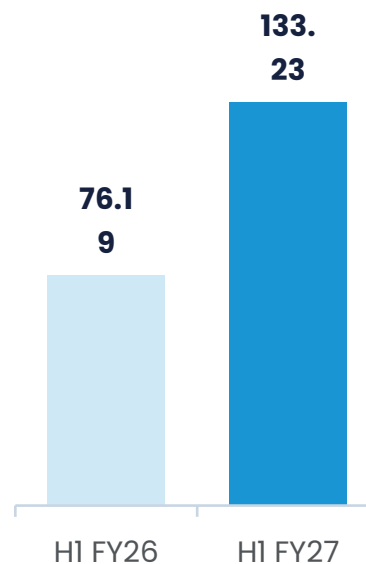
Revenue up 93% since FY22

Annual revenue from operations (₹ Cr)



+46% revenue growth in FY26 alone

Half-year (₹ Cr)



61%
of FY26 revenue in H1 FY27

STANDALONE · H1 FY27 vs H1 FY26

Revenue from operations

₹107.06 Cr

▲ 116%

H1 FY26: ₹49.53 Cr

EBITDA

₹7.38 Cr

▲ 77%

H1 FY26: ₹4.18 Cr

Profit after tax

₹4.50 Cr

▲ 54%

H1 FY26: ₹2.93 Cr

EPS (basic)

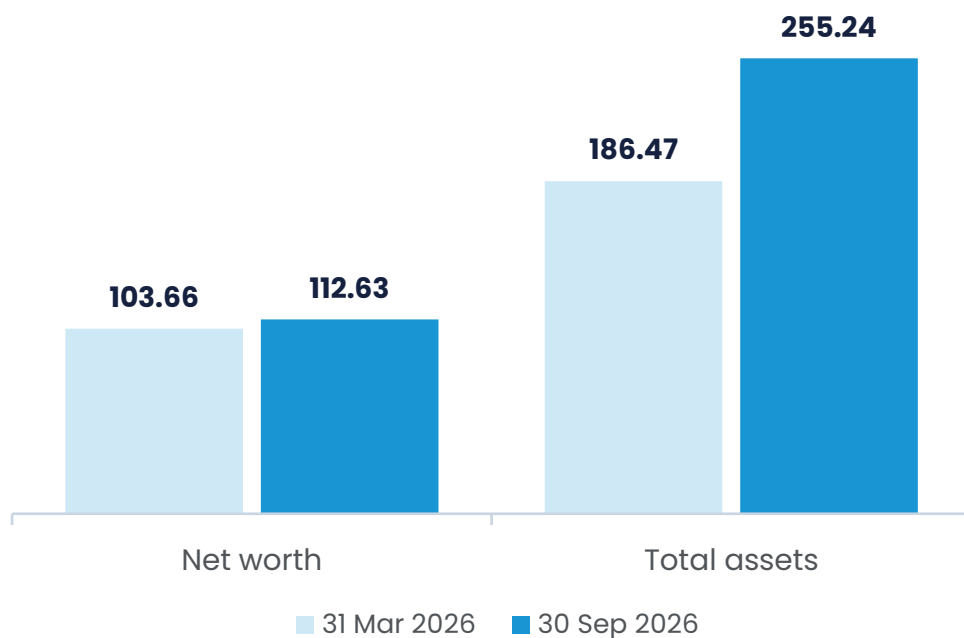
₹3.66

▲ 54%

H1 FY26: ₹2.38

A balance sheet scaled for a larger order book

Scale of the balance sheet (₹ Cr)



Total assets ▲ 37%



0.37x

Debt-to-equity

Total borrowings of ₹40.18 Cr against a net worth of ₹108.88 Cr



Enhanced bank lines

Working-capital funding

Much-enhanced facilities secured to fund the larger order book as execution scales up in H2 FY27



₹129.10 Cr

Trade receivables, 30 Sep 2026

Reflect higher execution and milestone-linked payments on strategic reference-building projects. As these projects near completion, we expect greater order selectivity, better commercial terms and improved working-capital efficiency by March–April 2027.

Positioned for a stronger second half



Execution-weighted H2

Milestones on larger projects are delivered and billed in H2; H2 PAT is expected to exceed H1.



Margin recovery

EBITDA margin held at 7.67% despite aluminium volatility. Higher Q3–Q4 volumes and stabilising input costs are expected to lift margins.



Larger tickets

Ticket sizes rising across life sciences and microelectronics; team strengthened to win larger mandates.



Stronger terms

As reference projects complete: greater selectivity, pricing power and working-capital efficiency by Mar–Apr 2027.



Capacity & funding

Hyderabad facility plus Umbergaon automation, with much-enhanced banking facilities to execute at scale.

“

Order ticket sizes are rising, repeat orders are flowing and our hot pipeline stands at ₹600 Crore. We expect higher volumes in Q3 and Q4 to recover margins and deliver a stronger H2.



Anup Manohar Munshi
Chief Executive Officer

Board of Directors and leadership



Aasif Ahsan Khan

Chairman & Non-Executive Director



Anup Manohar Munshi

Chief Executive Officer



Amjad Adam Arbani

Executive Director



Shyam Nagorao Khante

Non-Executive Independent Director



Rupal Dhiren Haria

Non-Executive Independent Director



Chirag Himatlal Doshi

Non-Executive Director

Experienced leaders across the ecosystem

Raveendra Shetty
Director



Suchitra Shetty
Director

Utkarsh Tambe
Director



Rajesh Gupte
Director & Promoter

Abhijit Bankhele
Director & Promoter



Namita Bankhele
Director & Promoter



Thank you

Fabtech Cleanrooms Limited

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Safe harbour: This presentation may contain forward-looking statements on the Company's order book, growth, margins and prospects. They reflect current expectations and are subject to risks including economic conditions, raw material prices, execution timelines, customer decisions and regulation; actual results may differ. Market data is from reputed third-party sources. The Company undertakes no obligation to update these statements.