

**MODERN DAIRIES LTD.**

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)
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E-mail : info@modern dairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

Ref: MDL/SECT/BSE
Date: 23rd October, 2026

M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Sub: Intimation of the receipt of Trading approval from BSE Limited for Trading of 35,00,000 (Thirty-Five Lakhs) Equity Shares issued pursuant to Conversion of Warrants

Scrip Name: Modern Dairies Limited; Scrip Code: 519287

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and in furtherance to our earlier intimation dated October 13, 2026 regarding receipt of Listing Approval from BSE Limited for Listing of 35,00,000 (Thirty-Five Lakhs) Equity Shares issued pursuant to conversion of Warrants to Promoters and Promoter Group on a Preferential Basis in accordance with all applicable rules and regulations of SEBI and Companies Act, 2013 in this regard, we wish to inform that BSE Limited vide letter dated October 23, 2026 having reference no. LOD / PREF / DD / 258/ 2026-2027 has granted Trading Approval for the trading of above said 35,00,000 (Thirty-Five Lakhs) Equity Shares of Rs. 10/- each issued at a premium of Rs. 40/- per share.

You are requested to kindly take the same in your record.

Thanking you

Yours truly,

For **MODERN DAIRIES LIMITED**

SHRUTI Digitally signed
by SHRUTI JOSHI
JOSHI Date: 2026.10.23
16:49:57 +05'30'

COMPANY SECRETARY

