

BSE Limited,
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai: 400 001

National Stock Exchange,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra(E), Mumbai: 400051

Bosch Home Comfort India
Limited
(Formerly known as Johnson
Controls-Hitachi Air Condition-
ing India Limited)
Regd. Office: 9th Floor,
Abhijeet-I, Mithakhali Six
Roads, Ahmedabad – 380006,
Gujarat, India
CIN: L29300GJ1984PLC007470
Regd. Office Phone:
+91-79-26402024
E-Mail: hitachi@bosch-
hcgroupp.com
www.hitachiaircon.in

6th August, 2026

Sub: Outcome of Board Meeting

Following are the outcomes of the Board meeting held on 6th August, 2026:

1. In compliance with Regulation 33(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we attach herewith Unaudited Financial Results for the quarter ended 30th June, 2026.
2. We attach herewith Limited review report of Statutory Auditors for the Unaudited Financial Results for the quarter ended 30th June, 2026.
3. Re-appointment of M/s. S R B C & CO LLP, Chartered Accountants (Firm Registration No: 324982E/E300003), to hold office of Statutory Auditors for conducting audit from the conclusion of the Annual General Meeting of the Company to be held in the year 2026 till the conclusion of the Annual General Meeting of the Company to be held in the year 2030, subject to the approval of the shareholders at the ensuing Annual General meeting.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('SEBI Circular'), are given in "Annexure-A" to this letter.

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4. Re-appointment of M/s SPANJ & Associates, Practicing Company Secretaries (Firm Registration no. 2356), as the Secretarial Auditors of the Company for the period of five years starting from 1st April, 2026, subject to the approval of the shareholders at the ensuing Annual General meeting.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('SEBI Circular'), are given in "Annexure-B" to this letter.

5. Annual General Meeting will be convened on 22nd September, 2026.

(Board Meeting commenced at 12.30 pm and concluded at 5.30 pm).

Please find the same in order.

Thanking you,

Yours faithfully,

For Bosch Home Comfort India Limited

(Formerly known as Johnson Controls-Hitachi Air Conditioning India Limited)

Parag Dave

Company Secretary and Compliance Officer

ACS: 12626

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Annexure-A

Sr	Particulars	Explanations
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Board of Directors approved re-appointment of M/s. S R B C & CO LLP, Chartered Accountants (Firm Registration No: 324982E/E300003), to hold office of Statutory Auditors for conducting audit from the conclusion of the Annual General Meeting (AGM) of the Company to be held in the year 2026 till the conclusion of the AGM of the Company to be held in the year 2030, subject to the approval of the shareholders at the ensuing AGM.
2	Date of appointment/ re-appointment / cessation (as applicable)	6 th August, 2026
3	Term of appointment/ re-appointment	4 years To hold office of Statutory Auditors from the conclusion of the AGM of the Company to be held in the year 2026 till the conclusion of the AGM of the Company to be held in the year 2030, subject to the approval of the shareholders at the ensuing AGM.
4	Brief profile (in case of appointment);	Not applicable
5	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable



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Annexure-B

Sr	Particulars	Explanations
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Board of Directors approved re-appointment of M/s. Spanj & Associates, Company Secretaries (Firm Registration No: 2356), to hold office of Secretarial Auditors for the period of Five years starting from 1 st April, 2026
2	Date of appointment/ re-appointment/ cessation (as applicable)	6 th August, 2026
3	Term of appointment/ re-appointment	5 years For the period of Five years starting from 1 st April, 2026
4	Brief profile (in case of appointment);	Not applicable
5	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr. No.	Particulars	(Rs. in million)			
		Quarter Ended 30/06/2026	Quarter Ended 31/03/2026	Quarter Ended 30/06/2025	Year Ended 31/03/2026
		(Unaudited)	(Audited) Refer Note 1	(Unaudited)	(Audited)
1	Income				
(a)	Revenue from operations	10,955.2	9,653.5	8,526.3	26,986.9
(b)	Other income	58.1	6.2	53.0	194.4
	Total Income (a to b)	11,013.3	9,659.7	8,579.3	27,181.3
2	Expenses				
(a)	Cost of materials consumed	5,803.2	5,843.0	3,410.8	15,184.3
(b)	Purchase of Stock-in-trade	1,570.2	1,251.0	1,079.2	3,485.1
(c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	543.9	(555.2)	1,574.1	(73.7)
(d)	Employee benefits expense	634.2	618.9	543.6	2,250.8
(e)	Finance costs	19.5	28.6	16.1	109.8
(f)	Depreciation and amortisation expense	131.0	120.0	156.3	575.6
(g)	Other expenses	1,994.4	1,818.6	1,554.3	5,465.5
	Total expenses (a to g)	10,696.4	9,124.9	8,334.4	26,997.4
3	Profit before exceptional items and tax (1-2)	316.9	534.8	244.9	183.9
4	Exceptional items (net) (Refer note 3)	-	(28.1)	33.0	183.5
5	Profit before tax (3-4)	316.9	562.9	211.9	0.4
6	Tax Expenses				
(a)	Current tax (net) (Refer note 4)	8.9	9.3	6.1	26.9
(b)	Deferred tax charge	80.1	144.9	53.3	2.1
	Total (a to c)	89.0	154.2	59.4	29.0
7	Profit/(Loss) for the period / year (5-6)	227.9	408.7	152.5	(28.6)
8	Items that will not be reclassified to profit and loss				
(a)	Remeasurement of post employment benefit obligations - (loss) / gain	(3.1)	4.1	(8.9)	14.1
(b)	Income tax relating to remeasurement of post employment benefit obligations	0.8	(1.0)	2.2	(3.5)
	Other comprehensive (expense) / income (net of tax)	(2.3)	3.1	(6.7)	10.6
9	Total comprehensive Income/(Expense) for the period / year (7+8)	225.6	411.8	145.8	(18.0)
10	Paid-up Equity Share Capital (Face value Rs.10 per share)	271.9	271.9	271.9	271.9
11	Other Equity				4,733.2
12	Earnings per share (Not annualized for quarters)				
	Earnings/(Loss) per share - Basic and Diluted (in Rs.)	8.3	15.0	5.6	(1.1)
	Nominal value per equity share of Rs.10 each				



Notes to financial results:

- 1 The above statement of unaudited financial results for the quarter ended June 30, 2026 ('the Statement') of Bosch Home Comfort India Limited (formerly known as Johnson Controls-Hitachi Air Conditioning India Limited) ('the Company') is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on August 06, 2026. The unaudited financial results are prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other recognised accounting practices and policies to the extent applicable.
Figures for the quarter ended March 31, 2026 represents the difference between the audited figures in respect of the financial year ended March 31, 2026 and the published unaudited figures of nine months ended December 31, 2025 which were subject to limited review by the Auditors.
- 2 In accordance with Ind AS 108 - Operating Segment, the Company has identified two business segments viz., i) Cooling products for comfort and commercial use and ii) Design and development services. The segment wise information as required by Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is furnished in Annexure 1.
- 3 Exceptional items include:
 - (a) Severance Pay amounting to Rs. 33.0 million and Rs. 89.7 million for the quarter ended June 30, 2025 and for the year ended March 31, 2026 respectively paid to employees/workers pursuant to realignment/reorganisation/voluntary retirement scheme.
 - (b) During the year ended March 31, 2026, Robert Bosch GmbH completed the acquisition of the Residential & Light Commercial HVAC business of the joint venture between Johnson Controls and Hitachi Air Conditioning globally, including its Indian operations. Following this change in ownership and to ensure brand alignment, the Company has been renamed to Bosch Home Comfort India Limited. The name change was approved by the shareholders on October 18, 2025, and by the Ministry of Corporate Affairs with effect from November 4, 2025.

Further, pursuant to global acquisition by Robert Bosch GmbH, the Company had recognized a one time retention bonus expense of Rs. 65.0 million to support continuity in key managerial roles during the year ended March 31, 2026.

During the quarter ended June 30, 2026, Bosch Global Software Technologies Private Limited has sold 20,92,440 Equity Shares of the Company (representing 7.70% of the Paid-up Equity Share Capital of the Company) through offer for sale via stock exchange mechanism to achieve minimum public shareholding (MPS) requirements. Post successful completion of Offer for Sale, the Promoter Shareholding has reduced from 82.22% to 74.52% of the Paid-up Equity Share Capital of the Company and the Company has achieved the MPS requirements, as mandated under rule 19A of the Securities Contracts (Regulations) Rules, 1957 and Regulation 38 of the SEBI (LODR) Regulations, 2015.
 - (c) On June 24, 2025, a fire incident occurred at one of the Company's warehouses, resulting in an estimated inventory loss of Rs. 309.4 million and a reversal of GST input tax credit amounting to Rs. 95.7 million.
During the previous year ended March 31, 2026, pursuant to the final assessment by the surveyor, the Company had received Rs. 503.7 million as full and final settlement. Additionally, the Company had sold scrap of damaged inventories amounting to Rs. 13.4 million as agreed with insurance company. On settlement of insurance claim basis realisable value and sale of damaged inventories excess amount received of Rs. 112.0 million was disclosed as exceptional item for the year ended March 31, 2026.
 - (d) On November 21, 2025, the Government of India notified four Labour Codes effective immediately replacing the existing 29 labour laws. The Company during the quarter ended December 31, 2025 had initially assessed and disclosed the incremental impact of changes amounting to Rs. 168.9 million on the basis of best information available. Based on a reassessment performed by management of the revised compensation structure and the consequent changes in actuarial assumptions, the incremental impact was determined at Rs. 140.8 million for the year ended March 31, 2026. Accordingly, total expense of Rs. 140.8 million and reversal of excess provision of Rs. 28.1 million was disclosed as an exceptional item for the year and quarter ended March 31, 2026 respectively consistent with the guidelines provided by Institute of Chartered Accountant of India.
- 4 Current tax represents current tax liability in respect of a foreign jurisdiction. Due to accumulated tax losses in India, tax credit relating to the said current tax liability is not available to the Company.
- 5 The Company predominantly operates in the air conditioning business which is seasonal in nature and major market demand is generated during the first and last quarter of the every financial year.

For and on behalf of the Board of Directors


Sanjay Sudhakaran
Managing Director
DIN: 00212610

Place: Kadi, Gujarat
Date: August 6, 2026



Annexure - 1

Bosch Home Comfort India Limited

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SEGMENT REVENUE, RESULTS, ASSETS AND LIABILITIES

(Rs. in Million)

Sr. No.	Particulars	Quarter Ended 30/06/2026	Quarter Ended 31/03/2026	Quarter Ended 30/06/2025	Year Ended 31/03/2026
		(Unaudited)	(Audited) (Refer Note 1)	(Unaudited)	(Audited)
1	Segment Revenue				
	(a) Cooling products for comfort and commercial use	10,747.7	9,453.3	8,375.9	26,355.1
	(b) Design and development services	315.0	285.5	239.7	998.8
	Total	11,062.7	9,738.8	8,615.6	27,353.9
	Less : Inter-Segment Revenue	107.5	85.3	89.3	367.0
	Revenue from Operations	10,955.2	9,653.5	8,526.3	26,986.9
2	Segment Results				
	Earnings before interest and tax				
	(a) Cooling products for comfort and commercial use (EBIT before exceptional items)	301.8	530.0	235.9	188.4
	Less: Exceptional Items - expense/ (income) (net)	-	(28.1)	33.0	183.5
	Less : Finance costs	19.5	28.6	16.1	109.8
		282.3	529.5	186.8	(104.9)
	(b) Design and development services (EBIT)	34.6	33.4	25.1	105.3
	Profit before tax	316.9	562.9	211.9	0.4
3	Segment Assets				
	(a) Cooling products for comfort and commercial use	14,563.3	16,836.5	13,129.7	16,836.5
	(b) Design and development services	1,791.8	1,715.0	1,147.1	1,715.0
	(c) Unallocated	533.7	603.0	564.5	603.0
	Total Segment Assets	16,888.8	19,154.5	14,841.3	19,154.5
4	Segment Liabilities				
	(a) Cooling products for comfort and commercial use	11,306.6	13,762.7	8,494.7	13,762.7
	(b) Design and development services	343.5	378.4	193.2	378.4
	(c) Unallocated	8.3	8.3	5.8	8.3
	Total Segment Liabilities	11,658.4	14,149.4	8,693.7	14,149.4

For and on behalf of the Board of Directors


 Sanjay Sudhakaran
 Managing Director
 DIN: 00212610

 Place: Kadi, Gujarat
 Date: August 6, 2026


Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors of

Bosch Home Comfort India Limited (formerly known as Johnson Controls-Hitachi Air Conditioning India Limited)

1. We have reviewed the accompanying statement of unaudited financial results of Bosch Home Comfort India Limited (formerly known as Johnson Controls-Hitachi Air Conditioning India Limited) (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



S R B C & CO LLP

Chartered Accountants

5. The comparative Ind AS financial information of the Company for the corresponding quarter ended June 30, 2025, included in these Ind AS financial results, were reviewed by the predecessor auditor, who expressed an unmodified conclusion on those financial information on July 24, 2025.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003



per Abhishek Karia

Partner

Membership No.: 132122

UDIN: 26132122 KOSKAP5737

Jaipur

August 06, 2026

