

June 16, 2026

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001  
**Scrip Code: 544530**

To,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400051  
**Symbol: ARSSBL**

Dear Sir/ Madam,

**Sub: Update on Acquisition of equity shares by the Company in Wholly Owned Subsidiary through Rights Issue.**

Dear Sir / Madam,

In compliance with Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] and in continuation of our earlier intimation dated February 26, 2026 wherein we had informed to you that our Company is making further investment in Anand Rathi International Ventures (IFSC) Private Limited ("ARIVPL"), a Wholly Owned Subsidiary of the Company, by way of Equity Subscription through Right Issue amounting to approximately Rs. 2,00,00,000/- (Rupees Two Crores Only), we wish to inform you that in accordance with the Right Issue offer letter circulated by ARIVPL, the Company has been allotted 15,00,000 equity shares of Face Value of Rs. 10/- each by ARIVPL on June 16, 2026 by way of Right Issue.

Further, please note that consequent to the above allotment, the Company holds 1,29,27,600 equity shares of ARIVPL and ARIVPL shall continue to be wholly owned subsidiary of the Company as the aforesaid investment will not result in any change in the percentage of shareholding of the Company in ARIVPL.

Details as required under the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are disclosed in "Annexure A".

The aforesaid intimation will also be uploaded on the website of the Company at <https://anandrathi.com/investors>.

You are requested to take the above information on record.

Thanking you.

Yours faithfully,  
For **Anand Rathi Share and Stock Brokers Limited**

**Chetan Prajapati**  
**Company Secretary and Compliance Officer**  
**Membership No. A39130**

Sr. No.	Particulars	Disclosure
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Anand Rathi International Ventures (IFSC) Private Limited (“ARIVPL / Wholly Owned Subsidiary”) (CIN: U66190GJ2016PTC094915) was incorporated on 28<sup>th</sup> December, 2016 as a Private Limited Company with the Registrar of Companies, Gujarat at Ahmedabad. The Company’s registered office is situated at Unit No. 634 Signature, Sixth floor, Block 13B Zone - I, Gandhinagar, GIFT CITY, Gujarat, India, 382355.</p> <p>Anand Rathi International Ventures (IFSC) Private Limited is a trading member of India International Exchange (IFSC) Limited, NSE IFSC Limited, and India International Bullion Exchange IFSC Limited in the Gujarat International Finance Tec-City Centre (GIFT-IFSC). It offers services to clients including non-resident Indians and family offices looking to invest in international stocks and products. It is also engaged in the procurement of insurance business for all classes of insurance and acting as a corporate agent.</p> <p>The turnover of ARIVPL as on March 31, 2026 is Rs. 0.50 crores.</p>
2.	<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</p>	<p>Yes</p> <p>ARIVPL, being a wholly-owned subsidiary of the Company, is a related party of the Company. The transaction falls within ambit of related party transactions and is at arms’ length.</p> <p>Since ARIVPL is a wholly owned subsidiary of the Company, the aforesaid transaction between the Company and ARIVPL is exempt under Regulation 23(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Further, on completion of the said transaction ARIVPL shall continue to remain wholly owned subsidiary of the Company.</p> <p>Except to the extent of shares held by the Company in ARIVPL, the promoter/promoter group/group companies of the Company are not interested in the said transaction.</p>
3.	Industry to which the entity being acquired belongs	Financial Services which includes Wealth Management, Investment Advisory & Insurance Distribution.
4.	Objects and impact of acquisition (including but not limited to,	The objective of investment is for business expansion and long-term growth.

	disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The business of the ARIVPL is in line with the main line business of the holding company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Yes.  Approval from International Bullion Exchange IFSC Limited ("IIBX"), India International Exchange (IFSC) Limited ("INDIA INX"), NSE IFSC Limited ("NSEIX") was received.
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Consideration - whether cash consideration or share swap or any other form and details of the same.	The consideration paid in cash.
8.	Cost of acquisition and/or the price at which the shares are acquired	Rs. 1,50,00,000/- comprising of up to 15,00,000 equity shares of face value of Rs. 10 each fully paid, at par.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Post this allotment, the Company holds 12927600 equity shares of ARIVPL.  The said investment will not cause any change in the percentage of the Equity Shareholding of the Company in ARIVPL. ARIVPL will continue to remain a 100% wholly owned subsidiary of the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<b>Brief Background &amp; Date of incorporation:</b> Anand Rathi International Ventures (IFSC) Private Limited ("ARIVPL / Wholly Owned Subsidiary") (CIN: U66190GJ2016PTC094915) was incorporated on 28 <sup>th</sup> December, 2016 as a Private Limited Company with the Registrar of Companies, Gujarat at Ahmedabad. The Company's registered office is situated at Unit No. 634 Signature, Sixth floor, Block 13B Zone - I, Gandhinagar, GIFT CITY, Gujarat, India, 382355.  Anand Rathi International Ventures (IFSC) Private Limited is a trading member of India International Exchange (IFSC) Limited, NSE IFSC Limited, and India International Bullion Exchange IFSC Limited in the Gujarat International Finance Tec-City Centre (GIFT-IFSC).  <b>Line of Business:</b> It offers services to clients including non-resident Indians and family offices looking to invest in international stocks and products. It is also engaged in the procurement of insurance business for all classes of insurance and acting as a corporate agent.

		<p><b>Turnover of ARIVPL during last 3 financial year was (in crores):</b></p> <p>FY2025-26 – 0.50</p> <p>FY2024-25 – 1.95</p> <p>FY2023-24 – 0.20</p> <p><b>Country in which the acquired entity has presence: India</b></p>
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